



Giving to Others

ADVANCED LEVEL



How does this relate to career choice?



**“We make a living by what
we earn, we make a life by
what we give.”**

■ Winston Churchill

Forms of giving



Being kind to another

Knowledge

Money

Skill

Talent

Items

Healthy Giving



Giving out of excess in
your life

When you want to give
back or pay it forward
and the result is positive
emotions

What healthy giving do you observe in your
community?

Unhealthy Giving



Does not enhance
the well-being of
both the receiver
and giver.

When giving is a
method of gaining
power over
another.

What unhealthy giving do you observe in your community?

Prepare for giving



- Create a spending plan
- Evaluate needs, wants and values
- Assess your time
- Plan for expenses, such as Christmas gifts
- Avoid using credit for giving

Use Money Management Tools

Money Management Tools



**Statement of
Financial Position**

**Income & Expense
Statement**

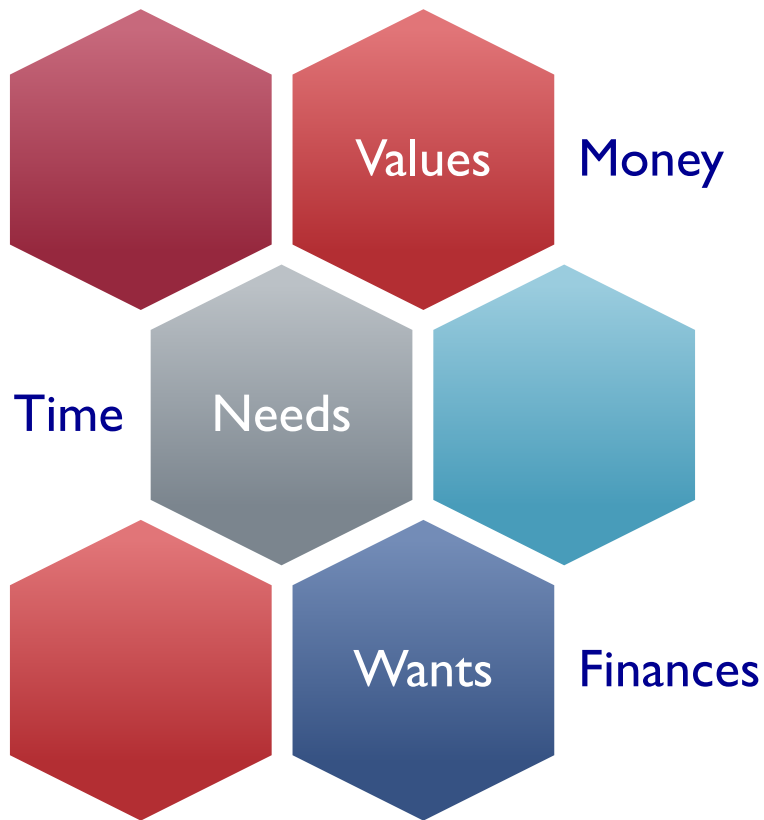
Spending Plan

**What is my
financial position
today?**

**How have I
managed my
money in the past?**

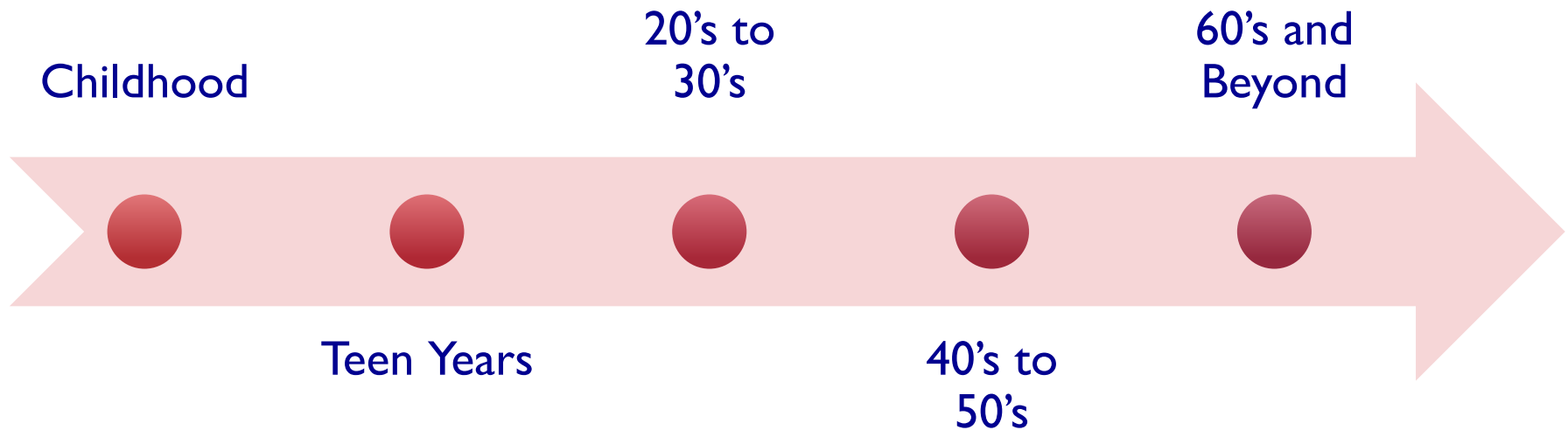
**What is my future
money management
plan?**

Decision making with giving



What other factors should be considered when deciding what and how to give to others?

Reflect on what you have been given at different stages.



Giving Throughout the Life Cycle

Giving Throughout the Life Cycle



How does giving change throughout the life cycle?

Children are often the recipients of giving

Adults give many of their resources to their children or family members

When someone passes on, their estate plan identifies how their assets will be given to individuals and/or community organizations

How are the below related to Giving?



Financial Statements



Earning



Savings & Investing



Insurance Planning & Risk
Management



- Assess the overall financial position to evaluate pros & cons of giving
- Creates a plan for special events that involve giving

Financial Statements



- Choose a career that can help you meet your giving goals
- A career choice could be an ultimate form of giving
- Be grateful to those that have given to your growth of human capital

Earning





- Emergency savings should be established prior to giving
- Savings and investing are valuable avenues to give

Savings & Investing



- Ensure you have planned for life events and accounted for such expenses prior to giving

Risk Management



Giving is integral in financial planning



You are better off in a community than by yourself.

Your present self impacts your future self

You are responsible for your present self and your future self.

Investment helps manage risk and allows you to cope with risk and uncertainty.

