

Money in Your Life Interview

Name _____

Date _____

Period _____

60 Points Possible

Directions:

1. Interview an adult who has positively influenced your life.
2. Interview questions are provided. Make sure to initiate conversation. Write down the interviewee's answers as completely as possible in the space provided.
3. After the interview is complete, receive the signature from the interviewee.
4. Complete the reflection questions at the end. Answer in complete sentences.

Interview Questions:

1. What were your family finances like growing up and how did it affect you? (Were you wealthy, poor, etc)
2. What was your first big purchase as an adult? Looking back, would you have done anything different in regards to this purchase?
3. Who was the person that had the most positive influence on your money decisions, and what did they do that influenced you?
4. How is it decided what specific items money is spent on in your house? (food, clothing, etc)

5. Does your family use a spending plan or budget?
6. How do you ensure there is enough money to pay bills and meet the expenses throughout the month in your household?
7. What do you wish you would have known regarding money when you were my age?
8. What is one positive decision you made regarding money in your life?
9. What is one negative you made regarding money in your life?
10. How is money management different today it was when you were my age?
11. Is there anything you wish you could do over again related to your management of money throughout your life?

12. Based on your experiences with money so far in your life, what lasting piece of advice about money would you like to give youth of today?

Name of adult: _____

Signature of adult: _____

Phone Number: _____

Reflection (to be completed by student). Write a paragraph that reflects upon the interview and answers the following questions. This can be typed if you need more room.

- What did you learn about the role money plays in life?
- What things surprised or impressed you?
- What changes did your interviewee recommend for you that were different from the choices they made?
- Based on your interview, do you plan to change your current or future money management practices?
- What changes, if any, have occurred in your perception of the person you interviewed?

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