

To view the demonstration video please visit: <u>SLM Applicant Tutorial</u>

Create an Account/Log On

- 1. Click the **link** provided to you by the organization to access the Logon Page.
 - If you've already created an account, enter your information and click Log On.

| FOUNDANT | | | | | | | |
|---------------------------|--|--|--|--|--|--|--|
| ogon Page | OT BOT BOT BOT | | | | | | |
| mail Address* | Welcome to Foundant's SLM's Online Portal. | | | | | | |
| EmilyClark@FTexample.org | | | | | | | |
| assword* | New Users: Please click on "Create New Account" to complete the registration process and create your logon credentials. | | | | | | |
| ••••• | Existing Users: Please enter your credentials and log in. If you forgot | | | | | | |
| Log On Create New Account | your password, please use the "Forgot your Password?" link to the left to reset your password. | | | | | | |
| orget your Password? | Not Sure? If you think that you have already registered in the system, | | | | | | |
| | do not create a new account. Please contact our Grant Administrator to | | | | | | |

• If you've already created an account but have forgotten your password, click Forgot Your Password to reset it.

| Logon Page | |
|--|---------|
| Email Address* | and a |
| Password* | + + |
| Log On Create New Account Forgot your Password? | SAMU SA |
| If you haven't created an account, click Create New Acco | ount. |
| Email Address* | SHY S |
| Password* | * * |
| Log On Create New Account Forgot your Password? | |

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2. If you clicked Create New Account, you'll be asked to complete registration information. After filling out all the information, click **Create Account**.

| Password | | And a second sec | |
|--|-----------------------------------|--|----------------------|
| Passwords must be at least six characters long and may contain cap | vital or lowercase letters, numbe | rs, or any of the following special ch | aracters: !@#\$%*()_ |
| Password* | Confirm | Password* | / |
| | | | |
| Previous | | | Create Account |

3. The next page asks you to verify that you received your confirmation email. This helps ensure that you'll receive other communications from this organization about your application. Click **Continue**.



Apply for a Scholarship

1. Click **Apply** to reach the Apply page, which lists the available scholarship opportunities and details about each.



If you were provided with an access code, enter it in the upper right-hand corner and click Enter Code.
 Gallatin

| If you have been pro | ovided with an Access Code | e, you may enter it in the box | at the ton of the name | | |
|----------------------|----------------------------|--------------------------------|------------------------|--|--|

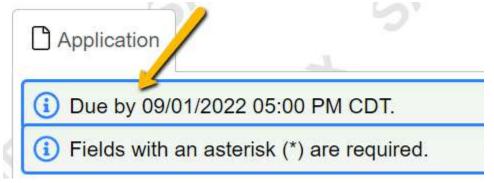
• Click **Preview** for any scholarship opportunity on the page if you'd like to view the first form without starting a scholarship request.

| 1 If yo | ou have been provided with | h an Access Code, you may | y enter it in the box at the | e top of the page. | | | |
|----------|----------------------------|---------------------------|------------------------------|--------------------|----------------|-------------------------|-----------------|
| 02 | A.Y. | 12 | 12 | 22 | A.M. | 12 | <u></u> |
| Q QI | lick Search | | | | | | |
| | 20. | Sec | 20. | 20 | 20. | 20. | 20 |
| | 2 | | | | | - 12°. | - 12 |
| 2022 5 | ichole ships | | | | Accepting Subn | hissions from 01/01/202 | 2 to 09/01/2022 |
| | | | | | | | - |
| I his is | ar example scholarship cy | Acie" | | | | | |

2. Click **Apply** for a scholarship opportunity when you're ready to start a request.

| If you hav | e been provided with an Ac | cess Code, you may e | enter it in the box at the | top of the page. | | | |
|--------------------------------|----------------------------|----------------------|----------------------------|------------------|----------------|-------------------------|--------------------|
| <u></u> | ~~~ | ~~~ | ~~~ | ~~~~ | 22 | ~~~ | ~~ |
| Quick Se | aarch | | | | | | |
| | S.S. | | | | | | |
| 2022 Scholai | rships | | | | Accepting Subr | nissions from 01/01/202 | 2 to 09/01/2022 Ap |
| This is an exa | ample scholarship cycle. | | | | | | 1 |
| | | | | | | | |
| Preview | | | | | | | · |

- 3. You'll arrive at the first form for the request, which is usually an application.
 - If there's a deadline to submit the form, it's listed at the top of this page.



• Click Question List to download a copy of the form.

| Application | | | 5. | | Application Packet | A Question List |
|---|-----------------|---|----|-----|--------------------|-----------------|
| (i) Due by 09/01/202 | 2 05:00 PM CDT. | 1 | -L | -1- | | 1 |
| Fields with an astr | | | | | | |
| ✓ General Information | on | | | | | 0 |
| Student Name* | | | | | | |
| Emily Clark | | | | | | |

• Click Application Packet to download a PDF copy of the form once you've completed it.

| Application | 5 | . 9. | . 5. | Application Packet | Question List |
|---|-------------------------|------|------|--------------------|---------------|
| (i) Due by 09/01/2022 | 2 05:00 PM CDT. | | | 1 | |
| Fields with an aste | erisk (*) are required. | | | | |
| V General Informatio | n | | | | |
| Student Name* | | | | | |
| Emily Clark | | | | | |

- 4. Complete the questions on the form.
 - Required questions are marked with an asterisk.
 - The system auto saves your work every 100 characters you type and when you click out of a question. You can also click **Save** at any time.

| ✓ Letter of Recommendation | | |
|---------------------------------|---|---------------|
| Email Address for Recommender* | | |
| DanielleBrown@FTexample.org | | Compose Email |
| @ Email was sent. | 1 | |
| Chail was sent. | | |
| | | |
| Due by 09/01/2022 05:00 PM CDT. | | |

5. Click **Submit** when you're ready to submit the form.

| V Letter of Recommendation | |
|-------------------------------------|-------------------------------------|
| Email Address for Recommender* | |
| DanielleBrown@FTexample.org | Compose Email |
| ⊘ Email was sent. | 1 |
| (i) Due by 09/01/2022 05:00 PM CDT. | |
| Abandon Request | Save Application Submit Application |

• If you decide to withdraw your application before submitting it, click Abandon Request instead.

| ✓ Letter of Recommendation | | | | |
|-----------------------------|-------|------|------------------|-----------------|
| Email Address for Recommend | er* | | | |
| DanielleBrown@FTexample | e.org | | | Compose Emai |
| O Email was sent. | | | | |
| C Endinged Some | | | | |
| Due 1 09/01/2022 05:00 PM | CDT. | | | |
| Abandon Request | | | Save Application | Submit Applicat |
| | | | | |

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- 6. The system notifies you of any required questions that were missed. Complete those questions and then click **Submit** again on the form.
 - The form cannot be edited once it's submitted.
- 7. You'll receive a confirmation message when your form is successfully submitted. Click **Continue**. Confirmation Page

| - | | 1 | - de | - | | 4 | 4 4 |
|------|--------------------------|---------|------|-----|-----|-----------------|----------|
| Your | Application has been sub | mitted. | | | | | |
| 0V | .07 | .07 | .07 | .O' | .O' | .O ² | ST ST |
| | Ser. | | | | | San | Continue |

Your Dashboard

1. Click the **Home** icon to access your Dashboard.



- 2. There are two tabs on your Dashboard:
 - Active tab contains your draft requests, submitted requests still under consideration, and any approved requests that are still active.
 - Historical tab contains any of your other requests that are no longer active.

| Emily Clark | | | | | | |
|--|---------------------|------|-----------------|---------|--|------|
| Active Requests 🕕 | Historical Requests | o pt | 80T | BOT | | aBOT |
| pplicant: ls. Emily Clark milyClark@FTexamp 06-784-7652 695 3rd St ozeman, MT 59715 | le.org | | Contact Email I | History | | |

- 3. The actions you can take on forms for a request depend upon the form's status.
 - Click **View** to see a form you've already submitted.

| Active Requests 🕧 | Historical Reques | | | | | | |
|----------------------|-------------------|------------|-------------|---------------------|------------|----------|-------------|
| 🗸 Emily Clark | | | | | / | | |
| Process: 2022 Schola | arships | | | | / | | |
| Application | Submitted | 08/09/2022 | | View A | oplication | Third P | arties: 0/1 |
| Decision | Approved | 08/09/2022 | | View D | etails | | |
| Follow Up Forms | | | | | | | |
| FORM NAME | | | ASSIGNED TO | AWARD / INSTALLMENT | DUE DATE | STATUS | EDIT/VIE |
| | | | Emily Clark | Overall Award | 09/15/2022 | Assigned | E |

• Click Edit to continue working on a form you haven't yet submitted.

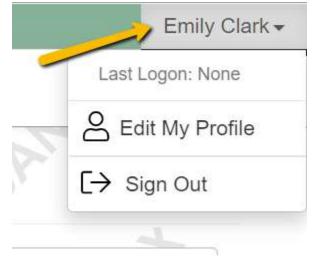
• This includes follow up forms which might be assigned if your request is approved.

| Active Requests 🕧 | Historical Reques | ts 🗿 🏳 | | ~ ⁴⁰ . | ~8°' | | ~~°° |
|----------------------------------|-------------------|------------|-------------|---------------------|-------------|--------------------|-------|
| Emily Clark | M. | | | | | | |
| Process: 2022 Schol | arships | | | | | | |
| Application Submitted 08/09/2022 | | 08/09/2022 | | View | Application | Third Parties: 0/1 | |
| Decision | Approved | 08/09/2022 | | View | Details | | |
| | | | | | | | |
| Follow Up Forms | | | | | | | |
| Follow Up Forms | | | ASSIGNED TO | AWARD / INSTALLMENT | DUE DATE | STATUS | EDITA |

• For an approved request, you might see the option to click **View Details**. This displays more information about the scholarship award.

| Active Requests 🕕 | Historical Reques | ts 🕐 🏱 | | A80. | ~8° | 200 | ~8°' |
|----------------------|-------------------|------------|-------------|---------------------|---------------|----------|--------------|
| 🗸 Emily Clark | | | | | | | |
| Process: 2022 Schola | arships | | | | | | |
| Application | Submitted | 08/09/2022 | | Viev | v Application | Third F | Parties: 0/1 |
| Decision | Approved | 08/09/2022 | | Viev | v Details | | |
| Follow Up Forms | | | | | 1 | | |
| FORM NAME | | | ASSIGNED TO | AWARD / INSTALLMENT | DUE DATE | STATUS | EDIT/VIEV |
| Cabalasabia Assesses | ce Form 2022 | | Emily Clark | Overall Award | 09/15/2022 | Assigned | Ed |

4. Click your **name** in the upper-right corner of the page to view additional options.



- Click Edit My Profile to update your contact information or password.
- Click Sign Out to log out of the site.

If you've been assigned multiple follow up forms, the organization may require that you complete them sequentially by due date. If this is the case, you'll see the option to edit and submit the follow up with the earliest due date, but you will not see that option for the other follow ups yet. You might also see the option to preview and save your work on forms with later due dates, but you still must submit the forms in order by due date.

Alternatively, the organization may allow you to submit follow up forms in any order. If this is the case, you'll see the option to edit each follow up form right away.

Additional Information on Completing Forms

- Some questions have character limits.
 - You will not be allowed to submit the form until the length of your responses to these questions fits within the character limits.
 - Responses that are longer than the limit will be saved, but an error message will appear informing you that the limit has been exceeded.
- File upload questions only accept one file per question.
 - If you attempt to upload a file that is larger than the limit, you will receive an error message informing you that the file is too large and the file will not be saved.
 - If you attempt to upload a file in an unaccepted file type, you will receive a warning that the file type is not acceptable; you will not be able to upload the file.
 - Once a file has been uploaded, it can be deleted by clicking the red X next to the file name.
- The application form might contain one or more sections to be completed by another person, for example, someone who will write you a letter of recommendation. You'll see specific instructions on the application if this is the case, but the general steps are listed below:
- 1. Enter the email address for the person who will complete this section, then click **Compose Email**.

| ∨ Le | etter of Recommendation | / |
|------|------------------------------|---------------|
| Emai | all Address for Recommender* | |
| | DanielleBrown@FTexample.org | Compose Email |

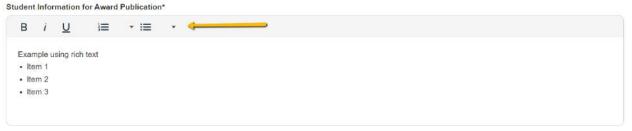
2. Write them an email with details about what you're requesting, then click **Send**.

| Compose Email × |
|--|
| Please enter a personal message to include in the email we send. Subject* |
| Letter of Recommendation |
| Body* |
| Hi Danielle, Would you be willing to write me a letter of recommendation for a scholarship application? It's due by September 1st. Thank you! Emily Clark |
| Ø 9,846 characters left of 10,000 |
| Cancel |

- 3. The system will automatically send them another email with a link to complete the questions.
 - You won't see the questions or their responses in this section, but you can see whether or not they've been completed.

4. Unless the organization instructs you otherwise, you can still submit your application before this person completes their section.

• For some text questions, you might see a rich text editor bar. This allows you to add formatting to your response. If you're copying and pasting text from a Word document, it will also allow you to keep most formatting from Word.



- Click a button in the editor (e.g. the B button for bold text) and then type. The formatting will be applied to the text that you type (e.g. the text you type will be bold).
- Click the button in the editor again to stop using that formatting when you continue typing.

- Highlight existing text and then click a button in the editor. The formatting will be applied to the highlighted text.
- Highlight existing text and click the button in the editor again to remove the formatting.
- When adding a numbered or bulleted list, click the arrow next to the list button to view additional formatting options.
- Depending upon the site, you might see the option to pull responses from your Scholar Snapp profile (if you have one) into the application form.
 - Click **Copy Scholar Snapp Profile** at the top of the application form.
 Application

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Copy Scholar Snapp Profile

- You'll be asked to log into Scholar Snapp, and can then select responses from your Scholar Snapp profile to copy into relevant questions on the application.
- If you edit any of the responses copied onto the application, you can click **Update Scholar Snapp** to push your edited responses back to Scholar Snapp.

| (i) Due by 09/01/2022 05:00 PM 0 | DT. | | | | î |
|----------------------------------|-----|-------------------|----------------------|------------------|--------------------|
| Abandon Request | | \longrightarrow | Update Scholar Snapp | Save Application | Submit Application |

- Some questions (e.g. essay questions) pulled from Scholar Snapp will not push back with edits you made on your application.
- A URL that links to a supporting video, such as one hosted on Youtube or Vimeo, can be entered into a Url question on an application.

| FOUND, technologies | ANT 😤 🗈 Apply | | | | |
|---|---|---------------------------|--------------------------|-----|-------------|
| Application | | | | | Question Li |
| (Due by 11/24/202 | 22 10:15 AM CST. | | | | |
| Fields with an ast | terisk (*) are required. | | | | |
| - General Informati | ion | | | | |
| Link to Supporting Copy the URL from t | Video* the website that the video is u | ploaded to, and then past | e the URL into the quest | on. | |
| Student Name* | | | | | |
| County of Resident | ce* | | | | |
| Name of High Scho | ol* | | | | |
| Contract of Contract of Contract | aduating High School* | | | | |
| # | | | | | |
| 🔶 Current Grade L | aval | | | | |