

The Summative Rubrics provide administrators and their evaluators with a condensed version of the Formative Rubrics for either the principal or central office/superintendent evaluation (see School ADvance Administrator Evaluation User Manual).

This set of Summative Rubrics is organized around the four practice domains and nine practice factors for the central office/superintendent evaluation framework and provides statements that capture the major elements of each characteristic in collapsed form.

The Summative Rubrics match directly to the School ADvance performance evaluation framework and Formative Rubrics for either the principal or central office/superintendent position. The summative statements can be used as the basis for the summative performance assessment and the Formative Rubrics can be used for formative assessment work (e.g. self-assessment, conferencing and dialogue, observations, evidence portfolios, etc.) and to provide clarity for developing performance improvement or personal growth plans.

Each item in the Summative Rubrics collapses several characteristics listed within the Formative Rubrics for each of the performance factors. Because the descriptors are collapsed, users should refer back to the Formative Rubrics when there is a question about what a Summative Rubric item means or what might be observable or documentable evidence for that item.

NOTE: No Summative Rubric is needed or provided for Domain 1—Results.

Color Key for Rubrics:

Domain
Factor
Characteristic



	Domain 1: Results			
	Student Achievement: Based on student growth on academic measures			
Ineffective	Minimally Effective	Effective	Highly Effective	
	Shows improvement in the	Meets established goal(s) for the	Exceeds the established goal(s) for the	
	percentage of district students who	percentage of district students who	percentage of district students who	
	meet established student	meet student achievement targets*	meet student achievement targets*	
	achievement targets* on specified	on specified measures**; and/or	on specified measures**; and/or	
1A	measures**; and/or			
	Teacher Perfo	rmance: Based on student growth targe	ts	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Shows improvement in the	Meets established goal(s) for the	Exceeds the established goal(s) for the	
	percentage of district teachers whose	percentage of district teachers whose	percentage of district teachers whose	
	students meet established student	students meet student achievement	students meet student achievement	
	achievement targets* on specified	targets* on specified measures**;	targets* on specified measures**;	
1B	measures**; and/or	and/or	and/or	
	Achievement Gap Reduction/Elimin	ation: Based on meeting targets for ach	ievement gap reduction	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Shows improvement in reducing the	Meets established goal(s) for the	Exceeds established goal(s) for the	
	size of identified achievement gaps	reduction of identified achievement	reduction of identified achievement	
	for sub-groups of students on	gaps for sub-groups of students on	gaps for sub-groups of students on	
	specified measures**;	specified measures**;	specified measures**;	
1C	and/or	and/or	and/or	
	Overall Progress on District School Improvement Plan: Based on school improvement targets			
Ineffective	Minimally Effective	Effective	Highly Effective	
	Shows improvement on identified	Meets established annual school	Exceeds established annual school	
	district process and program	process and program improvement	process and program improvement	
	improvement targets based on the	targets based on the district's school	targets based on the district's school	
1D	district's school improvement plan***	improvement plan***	improvement plan***	



Explanations of Page 1 asterisk items for District Results

*This approach allows the district to establish student achievements targets for the district and each school based on the student achievement data for that school. Targets can be set around fixed student achievement levels, annually adjusted student achievement levels, and/or fixed or annually adjusted levels of growth in student achievement. Where possible, School ADvance recommends that student achievement targets be set around individual student growth using a robust statistical algorithm that accounts for variability in student and other factors. This may require technical assistance through a qualified statistician or the purchase of data analysis services through a qualified source. Additionally, this approach allows the district to combine the student achievement target goals with target goals pertaining to the percentage of teachers and/or students who meet those targets. In this fashion, the above rubric can be customized based on the student achievement status of each school and/or the teacher performance status of each school.

**This approach allows the district to establish and specify what national, state, and local measures will be used for each school or program level, based on that school's student achievement profile, the school curriculum, and the status of teacher performance.

***This approach allows the district to establish both student and school level process/program improvement targets based on the district's school improvement plan. This approach also allows the district to use a combination of student achievement, school process data, student engagement, attendance, behavior, perception, and other data as appropriate and available to monitor progress on the district's improvement plan.



	Domain 2: Leadership			
	Factor A: Vision for Learning and Achievement			
	C	haracteristic 1: Mission and Vision		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Maintains and communicates an	And, engages stakeholders for shared	And assists all stakeholders in	
	informed vision of success for all	commitment and responsibility to	maintaining focus, commitment, and	
	students	achieving a shared and informed	consistent monitoring to achieve the	
		vision of success for all students	shared and informed vision of success	
2A1			for all students	
	Cha	racteristic 2: Goals and Expectations		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Establishes, stays focused on, and	And works with the board,	And works with parents and other	
	monitors own performance related	administration, and staff to establish	community stakeholders to establish and	
	to clearly articulated goals and	and monitor shared goals and high	monitor progress on shared goals and	
	expectations of success for all	performance expectations in service	high performance expectations in service	
<u> </u>	students	of the district mission and vision for	of the district mission and vision for	
2A2		student success	student success	



	Domain 2: Leadership			
	Factor B: Culture			
	Characterist	tic 1 :Values, Beliefs: Principles, and Dive	ersity	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Holds, communicates, and acts in	And assists the board in establishing	And works with district leaders, staff,	
	accordance with values, beliefs,	district values, beliefs, and guiding	students, parents, and the community to	
	and guiding principles that honor	principles that honor diversity, the	develop shared district values, beliefs,	
	diversity, the worth of each	worth of each individual, and respect	and guiding principles that honor	
	individual, and respect for others	for others	diversity, the worth of each individual,	
2B1			and respect for others	
	Characteristic 2	:Language, Traditions, Celebrations, an	d Stories	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Uses a variety of means to	And works with the board,	And works with the board,	
	celebrate, communicate, and build	administration, staff and students to	administration and staff to engage and	
	upon the history, traditions,	develop shared language, traditions,	enlist students, parents and the	
	mission, and vision of the district	and stories that communicate and	community in celebrating the district	
		celebrate the mission and vision of	and community's shared history,	
		the district	traditions, accomplishments, and future	
2B2			aspirations.	



	Domain 2: Leadership				
	Factor C: Leadership Behavior				
	Ch	aracteristic 1: Informed and Current			
Ineffective	Minimally Effective	Effective	Highly Effective		
	Takes personal responsibility to	And guides the board, administration,	And works with the board,		
	stay informed on evidence based	and staff to stay informed on	administration and staff to use multiple		
	practices to support his/her	evidence based practices to support	sources of evidence to establish		
	personal leadership and the work	the work of the district and establish	priorities among research supported		
	of the district	district and school goals	practices to inform the work of the		
			district and establish district and school		
2C1			level goals		
	Cha	aracteristic 2: Strategic and Systemic			
Ineffective	Minimally Effective	Effective	Highly Effective		
	Establishes and maintains focus on	And works with administration and	And works with the board to develop		
	both short and long term priorities	staff to establish and maintain focus	and remain focused and persistent in		
	and strategies to drive the work of	on both short/long term priorities and	achieving a systemic plan that increases		
	the district	systemic strategies that align with	compatibility and sustainability of district		
2C2		school and district goals	priorities and strategies		



	Domain 2: Leadership			
	Factor C: Leadership Behavior			
	Charac	teristic 3: Fair, Legal, Honest, and Ethica	1	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Conducts his/her work in a fair,	And assists the board in holding	And works with the board,	
	legal, and ethical (i.e. professional)	district personnel accountable for fair,	administration, staff, students and	
	manner	legal, and ethical conduct	parents to establish district policies,	
			practices, and culture that support fair,	
2C3			legal, and ethical conduct	
	Cha	aracteristic 4: Adaptive and Resilient		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Maintains effective personal work	And models and sets expectations for	And works with the board to recognize	
	habits and adopts new skills and	administration and staff to use habits	and reward habits of reflective practice,	
	practices as needed to be effective	of reflective practice, personal	personal growth, adaptation, renewal,	
	in his/her work	growth, adaptation, renewal,	reliability, and consistency	
2C4		reliability, and consistency		



	Domain 3: Systems Alignment			
	Factor A: High Quality and Reliability Instructional Program			
	Character	istic 1: Guaranteed and Viable Curriculu	um	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Ensures that staff understand and	And ensures that the district	And works with building leaders to	
	use the district curriculum	curriculum aligns with state and	ensure that the district curricular and	
	consistently and appropriately to	national standards and is appropriate	extra-curricular programs are	
	plan and deliver instruction	for all district students	appropriate for the student population	
			and understood by all students and	
3A1			parents	
	Characteristic 2	: Research Based and Differentiated Ins	struction	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Establishes processes for teachers	And works with district leaders to	And establishes reliable processes for	
	and administrators to identify and	establish expectations and support	teachers to regular monitor, evaluate,	
	apply evidence-based instructional	for differentiated instruction and	adapt, and improve instructional	
	practices	intervention using evidence-based	strategies to meet the needs of all	
		strategies to meet the needs of all	students	
3A2		students		



	Domain 3: Systems Alignment			
	Factor 3: High Quality and Reliability Instructional Program			
	Characteristic	3: Standards Based Assessment and Fe	edback	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Develops the knowledge and skill	Ensures that teachers and	And establishes a fully coordinated and	
	of teachers and administrators in	administrators use effective	comprehensive district assessment and	
	applying effective assessment and	assessment and feedback practices	feedback system that guides teachers	
	feedback practices	to improve student learning	and administrators in using assessment	
3A3			results to improve student learning	
	Characteristic	4 :Technology to Expand Learning Oppo	ortunity	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Ensures that the district develops	And works with administration and	And provides advocacy and opportunity	
	and maintains a technology plan	staff to ensure that the plan reflects	for administrators, staff, and students	
	that addresses technology for	best practices for expanding and	to pursue and implement innovative	
	teaching, learning, and school	enhancing learning access and	uses of technology to achieve district	
3A4	operations	opportunity for students	goals	



	Domain 3 – Systems Alignment				
	Factor B: Safe, Effective, Efficient School Operations				
	Characteristic 1: Policies and Laws				
Ineffective	Minimally Effective	Effective	Highly Effective		
	Maintains current knowledge of	And works with district leaders to	And works with the board and district		
	and acts in accordance with state	inform and hold district personnel	leaders to align and monitor district		
	and federal laws, school safety	accountable for adherence to state	policies, regulations and procedures with		
	practices, employee contracts, and	and federal laws, school safety	the district mission, vision, and goals as		
	district policies	practices, employee contracts, and	well as state and federal laws and		
3B1		district policies	contractual agreement		
	Character	ristic 2: Systems, Processes, and Program	ns		
Ineffective	Minimally Effective	Effective	Highly Effective		
	Trains district leaders and monitors	And works with district leaders to	And works with district leaders, staff,		
	adherence to state, federal, and	maintain and improve systems	and stakeholders to update and adapt		
	district laws, policies, and program	alignment and solicit stakeholder	district programs, services, policies,		
	requirements	feedback on the effectiveness of	processes and procedures as needed to		
		district and school programs, services,	support the district's mission, vision, and		
		policies, processes, and procedures	goals and remain consistent with current		
3B2			laws.		
	Characteristic	c 3: Fiscal and Material Resource Manag	ement		
Ineffective	Minimally Effective	Effective	Highly Effective		
	Maintains district-wide adherence	And works with the board and	And works with the board to establish		
	to established fiscal and resource	administration to establish policies	fiscal and resource management goals		
	management policies, systems, and	and procedures for fiscal and resource	that support the district mission and		
	processes, and procedures	management that include processes	vision, maintain transparency with all		
		for multiple year tracking, alignment	stakeholders, establish update and		
		and realignment, communication, and	replacement systems for hard assets,		
3B3		future projections	and seek out/secure new resources		



	Domain 3: Systems Alignment				
	Factor B: Safe, Effective, Efficient School Operations				
	Charact	eristic 4: Human Resource Managemen	t		
Ineffective	Minimally Effective	Effective	Highly Effective		
	Works with the board and district	And works with the board and	And works with the board and		
	administration to align and follow	administration to provide training to	administration to evaluate and improve		
	district personnel practices with	district personnel regarding effective,	district hiring and employment practices		
	state/federal laws, district policies,	hiring, assignment, promotion,	and align district roles and		
	job descriptions, employment	discipline, dismissal, and performance	responsibilities to achieve the district's		
	policies, and contracts	evaluation policies, practices, and	mission, vision, and goals		
		procedures			
3B4					
	Charac	teristic 5: Non-instructional Technology			
Ineffective	Minimally Effective	Effective	Highly Effective		
	Establishes a district technology	And establishes a regular cycle for	And establishes processes for testing and		
	plan with goals and strategies for	evaluating non-instructional	evaluating innovative ideas and funding		
	operations and communications	technology resources, examining new	for improved operations and		
	and ensures that the district	options for improved operations and	communications technologies		
	maintain up-to-date	communications, and refining web-			
	communications through web sites	based and telecommunications			
3B5	and telecommunications tools	resources			



	Domain 4: Processes			
	Factor A: Community Building			
		Characteristic 1: Board Relations		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Works to build positive relationship	And assists the board to enhance	And works with the board to enhance	
	with the board, establish the	internal board relations, monitor	relationships and communications with	
	district mission, vision, and goals,	progress in achieving the district	internal and external stakeholders,	
	conduct effective board routines,	mission, vision, and goals, and follow	refine board routines and processes, and	
	and engage internal and external	effective board routines and	improve levels of engagement with	
	stakeholders	procedures, and work effectively with	internal and external stakeholders to	
		internal and external stakeholders to	achieve the district's mission, vision, and	
4A1		achieve district goals	goals	
	Chara	cteristic 2: Leadership Team Relations		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Works with district leaders to build	And works with district leaders to	And works with the leadership team to	
	productive relationships and follow	build effective leadership team	systematically evaluate and refine	
	established processes and	relations and operations in service of	leadership team operations for working	
	administrative work routines to	the district mission, vision, goals, and	and communicating with internal and	
	carry out the district mission,	both internal and external	external stakeholders and carrying out	
	vision, and goals and engage	stakeholders	the district mission, vision, and goals	
4A2	internal and external stakeholders			



	Domain 4: Processes				
	Factor A: Community Building				
	Characteristic	3: Internal and External Stakeholder Re	lations		
Ineffective	Minimally Effective	Effective	Highly Effective		
	Demonstrates current knowledge	And is highly visible in both the	And establishes systems to collect and		
	about the district and community	schools and the community,	interpret feedback and community data,		
	and maintains open, responsive,	encourages parent and community	inform the board and community of		
	and respectful interactions with	involvement in the schools, and	district issues and concerns, mobilize		
	parents, students, and the	solicits student, parent, and	parent and community involvement, and		
	community	community feedback to inform the	establish community partnerships to		
		work of the district.	establish and achieve district goals and		
4A3			better serving students		
	Characteris	stic 4: Communications and Media Relat	tions		
Ineffective	Minimally Effective	Effective	Highly Effective		
	Communicates regularly with	And works with the board and	And works with the board and		
	internal and external stakeholders	administration to build a multi-	administration to establish a regular		
	and the media on student	faceted communications plan to keep	system of two-way communications with		
	achievement, ways to be involved,	both internal and external	parents and the community, involve		
	and other areas of public concern	stakeholders informed, involved, and	parents in their child's education, and		
		knowledgeable about the district and	work with the media for ongoing and		
4A4		the schools	special or crisis situations		



Domain 4: Processes				
Factor B: School and District Improvement				
Characteristic 1: Collaborative Inquiry				
Ineffective	Minimally Effective	Effective	Highly Effective	
	Establishes and participates in	And works with district leaders and	And trains district leaders to challenge	
	leadership and staff teams that	staff to challenge assumptions, raise	assumptions, raise questions and	
	examine student results	questions, and develop and train	conduct collaborative inquiry and data	
		personnel on analytical team	analysis processes that lead to creating	
		processes for examining district data	SMART Goals, Action Research and other	
		and establishing improvement goals	team processes designed to establish,	
			carry out and evaluate improvement	
4B1			strategies	
	Characterist	tic 2: Systematic Use of Multiple Data So	urces	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Works with the board, district	And works with the board, district	And develops data experts to assist the	
	leaders, and staff to use multiple	leaders, and staff to establish	board, district leaders and staff with	
	forms of data to identify district,	personal, program, school, and	achieving deeper understanding of	
	school, program, and personal	district performance improvement	program, student, and personnel	
	performance improvement targets,	targets and identify success	performance data, and using data more	
	select strategies, and monitor	indicators, progress benchmarks, and	effectively in developing improvement	
	progress	trends using student background,	goals and strategies	
		school process, and student		
4B2		achievement		



Domain 4: Processes				
Factor B: School and District Improvement				
Characteristic 3: Data Systems				
Ineffective	Minimally Effective	Effective	Highly Effective	
	Is knowledgeable about and sets	And provides training and support for	And provides training and support for	
	clear expectations for district	district leaders to learn, use, and	teachers to learn, use, and provide	
	personnel to use the district's data	provide evaluation feedback on	evaluation feedback on district	
	collection, storage, security,	district data systems for student	assessment and data systems and use	
	retrieval, and analysis systems to	assessment school improvement,	the data systems to develop classroom	
	monitor student progress and	progress monitoring, personnel	and individual student learning profiles.	
4B3	program quality	evaluation, and results reporting		
	Characteristic 4:	Aligned Improvement, Monitoring, and	Reporting	
Ineffective	Minimally Effective	Effective	Highly Effective	
	Works with the board, district	And works with the board, district	And works with the board, district	
	leaders, and staff to understand	leaders, and staff to provide training	leaders, and staff to ensure that all	
	and follow the district school	for and opportunities to evaluate the	district planning and improvement	
	improvement, monitoring, and	district school improvement,	processes are well aligned, yield	
	reporting processes and	monitoring, and reporting processes	compatible improvement plans, and are	
	procedures	and procedures	supported by district data, monitoring,	
4B4			and reporting systems	



Domain 5: Capacity Building				
Factor A: Human Development				
Characteristic 1: Professional Learning				
Ineffective	Minimally Effective	Effective	Highly Effective	
5A1	Develops a personal growth plan and ensures that district leaders and staff create their own personal growth plans in accordance with the district performance evaluation and professional learning systems	And establishes processes for self and others to inform personal growth plans with data and research, work together to shape a professional learning culture, and develop an induction, mentoring and coaching program for administrators and teachers	And establishes, evaluates, and participates in a district professional learning system aligned with standards for professional learning and the district induction, mentoring, and coaching and personnel evaluation systems	
	Char	acteristic 2: Leadership Development		
Ineffective	Minimally Effective	Effective	Highly Effective	
5A2	Works with the board and district leaders to involve staff in school decision making processes and develop staff, student, and parent leaders	And provides meaningful leadership roles for staff, students, parents and community members, training to develop leaders, and mentoring and coaching to support leaders.	And empowers emerging and established leaders, recognizes and supports their work, and celebrates their contributions	



Domain 5: Capacity Building				
Factor A: Human Development				
Characteristic 3: Adaptation and Innovation				
Ineffective	Minimally Effective	Effective	Highly Effective	
	Seeks out, encourages, and	And creates opportunities for district	And empowers district leaders, staff and	
	recognizes adaptive and innovative	personnel, students, parents and	others to test, evaluate, and disseminate	
	ideas from district leaders, staff,	community members to explore	innovative and adaptive ideas that help	
	students, parents, community	outside resources for innovative and	achieve district goals and works with the	
	members, and outside sources	adaptive ideas	board to recognize and reward those	
5A3			contributions	
	Cha	racteristic 4: Performance Evaluation		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Ensures that district personnel	And works with the board and district	And works with the board, district	
	understand and follow all state	leaders to align staff, principal, and	leaders and staff to monitor and	
	laws and district personnel	central office evaluation processes	evaluate the district evaluation system,	
	evaluation processes and	with state requirements and research	including evidenced based performance	
	procedures including the conduct	based practices and provide training	portfolios, supervisor and peer	
	of observations and feedback and	and coaching to all district personnel	observations, conferencing, mentoring	
	development of personal growth	on the district performance	and coaching, and team based	
	or individual development plans	evaluation system	performance improvement	
5A4	(IDP)			



Domain 5: Capacity Building				
	Factor B: Contextual and Political			
Characteristic 1: Contextual and Political Awareness				
Ineffective	Minimally Effective	Effective	Highly Effective	
	Maintains and uses current	And keeps district leaders and staff	And informs the board and community	
	knowledge about the community,	informed on pertinent information	leaders on pertinent information	
	State and federal education laws,	regarding the community, State and	regarding the community, State and	
	pending legislation, Michigan	federal laws and guidelines, legislative	federal laws and guidelines, legislative	
	Department of Education	matters, and opportunities for	matters, and opportunities for advocacy	
	regulations, and local State and	advocacy with State and federal	with State and federal legislators	
5B1	federal legislators	legislators		
	Cha	racteristic 2: Education and Advocacy		
Ineffective	Minimally Effective	Effective	Highly Effective	
	Assists the board in examining	And assists the board in	And assists the board in advocating their	
	education issues, establishing	communicating and explaining	positions to community leaders, state	
	positions that advocate for the	positions on education issues to	and federal legislators, and government	
	best interests of students, and	internal and external stakeholders	officials and in educating their public on	
	communicating those positions to	and legislators.	issues of critical concern for students	
5B2	legislators			