

1.21.2 Functional Records Retention and Disposition Schedule (FRRDS) & NMAC 6.31.2.13 L(5) & (6) - Education

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File Number	Title	Location	Retention	Vital Records	Office of Record

1	REFERENCE MATERIAL: Administration – General Management				
	(FRRDS)	Website	Destroy when no longer needed for reference		RM

REGISTRAR’S OFFICE – WEC Rm 141

2	RECORDS MANAGEMENT REQUIREMENTS FOR ELECTRONIC MESSAGING: 1.13.4 NMAC				
	2.1 Attendance Messages 2.2 Time Card E-Mails	WEC, Rm 141	Destroy when no longer needed for reference		

3	REFERENCE MATERIAL: Administrative – General Management				
	3.1 Activity Requests 3.2 Purchase Requisitions	WEC, Rm 141 Desk drawer	Destroy when no longer needed for reference		Accounts Payable
	3.3 – 3.9 RESERVED 3.10 Information Files 3.10.1 Grades (PowerSchool) 3.10.2 Letters to Parents 3.10.3 Request for Records 3.11 N.M. PED Determinations	WEC, Rm 132; Cabinet 1 WEC, Rms 132 on shelf/141 in overhead shelf			
	3.12 Purchase & Supplies 3.12.1 Details Report 3.12.2 Central Receiving 3.12.3 Purchase Requisitions	WEC, Rm 141; desk draw			Accounts Payable
	3.13 Substitute Files				HR

NOTE: Teachers that maintain “Reference Material” files are not listed. The student files are maintained in accordance with NMAC 1.21.2 & NMAC 6.31.2, on PowerSchool and in fireproof cabinet in room 132.

4	ADMINISTRATION – General Management – 1.21.2.118				
	Reports – Statistical: (School Census)		Destroy two years from date file closed		Registrar

5	ADMINISTRATION – Education – Registration/Student Records NMAC 6.31.2.13 L(5) & (6) - WEC				
	5.1 Registration: (NMAC 6.31.2) 5.1.1 Attendance/Absence 5.1.2 Grades	Rm 141 & 132 PowerSchool	Destroy five years from date file closed		
	5.2 Student Records: (NMAC 6.31.2) –C-	Rm 141	Destroy five years from date file closed	V	
	5.3 Special Education Records (NMAC 6.31.2) –C- 5.3.1 Diagnostic Evaluation 5.3.2 Parents’ Consent	Rm 132 In binders			
	5.4 Students/Family Handbook Acknowledgements	Rm 132			
	5.4.1 Request for Notification of	Rm 132			

	Pesticide Application				
	5.4.2 NMSBVI Staffing Tasking				
	5.5 Student Transcripts: (1.21.2.189) –C-	Rm 132 1(1); PowerSchool, MAPS, microfiche in records center-old files	Permanent, transfer to archives 100 years from date of birth	V	
	5.6 Course Development and Administration: (Lesson Plans) (1.21.2.182)		Destroy five years from date file closed		
6	FINANCIAL AND ACCOUNTING – Accounting Management 1.21.2.301				
	Accounts Payable: (Petty Cash Fund)	WEC, Rm 131	Destroy 3 years from date audit report released		Accts payable
COORDINATOR – WEC Rm 139					
7	REPORTS – STATISTICAL: Administration – General Management				
	7.1 Student Incident Reports: (1.21.2.118)		Destroy 5 years from date file created		Registrar's Office Rm 139/141
	7.2 Surveys: (COSB) (1.21.2.120)				
8	Administration – Educational Records NMAC 6.31.2.13 L(5) & (6)				
	Student Records: (Student Behavioral Records) –C-		Destroy five years from date file closed		
	8.1 Special Education Records (student data sheets) –C-	Computer			
	8.2 Electronic Tracking Sheets –C-				
	8.3 Student Records: 8.3.1 Examination & Test: (answer sheets)		Destroy five years from close of calendar year in which file created		
	8.3.2 Assessments: ACT and SAT testing manuals (1.21.2.181)		Destroy five years from date file closed		
	8.3.3 Letters to Parents/Student:	computer/ student folder	Destroy five years from date file closed		
9	ADMINISTRATION – Education – 1.21.2.181 (Life Skills) – WEC Rm 107				
	Assessments: Independent Living Skills (ILS)		Destroy five years from date file closed		
LIBRARY					
10	ADMINISTRATION – General Management – 1.21.2				
	10.1 Reference Material: 10.1.1 Book Withdrawn 10.1.2 Purchase Orders	computer	destroy when no longer needed for reference		
		1(4) & bookshelf			Accounts payable
ADMINISTRATION – Archives, Library and Museum Management – 1.21.2					
11	LIBRARY RECORDS				
	11.1 Collection Management – Library: (1.21.2.171) 11.1.1 Accession Records 11.1.2 Catalog Holdings	1(4) bottom drwr, Rm , 2 nd shelf on right	Destroy when no longer needed for reference		
	11.1.3 Lending: Borrower File (1.21.2.173)	KLAS	Destroy when superseded or obsolete		

	11.2 Patron Management: (Registration for Use of Special Library Materials) (1.21.2.174) –C-	(See note 1)	Destroy five years from date file closed		
PRINCIPAL – WEC Rm 138					
12	EMPLOYEE SERVICES – Personnel Management – 1.21.2.234				
	Personnel File: Non-Contributing:	Credenza 2 nd drawer	Destroy three years from date file closed		HR
13	STUDENT RECORDS – Administration – Education: 1.21.1 & NMAC 6.31.2.13 L(5) & (6)				
	14.1 Employment Certificate Record (NMAC 6.31.2)		Destroy five years from date file closed		
	14.2 Programs – Education: (Curriculum Records): student-academic: 1-8 grade) (1.21.2.185)				
	14.3 Teacher for Visually Impaired (TVI) Assignments:				
	14.4 Course Development and Administration: (class rosters)	On desk in corner			
	14.5 Examination and Testing: Key Math: (NMAC 6.31.2)	Cabinet over desk and computer			
14	REFERENCE MATERIAL:				
	15.1 Student Records: Transition	credenza top drawer	Destroy when no longer needed for reference		
	15.2 Student Transcripts: (copies)				
COUNSELING AND TRANSITION – WEC, Room 131					
15	PATIENT RECORDS – MINOR (>9 YEARS OF AGE): Counseling Records: 1.21.2.832 –C-				
	16.1 Copies of Original enrollment form 16.2 Copies of Student Update Forms 16.3 Previous Counseling Notes (Judy Morrissey & Dee Swope)	1 & 2(4)	Destroy 10 years from date file closed	V	
16	STUDENT RECORDS: NMAC 6.31.2.13 L(5) & (6)				
	Transition/Guidance Files –C-	1(4), 3(4), 4(4) & desk vertical files drawer 1 & 2	Destroy five years from date file closed		
17	ADMINISTRATION – GENERAL MANAGEMENT 1.21.2				
	Logs: (Ballots of Student Elections) (1.21.2.110)		Retain until no longer needed for reference		
	Surveys: (Council of Schools for the Blind - COSB)(1.21.2.120)	3(4), 4(4) & desk 2 vertical drawers	Destroy 5 years from date file created		
18	PROGRAMS – EDUCATION: Administration – Education (Social Programs) 1.21.2.185				
	Meetings: (Key Club/Student Council)	WEC, Rm 131, bookcase, vertical file 1, drawer 3, & cabinet 1(1)	Destroy five years from date file created		

As of 13 November 2019

Example: 1(5) means "cabinet 1, drawer 5"

-C- = confidential

NOTE:

- Keystone Library Automated System (KLAS)
- Measuring Academic Progress of Students (MAPS)