APPENDIX E

Guidelines for Writing Scientific Papers

"Write with precision, clarity and economy. Every sentence should convey the exact truth as simply as possible."

Instructions to Authors *Ecology* 1964

General Comments

Scientific research demands precision. Scientific writing should reflect this precision in the form of clarity. Unfortunately, a glance at almost any scientific journal will reveal that the above-stated ideal is often not attained in the real world of scholarly publication. Indeed, many of the accusations by non-scientifists of "obscurity" and "elitism" within the scientific community probably originate in the sad fact that many scientists are not capable of expressing their hypotheses and conclusions clearly and simply. Fortunately, much of the confusion can be eliminated if writing is considered part of the pretentiousness. In practical terms, the first of those two suggestions implies that as much effort and consideration should be given to the organization of the paper as was given to the execution of the study, and the second implies that the writer should employ crisp sentences not cluttered with excess verbiage. The purpose of this handout is to help you achieve your goals.

This argument may seem more compelling if we look at it in terms of dollars. Much is spent to perform research, and the publication is the distillate of that expensive work, all that will survive and communicate what was learned. Moreover, the scientist pays to have papers published, currently \$50 per page for many journals. If the content is not clear, the research will be lost, and the money spent to perform it was wasted. If the text is verbose, the author will pay dearly in page charges.

Do not consider the following guidelines as unbreakable rules. The particular format and style adopted for a given paper depend upon both the nature of the report and the journal or other publication in which the paper is to be published. For our purposes, we will use the format of Ecology, the publication of the Ecological Society of America; refer to recent issues as models. All journals publish "Instructions to Authors" annually in one of the issues. In other words, there is often more than one "correct" way of doing something, depending on your intentions. However, the practices adopted here are straightforward and intuitively simple. You are advised to become familiar with details of organization, section headings, methods of data presentation, and ways of citing and listing references by examining recent papers in any well-established scientific journal.

Format

The scientific paper has the following elements: Title, Abstract, Introduction, Methods, Results, Discussion, and Literature Cited. The actual words "Introduction", "Methods," etc. are used to head the sections of your paper. Begin a new page for each section. Tables and figures are placed at the end of the text.

In the Appendix you will find an example of a short scientific paper, which contains most of the elements described below, except for an abstract. Consult that after reading each of the following sections.

Title:

The title should contain three elements:

- 1. the name of the organism studied;
- 2. the particular aspect or system studied;
- **3.** the variable(s) manipulated.

Do not be afraid to be grammatically creative. Here are some variations on a theme, all suitable as titles:

THE EFFECT OF TEMPERATURE ON GERMINATION OF CORN

DOES TEMPERATURE AFFECT GERMINATION OF CORN?

TEMPERATURE AND CORN GERMINATION: IMPLICATIONS FOR AGRICULTURE

Sometimes it is possible to include the principal result or conclusion in the title:

HIGH TEMPERATURES REDUCE GERMINATION OF CORN

Abstract:

The abstract is a one or two paragraph condensation (150-200 words) of the entire work described completely in the article. The abstract should be a <u>self-contained unit capable of being understood without the benefit of the text</u>. It should contain these four elements:

- 1. the purpose of the study (the central question);
- 2. a brief statement of what was done (Methods);
- 3. a brief statement of what was found (Results);
- 4. a brief statement of what was concluded (Discussion, in part).

Introduction:

The function of an introduction is to present the question being asked and place it in the context of what is already known about the topic. Background information that suggests why the topic is of interest and related findings by other scientists are usually mentioned here. In other words, this section should contain:

- 1. a description of the nature of the problem and current state of knowledge or understanding at the beginning of the investigation (background);
- 2. a statement of the purpose, scope, and general method of investigation in your study;
- 3. hypothesis/hypotheses and predictions.

Do not get lost in reviewing background information. Remember that the Introduction is meant to introduce the reader to your research, not summarize and evaluate all past literature on the subject (which is the purpose of a review paper). Many of the other studies you may be tempted to discuss in your Introduction are better saved for the Discussion, where they become a powerful tool for comparing and interpreting your results. Include only enough background information to allow your reader to understand why you are asking the questions you are and why your hyptheses are reasonable ones. Often, a brief explanation of the theory involved is sufficient.

The <u>statement of purpose</u> expresses the central question you are asking and thus presents the variable you are investigating. For example:

This study investigates the relationship between tree density and fruit size.

The purpose of this study is to determine the effect of enzyme concentration on the reaction rate of

The <u>hypothesis</u> is the explanation you are proposing for certain observations. It is a tentative answer to the question you have posed above. It should be accompanied by a prediction of results expected under certain conditions if the hypothesis is correct.

If competition lowers reproductive output, then fruit size shuld be smaller when tree density increases.

Some editors think that the principal results and conclusions should be summarized in the Introduction. This practice is advocated by Day (1983). Most biologists disagree, arguing that such a summary appears in the abstract and should not be repeated in the Introduction. You should avoid the practice except when writing for a journal that requires it.

Write this section in the past or present tense, never in the future. Avoid expressions like "This study will examine

Methods:

The function of this section is to describe all experimental procedures, including controls. The description should be complete enough to enable someone else to repeat your work. If there is more than one part of the experiment, it is a good idea to describe your methods and present your results in the same order in each section. This may not be the same order in which the experiments were performed -it is up to you to decide what order of presentation will make the most sense to your reader.

1. Explain why each procedure was done, i.e., what variable were you measuring and why? Example:

Difficult to understand: First, I removed the frog muscle and then I poured Ringer's solution on it. Next, I attrached it to the kymograph.

Improved: I removed the frog muscle and poured Ringer's solution on it to prevent it from drying out. I then attached the muscle to the kymograph in order to determine the minimum voltage required for contraction.

- **2.** Experimental procedures and results are narrated in the <u>past tense</u> (what you did, what you found, etc.) whereas conclusions from your results are given in the present tense.
- **3.** Mathematical equations and statistical tests are considered mathematical methods and should be described in this section along with the actual experimental work.
- **4.** Use active rather than passive voice when possible. Always use the singular "I" rather than the plural "we" when you are the only author of the paper. Throughout the paper, avoid contractions, e.g. did not vs. didn't.
- 5. If any of your methods is fully described in a previous publication (yours or someone else's), you can cite that instead of describing the procedure again.

Example: The chromosomes were counted at meiosis in the anthers with the standard acetocarmine technique of Snow (1955).

Results:

The function of this section is to summarize general <u>trends</u> in the data without comment, bias, or interpretation. Statistical tests applied to your data are reported in this section although conclusions about your original hypotheses are saved for the Discussion section.

Data may be presented in figures and tables, but this may not substitute for a verbal summary of the findings. The text should be understandable by someone who has not seen your figures and tables.

Example:

Incorrect: The results are given in Figure 1.

Correct: Temperature was directly proportional to metabolic rate (Fig. 1).

- 1. All results should be presented, including those that do not support the hypothesis.
- 2. Statements made in the text must be supported by the results contained in figures and tables.
- 3. The results of statistical tests can be presented in parentheses following a verbal description.

Example: Fruit size was significantly greater in trees growing alone (t = 3.65, df = 2, p < 0.05).

Discussion:

The function of this section is to analyze the data and relate them to other studies. To "analyze" means to evaluate the meaning of your results in terms of the original question or hypothesis and point out their biological significance.

- 1. The Discussion should contain at least:
- the relationship between the results and the original hypothesis, i.e., whether they support the hypothesis, or cause it to be rejected or modified.
- an integration of your results with those of previous studies in order to arrive at explanations for the observed phenomena.
- posssible explanations for unexpected results and observations, phrased as hypotheses that can be tested be realistic experimental procedures, which you should describe.
- 2. Trends that are not statistically significant can still be discussed if they are suggestive or interesting, but cannot be made the basis for conclusions as if they were significant.
- 3. Avoid redundancy between the Results and the Discussion section. Do not repeat detailed descriptions of the data and results in the Discussion. In some journals, Results and Discussions are joined in a single section, in order to permit a single integrated treatment with minimal repetition. This is more appropriate for short, simple articles than for longer, more complicated ones.
- **4.** End the Discussion with a summary of the principal points you want the reader to remember. This is also the appropriate place to propose <u>specific</u> further study if that will serve some purpose, but do <u>not</u> end with the tired cliche' that "this problem needs more study." All problems in biology need more study. Do not close on what you wish you had done, rather finish stating your conclusions and contributions.

Tables and Figures:

Tables and figures should be used when they are a more efficient way to convey information than verbal description. They must be independent units, accompanied by explanatory captions that allow them to be understood by someone who has not read the text. Do not repeat in the text the information in tables and figures, but do cite them, with a summary statement when that is appropriate.

Whenever possible, use a figure instead of a table. Relationships between numbers are more readily grasped when they are presented graphically rather than as columns in a table.

1. Tables

- Do not repeat information in a table that you are depicting in a graph or histogram; include a table only if it presents new information.
- It is easier to compare numbers by reading down a column rather than <u>across</u> a row. Therefore, list sets of data you want your reader to compare in vertical form.
- Provide each table with a number (Table 1, Table 2, etc.) and a title. The numbered title is placed above the table.

2. Figures

- These comprise graphs, histograms, and illustrations, both drawings and photographs. Provide each figure with a number (Fig. 1, Fig. 2, etc.) and a caption that explains what the figure shows. The numbered caption is placed <u>below</u> the figure.
- Figures submitted for publication must be "photo ready," i.e., they will appear just as you submit them, or photgraphically reduced. Therefore, when you graduate from student papers to publishable manuscripts, you must learn to prepare figures that will not embarrass you. Lines should be drawn with black ink (not ballpoint or marker). Symbols, letters, and numerals must be produced by stencil or mechanically, and should be large enough to withstand reduction. Proportions must be the same as those of the page in the journal to which the paper will be submitted.
- · Graphs and Histograms
 - Both can be used to compare two variables. However, graphs show <u>continuous</u> change, whereas histograms show <u>discrete</u> variables only. Compare Figures 1 and 2 in the Appendix. You can compare groups of data by plotting two or even three lines on one graph, but avoid cluttered graphs that are hard to read, and do not plot unrelated trends on the same graph.
 - For both graphs, and histograms, plot the independent variable on the horizontal (x) axis and the dependent variable on the vertical (y) axis. Label both axes, including units of measurement.
- Drawings and Photographs
 - These are used to illustrate organisms, experimental apparatus, models of structures, cellular and subcellular structure, and results of procedures like electrophoresis. Preparing such figures well is a lot of work and can be very expensive, so each figure must add enough to justify its preparation and publication, but good figures can greatly enhance a professional article, as your reading in biological journals has already shown.

Litature Cited:

This is the last section of a scientific paper. References are listed by author, as indicated by the following sample list. Papers are not referred to by footnotes as in literature papers but are cited within the body of the text (see Section I below).

- 1. We will follow the format of the journal, Ecology. Other journals use variations on this theme. Ask your instructors for the specific format they want you to adopt for your work.
- (Journal): Strong, D. R., Jr. 1980. Null hypothesis in ecology. Synthese 43: 271-285.
- · (Book): Eadie, W. R. 1954. Animal control in field farm and forest. MacMillan Co., New York, New York, USA.

- (Article in a book): Werner, P.A. 1979. Competition and coexistence of similar species. Pages 287-310. in O.T. Solbrig, S. Jain, G. B. Johnson and P. Raven, editors. Topics in plant population biology. Columbia University Press, New York, New York, USA.
- (Multiple authors): Gross, K. L. and P. A. Werner. 1978. The biology of Canadian weeds. Canadian Journal of Plant Science 58:401-413.
- (Thesis): Calvo, R. N. 1990. Pollinator limitation, cost of reproduction, and fitness in plants: a demographic approach. Dissertation. University of Miami, Coral Gables, Florida, USA.
- (Technical report): Heinselman, M. L. 1981. Fire intensity and frequency as factors in the distribution and structure of northern ecosystems. Pages 7-57 in H. Mooney, I. M. Bonnicksen, N. L. Christensen, J. E. Loten, and W. A. Reiners, editors. Fire regimes and ecosystem properties. USDA Forest Service General Technical Report WO-26.
- 2. All authors must be named in the Literature Cited; use "et al." only with the text.
- 3. No reference is listed in this section unless it was cited somewhere in the text.

Format for Citing References in the Text:

You must cite another researcher whenever you refer to his or her results, conclusions, or methods in your paper. The reference in the text is made only to the author's name and date of publication. There are three ways of doing this:

1. Both the name and date can go inside parentheses is the name is not actually part of your sentence. Not all journals include the comma between author and year. For example:

Enzymes are inhibited by cyanide (Grubb 1977).

Because enzymes are inhibited by cyanide (Grubb 1977), I expect to find....

Notice that the parenthesis is placed at the end of the sentence of clause containing the reference and that punctuation FOLLOWS the citation.

2. Another way to cite a study is to make the last name of the researcher the subject or object of the sentence or clause and follow it immediately with the date of the study in parentheses:

Grubb (1977) found that cyanide inhibits enzymes.

Because Grubb (1977) found that cyanide inhibits enzymes....

These data support the conclusions of Grubb (1977).

3. If you wish to emphasize the date of the cited study, you can omit the parentheses:

As early as 1977, Grubb observed the inhibitory effect of cyanide on enzyme action.

This strategy is often effective for presenting an historical perspective of the problem (i.e., useful in Introduction).

4. It is INCORRECT to separate the date of publication from the author's name:

Incorrect: Grubb found that cyanide inhibits enzyme action (1977).

5. If you wish to cite more than one study per reference, i.e., if more than one author has reached the same conclusion or worked on the same problem independently, you may list them together in the same parentheses and separate their names by semicolons:

Cyanide has been found to inhibit enzyme action (Grubb 1977, Smith 1980, Taylor 1983).

By convention, these citations are listed in chronological order.

6. In the case of more than three authors, you may use et al. (from "et alii," Latin for "and others") after the first author's name:

Cyanide has been found to inhibt enzyme action (Jones et al., 1985).

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Appendix

On the following pages you will find a short scientific paper, reproduced here because it contains examples of most of the elements described above. Note that it has no abstract. The journal Ecology publishes very short papers under "Notes and Comments" without abstracts because one can read the whole text in a few minutes. However, in just a few paragraphs the authors state hypothesis they wish to test, describe their methods, present the data collected and reach a conclusion about the validity of the hypothesis as it applies to the species studied. Their paper is also useful for our purposes because it includes tables, a histogram, and a graph.

Acknowledgements:

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References:

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Neter, E., P. L. Altman, M. W. Burgan, N. H. Holmgren, G. Pollock, E. M. Zipf. 1983. CBE style manual: a guide for authors, editors, and publishers in the biological sciences. 5th edition. Council of Biology Editors, Inc., Bethesda, Maryland, USA.

Woodford, F. P., editor. 1986. Scientific writing for graduate students: a manual on the teaching of scientific writing. Committee on Graduate Training in Scientific Writing. Council of Biology Editors, Inc., Bethesda, Maryland, USA.