

The North Carolina Society of Accountants  
**SCHOLARSHIP FOUNDATION**

1313 Raeford Road, Suite A  
Fayetteville, NC 28305  
(910) 484-3800  
[marsha@blackacct.com](mailto:marsha@blackacct.com)

**TO:** Guidance Counselor or Financial Aid Officer

**FROM:** Marsha Wheeler, Administrator

**SUBJECT:** NC Society of Accountants Scholarship Awards

The North Carolina Society of Accountants Scholarship Foundation is a non-profit organization established in 1970 to provide scholarships for deserving students who indicate a desire to enter the profession of **Accounting**.

The Scholarship awards for 2021-2022 school year will be **\$1,000.00** each.

The eligibility requirements for the scholarships are detailed in the enclosed letter to the applicant.

Please copy the following pages and distribute to any eligible students:

1. Letter to Applicant
2. Scholarship Award Application (2 pages)

Award recipients are chosen in May of each year and checks are issued to the educational institution upon verification of enrollment.

Please duplicate this application packet to share with other counselors at your school.

Should you have any questions please e-mail me, Marsha Wheeler at:  
[marsha@blackacct.com](mailto:marsha@blackacct.com) or call me at (910) 484-3800.

THE NORTH CAROLINA SOCIETY OF ACCOUNTANTS  
**SCHOLARSHIP FOUNDATION**

1314 Raeford Road, Suite A  
Fayetteville, NC 28305  
(910) 484-3800  
[marsha@blackacct.com](mailto:marsha@blackacct.com)

Dear Applicant:

You have chosen to apply for a scholarship award that is offered by the **North Carolina Society of Accountants Scholarship Foundation**. This Foundation was established in 1970 to provide scholarships for deserving students who indicated a desire to enter the profession of **Accounting**.

Please complete the enclosed application (**in full**) and supply us with all the supporting documentation listed below.

**The eligibility requirements for these awards are as follows:**

1. Must be a resident of North Carolina.
2. Must enroll in an accredited school of higher education in North Carolina.
3. Must enroll in an accounting degree program with six (6) or more credit hours per semester. (a two or four year degree program, not Master's Degree)
4. Must show a firm intention to continue into the field of **Accounting**.

**Along with the application you will need to enclose the following supporting data:**

1. A recent photograph, no bigger than 5 x 7 and **suitable for display**.
2. Two (2) letters of reference (non-family).
3. A letter of intent (tell us why you want to enter or continue in accounting).
4. Your most recent official transcript of grades (If you have not attended a school in the past ten years, you may omit this).
5. If you are a dependent of your parents, please enclose a copy of their Federal Income Tax Return for the tax year 2020 (page 1 and all schedules).
6. If you are not a dependent of your parents, please enclose a copy of your tax return for 2020.
7. If you are an employee of an Accountant, please enclose a letter from your employer, stating their support of your intent to continue your education in accounting.

**APPLICATIONS ARE DUE BY APRIL 15, 2021.** Incomplete applications will not be reviewed.

The Board of Trustees will meet in May, 2021, to choose the scholarship recipients. Scholarship winners will be notified by July 31, 2021. **Only winners will be contacted.**

Please **mail** the completed application to the above address.

Sincerely,

*Marsha Wheeler*

Marsha Wheeler  
Administrator  
NCSA Scholarship Foundation

THE NORTH CAROLINA SOCIETY OF ACCOUNTANTS  
**SCHOLARSHIP FOUNDATION**

1314 Raeford Road, Suite A  
Fayetteville, NC 28305  
(910) 484-3800  
[marsha@blackacct.com](mailto:marsha@blackacct.com)

**APPLICATION**

NAME \_\_\_\_\_  
First Middle Last

HOME ADDRESS \_\_\_\_\_  
Street (P O Box) City, State, Zip

TELEPHONE ( ) \_\_\_\_\_ EMAIL \_\_\_\_\_  
Home or Cell

DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

MARITAL STATUS ( ) Single ( ) Married ( ) Separated ( ) Divorced ( ) Widowed

ARE YOU A MEMBER OF NCSA? ( ) Yes ( ) No TYPE OF MEMBERSHIP \_\_\_\_\_

ARE YOU A NORTH CAROLINA RESIDENT: ( ) Yes ( ) No

APPLICANT'S  
EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_  
EMPLOYER'S  
ADDRESS \_\_\_\_\_

**EDUCATIONAL INSTITUTION YOU EXPECT TO ATTEND**

NAME \_\_\_\_\_ TELEPHONE ( ) \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

HAVE YOU APPLIED FOR ADMISSION ( ) YES ( ) NO ACCEPTED ( ) YES ( ) NO

DATE CLASSES BEGIN \_\_\_\_\_

ARE YOU ENROLLING IN AN ACCOUNTING DEGREE PROGRAM WITH SIX (6) OR  
MORE CREDIT HOURS PER SEMESTER? ( ) YES ( ) NO

IF YOU ARE CURRENTLY ATTENDING A COLLEGE, LIST THE CLASSES AND  
CREDIT HOURS YOU HAVE COMPLETED.

Classes	Hours
_____	_____
_____	_____

Use additional sheet if necessary

**PLEASE COMPLETE PAGE 2**

THE NORTH CAROLINA SOCIETY OF ACCOUNTANTS  
**SCHOLARSHIP FOUNDATION**

1314 Raeford Road, Suite A  
Fayetteville, NC 28305  
(910) 484-3800  
marsha@blackacct.com

-2-

**FINANCIAL INFORMATION**

Applicant's Annual Gross Income \_\_\_\_\_  
Spouse's Annual Gross Income \_\_\_\_\_

Do You:      ☐ Own a Home  
                 ☐ Rent  
                 ☐ Live with Relative  
                 ☐ Live on Campus  
                 ☐ Receive Public Assistance

Have You:

☐ Applied for any other scholarships? If so, list names and amounts.

\_\_\_\_\_ \$ \_\_\_\_\_ ☐ Awarded  
\_\_\_\_\_ \$ \_\_\_\_\_ ☐ Awarded  
\_\_\_\_\_ \$ \_\_\_\_\_ ☐ Awarded

☐ Ever applied for a NCSA Scholarship in the past?

☐ Been awarded a NCSA Scholarship in the past? If so, when and amount? \_\_\_\_\_

Are You:

☐ A relative of a NCSA member. If so, state relationship and member's name.

\_\_\_\_\_

☐ An employee of a NCSA member? If so, list member's name and address.

\_\_\_\_\_

Number of family members in household currently attending a vocational school, college or university \_\_\_\_\_

How did you become aware of this scholarship? \_\_\_\_\_

Be sure all information on application is complete. **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED.**

Applications and photos are not returnable and become the property of the Foundation.  
**Information is not shared with any other organization.**

I affirm that all statements made in this application are true to the best of my knowledge.

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date