

Jessica Alba

You are married to Jessica F. Alba. The two of you have decided to file your income taxes jointly. Your SSN is 555-66-5555; Jessica's SSN is 666-55-5555. You have no children together yet. Neither of you are blind and neither of you were born before 1950. Feel free to invent a fictional Wisconsin address for your tax forms. The two of you are living together along with Jessica's mother: Ethel Alba (SSN 555-55-6666). Because Jessica and you take care of her, she is considered your dependent.

You worked at one job most of the year before that company went out of business. Then you received unemployment compensation for a few months before you found another full-time job. Income from the first job was \$42,897.11 and \$13,733.66 from the second job. Jessica has taken it easy this past year by not being in any new films. The income she received this past year from the studio were royalties from a movie she did two years ago totaling \$59,402.99.

You had no income from savings or dividends. Jessica had income from a savings account in the amount of \$852.66 and nothing from dividends.

During the time you collected unemployment compensation, you collected a total of \$1677.18.

A number of years back, you had a child together with a girlfriend that broke up with you and moved with the child to another state. You are required to pay her \$300 per month in alimony. Her SSN is 565-65-6565.

Deductions

■ Jessica and you had medical and dental expenses last year from out-of-pocket and deductibles that totaled \$2010.32.

■ You paid state income taxes last year that totaled \$2841.19. Your property taxes from last year totaled \$3275.00.

■ Your home mortgage interest from last year totaled \$588.66.

■ Jessica bought you a brand new truck last year, so the both of you decided to donate your 2007 Ford F-150 to the Rawhide Boys Ranch as a tax deductible donation on April 1, 2014. At the time of donation, it was appraised for a value of \$7500.00. You originally purchased that truck in February 2008. Form 8283 is attached with Section B, Part II and Part III already filled out by the appraiser and receiving organization.

■ You will have to calculate if these deductions, when itemized, will get you more of a tax break compared to the standard deduction. Take the better tax break. Include Schedule A with the tax forms that you submit even if the standard deduction is the better deal.

This past year, you paid a provider called Gentle Helpers on 123 South Street in your city \$200 per month to help take care of Ethel and her disabilities.

This past year, you purchased a brand new front door for the house. The total cost was \$557.00. This door exceeds the Energy Star program requirements, so you will be able to declare it on your taxes.

The amount of federal income tax that was withheld on your W-2 from your first job was \$6285.99. The amount from your second job was \$811.25. The amount from Jessica's job was \$7823.47.

Calculate the refund that the federal government owes you and sign the completed tax form.

Information you will need for your Wisconsin State Income Tax Form:

For line 11: Your employers have paid most of your health insurance costs, however, \$95 per month is taken out of your paycheck to pay for what your employer does not cover. Also, make sure you take the deduction for Dependent Care Expenses.

The amount of state income tax that was withheld on your W-2 from your first job was \$1577.91. The amount from your second job was \$226.13. The amount from Jessica's job was \$2626.44.