Supporting Seniors' Financial Aid Awareness: Financial Aid Advising Days

Wednesday Webinar - September 23, 2020

Kim Reykdal, OSPI | Christina Winstead, WSAC | Yokiko Hayashi-Saguil, WSAC





Webinar Logistics





This webinar is being recorded and will be posted on OSPI's YouTube channel



Both the recording and the slides will also be posted ASAP on WSAC's website and the slides will be on OSPI's CCR website



2 Clock Hours will be available (remember to explore www.wsac.wa.gov/12th-year-campaign for at least 30 minutes)



Land Acknowledgement

School District & **Nearest Federally** Recognized Tribes*

*Ideally, districts should consult with tribal members to draft land acknowledgement

Washington Tribes Map





We acknowledge the pain and trauma resulting from 400 years of racism in the United States. We stand in partnership with our communities of color, especially those who identify as Indigenous and African American or Black.

We will continue to center our work in leading with racial equity to end the injustices experiences by our students and families of color.

We offer a moment of silence and honor the space for people from communities of color to respond to this acknowledgement first.

Please use the chat box.

We invite accountability and partnership.





Webinar Host, Tech Support and Presenters



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Take care of your seniors and take care of YOU too!



You can't fill others' cups if yours is empty



Objectives

- Understand related recent & NEW! 2020 legislative requirements
- Updates on processes and best practices for helping seniors complete financial aid applications
- Get resources & support!



Keeping Equity at the Center

How can you use the HSBP and Financial Aid Advising Day to improve college accessibility gaps?

How can previous practices be updated to put equity at the center of all your CCR services and supports?





High School & Beyond Plan (HSBP) and Financial Aid Updates



HSBP Updates [HB1599 & SB6141]

Requirements Since 2016

- Starts by 8th grade
 - •Career Interest Inventory
 - Career Goal(s)
- Educational Goals
- Academic Course Plan
 - Dual Credit
 - College Bound Scholarship
 - •CTE Equivalency Courses
 - •Support classes (if needed)
- Résumé/Activity Log



Added by HB1599 (2019)

- SB6141 (2020)
- Financial Aid Advising Day

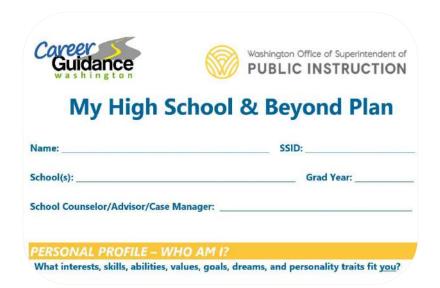
by 12/1 annually

WSAC Rocks! ©

- Info about federal & state financial aid (7 specifics)
- Students with IEPs get same HSBP planning, with similar staff, as classmates
- 10th Grade HSBP Update: SBA scores* must inform 11th grade course choices
- Acad. Accel. by 2021-22



HSBP Template Update



Class of 2021 HSBP Template





MY FINANCIAL AID OPTIONS

Since most adults change career paths multiple times during their working years, it is important to understand what financial resources are available for when/if you choose to pursue further education and/or training through an apprenticeship or a 2- or 4-year college or technical/specialty college.

This section of your HSBP is required to ensure all students know what support is available and how to access state and federal financial assistance after high school.

I will find out my financial aid options through either the Free Application for Federal Student Aid (FAFSA) or the Washington Application for Student Financial Aid (WASFA).

- Go to https://wsac.wa.gov/apply to access the different materials and information you and your parent(s)/guardian(s)/family need to apply for these sources of financial aid.
- ➤ I will be considered a dependent student for financial aid. ☐ Yes ☐ No (Check for dependency status at https://studentaid.gov/apply-for-aid/fafsa/filling-out/dependency).

By (digitally) signing below, I indicate that I know which application I can use (FAFSA or WASFA) and how to find out what information and materials are needed to complete the application.

Name: Click or tap here to enter text. Date: Click or tap here to enter text.

1. These are the colleges I am most interested in attending with their financial aid deadlines:

College: Click or tap here to enter text.

Priority Deadline: Click or tap here to enter text.

College: Click or tap here to enter text.

Priority Deadline: Click or tap here to enter text.

College: Click or tap here to enter text.

Priority Deadline: Click or tap here to enter text.

College: Click or tap here to enter text.

Priority Deadline: Click or tap here to enter text.

- 2. If I need help figuring out or applying for financial aid, I'll talk to: Click or tap here to enter text.
- I can also get help at my school's Financial Aid Advising Day on: Click or tap here to enter text.
- 4. I applied for financial aid using the FAFSA or WASFA on (date): Click or tap here to enter text.
 □ Not applicable

5. I applied for a College Bound Scholarship in middle school: ☐ Yes ☐ No ☐ Not applicable (If not sure, ask your School Counselor, Advisor or Case Manager to help you find out.)

- **6.** I have reviewed and compared my financial aid award offers: ☐ Yes ☐ No ☐ Not applicable
- 7. I do not plan to apply for financial aid because: Click or tap here to enter text.

Equity in Connecting Students with IEP's

HSBP

- Starts in 7th or 8th grade
- Student generated/student facing
- Reviewed and updated yearly
- State graduation requirement
- Usually School Counselor or Advisor facilitated
- Guides course choices and school/community activities

IEP Transition Plan

- Must be in the IEP year that the student turns 16
- IEP team generated
- Reviewed and updated yearly
- Federal requirement (IDEA)
- Case Manager/team facilitated
- Measurable outcomes
- Guides all activities of the IEP



Online Vendors List Update

- By 2020-21, all schools are required to provide every student with access to an online HSBP platform
- OSPI was tasked with creating a list that matched criteria established by legislators, but SCHOOLS DO NOT HAVE TO USE VENDORS ON THIS LIST
- See OSPI's <u>Bulletin 041-20</u> for more details and information

Vendor	80% Aligned by Fall 2020	90% Aligned by Fall 2020	100% Aligned by Fall 2020	90% Aligned by Spring 2021	100% Aligned by Spring 2021
Cirkled In				Χ	
Kuder**			?		
Maia Learning		Χ			
Major Clarity			Χ		
WSIPC					
(was My Data			Χ		
Solutions)*					
Naviance		Χ			X
School Data Solutions/WOIS*			Χ		
School Links			Χ		
Xello					
(used to be	Χ			X	
Career Cruising)					
You Science				Х	

HSBP Data to Support College Decisions





Visit WSU Virtually

Hello

You are receiving an invite to this virtual college tour because you've saved WSU in your High School and Beyond Plan.... (Go Cougs! ☺)

Hello You are receiving scholarship information because going to college is a goal in your High School & Beyond Plan. Please contact me _____ if you have questions or need help.



Virtual CCR Counseling Resources



Parent
Engagement
Drives Rising
Achievement

10 Ways to Build Excitement for College App Events (article)

GEAR UP Resources for Educators

Supporting
Students in
Building their
College List
(webinar)

Support Seniors
Virtually Through
the College
Admission Process

PNACAC Virtual College Fairs (Reg. opens 9/15)

ASCA's Virtual Counseling Toolkits

School Counseling and MTSS (webinar series)

ASCA's Race and Equity Resources



Financial Aid Basics and Updates





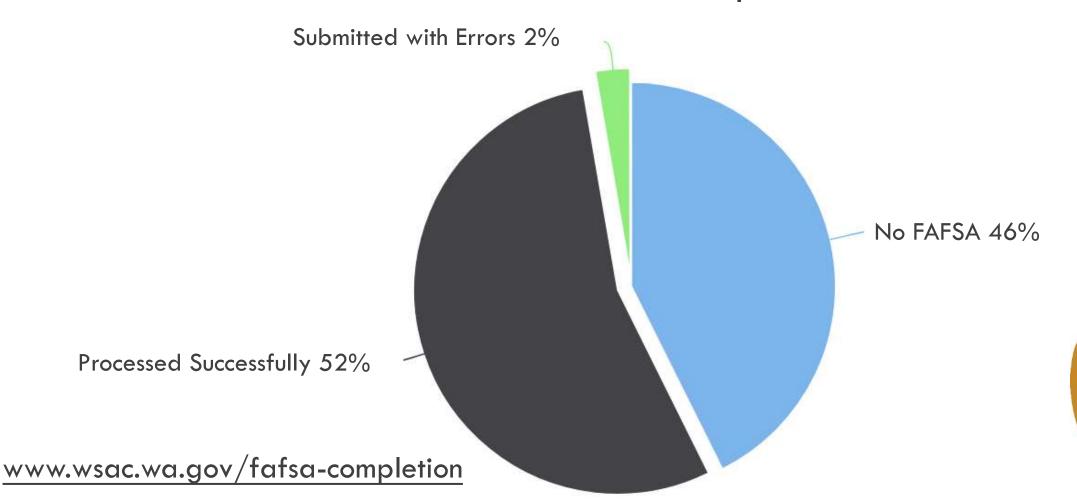
Nationally, seniors who complete a financial aid application are 84 percent more likely to enroll in postsecondary education.

The rate is even higher for students from lower-income families.



Nearly Half of WA Seniors Didn't Complete a FAFSA

WA Public HS Seniors FAFSA Completion 2019-20



Campaig



Key Concept Overview

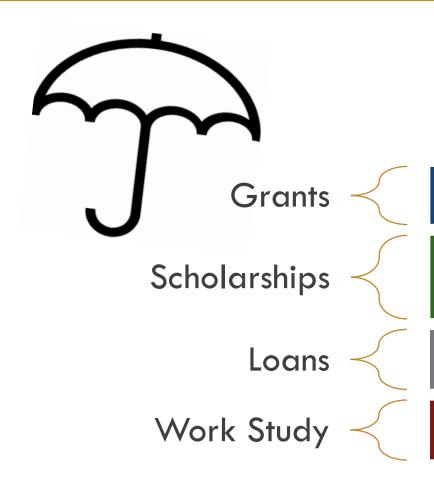
The Umbrella

FAFSA/WASFA: Rule of One

State vs. Federal Programs and Updates



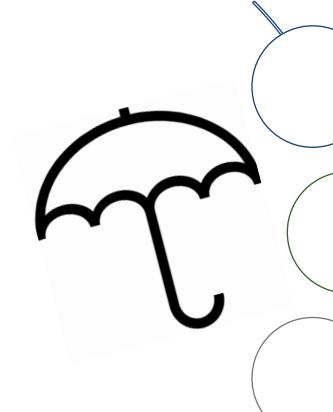
Financial Aid As An Umbrella



- Income-based, federal, state and institutional.
- Merit and income-based, from public, private, and nonprofit sources.
- Income-based, federal and private.
- Income-based, federal, state and institutional.



Umbrella Term - Undocumented Students



Non-citizens who meet Washington residency requirements (HB1079).

Non-citizens with Deferred Action for Childhood Arrivals (DACA), a federal status(expired or not).

Non-citizens who do not meet state residency requirements.



FAFSA/WASFA: Rule of One

FAFSA

- Free Application for Federal Student Aid
- FAFSA.gov

OR

WASFA

- Washington Application for State Financial Aid
- ReadySetGrad.org/WASFA



Takeaway: FAFSA and WASFA in October

Mark Your Calendar!

Fill out 2021-22
FAFSA or WASFA
Using 2019 Taxes





Federal Financial Aid Programs

Pell Grant

Federal Work-Study

Unsubsidized/Subsidized Student Loans

Parent Loans





Washington State Financial Aid & theWashboard.org

Washington College Grant

College Bound Scholarship

State Work-Study

Passport to Careers

Opportunity Grant







2021-2022 FAFSA Changes

Parents that have multiple students who need to file an application may be eligible to transfer their FAFSA information into a new application from the original student's confirmation page.

The Schedule 1 question and associated help text that appear in the Parent Financials and Student Financials sections of the FAFSA form have been revised. Can now be transferred in DRT.

Federal Student Aid is releasing a new version of the myStudentAid mobile app.

- Notification Center View and manage notifications regarding your student aid.
- Dashboard Access various types of popular tasks and a personalized page to help you determine what actions to take.
- 2021-22 FAFSA



Common FAFSA Mistakes

Legal information: Name, Social Security Number

Correct FAFSA Year Correct Year Tax information

Using the correct parent information for dependent students

Parent using 000-00-0000 if the don't have an SSN Not finishing the financial aid process



There are many reasons students are selected for verification

Random/standard practice

Clarify information



Important for students to pay attention to requests

Different schools have different ways of communicating (e.g. email, portal)

Send in requested items as soon as possible



Resources: ASK QUESTIONS!

Don't be afraid – admissions and financial aid staff want to help!



Special Circumstances

- Families financial circumstances may have changed since 2019.
- Students will need to contact the financial aid department of the colleges they apply to notify them of an income change.
- SwiftStudent is a free tool that helps students understand appeals and provides templates for writing a financial aid appeal letter.
- This tool does not share user data with third parties.



Types of Appeal Templates via SwiftStudent



Ask the financial aid office to exclude parental information when they calculate my financial aid



Ask for financial aid to cover my child care costs



Ask for financial aid to cover expenses associated with my disability



Ask for more financial aid if my financial situation changes after I fill out the FAFSA



Ask for financial aid to cover my dependent care costs



Ask for my financial aid to be reinstated if I miss Satisfactory Academic Progress (SAP) requirements



Ask for more financial aid if FAFSA does not capture a financial difficulty I am currently facing



Ask for financial aid to help with a car repair



Ask for additional help if I have a financial emergency



Ask for financial aid to cover a computer or other supplies that I need for school



Ask for financial aid to help with food or housing



Ask for an extension if I miss a financial aid deadline



- The CSS Profile is an online application that collects information used by nearly 400 colleges and scholarship programs to award non-federal aid.
- The fee for the initial application is \$25. Additional reports are \$16. Fee waivers are available
- For more information go to cssprofile.collegeboard.org





Financial Aid Advising Day



What is ESSB 6141?

Requires school districts with high schools or serving high school seniors to administer financial aid advising day with information sharing requirements contained in the High School and Beyond Plan (HSBP).

Requires that the HSBP include information about the Washington College Grant and other scholarship opportunities.

Financial Aid Calculator

Alignment of Financial Aid Award letters

Financial Aid Advising day

- Allows students to estimate Pell and WCG eligibility for all 4-year public institutions
- Estimate aid based on student & family circumstances
- On WSAC website
- 2-year & 4-year, public & private colleges, & WSAC will collaborate to determine clear and consistent definitions for financial aid award letters.
- Colleges will adopt uniform terminologies and templates so students can easily compare them
- Starting in 2020-2021 all districts with a high school must provide a financial aid advising day between Sept. 1 — Dec.1



What you need to know

Schools or districts will need provide financial aid information and host a financial aid advising day before Dec. 1st.

There are resources and information available — You don't have to reinvent the wheel.

There is alignment between the HSBP, the 12th Year Campaign, and other resources you can use during your event.

Virtual statewide financial aid events will be available.



ESSB 6141 District Examples

Examples of
District
Information
Requirements

Eligibility for Washington College Grant Information on financial aid applications and CSS Profile

New financial aid calculator



ESSB 6141 Notification Requirements

Notification Requirements

School time,
encouraged to support
filing events with
families outside of the
school day

District process for opting out



ESSB 6141 Resources and Assistance is available

Assistance

Many already doing similar work!

Partner with other schools in your district.

12th Year Campaign resources and statewide hosted financial aid completion events



Financial Aid Advising Day Event Options

Host your own event

Host a districtwide event

Co-host an event with WSAC



12th Year Campaign Statewide Financial Aid Events

Open to all students

Hosted on Zoom

Attendees must register in advance

12th Year Sites are invited to cohost an event with Us.







Co-Hosting Statewide Financial Aid Events

Register as a 12th Year Site

 Designate a site lead and which staff will be assisting with your event

Select Your Event Date

 Choose from the available dates which one you would like to co-host and register online

Connect with your Volunteers

 Connect with your volunteers and have them register online to support your event.

Order Your Materials

 We have digital and physical resources available for distribution to your students

Training and Action Planning

- FAFSA/WASFA line by line
- Action planning sessions are available



Get free expert help completing the FAFSA or WASFA

Register in Advance https://wsac.wa.gov/actionplan

Tuesday, 10/6/20 5:00-8:00pm

Thursday, 10/15/20 11:00am-2:00pm

Saturday, 10/24/20 11:00am-2:00pm

Wednesday, 10/28/20 5:00-8:00pm

Tuesday, 11/10/2020 11:00am-2:00pm

Thursday, 11/19/2020 5:00-8:00pm

Tuesday, 12/1/20 5:00-8:00pm





Financial Aid Advising Week: Sample Schedule

FINANCIAL AID ADVISING WEEK

www.wsac.wa.gov/12th-year-campaign

DAY 2 DAY 3



DAY 4 DA

<u>Videos</u>

What is financial aid?

DAY 1

- Where does financial aid come from?
- Washington College Grant

Activity

Sign up for Otterbot & use the financial aid calculator Kahoot Quizzes

- What is financial aid?
- Where does financial aid come from?

Resources

- What is financial aid & types of aid infographics
- 12th Year Campaign workbook
- Otterbot
- · Financial Aid Calculator

<u>Videos</u>

- Which application should I use?
- Whose information will I need for my financial aid application?

Activity

Student Self Assessment
Use the provided resources
to determine which
application to use and if you
need to provide parent
information.

Resources

- Federal aid eligibility infographic
- Financial aid dependency assessment
- Who's my parent for financial aid infographic

<u>Videos</u>

- How to create an FSA
 ID
- Financial aid myths

Activity

Create an FSA ID or a WASFA account & gather required documentation Kahoot Quizzes

- How to create an FSA ID
- · Financial aid myths

Resources

- FSA ID worksheet
- Five Financial Aid Myths infographic
- Documents needed to apply for aid postcard
- Caregiver Support Videos

Financial Aid Advising Day Event

Video

 How to sign your financial aid application

Activity

Attend Financial Aid Advising Day or register for a statewide support event. Kahoot Quiz

How to sign your application quiz

Resources

- WASFA Application website
- FAFSA Application website
- · CSS Profile website

<u>Videos</u>

- Navigating verification
- Requesting financial aid appeals

Activity

Research colleges financial aid application deadlines.
Kahoot Quizzes

- Navigating verification
- Requesting financial aid appeals

Resources

- WSAC financial aid appeals website
- SwiftStudent
- 12th Year Campaign resources to correct financial aid errors.



Resources & Best Practices



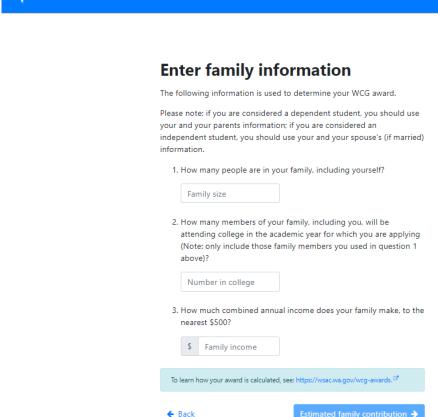


Resource: State Financial Aid Calculator

This tool calculates potential awards from the Washington College Grant and Pell Grant programs.

There may be more aid available to you from other state and federal programs, private scholarships, or directly from the college you attend.

The only way to know for sure how much financial aid you can receive is to complete a FAFSA or WASFA financial aid application



portal.wsac.wa.gov/a/aid-calculator

Financial Aid Calculator



Resource: 12th Year Campaign

Free Materials and Training

• 3 models of participation to fit your needs

FAFSA Completion Portal

Student-level FAFSA status data





Resource: Otterbot Texting Service - Help with Financial Aid

• Students can access Otterbot via text message 24 hours a day, seven days a week by texting "Hi Otter" to 360-928-7281.

www.wsac.wa.gov/otterbot



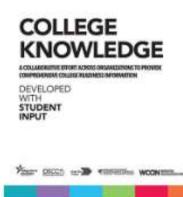


Resource: College Knowledge

Develop in collaboration with OSPI, PSCCN, Road Map Project, WSAC, and WCAN

Digital Resource: https://www.wcan.org/college-knowledge/

Physical copies in Spanish and English can be order from 12th Year Campaign













Resource: Junior/Senior Student Workbook

12TH YEAR CAMPAIGN

JUNIOR/SENIOR STUDENT WORKBOOK

A GUIDE FOR NAVIGATING COLLEGE ADMISSIONS & FINANCIAL AID



WORKSHEET This worksheet will help you	DING YOUR AWARD 1: LIVING ON-CAMPU 1: LIVING ON-CAMPU 2: LIVING	S Use one worksheet	
Admissions Offic	College information: College: ce Email and Phone Number: e Email and Phone Number:		
COSTS FROM YOUR	AWARD LETTER		
DIRECT COSTS	These costs are usually these that the college will fell you far. I latton, fees, housing norm and board/meats. Depending in what housing and weed plan you choose, those costs may change - talk to your college!	\$	
COSTS	These costs are usually listed as estimates and not billed from the college. These are for things like perional expenses, books, and transportation.	\$	
=	Find this cost on your oward letter. It should equal the	=	
OF ATTENDANCE	direct costs plus indirect costs!	\$	
WHAT WILL YOU HAY	/E TO PAY FOR?		
DIRECT COSTS	These costs are billed from the college. Turtion, fees, housing/room, and board/meals.	\$	
•		•	
INDIRECT COSTS	What do you think you will need from the estimated indirect costs?	\$	
:=:		=	
TOTAL REAL COSTS	This amount is what you will want to make sure you have money to cover (Brancial sid, work, savings, etc.).	\$	



Resource: College and Career Pathways One-Pagers

12th Year Campaign and Partner Materials

Otterbot	Financial aid event materials	More materials
Federal student aid infographics	College and Career Pathways one-pagers	Translated resources

College and Career Pathways one-pagers

College and Career Pathways An outline of potential postsecondary pathways.

College Means What do we mean when we say college? Help students understand the diversity of the term.

How to Become an Apprentice Help students interested in apprenticeships understand how to pursue this pathway.

Technical and Special Colleges An overview of technical and specialty colleges.

Military Pathways An overview of the different pathways related to joining the military.

LGBTQ+ and College Access Supporting LGBTQ+ students through the admissions and financial aid process.

Youth in Foster Care Supporting youth in foster care through the admissions and financial aid process.

Financial Aid and Unaccompanied Homeless Youth Supporting unaccompanied homeless youth with the financial aid process.

Information on Student Loans A brief overview of student loans.

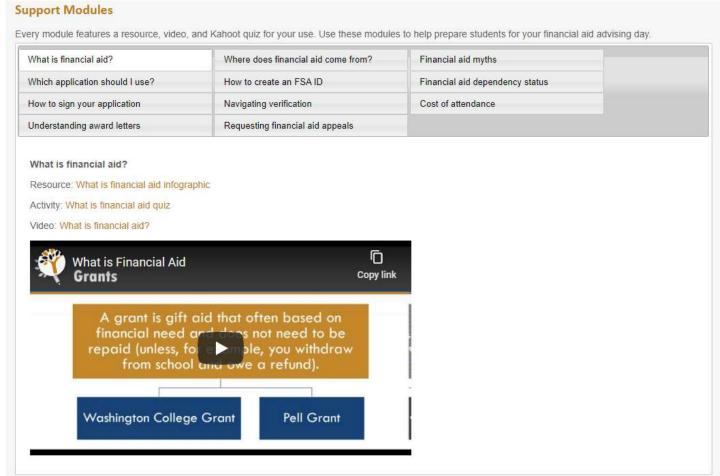


Resource: Student Support Modules

Short Video

Resources

Quiz or Activity







Resource: WCAN Regional Officers

Materials for your students

- College Knowledge Book & Handouts
- College Map
- College Bound Repledge Booklets

Student Engagement Initiatives

- College Bound Scholarship Sign Ups
- FAFSA/WASFA Completion
- College Bound Repledge



https://www.wcan.org



Resource: College & Career Compass





PREPARE FOR YOUR JOURNEY

last your pash back to college by gesting your prescions answered.

The Compass will present you with common topics of interest for many adults resunning to college, Select the topics that applied you to useful information based on your apesific needs and discurrosances.

FIND YOUR PATH

Explore really 4,000 educational pathways offered by colleges in Washington—from short certification to prepare your for immediate employment to four year degrees to support your

The Compass will help you find campuses that offer educational programs that match your goals and interests.



Backpack

Find guidance and resources, organized into four areas.





Preparation & Enrollment

Brush up on academic skills to make sure you're ready.

3 unread articles



Education Pathways

Learn about the many pathways through education, and how to find yours.

4 unread articles



Student Supports

Find resources and services to meet your individual needs.

9 unread articles

05

EDUCATION PATHWAYS

Learn about the many pathways through education, and how to find yours.

Types of Academic Programs

In your High School and Beyond Plan, you probably identified a career path that interests you, and you may have...

Ounread

Career Pathways

Identifying your career pathway can help you find the education program that best fits your goals. Career Explorer Do...

Ounread

Choosing a College

The Compass can help you find Washington educational programs that meet your needs. Find out more about which college...

Ounread

https://compass.wa.gov/



Resource: Financial Aid Advising Day Planning Sessions





12th Year Campaign - Christina Winstead

Financial Aid Advising Day Planning Session

- **3**0 min
- Web conferencing details provided upon confirmation.

Financial Aid Advising Days are coming soon, and the 12th Year Team is here to help. Don't know where to start? Just make an appointment to talk with a 12th Year Campaign team member about planning your year.

Select a Date & Time

September 2020					< >		
SUN	MON	TUE	WED	THU	FRI	SAT	
		1	2	3	4	5	
6	7	8	9	10	11	12	
13	14	15	16	17	18	19	
20	21	22	23	24	25	26	
27	28	29	30				

Pacific Time - US & Canada (12:24pm) ▼

https://calendly.com/12thyear/planning



Best Practices

- These are Financial Aid events, avoid using "FAFSA" exclusive language. Students in Washington have two options, using "Financial Aid Event" includes both options available.
- Don't assume which application is appropriate for students. That's for them to determine with their families.
- Translated materials are available in many languages.
- Partner with other high schools in your district.



Supporting Key Student Groups Supporting Former Foster Youth and Unaccompanied Homeless Youth



Passport to College Promise Scholarship

 Comprehensive supports from high school to higher education

Passport to Apprenticeship Opportunities

 Career-related training under state approved pre-apprenticeship and apprenticeship programs



You don't have to be a U.S. citizen to get state financial aid or resident tuition in Washington.

Undocumented students should assess themselves for WASFA eligibility.

Not all undocumented students will be eligible for state financial aid.

• If a student is not eligible, they can still apply for scholarships. The Beyond Dreaming Scholarship Resource guide has 37 pages of scholarships with no citizenship status required.



Convene your team

• Who needs to be at the table for this work? Can you partner with other schools/organizations?

Make a plan

• Decide how you will inform your students & their families of their financial aid opportunities. Determine how you will provide a financial aid advising event.

Continue the conversation

• Make a plan to support students throughout the financial aid cycle.



Key to Success: Order Yours Today!

Pre-loaded and updatable with tools and resources.

Visit <u>www.wsac.wa.gov/12th-year-campaign</u> to request your key!



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Contact Us



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