

John Silveri
Interim Superintendent

Debi Fragomeni
Deputy Superintendent of Teaching and Learning



Matthew McDaniel, CPA
Assistant Superintendent of Business Operations

David Murphy
Assistant Superintendent for Human Resources

52585 Dequindre Road, Rochester, Michigan 48307. Phone: 248.726.3000. Fax: 248.726.3105.

Memorandum of Recommendation
December 11, 2023

TO: John Silveri, Interim Superintendent

FROM: Matthew McDaniel, Assistant Superintendent for Business Operations

RE: **Recommendation for Approval of Equipment Pre-Purchase**

On November 9, 2023 the district advertised a Request for Proposals for the Air Handling Units and Vertical Unit Ventilators for projects at Rochester Adams High School, North Hill, Meadow Brook and ACE, in the local publication, the Rochester Post, and posted RFP documents on the Purchasing pages of the district's website, Sigma, and BidNet Direct. The district received two (2) responses for one (1) category of construction trade on the due date. A public reading of bids received was conducted on November 28, 2023 at 2:00pm.

This request is to fund the equipment cost to purchase the replacement air handling and HVAC equipment for Adams, North Hill, Meadow Brook and ACE. The equipment request for Adams includes 2 air handling units. These units serve the large open space outside of the Counseling Offices, the Cafeteria and surrounding corridors. The current air handling units are 30 years old and replacement parts are no longer available. The equipment for North Hill includes 27 vertical unit ventilators, Meadow Brook includes 19 vertical unit ventilators and ACE includes 7 vertical unit ventilators. The vertical unit ventilators provide heating and cooling for the classrooms and are 20 plus years old. These units are beginning to fail and repair parts are no longer available.

Due to the long lead-times of this equipment, bid documents for purchase of the equipment were issued as a separate bid package, ahead of the installation drawings, so that the equipment can be ordered and arrive in time to be installed in the Summer of 2024. A future funding request will follow in February requesting the funding for the installation of this equipment.

Bids were reviewed and evaluated by a team from Frank Rewold and Son Inc., and by Pete Muscio, Director of Capital Projects for Rochester Community Schools. All of the accepted bids were found to be initially compliant with the required specifications per the detail in the bid summary. The bids were analyzed on bid content, completeness, inclusion of required submittals, and compliance with required specifications. Interviews and evaluations were conducted according to the attached documentation and

recommendation submitted by Mike Gagnon of Frank Rewold & Son which was reviewed by Peter Muscio and Jennifer Fickel, Purchasing Supervisor.

The source of funding is the Sinking Fund.

Based on this information, we recommend **THAT the Board of Education award the following contracts to:**

Category:	Vendor:	Amount:
A – HVAC Equipment Only - AHU	Trane Technologies	\$178,038
B – HVAC Equipment Only - VUV	Bolhouse LLC	\$1,219,990
		\$1,398,028

for a contract sum of \$1,398,028.00, and we recommend THAT the Board of Education approve the Allowances and CM Fees as detailed in the attached analysis, in the amount of \$169,114.00, for a Total of Current Project Costs for December 11, 2023, in the amount of \$1,567,142.00.



December 4, 2023

Mr. Matthew McDaniel
Assistant Superintendent of Business Operations/FOIA Coordinator
Rochester Community Schools
52585 Dequindre
Rochester Hills, MI 48307

RE: Award Recommendation for the RCS Bid Packages 39 and 40 – Equipment Pre-Purchase

Dear Mr. McDaniel:

Frank Rewold and Sons Inc. accepted bids for the RCS Bid Packages 39 and 40 – Equipment Pre-Purchase project on November 28, 2023 at 2:00 p.m. This project was publically advertised in the local newspaper and the state of Michigan bid website as required. A public bid opening was held on November 28, 2023 at 2:00 p.m., and all bids were sealed upon delivery, publically opened, and read aloud.

All bids were recorded on the attached *Bid Opening Summary*. A total of 2 bids were received for the 1 bid category on this project. Frank Rewold and Son Inc. interviewed the lowest qualified bidders and based on the interviews, recommend the attached contract awards.

Please contact me at (248) 618-0220 if you have any questions about these recommendations.

Sincerely,

FRANK REWOLD AND SON INC.

Mike Gagnon
Project Executive

c: Jennifer Fickel, RCS
Pete Muscio, RCS
Mike Durand, Ghafari Associates

Attachments

Contract Recommendations		Subtotals	Totals
<u>Bid Package A - HVAC Equipment- Furnish Only</u>			
Air Handling Units			
Trane Technologies	Base Bid	\$ 178,038	
37001 Industrial Road			
Livonia, MI 48150			
	Performance and Labor Bond	NA	
	Contract Recommendation		\$ 178,038
<u>Bid Package A - HVAC Equipment- Furnish Only</u>			
Vertical Unit Vents			
Bolhouse LLC	Base Bid	\$ 1,215,290	
2704 Edward Street	To add condensate pan float switches	4,700	
Jenison, MI 49428			
	Performance and Labor Bond	NA	
	Contract Recommendation		\$ 1,219,990
	Total Contract Recommendations		\$ 1,398,028
Other Project Costs		Subtotals	Totals
	<u>Allowances</u>		
	General Contingency 10%	\$ 139,803	
	All allowances will be with the main bid		
	Allowance Subtotal		\$ 139,803
	CM General Conditions and Staff		Future
	CM Fee (1.5%)		23,067
	CM Liability Insurance (0.4%)		6,244
	CM Bond (1.3% Bid Packs)		NA
	Total Other Project Costs		\$ 169,114
Total All Project Costs			\$ 1,567,142

Category No. : **A**
 Project: **10295 & 10296 - Rochester Community Schools - Equipment Pre-Purchase**
 Bid Category/Description: **HVAC Equipment- Furnish Only**

Bids Due:	11/28/2023 at 2:00 p.m.
Bids Opened:	11/28/2023 at 2:00 p.m.

Company	Base Bid	P/L/M Bond Cost	Iran Economic Sanction	Familial Disclosure	Bid Security	Comments
Trane Technologies	\$178,038		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Supply Only Air Handlers
Bolhouse LLC	\$1,215,290		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Supply Only VUVs
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Apparent Low Bidder:	\$ 178,038.00					

Company Name: Trane Technologies
 Bids Recorded By: Joe Lucci, Frank Rewold and Sons Inc.