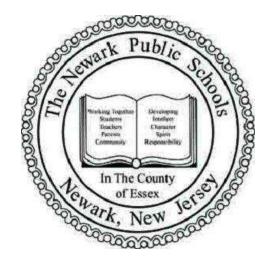
## BloomBoard User Guide For Observers - 2014-2015

Last updated September 2014





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	Coming later this year!
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This user guide is intended to provide you with an overview of the main features of the BloomBoard system, with special emphasis on elements that are required for observers to complete. This user guide does NOT provide a comprehensive overview of the full evaluation process at NPS.



## Getting Support

Beyond in-person training opportunities that will be made available throughout the year, there are a variety of ways to get the information and support you need to use the BloomBoard system.

### **Technical Support**

For technical support questions, contact BloomBoard directly by emailing them at <a href="mailto:support@bloomboard.com">support@bloomboard.com</a> or calling them at 1-888-418-1595. A real, live person will respond to you quickly. BloomBoard is happy to assist you with any question or just to walk you through parts of the system that you need more support with – we encourage you to use them as a resource.

#### **Internet or Computer Issues**

If you are having technical issues with your computer or internet and aren't able to access the BloomBoard site, contact the IT Help Desk at 973-733-8777.

#### Resources

For additional training resources, such as video tutorials and FAQs, visit the NPS website at <a href="http://www.nps.k12.nj.us/evaluation-resources/bloomboard-resources/">http://www.nps.k12.nj.us/evaluation-resources/bloomboard-resources/</a>. New resources will be added here throughout the year, such as updated versions of the user guides and additional videos, so be sure to check back often.

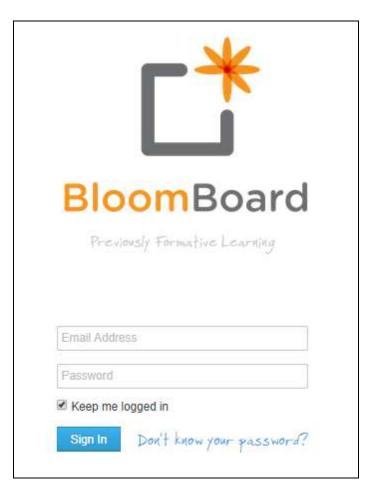
#### **Policy Questions**

For any policy questions about the NPS evaluation process, email the Talent Office at <a href="mailto:evaluations@nps.k12.nj.us">evaluations@nps.k12.nj.us</a>. This email account is monitored on a regular basis.



## Accessing BloomBoard

### Signing into BloomBoard for the first time



- Access the BloomBoard website at https://apps.bloomboard.com
- BloomBoard works best when using Firefox, Chrome, or Safari. Do not use Internet Explorer.
- BloomBoard is not yet optimized to run on mobile devices
- If you are new to BloomBoard, you will receive a "Welcome" email to your NPS email account containing a temporary password.
- Use your full NPS email address and your temporary password to log in for the first time.
- Once you log in, you will be prompted to create a new password. You will then be prompted to sign in again using this new password.
- You are now ready to begin using the BloomBoard system!



# Accessing BloomBoard

#### Resetting your password



- If you forget your password or want to reset it for any reason, click on the "Don't know your password?" link on the sign-in screen.
- You will receive an email in your NPS email account with instructions for resetting your password.
- If for some reason you don't receive the password email, contact <u>support@bloomboard.com</u> and they will assist you to ensure that you are able to access the system.

Click here to reset your password at any time

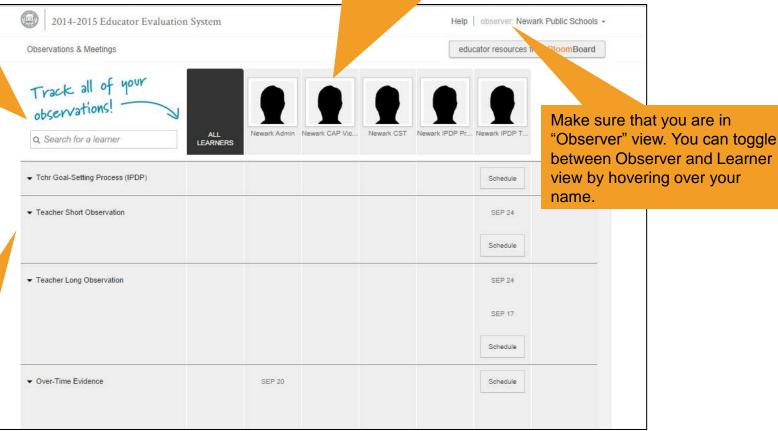


# Navigating Your Dashboard

Click on a learner's picture to access their portfolio, including any information from the previous school year. Note that if you are a VP, you will only be able to view information that you inputted directly.

All of the people that you observe will appear across the top of your screen. Use the search bar or the scroll bar to find people easily.

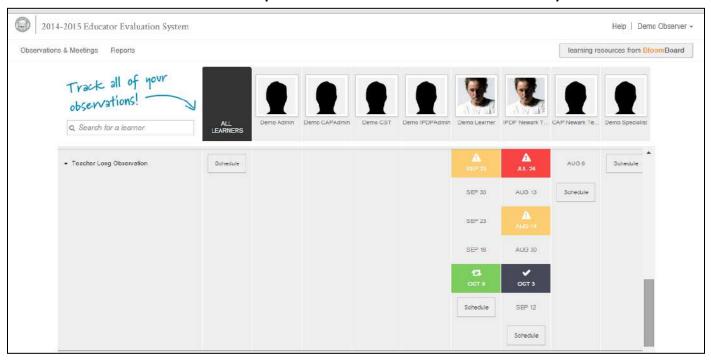
Templates
appear in the left
column. A
"Schedule"
button only
appears for the
relevant
templates under
each learner.





## Navigating Your Dashboard

Once you begin to use templates, you will notice that different colors will appear on your dashboard. These colors correspond with the status of the template.

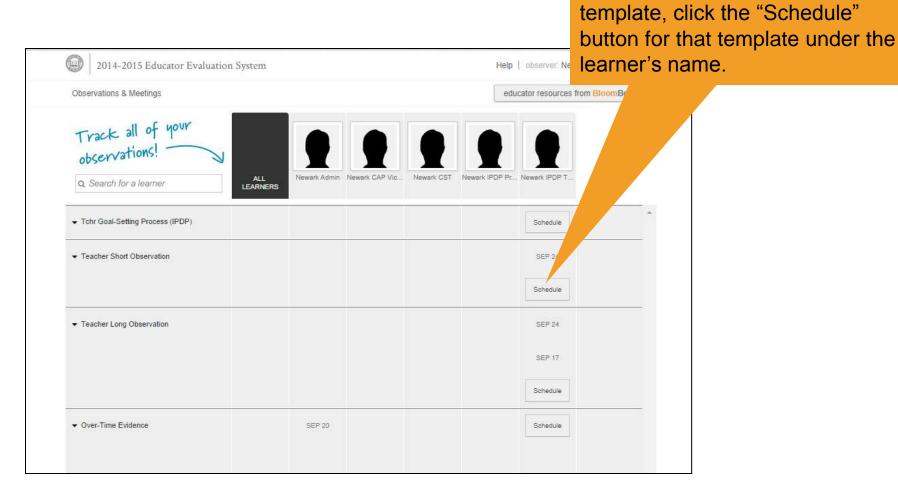


- Green indicates that a template is actively in progress.
- Yellow indicates that a template has not been updated in 7 days.

BloomBoard

- Red indicates that a template has not been updated in 14 days.
- A check mark in a gray box indicates that the template is complete.
  - If **no color** or check mark appears, the template has been scheduled but not yet started.

# Scheduling a New Template

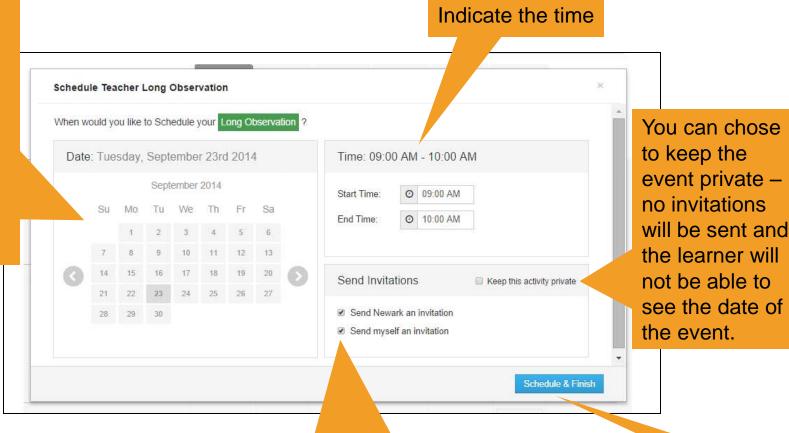




When you are ready to start a new

## Scheduling a New Template

Use the calendar to select the appropriate date for your event (observation, goal-setting conference, etc.)



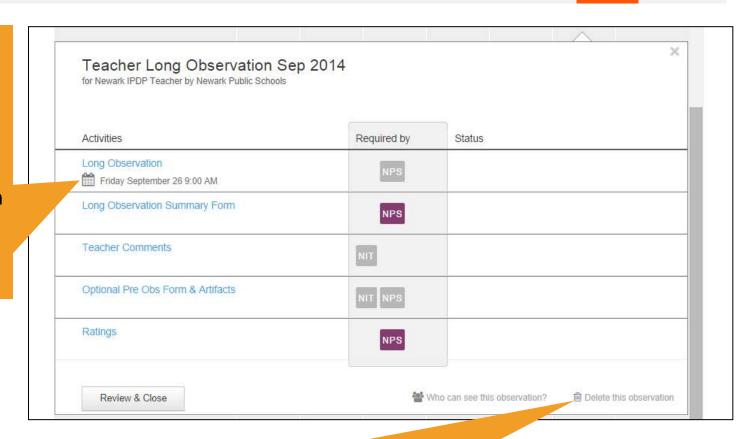
You can choose to send calendar invitations to your NPS Outlook account, as well as the learner's.

Hit this button to complete scheduling.



# Scheduling a New Template

To reschedule a template, click on the calendar icon that appears after opening the template on your dashboard. You can select a new time and/or date as needed.



If you scheduled a template that is no longer needed (e.g., you scheduled a duplicate or scheduled for the wrong learner) you can delete it by hitting the trash can icon. You will lose access to all data associated with this template, so delete with caution!



### Once the administrator has scheduled the goal-setting conference...

(Refer to page 9 for scheduling instructions)

- 1. The learner completes a draft of the Individualized Professional Development Plan (IPDP) or Corrective Action Plan (CAP) and shares it with the administrator in the system. The learner can not access the goal-setting template until it has been scheduled by the Administrator.
- The learner and administrator discuss the goals established in the IPDP/CAP during the goal-setting conference and determine if any revisions are needed.
- 3. The learner makes any necessary updates to the IPDP/CAP in the system and shares them with the administrator.
- Once the IPDP/CAP is final, the administrator prints a paper copy, which is signed by both the administrator and the learner and placed in the learner's file.
- 5. The administrator then signs and locks the goal-setting template in the system.



#### The goal-setting process is composed of two activities in BloomBoard

The Goal-Setting Conference activity is an **optional** page for administrators to take notes.

The IPDP or CAP activity is the full form that learners are **required** to complete.

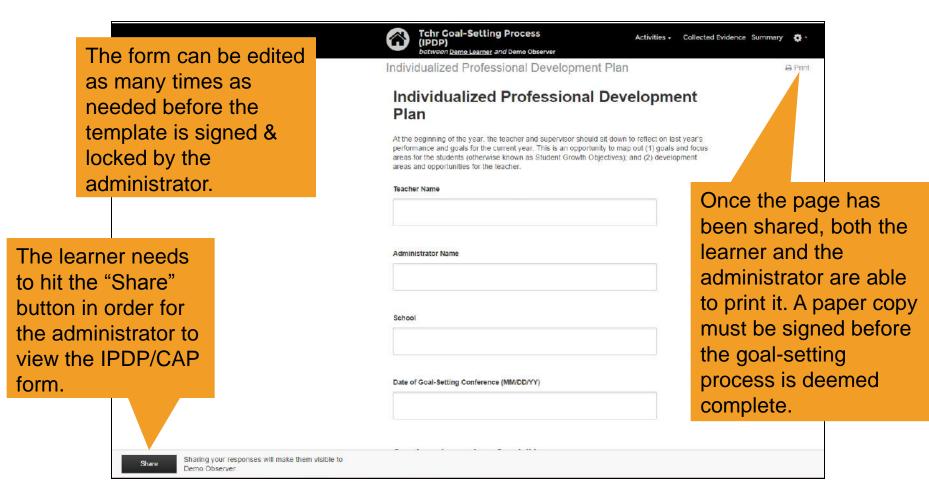


The initials in the "Required by" box indicate who has control over each activity. If the initials are in a gray box, the activity is optional. If they are in a colored box, the activity is required.

The status column displays the date and time an activity was last edited.



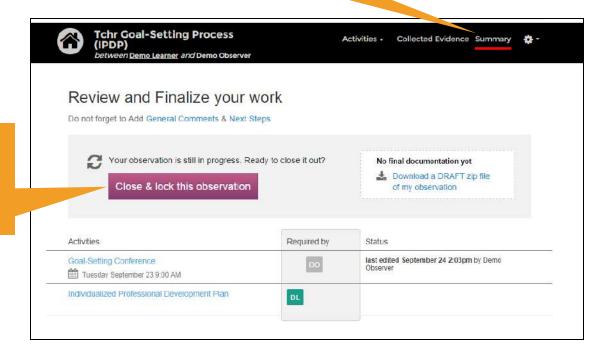
The learner is responsible for completing the IPDP/CAP in BloomBoard.





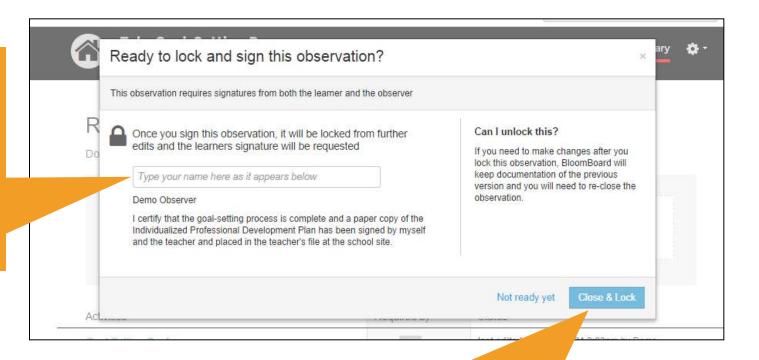
Once the IPDP/CAP form has been finalized and the goal-setting conference is complete, the administrator should complete the template by navigating to the Summary page.

Click on "Clock & lock this observation to open the signature window.





Type your name exactly as it appears in the system to indicate that the goal-setting process is complete.



Once you type in your name, hit this button to officially close and lock the template. If you aren't able to click this button, double-check that you have typed your name in the signature box *exactly* as it appears in the system.



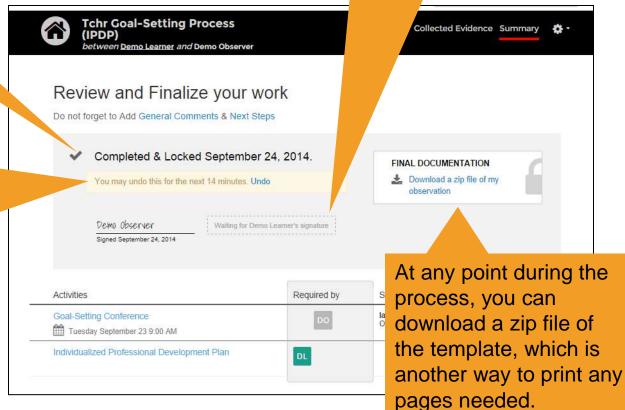
Once the administrator signs and locks the template, it is marked as complete.

The learner will receive notification that the template is complete 15 minutes after it is locked. Before 15 minutes are up, changes can still be made if needed, though you will need to reclose the template.

There is an optional place for learners to sign the template through their account, but it is not required and will not affect completion.

r Goal-Setting Process
OP)

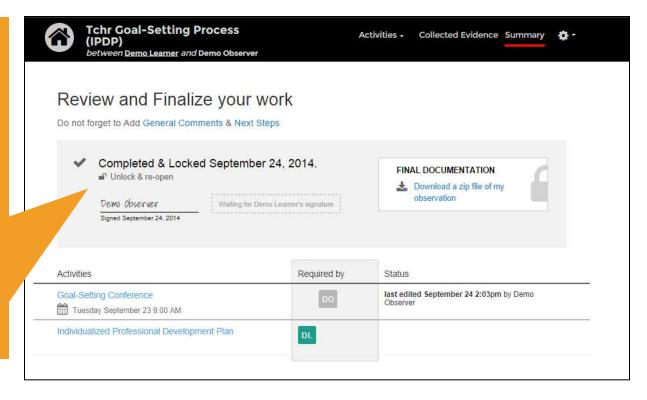
cer Demo Learner and Demo Observer





In the rare event that you need to edit a template at any point that has already been closed-out, you can unlock it by returning to the Summary page.

Click the lock icon to unlock the template. A pop-up window will appear to confirm that you want to proceed and remind you that the learner will be notified of changes and that you will need to re-lock the template once updates have been made. You must also re-print paper copies and obtain new signatures for the learner's file.





#### Once the observer has scheduled the observation...

(Refer to page 9 for scheduling instructions)

- The observer captures notes during the observation, which may or may not be stored within BloomBoard.
- 2. Based on evidence captured during the observation, the observer completes the Observation Summary Form and the Ratings page.
- 3. The observer shares both the Observation Summary Form and the Ratings page with the learner, and they are discussed during the Post-Observation Conference.
- Once the Observation Summary Form and Ratings page are finalized and have been reviewed by the learner, the printed copies are signed and placed in the learner's file.
- 5. The observer then signs and locks the observation in the system.
  - Within BloomBoard, short and long observations function almost exactly the same – the only difference is scoring.
  - As a reminder, you can chose to keep an unannounced observation private when scheduling.



### Short and Long observations consist of five activities in BloomBoard

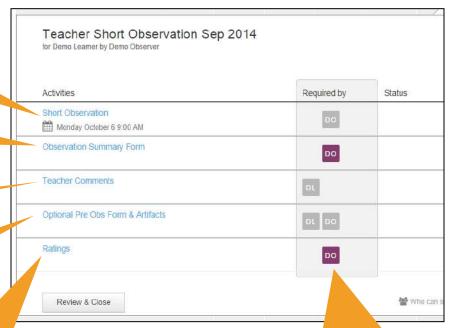
This optional page allows you take notes during the observation and tag evidence to specific competencies and indicators on the Framework.

The summary form is the form of record that must be shared with the learner, printed, and signed.

The learner has the option to add any comments or reflections about the observation.

The pre-observation form can be downloaded from this page, and additional artifacts from the observation can be added by the observer or learner.

For both the short and long observation, ratings must be assigned and shared with the teacher along with the summary form.

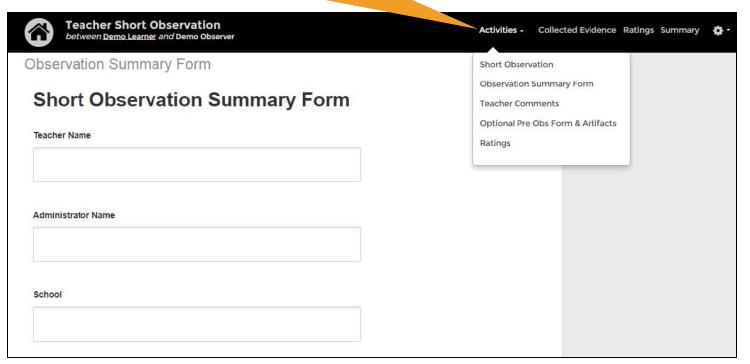


As in the goal-setting template, the initials in the "Required by" box indicate who has control over each activity. For observations, the only **REQUIRED** activities (indicated by the colored boxes) are the Observation Summary Form and Ratings page.



The observer is responsible for completing the Observation Summary Form and the Ratings page in BloomBoard.

Click on Activities to open a drop-down menu that allows you to navigate to different activities within the template, including the Ratings page.

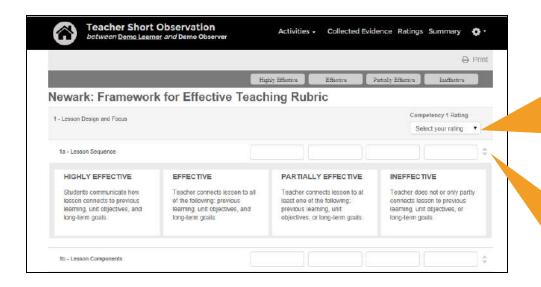


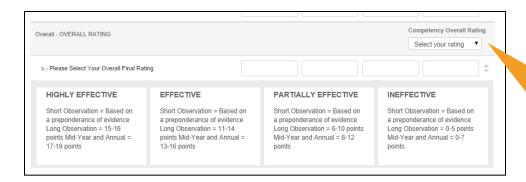




There is a place on the Observation Summary Form to indicate whether the observation was announced or unannounced. If the observation was announced, a pre-observation conference should take place. Enter the date of the pre-observation conference and a short description of what was discussed.







On the Ratings page, use the dropdown menus to select the appropriate rating for each competency. In a long observation, all competencies must be rated. In a short observation, at least one competency must be rated.

Use the arrows to the right of each indicator to open up the descriptor language from the Framework for each performance level. Click on the performance level box to select the appropriate rating.

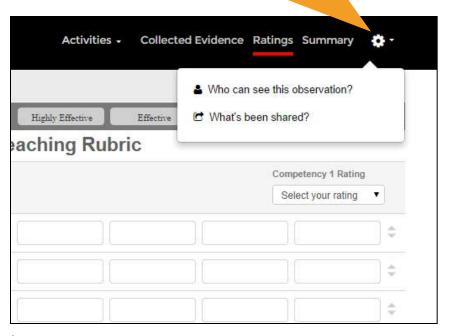
At the bottom of the Ratings page, be sure to select the appropriate Overall Rating from the drop-down menu. Guidance is provided beneath the Overall Rating section to help ensure the rating is determined correctly.



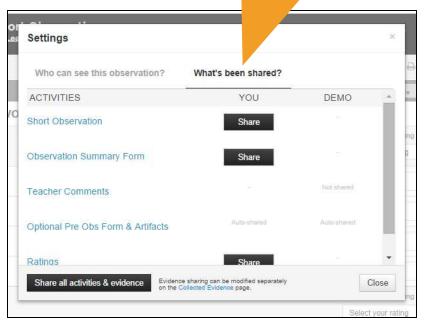
Summary Please indicate the Overall Rating for this short observation. Please double check that the Overall On the Observation Summary Rating selected on the Ratings page matches the rating selected below Form, be sure to indicate the Overall Short Observation Rating overall rating that you assigned on Select your answer the Ratings page. **Summary Comments** Once complete, the Observation Summary Form and the Ratings Date of Post-Observation Conference (DD/MM/YY) page must be shared with the learner. They must also be printed, signed, and placed in the learner's file. I have read and understand the abovementioned ratings and comments. The teacher's signature indicates that the teacher has received and had an opportunity to read the summary, but does not indicate agreement with the ratings. Administrator I have read and understand the abovementioned ratings and comments. Sharing your responses will make them visible to Demo Learner



One easy way to see what activities have been shared with the learner is to use the "What's been shared?" tool, which can be found by clicking on the gear icon in the upper right corner of any screen within the observation template.

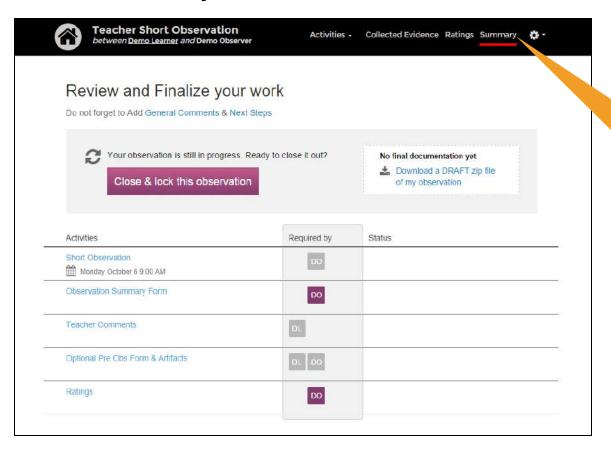


A pop-up window will open that allows you to see what's been shared with the learner. You can chose to share activities directly from this window by clicking the appropriate Share button.





Just as with the goal-setting template, the observation needs to be signed and locked in the system in order for it to be considered final and complete.



Go to the Summary page to begin the close-out process. For a reminder about how to close-out a template, turn to page 14.

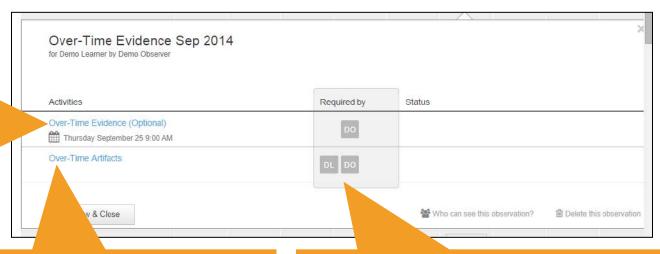


### Over-Time Evidence

## The Over-Time Evidence template is an OPTIONAL tool that you may use to collect evidence throughout the year for a specific learner.

- In order to utilize this tool, you must "schedule" it even though the evidence you are collecting may not be associated with a specific date or may not be discussed in a scheduled meeting with the learner.
- Some administrators have found this template helpful for storing evidence that will be used at the Mid-Year and Annual Evaluation.

Like in the goalsetting process and observations, there is a page that you can use to take notes. As with other note-taking activities within the system, you can chose whether or not to share notes with the learner



There is also a place for you and to upload artifacts, which are automatically shared and visible to the learner. The learner may also upload artifacts here.

All of the initials in the "Required by" box are gray for this template since it is an optional tool.



## Coming Soon!

- Mid-year Review Overview
- Annual Evaluation Overview
- Marketplace Overview

This user guide will be updated throughout the year to provide instructions about these additional BloomBoard components.

