

Transition Needs Worksheet

Student's Name: _____ **Date of Birth:** _____ **Date of 18th B'day:** _____ **School:** _____
Graduation Date: _____ **Exiting School Services Date:** _____ **Date of Notification of Transfer of Rights at Age of Majority:** _____

Transition Planning Areas	Person helping complete worksheet: Date: Age:	Person helping complete worksheet: Date: Age:	Person helping complete worksheet: Date: Age:
Student's Vision of Life After School Services End Goals for employment, housing, daily living, etc.			
Student's Preferences, Interests, Needs and Strengths Examples: positive interactions with peers, able to follow 3 step instructions, working cooperatively with others, etc.			
Activities of Daily Living Self care, clothing, cooking, shopping, banking, nutrition, etc.			
Vocational Training Work Experience Internships/Placements Areas to train in: Food service, grounds keeping, care services, clerical, janitorial, manufacturing/assembly, construction, warehouse, laborer, service industry, others			
Leisure & Recreation Activities Volunteer, Hobbies, Special Olympics, Scouts, Church, etc.			
Transportation Plans Walk, bus, bike, car, para-transit, etc. DMV – ID card or Driver License/Permit			

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DD Services, Brokerage, Mental Health, Other Agencies/Services? Status or plans for agencies Family supports, friends, school network, etc. Assistance needed to sign up for services?			
Transfer of Rights info Future planning: Wills, Guardianship, Trusts, etc			
Social Security Status SSI/SSDI			
Medical Insurance: Private, OHP, Care Oregon, Medicaid/OHP+			
Vocational Rehabilitation Student is ready to work. Summary of Performance, Resume, Assessment Information which includes stamina, coaching needs, work preference, included in VR Referral. Long term support available if needed.			
Civic Responsibilities Register to vote, Males register for Selective Service (Age 18)			
Living Arrangements Family, foster care, supported living, living on own, etc. Sign up for low income housing (Housing Authority)			
Personal & Family Relationships			
Other Summary of Performance, Exit Interview, Release for Agencies and Service Providers, etc.			