

## Debit Card Participant Request Form

**You may select crossover or the debit card, but not both.** If you have questions on the differences between crossover or debit cards, or how to complete the form, please call SelectAccount Customer Service at (651) 662-5065 or 800-859-2144.

When completed, submit this form to SelectAccount by fax to (651) 662-7247 or 1-866-231-0214, or mail to SelectAccount, PO Box 64193, Saint Paul, MN 55164. **Incomplete forms will be returned to you resulting in delays setting up your debit card.**

- ***If a debit card is requested, crossover is no longer available.***
- ***For employer groups, debit cards may only be used to access accounts authorized by your employer for debit card use.***
- ***There is no charge for a debit card.***

Employer: \_\_\_\_\_

Participant's Legal Name: \_\_\_\_\_

Participant's Birth Date: \_\_\_\_\_

Participant's SelectAccount ID# or SSN#: \_\_\_\_\_

*If you want a second card:*

Dependent Legal Name: \_\_\_\_\_

Dependent Birth Date: \_\_\_\_\_

### **Signature:**

**I certify that such expenses will not be eligible for benefit payment by any other insurance carrier and that such expenses will not be manually submitted by me to this or any other reimbursement account when I use my debit card. I understand that any debit card transaction using funds other than HSA may be subject to proof of purchase documentation upon request by SelectAccount. Failure to respond will result in cancellation of the debit card and I must reimburse the plan with after-tax dollars. I also understand that by requesting a debit card for my dependents, I am authorizing them to have access to information regarding their specific debit card transactions.**

Participant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Participant SelectAccount ID or Social Security Number: \_\_\_\_\_

Print Name: \_\_\_\_\_

Your debit card(s) will be mailed to the account holder address on file at SelectAccount.

This debit card is administered through SelectAccount. The Debit Card should only be used to pay for eligible expenses as determined by the IRS. The expense must be medically necessary and meet the eligible expense requirements for reimbursement. It cannot be used to get cash from an ATM or a vendor where a PIN number is required. The card only can be used at merchants that accept VISA. Use of the Debit Card does not remove any of the IRS claim substantiation requirements. Save your receipts as they may be needed if the IRS requests documentation to verify that the funds in your account were used for qualified medical expenses. If you are not part of an employer group, the debit card can only be used to access funds from an HSA account.