## THE BOARD OF TRUSTEES

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#### 1 <u>Uniform Complaint Procedure</u>

2

The Board establishes this Uniform Complaint Procedure as a means to address complaints 3 arising within the District. This Uniform Complaint Procedure is intended to be used for all 4 complaints except those involving challenges to educational material and those governed by a 5 specific process in state or federal law that supersedes this process or collective bargaining 6 agreement. Matters covered by a collective bargaining agreement will be reviewed in accordance 7 with the terms of the applicable agreement. 8 9 The District requests all individuals to use this complaint procedure, when the individual 10 believes the Board or its employees or agents have violated the individual's rights under state or 11 federal law or Board policy. Complaints against a building administrator shall be filed with the 12 13 Superintendent. Complaints against the Superintendent or District administrator shall be filed with the Board. 14 15 The District will endeavor to respond to and resolve complaints without resorting to this formal 16 complaint procedure and, when a complaint is filed, to address the complaint promptly and 17 equitably. The right of a person to prompt and equitable resolution of a complaint filed 18 hereunder will not be impaired by a person's pursuit of other remedies. Use of this complaint 19 procedure is not a prerequisite to pursuit of other remedies, and use of this complaint procedure 20 does not extend any filing deadline related to pursuit of other remedies. 21 22 Deadlines requiring District action in this procedure may be extended for reasons related but not 23 limited to the District's retention of legal counsel and District investigatory procedures. 24 25 Level 1: Informal 26 27 An individual with a complaint is first encouraged to discuss it with the appropriate employee or 28

building administrator, with the objective of resolving the matter promptly and informally. An

30 exception is that a complaint of sexual harassment should be discussed directly with an

31 administrator not involved in the alleged harassment.

32

33 Level 2: Building Administrator

34

When a complaint has not been or cannot be resolved at Level 1, an individual may file a signed and dated written complaint stating: (1) the nature of the complaint; (2) a description of the event

or incident giving rise to the complaint, including any school personnel involved; and (3) the

remedy or resolution requested. This written complaint must be filed within thirty (30) calendar

days of the event or incident or from the date an individual could reasonably become aware of

40 such event or incident. The applicability of the deadline is subject to review by the

41 Superintendent to ensure the intent of this uniform complaint procedure is honored.

# **THE BOARD OF TRUSTEES**

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When a complaint alleges violation of Board policy or procedure, the building administrator will investigate and attempt to resolve the complaint. The administrator will respond in writing to the 2 3 complaint, within thirty (30) calendar days of the administrator's receipt of the complaint.

4

1

If the complainant has reason to believe the administrator's decision was made in error, the 5

- complainant may request, in writing, that the Superintendent review the administrator's decision. 6
- (See Level 3.) This request must be submitted to the Superintendent within fifteen (15) calendar 7
- days of the administrator's decision. 8
- 9
- When a complaint alleges sexual harassment or a violation of Title IX of the Education 10
- Amendments of 1972 (the Civil Rights Act), Title II of the Americans with Disabilities Act of 11
- 1990, or Section 504 of the Rehabilitation Act of 1973, the building administrator shallmay turn 12
- the complaint over to the applicablea District nondiscrimination coordinator. The coordinator 13
- will complete shall ensure an investigation is completed in accordance with the applicable 14
- procedure. In the case of a sexual harassment or Title IX complaint, the applicable investigation 15
- and appeal procedure is Policy 3225P or 5012P. In the case of a disability complaint, the 16
- coordinator shall complete an investigation and file a report and recommendation with the 17
- Superintendent for decision. Appeal of a decision in a disability complaint will be handled in 18
- accordance with this policy. If the complainant is dissatisfied with the Superintendent's decision, 19
- the complainant may request, in writing, that the Board consider an appeal of the 20
- Superintendent's decision. (See Level 4.) This request must be submitted in writing to the 21
- Superintendent, within fifteen (15) calendar days of the Superintendent's written response to the 22
- complaint, for transmission to the Board. 23
- 24 25 Level 3: Superintendent
- 26
- If the complainant filed appeals the administrator's decision provided for in Level 2, the 27
- Superintendent will review the complaint and the administrator's decision. The Superintendent 28
- 29 will respond in writing to the appeal, within thirty (30) calendar days of the Superintendent's
- receipt of the written appeal. In responding to the appeal, the Superintendent may: (1) meet with 30
- 31 the parties involved in the complaint; (2) conduct a separate or supplementary investigation; (3)
- engage an outside investigator or other District employees to assist with the appeal; and/or (4) 32
- take other steps appropriate or helpful in resolving the complaint. 33
- 34
- If the complainant has reason to believe the Superintendent's decision was made in error, the 35
- complainant may request, in writing, that the Board consider an appeal of the Superintendent's 36
- decision. (See Level 4.) This request must be submitted in writing to the Superintendent, within 37 fifteen (15) calendar days of the Superintendent's written response to the complaint, for 38
- 39 transmission to the Board.
- 40
- 41 Level 4: The Board
- 42

### THE BOARD OF TRUSTEES

- 1 Upon written appeal of a complaint alleging a violation the individual's rights under state or
- federal law or Board policy upon which the Board of Trustees has authority to remedy, the Board
   may consider the Superintendent's decision in Level 2 or 3.
- 4 Upon receipt of written request for appeal, the Chair will either: (1) place the appeal on the
- 5 agenda of a regular or special Board meeting; or (2) appoint an appeals panel of not less than
- 6 three (3) trustees to hear the appeal and make a recommendation to the Board, or (3) respond to
- 7 the complaint with an explanation of why the appeal will not be heard by the Board of Trustees
- 8 in accordance with this policy. If the Chair appoints a panel to consider the appeal, the panel
- 9 will meet to consider the appeal and then make written recommendation to the full Board. The
- Board will report its decision on the appeal, in writing, to all parties, within thirty (30) calendar
- 11 days of the Board meeting at which the Board considered the appeal or the recommendation of 12 the panel. A decision of the Board is final, unless it is appealed pursuant to Montana law within
- 12 the panel. A decision of the Board is final, unless it is appealed pursuant to Montana law within 13 the period provided by law.
- 14
- 3210 Equal Educational Opportunity and Nondiscrimination Cross Reference: 15 5010 – Equal Employment Opportunity and Nondiscrimination 16 3225-3225P – Sexual Harassment of Students 17 5012-5012P – Sexual Harassment of Employees 18 19 Title IX of the Education Amendments of 1972 (Civil Rights Act) Legal Reference: 20 Title II of the Americans with Disabilities Act of 1990 21 § 504 of the Rehabilitation Act of 1973 22 23 **Policy History:** 24 25 Adoption on: February 2007 Revised on: April 21, 2009 26 27
- 28 Note: Lines 20-24 (page 1) were added to allow the Superintendent to higher an independent
- 29 *investigator if needed.*

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	Students	of	Legal	Age
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1	Students of Legal Age
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3	Every student eighteen (18) years of age or older like all other students, will comply with the
4	rules established by the District, pursue the prescribed course of study, and submit to the
5	authority of teachers and other staff members as required by policy and state law. The
6	administration is authorized to make exceptions to this policy for students related to reasons that
7	include but are not limited to homelessness, emancipation, or applicable court order.
8	
9	Forms
10	Adult students who reside with parents or guardians and/or are classified as dependents of
11	parents or guardians for tax purposes must have applicable forms completed by parents or
12	guardians.
13	
14	Admission to School
15	
16	The residence of an adult student who is not residing with a parent or guardian will be
17	considered the residence for school purposes.
18	
19	Field Trips/Athletic Programs
20	
21	Approved forms for participation will be required of all students. The form should indicate that
22	the signature is that of the parent.
23	
24	Absence/Lateness/Truancy
25	
26	Absence notes will be signed by parents or guardians Excessive absences will result in
27	consequences according to policy 3122P and will be reported on the report card.
28	
29	Suspension/Expulsion
30	
31	All suspension and/or expulsion proceedings will conform to the requirements of state statutes.
32	Notification of all such proceedings will be sent to parents or guardians.
33	
34	Withdrawal from School
35	
36	Adult students may withdraw from school under their own cognizance. Counselors will guide
37	and counsel potential dropouts and encourage their continued attendance. Parents will be
38	notified of impending dropouts by the school.
39	
40	Permission to Inspect Student Records
41	
42	
43	A student that attains the age of legal majority is an "eligible student" under FERPA. An eligible
44	student has the right to access and inspect their student records. An eligible student may not

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- 1 prevent their parents from accessing and inspecting their student records if they are a dependent
- 2 of their parents in accordance with Internal Revenue Service regulations.

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1	Report Cards
2	
3	Progress reports will be sent to the parent or legal guardian.
4	
5	Excuses from School
6	
7	The school will verify requests from students who wish to leave school early for reasons such as
8	job interviews, college visits, driver testing, etc., with the organization being visited. Permission
9	to leave school early may be denied for what is considered a non-valid reason.
10	
11	Financial Responsibility
12	
13	Students of legal age can be held financially responsible for damage to school property.
14	
15	
16	
17	Policy History:
18	Adopted on: February 2007
19	Revised on: January 2016, March 2020
20	
21	January 2016 revision notes: Replaced paragraph in Permission to Inspect Student Records
22	section.

Page **3** of **3**  Sexual Harassment Grievance Procedure – Students

# **STUDENTS**

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41 42 The Board requires the following grievance process to be followed for the prompt and equitable resolution of student complaints alleging any action that would be prohibited as sexual harassment by Title IX. The Board directs the process to be published in accordance with all statutory and regulatory requirements. Definitions The following definitions apply for Title IX policies and procedures: "Actual knowledge": notice of sexual harassment or allegations of sexual harassment to the District's Title IX Coordinator or any official of the District who has authority to institute corrective measures on behalf of the District, or to any employee of an elementary or secondary school. "Education program or activity": includes locations, events, or circumstances over which the District exercised substantial control over both the individual who has been reported to be the perpetrator of conduct that could constitute sexual harassment, and the context in which the sexual harassment occurs. "Complainant": an individual who is alleged to be the victim of conduct that could constitute sexual harassment. "Respondent": an individual who has been reported to be the perpetrator of conduct that could constitute sexual harassment. "Formal complaint": a document filed by a Complainant or signed by the title IX Coordinator alleging sexual harassment against a Respondent and requesting that the District investigate the allegation of sexual harassment. "Supportive measures": non-disciplinary, non-punitive, individualized services offered as appropriate, as reasonably available and without fee or charge to the Complainant or Respondent before or after the filing of a formal complaint or where no formal complaint has been filed. **District Requirements** When the District has actual knowledge of sexual harassment in an education program or activity of the District, the District will respond promptly in a manner that is not deliberately indifferent. When the harassment or discrimination on the basis of sex does not meet the definition of sexual harassment, the Title IX Coordinator will direct the individual to the applicable sex discrimination process, bullying and harassment policy, or public complaint procedure forof investigation.

1 The district treats individuals who are alleged to be the victim (Complainant) and perpetrator

2 (Respondent) of conduct that could constitute sexual harassment equitably by offering supportive

3 measures. Supportive measures are designed to restore or preserve equal access to the District's

- 4 education program or activity without unreasonably burdening the other party, including
- 5 measures designed to protect the safety of all parties or the District's educational environment, or
- deter sexual harassment. Supportive measures may include counseling, extensions of deadlines
   or other course-related adjustments, modifications of work or class schedules, mutual restrictions
- on contact between the parties, leaves of absence, increased security and monitoring of certain

areas of the District's property, campus escort services, changes in work locations, and other

- 10 similar measures.
- 11

12 The Title IX Coordinator is responsible for coordinating the effective implementation of

- 13 supportive measures. Upon the receipt of a complaint, the Title IX Coordinator must promptly
- 14 contact the Complainant to discuss the availability of supportive measures, consider the
- 15 Complainant's wishes with respect to supportive measures, inform the Complainant of the
- availability of supportive measures with or without the filing of a formal complaints, and explain
- to the Complainant the process for filing a formal complaint. If the District does not provide the
- 18 Complainant with supportive measures, then the District must document the reasons why such a
- 19 response was not clearly unreasonable in light of the known circumstances.
- 20
- 21 <u>Timelines</u>
- 22

The District has established reasonably prompt time frames for the conclusion of the grievance 23 process, including time frames for filing and resolving appeals and informal resolution processes. 24 The grievance process may be temporarily delayed or extended for good cause. Good cause may 25 include considerations such as the absence of a party, a party's advisor, or a witness; concurrent 26 law enforcement activity; or the need for language assistance or accommodation of disabilities. 27 In the event the grievance process is temporarily delayed for good cause, the District will provide 28 written notice to the Complainant and the Respondent of the delay or extension and the reasons 29 30 for the action.

- 31
- 32 Response to a Formal Complaint
- 33

At the time of filing a formal complaint, a Complainant must be participating in or attempting to participate in the education program or activity of the District with which the formal complaint is

filed. A formal complaint may be filed with the Title IX Coordinator in person, by mail, by

- 37 electronic mail, or other means designated by the District.
- 38
- 39 The District must follow the formal complaint process before the imposition of any disciplinary
- 40 sanctions or other actions that are not supportive measures. However, nothing in this policy
- 41 precludes the District from removing a Respondent from the District's education program or
- 42 activity on an emergency basis, provided that the District undertakes an individualized safety and
- 43 risk analysis, determines that an immediate threat to the physical health or safety of any student
- 44 or other individual arising from the allegations of sexual harassment justifies removal, and

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1	provides t	he Respondent with notice and an opportunity to challenge the decision immediately			
2	following the removal. A period of removal may include the opportunity for the student to				
3	continue instruction in an offsite capacity. The District may also place a non-student employee				
4		d on administrative leave during the pendency of the grievance process. This provision			
5	-	e construed to modify any rights under the Individuals with Disabilities Education Act,			
6	•	04 of the Rehabilitation Act of 1973, or the Americans with Disabilities Act.			
7		· · · · · · · · · · · · · · · · · · ·			
8	Upon rece	peipt of a formal complaint, the District must provide written notice to the known parties			
9	including:				
10	meruumg.				
11	1	Notice of the allegations of sexual harassment, including information about the			
12	1.	identities of the parties involved in the incident, the conduct allegedly constituting			
12		sexual harassment, the date and location of the alleged incident, and any sufficient			
13		details known at the time. Such notice must be provided with sufficient time to			
15		prepare a response before any initial interview;			
16		prepare a response before any mitial merview,			
17	2.	An explanation of the District's investigation procedures, including any informal			
18	2.	resolution process;			
19		resolution process,			
20	3.	A statement that the Respondent is presumed not responsible for the alleged conduct			
20 21	5.	and that a determination regarding responsibility will be made by the decision-maker			
		at the conclusion of the investigation;			
22		at the conclusion of the investigation,			
23 24	1	Notice to the parties that they may have an advisor of their choice who may be, but is			
	4.	not required to be, an attorney, and may inspect and review any evidence; and			
25 26		not required to be, an attorney, and may inspect and review any evidence, and			
26	5.	Notice to the parties of any provision in the District's code of conduct or policy that			
27	5.				
28		prohibits knowingly making false statements or knowingly submitting false			
29 20		information.			
30	If in the c	source of an investigation, the District decides to investigate allocations shout the			
31		course of an investigation, the District decides to investigate allegations about the			
32		ant or Respondent that are not included in the notice initially provided, notice of the			
33	additional	allegations must be provided to known parties.			
34 25	The Distri	at more convertidate formed complaints as to allocations of convert horizon ant against			
35		ct may consolidate formal complaints as to allegations of sexual harassment against			
36		one Respondent, or by more than one Complainant against one or more Respondents,			
37	or by one party against the other party, where the allegations of sexual harassment arise out of the same facts or circumstances.				
38	the same i	acts or circumstances.			
39	т.,				
40	investigat	ion of a Formal Complaint			
41	W/h ere in	estigation of formal complaint and throughout the estimates are the D' ( ' )			
42	w nen 1nv	estigating a formal complaint and throughout the grievance process, the District must:			
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1 2 3	1.	Ensure that the burden of proof and the burden of gathering evidence sufficient to reach a determination regarding responsibility rests on the District and not the parties;
3 4 5	2.	Provide an equal opportunity for the parties to present witnesses and evidence;
6 7	3.	Not restrict either party's ability to discuss the allegations under investigation or to gather and present relevant evidence;
8 9 10 11 12 13	4.	Allow the parties to be accompanied with an advisor of the party's choice who may be, but is not required to be, an attorney. The District may establish restrictions regarding the extent to which the advisor may participate in the proceedings, as long as the restrictions apply equally to both parties;
14 15 16	5.	Provide written notice of the date, time, location, participants, and purpose of any interview or meeting at which a party is expected to participate, with sufficient time for the party to prepare to participate;
17 18 19 20	6.	Provide the parties equal access to review all the evidence collected which is directly related to the allegations raised in a formal complaint and comply with the review periods outlined in this process;
21 22 23	7.	Objectively evaluate all relevant evidence without relying on sex stereotypes;
24 25 26 27	8.	Ensure that Title IX Coordinators, investigators, decision-makers, and individuals who facilitate an informal resolution process do not have a conflict of interest or bias for or against Complainants or Respondents generally or an individual Complainant or Respondent;
28 29 30	9.	Not make creditability determinations based on the individual's status as Complainant, Respondent, or witness;
31 32 33 34	10	. Not use questions or evidence that constitute or seek disclosure of privileged information unless waived.
35	<u>Dismissal</u>	of Formal Complaints
36 37 38 39 40 41	proved, di person in	duct alleged in the formal complaint would not constitute sexual harassment, even if d not occur in the District's education program or activity, or did not occur against a the United States, then the District must dismiss the formal complaint with regard to act for purposes of sexual harassment under this policy.
42 43 44		IX Coordinator also may dismiss the formal complaint or any allegations therein at any ag the investigation or hearing, if applicable, when any of the following apply:

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- 1. A Complainant provides written notification to the Title IX Coordinator that the 1 Complainant would like to withdraw the formal complaint or any allegations therein; 2 3 2. The Respondent is no longer enrolled or employed by the District; or 4 5 3. Specific circumstances prevent the District from gathering evident sufficient to reach 6 a determination as to the formal complaint or allegations therein. 7 8 9 Upon dismissal, the Title IX Coordinator promptly sends written notice of the dismissal and the reasons for dismissal simultaneously to both parties. The grievance process will close in the 10 event a notice of dismissal is provided to the parties. Support measure may continue following 11 dismissal. 12 13 **Evidence Review** 14 15 The District provides both parties an equal opportunity to inspect and review any evidence 16 obtained as part of the investigation so that each party can meaningfully respond to the evidence 17 prior to the conclusion of the investigation. The evidence provided by the District must include 18 evidence that is directly related to the allegations in the formal complaint, evidence upon which 19 the District does not intend to rely in reaching a determination regarding responsibility, and any 20 inculpatory or exculpatory evidence whether obtained from a party or other source. Prior to 21 completion of the investigative report, the Title IX Coordinator must send to each party and the 22 party's advisor, if any, the evidence subject to inspection and review in an electronic format or a 23 hard copy. The parties have 10 calendar days to submit a written response to the Title IX 24 Coordinator, which the investigator will consider prior to completion of the investigative report. 25 26 **Investigative Report** 27 28 The investigator must prepare an investigative report that fairly summarizes relevant evidence 29 30 and send the report to the title IX Coordinator. The Title IX Coordinator must send to each party and the party's advisor, if any, the investigative report in an electronic format or a hard copy, for 31 their review and written response. The parties have 10 calendar days to submit a written response 32 33 to the Title IX Coordinator. 34 **Decision-Maker's Determination** 35 36 The investigative report is submitted to the decision-maker. The decision-maker cannot be the 37 same person(s) as the Title IX Coordinator or the investigator. The decision-maker cannot hold a 38 39 hearing or make a determination regarding responsibility until 10 calendar days from the date the Complainant and Respondent receive the investigator's report. 40 41 42 Prior to reaching a determination regarding responsibility, the decision-maker must afford each
- 43 party the opportunity to submit written, relevant questions that a party wants asked of any party
- 44 or witness, provide each party with the answers, and allow for additional, limited follow-up

questions from each party. Questions and evidence about the Complainant's sexual 1 predisposition or prior sexual behavior are not relevant, unless such questions and evidence 2 about the Complainant's prior sexual behavior are offered to prove that someone other than the 3 Respondent committed the conduct alleged by the Complainant, or if the questions and evidence 4 5 concern specific incidents of the Complainant's prior sexual behavior with respect to the respondent and are offered to prove consent. Questions must be submitted to the Title IX 6 Coordinator within three calendar days from the date the Complainant and Respondent receive 7 8 the investigator's report. 9 The decision-maker must issue a written determination regarding responsibility based on a 10 preponderance of the evidence standard. The decision-maker's written determination must: 11 12 1. Identify the allegations potentially constituting sexual harassment; 13 14 2. Describe the procedural steps taken, including any notifications to the parties, 15 interviews with the parties and witnesses, site visits, methods used to gather evidence, 16 and hearings held; 17 18 3. Include the findings of fact supporting the determination; 19 20 4. Draw conclusions regarding the application of any District policies and/or code of 21 conduct rules to the facts; 22 23 5. Address each allegation and a resolution of the complaint including a determination 24 regarding responsibility, the rationale therefor, any recommended disciplinary 25 sanction(s) imposed on the Respondent, and whether remedies designed to restore or 26 preserve access to the educational program or activity will be provided by the District 27 to the Complainant; and 28 29 30 6. The procedures and permissible bases for the Complainant and/or Respondent to appeal the determination. 31 32 33 A copy of the written determination must be provided to both parties simultaneously, and generally will be provided within 60 calendar days from the District's receipt of a formal 34 complaint. 35 36 The determination regarding responsibility becomes final either on the date that the District 37 provides the parties with the written determination of the result of the appeal, if an appeal is 38 39 filed, or, if an appeal is not filed, the date on which an appeal would no longer be considered 40 timely. 41 Where a determination of responsibility for sexual harassment has been made against the 42 Respondent, the District will provide remedies to the Complainant that are designed to restore or 43 44 preserve equal access to the District's education program or activity. Such remedies may include

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1	supportive measures; however, remedies need not be non-disciplinary or non-punitive and need				
2	not avoid burdening the Respondent. The Title IX Coordinator is responsible for effective				
3	implementation of any remedies. Following any determination of responsibility, the District may				
4	implement disciplinary sanctions in accordance with State or Federal law and/or the negotiated				
5	agreement. For students, the sanctions may include disciplinary action, up to and including				
6	permanent exclusion.				
7					
8	Appeals				
9					
10 11	Either the Complainant or Respondent may appeal the decision-maker's determination regarding responsibility or a dismissal of a formal complaint on the following bases:				
12	responsionity of a distinstal of a formal complaint on the fonowing bases.				
13	1. Procedural irregularity that affected the outcome of the matter;				
14	2 Normania de la construcción de la				
15	2. New evidence that was not reasonably available at the time that could affect the				
16	outcome; and				
17					
18	<u>3.</u> The Title IX Coordinator, investigator, or decision-maker had a conflict of interest or				
19	bias for or against Complainants or Respondents generally or an individual				
20	Complainant or Respondent that affected the outcome.				
21	The District also may offer an appeal equally to both parties on additional bases				
22	The District also may offer an appeal equally to both parties on additional bases.				
23 24	The request to appeal must be made in writing to the Title IX Coordinator within seven calendar				
24 25	days after the date of the written determination. The appeal decision-maker must not have a				
25 26	conflict of interest or bias for or against Complainants or Respondents generally or an individual				
20 27	Complainant or Respondent and cannot be the Title IX Coordinator, the investigator, or the				
28	decision-maker from the original determination.				
20 29	decision maker from the original determination.				
30	The appeal decision-maker must notify the other party in writing when an appeal is filed and				
31	give both parties a reasonable equal opportunity to submit a written statement in support of, or				
32	challenging, the outcome. After reviewing the evidence, the appeal decision-maker must issue a				
33	written decision describing the result of the appeal and the rationale for the result. The decision				
34	must be provided to both parties simultaneously, and generally will be provided within 10				
35	calendar days from the date the appeal is filed.				
36					
37	Informal Resolution Process				
38					
39	Except when concerning allegations that an employee sexually harassed a student, at any time				
40	during the formal complaint process and prior to reaching a determination regarding				
41	responsibility, the District may facilitate an informal resolution process, such as mediation, that				
42	does not involve a full investigation and determination of responsibility, provided that the				
43	District:				
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1	1. Provides to the parties a written notice disclosing:
2	a The allocations
3	a. The allegations;
4 5	b. The requirements of the informal resolution process including the
6	circumstances under which it precludes the parties from resuming a formal
7	complaint arising from the same allegations provided, however, that at any
8	time prior to agreeing to a resolution, any party has the right to withdraw from
9	the informal resolution process and resume the Title IX formal complaint
10	process with respect to the formal complaint; and
11	
12	c. Any consequences resulting from participating in the informal resolution
13	process, including the records that will be maintained or could be shared.
14	2. Obtains the nextice' velocities consistent concent to the informal realistics are care
15	2. Obtains the parties' voluntary, written consent to the informal resolution process.
16 17	The informal resolution process generally will be completed within 30 calendar days, unless the
17	parties and the Title IX Coordinator mutually agree to temporarily delay or extend the process.
18 19	The formal grievance process timelines are stayed during the parties' participation in the
20	informal resolution process. If the parties do not reach resolution through the informal resolution
21	process, the parties will resume the formal complaint grievance process, including timelines for
22	resolution, at the point they left off.
23	
24	Recordkeeping
25	
26	The District must maintain for a period of seven years records of:
27	
28	1. Each sexual harassment investigation, including any determination regarding
29	responsibility, any disciplinary sanctions imposed on the Respondent, and any
30	remedies provided to the Complainant designed to restore or preserve equal access to
31	the District's education program or activity;
32	2 Any appeal and the regult therefrom:
33 34	2. Any appeal and the result therefrom;
35	3. Any informal resolution and the result therefrom; and
36	5. This monital resolution and the result dictorrolli, and
37	4. All materials used to train Title IX Coordinators, investigators, decision-makers, and
38	any person who facilitates an informal resolution process. The District must make
39	these training materials publicly available on its website.
40	
41	The District must create, and maintain for a period of seven years, records of any actions,
42	including any supportive measures, taken in response to a report or formal complaint of sexual
43	harassment. In each instance, the District must document the basis for its conclusion that its

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response was not deliberately indifferent, and document that it has taken measure designed to
 restore or preserve equal access to the District's education program or activity.

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4			
5			
6	Cross Reference:	Policy 3210	Equal Education, Nondiscrimination,
7		-	and Sex Equity
8		Policy 3225	Sexual Harassment
9		Policy 3310	Student Discipline
10			
11	Legal Reference:	Art. X, Sec. 1, Mor	ntana Constitution – Educational goals and
12		duties	
13		Section 49-3-101, 6	et seq., MCA, Montana Human Rights Act
14		Civil Rights Act, T	itle VI; 42 USC 2000d et seq.
15		Civil Rights Act, T	itle VII; 42 USC 2000e et seq.
16		Education Amendr	nent of 1972, Title IX; 20 USC 1681 et seq.
17		Section 20-5-201, 1	MCA Duties and Sanctions
18		Section 20-5-202, 1	MCA, Suspension and Expulsion
19		34 CFR Part 106	Nondiscrimination on the basis of
20			sex in education programs or
21			activities receiving Federal financial
22			assistance
23		10.55.701(1)(f), Al	RM Board of Trustees
24		10.55.719, ARM	Student Protection Procedures
25		10.55.801(1)(a), A	RM School Climate
26			
27	Policy History:		

27 <u>Policy History:</u>

28 Adopted on: November 2020

29 Revised on:

3031 *Revision Note:* 

#### 1 Student Discipline

2 3

The Board grants authority to a teacher or principal to hold a student to strict accountability for

- 4 disorderly conduct in a school building, on property owned or leased by a school district, on a
- 5 school bus, on the way to or from school, or during intermission or recess. 6

Disciplinary action may be taken against any student guilty of gross disobedience or misconduct, 7 8 including but not limited to instances set forth below:

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29

- Using, possessing, distributing, purchasing, or selling tobacco products including • alternative nicotine and vapor products as defined in 16-11-302, MCA.
- Using, possessing, distributing, purchasing, or selling alcoholic beverages. Students who • may be under the influence of alcohol will not be permitted to attend school functions and will be treated as though they had alcohol in their possession.
- Using, possessing, distributing, purchasing, or selling drug paraphernalia, illegal drugs, 15 • marijuana, controlled substances, or any substance which is represented to be or looks 16 like a narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana, alcoholic 17 beverage, stimulant, depressant, or intoxicant of any kind, including such substances that 18 contain chemicals which produce the same effect of illegal substances including but not 19 limited to Spice and K2. Students who may be under the influence of such substances 20 will not be permitted to attend school functions and will be treated as though they had drugs in their possession. 22
  - Using, possessing, controlling, or transferring a weapon in violation of the "Possession of a Weapon in a School Building" section of this policy.
  - Using, possessing, controlling, or transferring any object that reasonably could be • considered or used as a weapon.
- Disobeying directives from staff members or school officials or disobeying rules and 27 • regulations governing student conduct. 28
  - Using violence, force, noise, coercion, threats, intimidation, fear, or other comparable • conduct toward anyone or urging other students to engage in such conduct.
- Causing or attempting to cause damage to, or stealing or attempting to steal, school 31 • property or another person's property. 32
- Engaging in any activity that constitutes an interference with school purposes or an 33 • educational function or any other disruptive activity. 34
- Unexcused absenteeism. Truancy statutes and Board policy will be utilized for chronic 35 • and habitual truants. 36
- Intimidation, harassment, sexual harassment, sexual misconduct, hazing, bullying, or 37 • retaliation against any person who alleged misconduct under Policy 3225 or 3226 or 38 participated in an investigation into alleged misconduct under Policy 3225 or 3226. 39
- Defaces or damages any school building, school grounds, furniture, equipment, or book 40 belonging to the district. 41
- Forging any signature or making any false entry or attempting to authorize any document 42 used or intended to be used in connection with the operation of a school. 43

#### STUDENTS

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- Engaging in academic misconduct which may include but is not limited to: cheating; 1 unauthorized sharing of exam responses or graded assignment work; plagiarism; 2 accessing websites or electronic resources without authorization to complete assigned 3 coursework; and any other act designed to give unfair academic advantage to the student 4 5 6 7 These grounds stated above for disciplinary action apply whenever a student's conduct is reasonably related to school or school activities, including but not limited to the circumstances 8 set forth below: 9 10 • On, or within sight of, school grounds before, during, or after school hours or at any other 11 time when school is being used by a school group. 12 • Off school grounds at a school-sponsored activity or event or any activity or event that 13 bears a reasonable relationship to school. 14 Travel to and from school or a school activity, function, or event. 15 • Anywhere conduct may reasonably be considered to be a threat or an attempted • 16 intimidation of a staff member or an interference with school purposes or an educational 17 function. 18 19 20 21 **Disciplinary Measures** 22 Disciplinary measures include but are not limited to: 23 24 Expulsion 25 • 26 • Suspension from class • In-School Suspension 27 • Clean-up duty 28 Loss of student privileges 29 • Loss of bus privileges 30 • Notification to juvenile authorities and/or police • 31 Restitution for damages to school property 32 • 33 34 No District employee or person engaged by the District may inflict or cause to be inflicted 35 corporal punishment on a student. Corporal punishment does not include reasonable force 36 District personnel are permitted to use as needed to maintain safety for other students, school 37 38 personnel, or other persons or for the purpose of self-defense. 39 Non-Disciplinary Measures 40 41 The Superintendent or designee is authorized to assign a student to non-disciplinary offsite 42
- instruction pending the results of an investigation or for reasons related to the safety or well-

3310 Page 3 of 5

- 1 being of students and staff. During the period of non-disciplinary offsite instruction, the student
- 2 will be permitted to complete all assigned schoolwork for full credit. The assignment of non-
- disciplinary offsite instruction does not preclude the Superintendent or designee from
   disciplining a student who has, after investigation, been found to have violated a School District
- disciplining a student who has, after investigation, been found to have violated a School Distric
   policy, rule, or handbook provision.
- 6
- 7 Gun-Free Schools
- 8
- 9 The Board will expel any student who uses, possesses, controls, or transfers a firearm or any
- 10 object that can reasonably be considered or looks like a firearm at any setting that is under the
- 11 control and supervision of the District, for a definite period of time of at least one (1) calendar
- 12 year, except that the trustees may authorize the school administration to modify the requirement
- 13 for expulsion of a student on a case-by-case basis. The Board may modify an expulsion period
- 14 on a case-by-case basis. Any modification from the one-(1)-year mandatory expulsion must be in
- 15 writing. A building administrator will notify the criminal justice or juvenile delinquency system
- 16 of any student who brings a firearm to school.
- 17
- 18 When a student violating this gun-free policy is identified as disabled, either under the IDEA or
- 19 Section 504 of the Rehabilitation Act of 1973, a building administrator must determine whether a
- 20 student's conduct is related to disability. If a violation of policy is owing to a disability
- 21 recognized by the IDEA or Section 504, lawful procedures for changes in placement must be
- followed.
- The Board will grant a hearing for any student subject to an expulsion in accordance with § 20-5-25 202, MCA, and Policy 3300.
- 26

# 27 Possession of a Weapon in a School Building

28

29 The District will refer to law enforcement for immediate prosecution any person who possesses,

- 30 carries, or stores a weapon in a school building, except as provided below, and the District may
- 31 take disciplinary action as well in the case of a student. In addition, the District will refer for
- 32 possible prosecution a parent or guardian of any minor violating this policy on grounds of
- allowing a minor to possess, carry, or store a weapon in a school building.
- 34
- For the purposes of this section only, "school building" means all buildings owned or leased by a
- local school district that are used for instruction or for student activities; "weapon" means any
- 37 object, device, or instrument designed as a weapon or through its use is capable of threatening or
- producing bodily harm or which may be used to inflict self-injury, including but not limited to
- any firearm, whether loaded or unloaded; air guns; pellet guns; BB guns; fake (facsimile)
- 40 weapons; all knives; blades; clubs; metal knuckles; numchucks; throwing stars; explosives;
- 41 fireworks; mace or other propellants; stun guns; ammunition; poisons; chains; arrows; and
- 42 objects that have been modified to serve as a weapon.
- 43

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3310 Page 4 of 5

1	1 1		ribute any object, device, or instrument having the	
2	appearance of a weapon, and such objects, devices, or instruments shall be treated as weapons,			
3	including but not limited to weapons listed above which are broken or non-functional, look-alike			
4	guns; toy guns; and a	ny object that is	s a facsimile of a real weapon.	
5 6	No person shall use a	rticles designed	d for other purposes (i.e., lasers or laser pointers, belts,	
0 7	-	-	to inflict bodily harm and/or intimidate, and such use will be	
8	treated as the possess			
9				
10	The Board may grant	persons and er	tities advance permission to possess, carry, or store a	
11		1	rsons who wish to possess, carry, or store a weapon in a	
12	-		sion of the Board at a regular meeting. The Board has sole	
13	6	1 1	ow a person to possess, carry, or store a weapon in a school	
14	building.	,		
15	U			
16	This policy does not a	apply to on-dut	y law enforcement personnel.	
17	1 2	11 2		
18	Delegation of Author	ity		
19				
20	The Board grants aut	hority to any te	acher and to any other school personnel to impose on	
21	students under their c	harge any disci	plinary measure, other than suspension or expulsion,	
22	corporal punishment,	or in-school su	spension, that is appropriate and in accordance with policies	
23	and rules on student of	liscipline. The	Board authorizes teachers to remove students from	
24	classrooms for disrup	tive behavior.		
25				
26	Cross Reference:	3300	Corrective Actions and Punishment	
27		3225	Sexual Harassment of Students	
28		3226	Bullying, Harassment	
29		5015	Bullying, Harassment	
30				
31	Legal Reference:			
32	§ 20-4-302, N	ICA	Discipline and punishment of pupils – definition of	
33			corporal punishment – penalty - defense	
34	§ 16-11-302(1	1)(7), MCA	Definitions	
35				
36	§ 20-5-202, N		Suspension and expulsion	
37	§ 45-8-361, N	ICA	Possession or allowing possession of	
38			weapon in school building – exceptions –	
39			penalties – seizure and forfeiture or return	
40			authorized – definitions	
41	§ 45-5-637, N	ICA	Possession or consumption of tobacco products, alternative	
42			nicotine products, or vapor products by persons under 18	
43			years of age is prohibited – unlawful attempt to purchase	
44			- penalties	

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1	20 U.S.C. § 8921, et seq.	Gun Free Schools Act of 1994
2	29 U.S.C. § 701	Rehabilitation Act of 1973
3	Initiative 190	"Montana Marijuana Regulation and Taxation Act",
4		January 1, 2021

56 Policy History:

- 7 Adopted on: February 2007
- 8 Revised on: January 20, 2009, February 15, 2011, January 2016, November 2020
- 9 *Revision Note:* January 2016 *Clarifies e-Cigarette as alternative nicotine product and references*

10 MCA, Legal References updated.

# **COMMUNITY RELATIONS**

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f a Board hea ortsmanlike	aring; conduct; and
lmission to s	school events will be denied.
06, MCA 03, MCA 01, MCA 51, MCA X. section 8	Disturbance of school – penalty Abuse of teachers Disorderly conduct Restriction on Local Government Regulation of Firearms Montana Constitution <u>"Montana Marijuana Regulation and Taxation Act",</u>
(	03, MCA 01, MCA

Adopted on: February 200Revised on: March 2020

#### **COMMUNITY RELATIONS** 4332 Page 1 of 2 Conduct on School Property 1 2 3 In addition to prohibitions stated in other District policies, no person on school property shall: 4 5 1. Injure or threaten to injure another person; 6 7 2. Damage another's property or that of the District; 8 3. Violate any provision of the criminal law of the state of Montana or town or county 9 ordinance; 10 11 4. Smoke or otherwise use tobacco or nicotine products, including alternative 12 nicotine and vapor products as defined in 16-11-302, MCA, or other similar products; 13 14 5. Consume, possess, or distribute alcoholic beverages, illegal drugs, or possess weapons 15 (as defined in Policy 3311) at any time: marijuana; 16 17 Possess weapons (as defined in Policy 3310/3311) in a school building at any time; 18 6. 19 20 76. Impede, delay, or otherwise interfere with the orderly conduct of the District's educational 21 program or any other activity occurring on school property; 22 23 Enter upon any portion of school premises at any time for purposes other than those 24 87. which are lawful and authorized by the Board; or 25 26 Willfully violate other District rules and regulations. 27 9<del>8</del>. 28 "School property" means within school buildings, in vehicles used for school purposes, or on 29 30 owned or leased school grounds. District administrators will take appropriate action as circumstances warrant. 31 32 **Cross Reference:** Policy 3311 33 Firearms and Weapons 34 Pro-Children Act of 1994, 20 U.S.C. § 6081 Legal Reference: 35 Smoke Free School Act of 1994 36 16-11-302, MCA Definitions 37 § 20-1-220, MCA Use of tobacco product in public school building or 38 property prohibited 39 Civil penalty § 20-5-410, MCA 40 § 45-8-351, MCA Restriction on Local Government Regulation of 41 Firearms 42 Article X, section 8 43 Montana Constitution 44 Initiative 190 "Montana Marijuana Regulation and Taxation Act", January 1, 2021 45

# **COMMUNITY RELATIONS**

4332 Page 2 of 2

- 1
- 2 <u>Policy History:</u>
- 3 Adopted on: February 2007
- 4 Revised on: January 2016, March 2020
- 5 Note: Revision included the insertion of the word "nicotine" in #4 and the change of policy in
- 6 the Cross Reference.
- 7 January 2016 *Revision adds definitions as per 16-11-302 MCA and reference to vapor cigarettes*

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1	Sexual Harassment Grievance Procedure – Employees
2 3	The Board requires the following grievance process to be followed for the prompt and equitable
4	resolution of employee complaints alleging any action that would be prohibited as sexual
5	harassment by Title IX. The Board directs the process to be published in accordance with all
6	statutory and regulatory requirements.
7	
8	Definitions
9	
10 11	The following definitions apply for Title IX policies and procedures:
11	"Actual knowledge": notice of sexual harassment or allegations of sexual harassment to the
12	District's Title IX Coordinator or any official of the District who has authority to institute
14	corrective measures on behalf of the District or to any employee of an elementary or secondary
15	school.
16	
17	"Education program or activity": includes locations, events, or circumstances over which the
18	District exercised substantial control over both the individual who has been reported to be the
19 20	perpetrator of conduct that could constitute sexual harassment and the context in which the sexual harassment occurs.
20 21	sexual harassment occurs.
21	"Complainant": an individual who is alleged to be the victim of conduct that could constitute
23	sexual harassment.
24	
25	"Respondent": an individual who has been reported to be the perpetrator of conduct that could
26	constitute sexual harassment.
27	
28	"Formal complaint": a document filed by a Complainant or signed by the title IX Coordinator
29	alleging sexual harassment against a Respondent and requesting that the District investigate the
30	allegation of sexual harassment.
31	
32	"Supportive measures": non-disciplinary, non-punitive individualized services offered as
33	appropriate, as reasonably available, and without fee or charge to the Complainant or
34	Respondent before or after the filing of a formal complaint or where no formal complaint has
35	been filed.
36 27	District Paquirements
37 38	District Requirements
38 39	When the District has actual knowledge of sexual harassment in an education program or activity
39 40	of the District, the District will respond promptly in a manner that is not deliberately indifferent.
40	When the harassment or discrimination on the basis of sex does not meet the definition of sexual
42	harassment, the Title IX Coordinator will direct the individual to the applicable sex
43	discrimination process, <u>bullying and harassment policy</u> , or <u>public complaint procedure</u> for

44 investigation.

1

2 The District treats individuals who are alleged to be the victim (Complainant) and perpetrator (Respondent) of conduct that could constitute sexual harassment equitably by offering supportive 3 measures. Supportive measures are designed to restore or preserve equal access to the District's 4 5 e3ducation program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the District's educational environment, or 6 deter sexual harassment. Supportive measures may include counseling, extensions of deadlines 7 8 or other course-related adjustments, modifications of work or class schedules, mutual restrictions on contact between the parties, leaves of absence, increased security and monitoring of certain 9 areas of the District's property, campus escort services, changes in work locations, and other 10 similar measures. 11

12

13 The Title IX Coordinator is responsible for coordinating the effective implementation of

- 14 supportive measures. Upon the receipt of a complaint, the Title IX Coordinator must promptly
- 15 contact the Complainant to discuss the availability of supportive measures, consider the
- 16 Complainant's wishes with respect to supportive measures, inform the Complainant of the
- 17 availability of supportive measures with or without the filing of a formal complaint, and explain
- to the Complainant the process for filing a formal complaint. If the District does not provide the
- 19 Complainant with supportive measures, then the District must document the reasons why such a
- 20 response was not clearly unreasonable in light of the known circumstances.
- 21
- 22 <u>Timelines</u>

- 24 The district has established reasonably prompt time frames for the conclusion of the grievance
- 25 process, including time frames for filing and resolving appeals and informal resolution processes.
- 26 The grievance process may be temporarily delayed or extended for good cause. Good cause may
- 27 include considerations such as the absence of a party, a party's advisor, or a witness; concurrent
- law enforcement activity; or the need for language assistance or accommodation of disabilities.
- In the event the grievance process is temporarily delayed for good cause, the District will provide written notice to the Complainant and the Respondent of the delay or extension and the reasons
- written notice to the Compfor the action.
- 32
- 33 <u>Response to a Formal Complaint</u>
- 34
- 35 At the time of filing a formal complaint, a Complainant must be participating in or attempting to
- 36 participate in the education program or activity of the District with which the formal complaint is
- filed. A formal complaint may be filed with the Title IX Coordinator in person, by mail, by
- 38 electronic mail, or other means designated by the District.
- 39
- 40 The District must follow the formal complain process before the imposition of any disciplinary
- 41 sanctions or other actions that are not supportive measures. However, nothing in this policy
- 42 precludes the District from placing a non-student employee Respondent on administrative leave
- 43 during the pendency of the grievance process. The District may also remove a student
- 44 Respondent alleged to have harassed an employee Complainant from the education setting. The

#### PERSONNEL

- 1 student may receive instruction in an offsite capacity during the period of removal. This
- 2 provision may not be construed to modify any rights under the Individuals with Disabilities
- 3 Education Act, Section 504 of the Rehabilitation Act of 1973, or the Americans with Disabilities
- 4 Act.
- 5

- 6 Upon receipt of a formal complaint, the District must provide written notice to the known parties7 including:
- 1. Notice of the allegations of sexual harassment, including information about the 9 identities of the parties involved in the incident, the conduct allegedly constituting 10 sexual harassment, the date and location of the alleged incident, and any sufficient 11 details known at the time. Such notice must be provided with sufficient time to 12 prepare a response before any initial interview; 13 14 2. An explanation of the District's investigation procedures, including any informal 15 resolution process; 16 17 3. A statement that the Respondent is presumed not responsible for the alleged conduct 18 and that a determination regarding responsibility will be made by the decision-maker 19 at the conclusion of the investigation; 20 21 4. Notice to the parties that they may have an advisor of their choice who may be, but is 22 not required to be, an attorney and may inspect and review any evident; and 23 24 5. Notice to the parties of any provision in the District's code of conduct or policy that 25 prohibits knowingly making false statements or knowingly submitting false 26 information. 27 28 If, in the course of an investigation, the District decides to investigate allegations about the 29 30 Complainant or Respondent that are not included in the notice initially provided, notice of the additional allegations must be provided to known parties. 31 32 33 The District may consolidate formal complaints as to allegations of sexual harassment against more than one Respondent, or by more than one Complainant against one or more Respondents, 34 or by one party against the other party, where the allegations of sexual harassment arise out of 35 36 the same facts or circumstances. 37 Investigation of a Formal Complaint 38 39 When investigating a formal complaint and throughout the grievance process, the District must: 40 41 1. Ensure that the burden of proof and the burden of gathering evidence sufficient to 42
- 43 reach a determination regarding responsibility rests on the District and not the parties;
- 44

# PERSONNEL

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1	2. Provide an equal opportunity for the parties to present witnesses and evidence;				
2 3 4	3. Not restrict either party's ability to discuss the allegations under investigation or to gather and present relevant evidence;				
5 6 7 8 9 10	<ul> <li>4. Allow the parties to be accompanied with an advisor of the party's choice who man be, but is not required to be, an attorney. The District may establish restrictions regarding the extent to which the advisor may participate in the proceedings, as los as the restrictions apply equally to both parties;</li> </ul>				
10 11 12 13 14	5.	Provide written notice of the date, time, location, participants, and purpose of any interview or meeting at which a party is expected to participate with sufficient time for the party to prepare to participate;			
14 15 16 17 18	6.	Provide the parties equal access to review all the evidence collected which is directly related to the allegations raised in a formal complaint and comply with the review periods outlined in this process;			
19	7.	Objectively evaluate all relevant evidence without relying on sex stereotypes;			
<ul> <li>20</li> <li>21</li> <li>22</li> <li>23</li> <li>24</li> <li>25</li> </ul>	8.	Ensure that Title IX Coordinators, investigators, decision-makers, and individuals who facilitate an informal resolution process do not have a conflict of interest or bias for or against Complainants or Respondents generally or an individual Complainant or Respondent;			
26 27	9.	Not make creditability determinations based on the individual's status as Complainant, Respondent, or witness; and			
28 29 30	10.	Not use questions or evidence that constitute or seek disclosure of privileged information unless waived.			
31 32	<u>Dismissal</u>	of Formal Complaints			
<ul> <li>33</li> <li>34</li> <li>35</li> <li>36</li> <li>37</li> <li>38</li> </ul>	If the conduct alleged in the formal complaint would not constitute sexual harassment even if proved, did not occur in the district's education program or activity, or did not occur against a person in the United States, then the District must dismiss the formal complaint with regard to that conduct for purposes of sexual harassment under this policy.				
39 40	The Title IX Coordinator also may dismiss the formal complaint or any allegations therein at any time during the investigation or hearing, if applicable, when any of the following apply:				
41 42 43 44	1.	a Complainant provides written notification to the Title IX Coordinator that the Complainant would like to withdraw the formal complaint or any allegations therein;			

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- 2. the Respondent is no longer enrolled or employed by the District; or
- 3. specific circumstances prevent the District from gathering evidence sufficient to reach a determination as to the formal complaint or allegations therein.

Upon dismissal, the Title IX Coordinator promptly sends written notice of the dismissal and the
reasons for dismissal simultaneously to both parties. The grievance process will close in the
event a notice of dismissal is provided to the parties. Support measures may continue following
dismissal.

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11 Evidence Review

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- 13 The District provides both parties an equal opportunity to inspect and review any evidence
- obtained as part of the investigation so that each party can meaningfully respond to the evidence
- 15 prior to the conclusion of the investigation. The evidence provided by the District must include
- evidence that is directly related to the allegations in the formal complaint, evidence upon which
- the District does not intend to rely in reaching a determination regarding responsibility, and any
- inculpatory or exculpatory evidence whether obtained from a party or other source. Prior to completion of the investigative report, the Title IX Coordinator must send to each party and the
- completion of the investigative report, the Title IX Coordinator must send to each party and the party's advisor, if any, the evidence subject to inspection and review in an electronic format or a
- hard copy. The parties have 10 calendar days to submit a written response to the Title IX
- 22 Coordinator, which the investigator will consider prior to completion of the investigative report.
- 23
- 24 Investigative Report
- 25

The investigator must prepare an investigative report that fairly summarizes relevant evidence

and send the report to the Title IX Coordinator. The Title IX Coordinator must send to each party

- and the party's advisor, if any, the investigative report in an electronic format or a hard copy for
- their review and written response. The parties have 10 calendar days to submit a written response
- 30 to the Title IX Coordinator.
- 31
- 32 Decision-Maker's Determination
- 33

The investigative report is submitted to the decision-maker. The decision-maker cannot be the same person(s) as the Title IX Coordinator or the investigator. The decision-maker cannot hold a

36 hearing or make a determination regarding responsibility until 10 calendar days from the date the

- 37 Complainant and Respondent receive the investigator's report.
- 38
- 39 Prior to reaching a determination regarding responsibility, the decision-maker must afford each
- 40 party the opportunity to submit written, relevant questions that a party wants asked of any party
- 41 or witness, provide each party with the answers, and allow for additional, limited follow-up
- 42 questions from each party. Questions and evidence about the Complainant's sexual
- 43 predisposition or prior sexual behavior are not relevant, unless such questions and evidence
- 44 about the Complainant's prior sexual behavior are offered to prove that someone other than the

Respondent committed the conduct alleged by the Complainant or if the questions and evidence 1 concern specific incidents of the Complainant's prior sexual behavior with respect to the 2 Respondent and are offered to prove consent. Questions must be submitted to the Title IX 3 Coordinator within three calendar days from the date the Complainant and Respondent receive 4 5 the investigator's report. 6 The decision-maker must issue a written determination regarding responsibility based on a 7 8 preponderance of the evidence standard. The decision-maker's written determination must: 9 1. Identify the allegations potentially constituting sexual harassment; 10 11 2. Describe the procedural steps taken, including any notifications to the parties, 12 interviews with parties and witnesses, site visits, methods used to gather evidence, 13 and hearing held; 14 15 3. Include the findings of fact supporting the determination; 16 17 4. Draw conclusions regarding the application of any District policies and/or code of 18 conduct rules to the facts; 19 20 5. Address each allegation and a resolution of the complaint including a determination 21 regarding responsibility, the rationale therefor, any recommended disciplinary 22 sanction(s) imposed on the Respondent, and whether remedies designed to restore or 23 preserve access to the educational program or activity will be provided by the District 24 to the Complainant; and 25 26 6. The procedures and permissible bases for the Complainant and/or Respondent to 27 appeal the determination. 28 29 30 A copy of the written determination must be provided to both parties simultaneously, and generally will be provided within 60 calendar days from the District's receipt of a formal 31 complaint. 32 33 The determination regarding responsibility becomes final either on the date that the District 34 provides the parties with the written determination of the result of the appeal if an appeal is filed, 35 36 or, if an appeal is not filed, the date on which an appeal would no longer be considered timely. 37 Whether a determination of responsibility for sexual harassment has been made against the 38 39 Respondent, the District will provide remedies to the Complainant that are designed to restore or preserve equal access to the District's education program or activity. Such remedies may include 40 supportive measures; however, remedies need not be non-disciplinary or non-punitive and need 41 not avoid burdening the Respondent. The Title IX Coordinator is responsible for effective 42 implementation of any remedies. Following any determination of responsibility, the District may 43 44 implement disciplinary sanctions in accordance with State or Federal law and/or the negotiated

agreement. For employees, the sanctions may include any form of responsive discipline, up to 1 and including termination. 2

- 3 Appeals 4
- 5 6

7 8 9

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16 17 Either the Complainant or Respondent may appeal the decision-maker's determination regarding responsibility or a dismissal of a formal complaint on the following bases:

- 1. Procedural irregularity that affected the outcome of the matter;
  - 2. New evidence that was not reasonably available at the time that could affect the outcome: and
- 3. The Title IX Coordinator, investigator, or decision-maker had a conflict of interest or bias for or against Complainants or Respondents generally or an individual Complainant or Respondent that affected the outcome.
- The District also may offer an appeal equally to both parties on additional bases. 18
- 19 The request to appeal must be made in writing to the Title IX Coordinator within seven calendar 20 days after the date of the written determination. The appeal decision-maker must not have a 21
- conflict of interest or bias for or against Complainants or Respondents generally or an individual 22
- Complainant or Respondent and cannot be the Title IX Coordinator, the investigator, or the 23
- 24 decision-maker from the original determination.
- 25
- The appeal decision-maker must notify the other party in writing when an appeal is filed and 26 give both parties a reasonable equal opportunity to submit a written statement in support of or 27
- challenging the outcome. After reviewing the evidence, the appeal decision-maker must issue a 28
- written decision describing the result of the appeal and the rationale for the result. The decision 29
- 30 must be provided to both parties simultaneously, and generally will be provided within 10
- calendar days from the date the appeal is filed. 31
- 32
- 33 Informal Resolution Process
- 34
- Except when concerning allegations that an employee sexually harassed a student, at any time 35
- 36 during the formal complaint process and prior to reaching a determination regarding
- responsibility, the District may facilitate an informal resolution process, such as mediation, that 37
- does not involve a full investigation and determination of responsibility, provided that the 38 District:
- 39
- 40 41
  - 1. Provides to the parties a written notice disclosing:
- 42 43
- a. The allegations;

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1 2 3 4 5 6 7	b. The requirements of the informal resolution process including the circumstances under which is precludes the parties from resuming a formal complaint arising from the same allegations provided, however, that at any time prior to agreeing to a resolution, any party has the right to withdraw from the informal resolution process and resume the Title IX formal complaint process with respect to the formal complaint; and						
8 9	c. Any consequences resulting from participating in the informal resolution process, including the records that will be maintained or could be shared.						
10 11 12	2. Obtains the parties' voluntary, written consent to the informal resolution process.						
13 14 15 16 17 18 19	The informal resolution process generally will be completed within 30 calendar days, unless the parties and the Title IX Coordinator mutually agree to temporarily delay or extend the process. The formal grievance process timelines are stayed during the parties' participation in the informal resolution process. If the parties do not reach resolution through the informal resolution process, the parties will resume the formal complaint grievance process, including timelines for resolution, at the point they left off.						
20 21	Recordkeeping						
21 22 23	The District must maintain for a period of seven years records of:						
24 25 26 27	<ol> <li>Each sexual harassment investigation, including any determination regarding responsibility, any disciplinary sanctions imposed on the Respondent, and any remedies provided to the Complainant designed to restore or preserve equal access to the District's education program or activity;</li> </ol>						
28 29 30	2. Any appeal and the result therefrom;						
30 31 32	3. Any informal resolution and the result therefrom; and						
32 33 34 35 36	4. All materials used to train Title IX Coordinators, investigators, decision-makers, and any person who facilitates an informal resolution process. The District must make these training materials publicly available on its website.						
<ol> <li>37</li> <li>38</li> <li>39</li> <li>40</li> <li>41</li> <li>42</li> </ol>	The district must create and maintain for a period of seven years records of any actions, including any supportive measures, taken in response to a report or formal complaint of sexual harassment. In each instance, the District must document the basis for its conclusion that its response was not deliberately indifferent, and document that it has taken measures designed to restore or preserve equal access to the District's education program or activity.						
43 44	Cross Reference: Policy 5010 Equal Employment and Non-Discrimination						

5012P Page 9 of 9

1 2		Policy 5012 Policy 5255	Sexual Harassment Employee Discipline			
3						
4 5	Legal Reference:		ana Constitution – Educational goals and duties			
6		Section 49-3-101, et seq., MCA, Montana Human Rights Act				
7		Civil Rights Act, Title VI; 42 USC 2000d et seq.				
8 9		Civil Rights Act, Title VII; 42 USC 2000e et seq. Education Amendments of 1972, Title IX; 20 USC 1681 et seq.				
9 10		34 CFR Part 106	Nondiscrimination on the basis of sex in			
11		51 61 11 100	education programs or activities receiving			
12			Federal financial assistance			
13		10.55.701(1)(f), ARI	M Board of Trustees			
14		10.55.719, ARM	Student Protection Procedures			
15		10.55.801(1)(a), AR	M School Climate			
16						
17	Policy History:					
18 19	Adopted on: Nove Revised on:	ember 2020				
19 20	Keviseu oli.					
20	Revision Note:					
			Y			
		1				

Lorie Carey

**Business Manager/District Clerk** 

312 S. Main St. PO Box 838 Boulder, MT 59632

Determination of Eligibility for Hire – Policy 5120F

Date

RE: \_

Name of Applicant

In regards to the determination of eligibility for hire/licensure; based on the minimum criteria as specified in the Jefferson High School District Applicant Background Check Procedure, the individual listed below:

Name

Date of Birth

# Meets eligibility criteria Does NOT meet eligibility criteria

Please contact Jefferson High School District with any questions regarding this determination or to be provided with a copy of the Jefferson High School District Applicant Background Check Procedure.

# **Determination Completed By:**

Signature

Printed Name

Title

Date

# **Privacy Act Statement - Policy 5120F**

# This privacy act statement is located on the back of the **FD-258 fingerprint card**.

Authority: The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

Principal Purpose: Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

Routine Uses: During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental or authorized non-governmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.

As of 03/1/2021



# **Dissemination Log – Policy 5120F** For national criminal history fingerprint-based background checks under Policy 5120P

Date	Person Making Dissemination	Name and Date of Birth on Disseminated Information	Receiving Entity As Verified by CHRI Auditor (Name, Phone Number, Person)	Disseminated by Telephone, Fax, Mail?	Date Qualified Entity Status Verified by ID
Justice (MDOJ			information you obtained from a criminal history renination Log must be retained for four (4) years from		
		received from MDOJ or the FBI under NCPA/ ntractors, and/or vendors of QUALIFIED ENTI	VCA and/or Public Law 92-544, shall be used or sh TIES, pursuant to these laws.	ared only for the screenin	g of current or

# PERSONNEL

1	Fingerprint Background Handling ProcedureFederal Background Check Fingerprint and		
2	Information Handling Procedure		
3			
4	1. Who needs to be fingerprinted: All individuals 18 years of age or older to be volunteers		
5	or recommended for hire by Jefferson High School District need to be fingerprinted		
6	under the National Child Protection Act and Volunteers for Children's Act		
7	(NCPA/VCA). <del>.</del>		
8			
9	2. Jefferson High School District will obtain a signed waiver from all applicants and		
10	provide written communication of applicant rights (Applicant Rights and Consent to		
11	Fingerprint Form 5122F). <u>Applicants shall also be provided the Applicant Privacy</u>		
12	Statement (Policy 5120F). The Applicant Rights and Consent to Fingerprint Form will be		
13	kept on file for 5 years or for the length of employment, whichever is longer. The form		
14	will be filed in the employee's Personnel File.		
15	will be filed in the employee sit ersonner rife.		
16	Authority to FingerprintBasis to Collect and Submit Fingerprints for Purposes of Federal		
17	Background Check (Boards will select one option)		
18			
19	OPTION 1: Ink fingerprints are captured in house by agency personnel that have completed and		
20	passed the certification course provided by CRISS. All applicants must provide a current		
21	government issued photo identification at the time of fingerprinting for identification		
22	verification. Two ink fingerprint cards are captured for each applicant and all data fields are		
23	completed and checked for accuracy. Complete fingerprint cards are then mailed to DOJ/CRISS		
24	along with payment. The Jefferson High School District will send candidates recommended for		
25	hire to an entity of the Department of Justice (DOJ) to obtain fingerprinting.		
26			
27	OR		
28			
29	OPTION 2: Livescan fingerprints are captured in house by agency personnel that have		
30	completed and passed the certification course provided by CRISS. All applicants must provide a		
31	current government issued photo identification at the time of fingerprinting for identification		
32	verification. Fingerprints are then submitted to CRISS via the Livescan.		
33			
34	OR		
35			
36	OPTION 3: Fingerprints are obtained via local law enforcement agencies: Jefferson County Jail		
37	on Thursdays and Sundays from 1:00pm to 6:30pm by appointment only. Call 406.225.4091.		
38			
39	A spreadsheet of those fingerprinted is kept by Jefferson High School District to identify the		
40	individual, position being hired for, date of fingerprint, date print received, and date print billed.		
41	marrissan, position being med for, date of ingerprint, date print received, and date print billed.		
42	Jefferson High School District staff that have received training by CRISS will process the		
43	fingerprints and send them to the DOJ.		
43 44	inforprints and bond them to the Dost.		

#### 1 <u>LASO</u>

- 2
- 3 (First and last name) has been appointed as the Local Agency Security Officer and acts as the
- 4 primary point of contact between the School District and CRISS. (Name of LASO) is responsible
- 5 for ensuring CJIS Policy compliance by all authorized recipients within the School District.
- 6 LASO is also responsible of any Privacy and Security Agreements with those who do not use
- 7 <u>CHRI on a regular basis. Any change in appointment of the LASO or authorized personnel will</u>
- 8 <u>be reported to CRISS immediately.</u>
- 9

10 Access of CHRI

- 11
- 12 <u>All background results are received by (first and last name) through the State File Transfer</u>
- 13 Service. Results are printed and stored in a locked filing cabinet in the business office until a
- 14 <u>determination for employment is made. Only authorized personnel that have undergone Privacy</u>
- 15 and Security Information have access to printed criminal history record information. Authorized
- recipients of CHRI include Superintendent Tim Norbeck, Principal Mike Moodry, and the
   Business Manager Lorie Carey.
- 17 18
- 19 Printed background checks are reviewed by the Business Manager Lorie Carey and a
- 20 determination form is completed. If any adverse results are present on the background check, it is
- 21 given to the Superintendent and Principal for final determination of eligibility. Jefferson High
- 22 <u>School utilizes a determination form and the CHRI is then shredded.</u>
- 23
- 24 <u>Determination Procedures</u>25
- 26 Personnel staff that have been trained by CRISS and granted access to criminal history record
- 27 information will receive the background results through their Montana State File Transfer
- 28 account.29 a
  - a. Results are reviewed for determination of eligibility to hire.
  - b. Any adverse reports are presented to the appropriate administrator for final approval.
  - c. Determination is noted on a determination form and kept in a locked file cabinet.
- 31 32 33

- Retention and Storage Procedure (Note: if the School District seeks to store electronically, you
- 34 <u>must contact DOJ's IT department.</u>)
- 35
- 36 <u>All criminal history record information is stored in a locked filing cabinet within the business</u>
- 37 office. Only authorized personnel, Superintendent, Principal, and the Business Manager as noted
- in this policy have access to this information. Only authorized personnel are present during the
- 39 determination process when the criminal record is being reviewed.
- 40
- 41 Boards will select one option:
- 42

## PERSONNEL

1 2 3 4	OPTION 1: Printed background checks are stored until a final determination for employment has been made, two weeks or less. A determination form is then completed and CHRI is then destroyed in accordance with the Destruction Procedure outlined in this document.
4 5	OR
6	
7	OPTION 2: Printed CHRI is kept (SPECIFIC TIME FRAME) and then destroyed in accordance
8	with the Destruction Procedure outlined in this document.
9	
10	Dissemination Logs are maintained for a period of 3 years from the date of dissemination or
11	between audits, and the Applicant Rights and Consent to Fingerprint form is maintained for at
12	least five years or the length of employment, whichever is longer.
13	
14	Printed background is stored in a locked file cabinet in a sealed envelope marked "confidential".
15	This file cabinet is only accessible to staff that have received CRISS training.
16	
17	Dissemination Procedure (Boards will select one option)
18	
19	OPTION 1: Applicants wishing to obtain a copy of their background report may make a request
20	to the LASO. A current government photo identification must be presented at the time of the
21	request. A copy of the background report is made and marked as a "copy" and provided to the
22	applicant. The dissemination is then logged. Dissemination logs include what was shared, the
23	date it was shared, the method of sharing, and the agency personnel that shared the record. The
24	dissemination log is stored in a locked filing cabinet for at least 3 years or between audits,
25	whichever is longer.
26	
27	<u>OR</u>
28	OPTION 2. The Jefferson High School District description discoming to any gringing history
29 20	OPTION 2: The Jefferson High School District <u>doeswill</u> not disseminate <u>any criminal history</u>
30 21	record fingerprint information with any other agency. A copy of our determination form can be
31	provided to outside agencies upon request
32 33	Destruction Procedure (Boards will select one option)
33 34	Destruction Procedure (Doards with select one option)
35	OPTION 1: At the end of the retention and storage period outlined in this document, all CHRI
36	and related information is shredded in house by (authorized personnel name).
37	and related information is smedded in nouse by (authorized personner name).
38	OR
39	
40	OPTION 2: At the end of the retention and storage period outlined in this document, all CHRI
41	and related information is shredded on site by a company that comes to our location. Authorized
42	personnel witness the shredding of the CHRI.
43	

## PERSONNEL

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1 2	<ul> <li>Criminal history record information will be stored with the personnel file in a sealed envelope marked "confidential" for two (2) years or the length of employment,</li> </ul>
3 4	whichever comes first. Jefferson High School District utilizes shredding for destruction of information no longer needed.
5	<ul> <li>Dissemination logs are destroyed 3 years from date of entry.</li> </ul>
6	• Dissemination logs are destroyed 5 years nonr date of entry.
7	Applicant Procedures for Challenging or Correcting Their Record (Boards must select one
8	option)
9 10	All applicants are given the opportunity to challenge or complete their record before a final
11	determination is made.
12	determination is made.
13	OPTION 1: Applicants wishing to challenge their record are given a copy of the background
14	report.
15	
16	OR
17	
18	OPTION 2: Applicants wishing to challenge their record are advised how to obtain a copy of
19	their background report.
20	
21	The applicant is then given 10 days to contact the state or agency in which the record was created
22	to make corrections. After the allotted time, the applicant must then provide the School District
23	with a copy of the corrected background report provided by and notarized by the State
24 25	Identification Bureau. The fee associated for a copy of the state record provided by the State
25 26	Identification Bureau will be the responsibility of the applicant.
20 27	Policy and Procedures for Misuse of CHRI
28	<u>roney and rocedules for Misdse of erricr</u>
29	The School District does not allow dissemination of CHRI to persons or agencies that are not
30	directly involved in the hiring and determination process. If CHRI is disseminated outside of the
31	authorized receiving department, (agency LASO) will report this to CRISS immediately and
32	provide CRISS with an incident response form. The incident response form will include the
33	nature of the incident, any internal reprimands that may have resulted from the incident, as well
34	as our agency's plan to ensure that this incident does not get repeated.
35	
36	Training Procedure
37	
38	Local Agency Security Office (LASO)
39	<ul> <li>Signed user agreement between district and CRISS</li> </ul>
40	Privacy and Security Training
41	<ul> <li>CRISS training on CHRI required to receive background reports</li> </ul>
42	
43	Legal Reference:
44	

- 1
- Policy History: Adopted on: April 2019 Revised on: 2
- 3
- 4

Revision Note: 5

5120P Page 5 of 5

1 2

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## **Applicant Rights and Consent to Fingerprint**

As an applicant who is the subject of a national fingerprint-based criminal history record check for a noncriminal justice purpose (such as an application for employment or a license, an immigration or naturalization matter, security clearance, or adoption), you have certain rights which are discussed below.

- You must be provided written notification<sup>8</sup> by Jefferson High School that your fingerprints will be used to check the criminal history records of the FBI.
- You must be provided, and acknowledge receipt of, an adequate Privacy Act Statement when you submit your fingerprints and associated personal information. This Privacy Act Statement should explain the authority for collecting your information and how your information will be used, retained, and shared.
  - If you have a criminal history record, the officials making a determination of your suitability for employment, license, or other benefit must provide you the opportunity to complete or challenge the accuracy of the information in the record.
  - The officials must advise you that the procedures for obtaining a change, correction, or updating of your criminal history record are set forth at Title 28, Code of Federal Regulations (CFR), Section 16.34.
- If you have a criminal history record, you should be afforded a reasonable amount of time to correct or complete the record (or decline to do so) before the officials deny you the employment, license, or other benefit based on information in the criminal history record.<sup>9</sup>

You have the right to expect that officials receiving the results of the criminal history record check will use it only for authorized purposes and will not retain or disseminate it in violation of federal statute, regulation or executive order, or rule, procedure or standard established by the National Crime Prevention and Privacy Compact Council.<sup>10</sup>

If agency policy permits, the officials may provide you with a copy of your FBI criminal history record for review and possible challenge. If agency policy does not permit it to provide you a copy of the record, you may obtain a copy of the record by submitting fingerprints and a fee to the FBI. Information regarding this process may be obtained at http://www.fbi.gov/about us/cjis/background checksservices/cjis/identity-history-summary-checks.

If you decide to challenge the accuracy or completeness of your FBI criminal history record, you should send your challenge to the agency that contributed the questioned information to the FBI. Alternatively, you may send your challenge directly to the FBI at the same address as provided above. The FBI will then forward your challenge to the agency that contributed the questioned information and request the agency to verify or correct the challenged entry. Upon receipt of an official communication from that agency, the FBI will make any necessary changes/corrections to your record in accordance with the information supplied by that agency.

If a change, correction, or update needs to be made to a Montana criminal history record, or if you need additional
 information or assistance, please contact Montana Criminal Records and Identification Services at
 <u>DOJCRISSdojitsdpublicrecords@mt.gov</u> or 406-444-3625.

40

46

36

- 41 Your signature below acknowledges this agency has informed you of your privacy rights for
- 42 *fingerprint-based background check requests used by the agency.*
- 43 Signed:

44 45 Name

Date

 <sup>&</sup>lt;sup>8</sup> Written notification includes electronic notification, but excludes oral notification.

<sup>&</sup>lt;sup>9</sup> See 28 CFR 50.12(b).

<sup>50 &</sup>lt;sup>10</sup> See 5 U.S.C. 552a(b); 28 U.S.C. 534(b); 42 U.S.C. 14616, Article IV(c); 28 CFR 20.21(c), 20.33(d) and 906.2(d).

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10			a volunteer position with,	:	
services to (wri	te in Agency or Entit	y name)	a volunteer position with,		for the positi
Act(VCA), Pub Code (U.S.C.)	L. 105-251 (Section Sections 5119a and	ns 221 and 222 of Crir 5119c, authorizes a s	ic Law (Pub. L.) 103-209, ne Identification Technolog tate and national criminal l pervised access to children,	y Act of 1998), codif nistory background of	fied at 42 United check to determine
Unite foreig comp	d States Governmen gn government, an in leted with informati- se of identification of	t, a State, political sub ternational governme on concerning a parti	appears on a document ma odivision of a State, a forei ntal or an international qua cular individual, is of a typ C. §1028(D)(2).	gn government, a po si-governmental org pe intended or comm	blitical subdivision ganization which monly accepted
have crime <u>3.</u> Prior	been convicted of a c and the particulars c to the completion of	crime. If you are under of the conviction, if any the background check	n convicted of a crime, (b) er indictment or have been of v. , the entity may choose to c	convicted of a crime,	, you must descr
whon	n the entity provides	care.			
determination v	whether you have been at determination to the	en convicted of, or are	iminal history records and under pending indictment f e entity shall make reasons	or, a crime that bears	s upon your fitne
First		Middle	Maide	en	Las
			Maide	en	Las
Date of Birth: _			Maide	en	La
Date of Birth:					La
Date of Birth:Address:			Maide		
Date of Birth:					La:  Zip
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Date of Birth: Address: Cit	y [ have been convicted ocation/jurisdiction,	l of, or am under pend circumstances and out	State	wing crimes [include	Zip
Date of Birth:Address:	y I have been convicted location/jurisdiction, I have not been conv I authorize Montana	d of, or am under pend circumstances and out icted of, nor am I unde Department of Justice	State ing indictment for, the follo come]:	wing crimes [include ny crimes ntification Services So	Zip e the dates,
Date of Birth:Address:	y I have been convicted location/jurisdiction, I have not been conv I authorize Montana	d of, or am under pend circumstances and out icted of, nor am I unde Department of Justice history record inform	State ing indictment for, the follo come]: er pending indictment for, an Criminal Records and Ider	wing crimes [include ny crimes ntification Services So	e the dates,

- 1 Revised on:
- 2

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3 *Revision Note:* 

5122F Page 3 of 3

1 Personal Conduct

2

Employees are expected to maintain high standards of honesty, integrity, and impartiality in the
 conduct of District business.

5

6 All employees are expected to maintain high standards of honesty, integrity, professionalism, decorum, and impartiality in the conduct of District business. All employees shall maintain 7 appropriate employee-student relationship boundaries in all respects, including but not limited to 8 personal, speech, print, and digital communications. Failure to honor the appropriate employee 9 student relationship boundary will result in a report to the Department of Public Health and 10 Human Services and the appropriate law enforcement agency. 11 12 While on school property, employees shall not injure or threaten to injure another person, 13 damage another's property, or that of the District., While in a school building, employees shall 14 notor use, control, possess, or transfer any weapon or any item that could be reasonably 15 considered to be a weapon as defined in Policies 3310 and 3311. "School property" means within 16 school buildings, in vehicles used for school purposes, or on grounds leased or owned by the 17 18 school district. "School building" means all buildings owned or leased by a local school district that are used for instruction or for student activities. 19 20 In accordance with state law, an employee should not dispense or utilize any information gained 21 from employment with the District, accept gifts or benefits, or participate in business enterprises 22 or employment that creates a conflict of interest with the faithful and impartial discharge of the 23 employee's District duties. A District employee, before acting in a manner which might impinge 24 on any fiduciary duty, may disclose the nature of the private interest which would create a 25 conflict. Care should be taken to avoid using or avoid the appearance of using official positions 26 and confidential information for personal advantage or gain. 27 28 Further, employees are expected to hold confidential all information deemed not to be for public 29 consumption as determined by state law and Board policy. Employees also will respect the 30 31 confidentiality of people served in the course of an employee's duties and use information gained in a responsible manner. The Board may discipline, up to and including discharge, any 32 employee who discloses confidential and/or private information learned during the course of the 33 employee's duties or learned as a result of the employee's participation in a closed (executive) 34 session of the Board. Discretion should be used even within the school system's own network of 35 communication. 36 37 Administrators and supervisors may set forth specific rules and regulations governing staff 38 conduct on the job within a particular building. 39 40 Cross Reference: Policy 5232 – Abused and Neglected Children 41 42 Legal Reference: § 20-1-201, MCA School officers not to act as agents 43 § 45-5-501, MCA Definitions 44 45 § 45-5-502, MCA Sexual Assault 46

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- Policy History: Adopted on: February 2007 Revised on: March 2020 2
- 3

## PERSONNEL

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1	Drug-Free Workplace				
2					
3 4	All District workplaces are drug- and alcohol-free. All employees are prohibited from:				
5 6	•	_Unlawfully manufacturing, dispensing, distributing, possessing, using, or being under the influence of a controlled substance while on District premises or while performing work			
7		for the District, or: including employees possessing a "medical marijuana" card.			
8	•	Distributing, consuming, using, possessing, or being under the influence of alcohol while			
9		on District premises or while performing work for the District.			
10					
11	For pu	rposes of this policy, a controlled substance is one that is:			
12					
13	•	Not legally obtainable;			
14	•	Being used in a manner other than as prescribed;			
15	•	Legally obtainable but has not been legally obtained;			
16	•	Marijuana or marijuana paraphernalia that is possessed or consumed on the grounds of			
17		any property owned or leased by a school district, a public or private preschool, school,			
18		or postsecondary school or in a school bus;			
19	•	Marijuana purchased, consumed, transported, possessed, or used by a person under 21			
20		years of age;			
21	•	Marijuana smoked in a location where smoking tobacco is prohibited;			
22	•	Marijuana consumed in a manner that endangers others; or or			
23	•	Referenced in federal or state controlled-substance acts.			
24					
25	As a c	ondition of employment, each employee will:			
26					
27	•	Abide by the terms of the District policy respecting a drug- and alcohol-free workplace;			
28		and			
29	•	Notify his or her supervisor of his or her conviction under any criminal drug statute, for a			
30		violation occurring on District premises or while performing work for the District, no			
31		later than five (5) days after such conviction.			
32					
33		er to make employees aware of dangers of drug and alcohol abuse, the District will			
34	endeav	vor to:			
35					
36	•	Provide each employee with a copy of the District drug- and alcohol-free workplace			
37		policy;			
38	•	Post notice of the District drug- and alcohol-free workplace policy in a place where other			
39		information for employees is posted;			
40	•	Enlist the aid of community and state agencies with drug and alcohol informational and			
41		rehabilitation programs, to provide information to District employees; and			
42	•	Inform employees of available drug and alcohol counseling, rehabilitation, reentry, and			
43		any employee-assistance programs.			
44					

## PERSONNEL

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1	District Action Upon Violation of Policy			
2 3 4 5	An employee who violates this policy may be subject to disciplinary action, including termination. Alternatively, the Board may require an employee to successfully complete an appropriate drug- or alcohol-abuse, employee-assistance rehabilitation program.			
6 7 8		disciplinary action with respe thin thirty (30) days of receiv	ect to an employee convicted of a drug offense ing notice of a conviction.	
9 10 11 12 13 14	grant, or under a stat federal agency from	e contract or grant, the Super	ormance of work under a federal contract or intendent will notify the appropriate state or ontract or grant moneys of an employee's otice of the conviction.	
15 16 17 18 19	Legal Reference:	41 USC 702, 703, 706 § 50-46-205(2)(b), MCA Initiative 190	Drug Free Workplace Requirements For Federal Grant Recipients Limitations of Medical Marijuana Act "Montana Marijuana Regulation and	
20 21 22 23 24 25 26	Revised on: April Note: Revision inclu	0	Taxation Act", January 1, 2021 arijuana card" (line 7-page 1), the legal	
27 28	reference to the Mea about convictions.	lical marijuana Act, and the e	limination of the \$5,000 limitation on notice	

#### ACKNOWLEDGEMENT OF RECEIPT POLICY 5228F

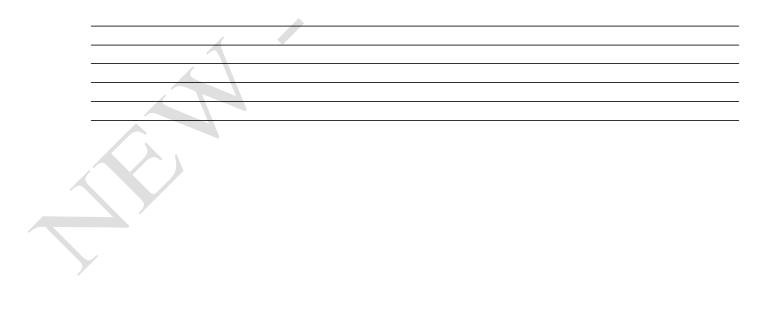
Employee Signature:	I,, an employee server complete this form to document that I have received School questions about the policies to fully understand how the policies	ing as a commercially licensed driver for Jefferson High School District, District Policies 5228 and 5228P and been given the opportunity to ask icies govern my employment with the School District.
	Employee Signature:	
Signature:          Date:	Signature: D	Date:
Supervisor Receipt:	Supervisor Receipt:	
Signature:          Date:	Signature: D	Date:

#### REQUEST FOR RECORDS POLICY 5228F2

I, \_\_\_\_\_\_, an employee serving as a commercially licensed driver for Jefferson High School District, complete this form to request any records pertaining to my use of drugs or alcohol, including any records pertaining to my drug or alcohol tests in accordance with School District Policies 5228 and 5228P. If I chose to have these records forwarded to a third party, I am noting the contact information in the space provided on this form.

	XO
Employee Signature:	
Signature:	Date:
Supervisor Receipt:	
Signature:	Date:

• I authorize the School District to send the requested records to the following individual or entity in accordance with the authorization outlined on this form.



## PERSONNEL 5228P Page 1 of 6 Drug and Alcohol Testing for School Bus and Commercial Vehicle Drivers School bus and commercial vehicle drivers shall be subject to a drug and alcohol testing program that fulfills the requirements of the Code of Federal Regulations, Title 49, Part 382. Other persons who drive vehicles designed to transport sixteen (16) or more passengers,

- 7 including the driver, are likewise subject to the drug and alcohol testing program.
- 8 Testing procedures and facilities used for the tests shall conform with the requirements of the 9 Code of Federal Regulations, Title 49, §§ 40, et seq. 10
- 11

1 2 3

4 5

6

- **Pre-Employment Tests** 12
- 13
- 14 Tests shall be conducted before the first time a driver performs any safety-sensitive function for the District. 15
- 16

Safety-sensitive functions include all on-duty functions performed from the time a driver begins 17

work or is required to be ready to work, until he/she is relieved from work and all responsibility 18

for performing work. It includes driving; waiting to be dispatched; inspecting and servicing 19

equipment; supervising, performing, or assisting in loading and unloading; repairing or obtaining 20

and waiting for help with a disabled vehicle; performing driver requirements related to accidents; 21 and performing any other work for the District or paid work for any entity.

22 23

The tests shall be required of an applicant only after he/she has been offered the position. 24

25

Exceptions may be made for drivers who have had the alcohol test required by law within the 26

previous six (6) months and participated in the drug testing program required by law within the 27

previous thirty (30) days, provided that the District has been able to make all verifications 28 required by law.

- 29 30
- 31 **Post-Accident Tests**
- 32

35

33 Alcohol and controlled substance tests shall be conducted as soon after an accident as practicable on any driver: 34

- 1. Who was performing safety-sensitive functions with respect to the vehicle, if the accident 36 involved loss of human life; or 37
- 38 2. Who receives a citation under state or local law, for a moving traffic violation arising 39 from the accident. 40
- 41

Drivers shall make themselves readily available for testing, absent the need for immediate 42 medical attention. 43

44

No such driver shall use alcohol for eight (8) hours after the accident, or until after he/she 45

#### PERSONNEL

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1 undergoes a post-accident alcohol test, whichever occurs first.

23 If an alcohol test is not administered within two (2) hours or if a drug test is not administered

within thirty-two (32) hours, the District shall prepare and maintain records explaining why the
 test was not conducted. Tests will not be given if not administered within eight (8) hours after

6 the accident for alcohol or within thirty-two (32) hours for drugs.

7

8 Tests conducted by authorized federal, state, or local officials will fulfill post-accident testing

9 requirements, provided they conform to applicable legal requirements and are obtained by the

10 District. Breath tests will validate only the alcohol test and cannot be used to fulfill controlled 11 substance testing obligations.

12

13 <u>Random Tests</u>

14

15 Tests shall be conducted on a random basis at unannounced times throughout the year. Tests for

alcohol shall be conducted just before, during, or just after the performance of safety-sensitive

17 functions. The number of random alcohol tests annually must equal twenty-five percent (25%)

of the average number of driver positions. The number of random drug tests annually must equal (50%) of the average number of driver positions. Driver a ball he calculated here

19 fifty percent (50%) of the average number of driver positions. Drivers shall be selected by a

- scientifically valid random process, and each driver shall have an equal chance of being tested
   each time selections are made.
- 22

## 23 <u>Reasonable Suspicion Tests</u>

24

Tests shall be conducted when a supervisor or District official trained in accordance with law has reasonable suspicion that the driver has violated the District's alcohol or drug prohibitions. This

27 reasonable suspicion must be based on specific, contemporaneous, articulable observations

28 concerning the driver's appearance, behavior, speech, or body odors. The observations may

29 include indications of the chronic and withdrawal effects of controlled substances.

30

Alcohol tests are authorized for reasonable suspicion only if the required observations are made during, just before, or just after the period of the work day when the driver must comply with

alcohol prohibitions. An alcohol test may not be conducted by the person who determines that

reasonable suspicion exists to conduct such a test. If an alcohol test is not administered within two (2) hours of a determination of reasonable suspicion, the District shall prepare and maintain

two (2) hours of a determination of reasonable suspicion, the District shall prepare and maintain a record explaining why this was not done. Attempts to conduct alcohol tests shall terminate

- 37 after eight (8) hours.
- 38

A supervisor or District official who makes observations leading to a controlled substance

40 reasonable suspicion test shall make a written record of his/her observations within twenty-four

- 41 (24) hours of the observed behavior or before the results of the drug test are released, whichever42 is earlier.
- 42 is 43
- 44 <u>Enforcement</u>
- 45

#### PERSONNEL

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1 Any driver who refuses to submit to a post-accident, random, reasonable suspicion, or follow-up 2 test shall not perform or continue to perform safety-sensitive functions.

3

4 Drivers who test positive for alcohol or drugs shall be subject to disciplinary action up to and 5 including dismissal.

6

A driver who violates District prohibitions related to drugs and alcohol shall receive from the 7 District the names, addresses, and telephone numbers of substance abuse professionals and 8 counseling and treatment programs available to evaluate and resolve drug and alcohol-related 9 problems. The employee shall be evaluated by a substance abuse professional who shall 10 determine what help, if any, the driver needs in resolving such a problem. Any substance abuse 11 professional who determines that a driver needs assistance shall not refer the driver to a private 12 practice, person, or organization in which he/she has a financial interest, except under 13 circumstances allowed by law. 14 15 An employee identified as needing help in resolving a drug or alcohol problem shall be evaluated 16 by a substance abuse professional to determine that he/she has properly followed the prescribed 17 rehabilitation program and shall be subject to unannounced follow-up tests after returning to 18 19 duty. 20 **Return-to-Duty Tests** 21 22 A drug or alcohol test shall be conducted when a driver who has violated the District's drug or 23 alcohol prohibition returns to performing safety-sensitive duties. 24 25 Employees whose conduct involved drugs cannot return to duty in a safety-sensitive function 26 until the return-to-duty drug test produces a verified negative result. 27 28 Employees whose conduct involved alcohol cannot return to duty in a safety-sensitive function 29 30 until the return-to-duty alcohol test produces a verified result that meets federal and District standards. 31 32 Follow-Up Tests 33

34

A driver who violates the District's drug or alcohol prohibition and is subsequently identified by a substance abuse professional as needing assistance in resolving a drug or alcohol problem shall be subject to unannounced follow-up testing as directed by the substance abuse professional in accordance with law. Follow-up alcohol testing shall be conducted just before, during, or just

after the time when the driver is performing safety-sensitive functions.

- 40
- 41 <u>Records</u>

- 43 Employee drug and alcohol test results and records shall be maintained under strict
- 44 confidentiality and released only in accordance with law. Upon written request, a driver shall
- 45 receive copies of any records pertaining to his/her use of drugs or alcohol, including any records

### PERSONNEL

pertaining to his/her drug or alcohol tests. Records shall be made available to a subsequent employer or other identified persons only as expressly requested in writing by the driver.

2 3	employer or other identified persons only as expressly requested in writing by the driver.				
4	Notifications				
5					
6 7 8	Federa	river shall receive educational materials that explain the requirements of the Code of l Regulations, Title 49, Part 382, together with a copy of the District's policy and ions for meeting these requirements. Representatives of employee organizations shall be			
9	notified	d of the availability of this information. The information shall identify:			
10					
11 12	1.	The person designated by the District to answer driver questions about the materials;			
13 14 15	2.	The categories of drivers who are subject to the Code of Federal Regulations, Title 49, Part 382;			
16 17 18	3.	Sufficient information about the safety-sensitive functions performed by drivers to make clear what period of the work day the driver is required to comply with Part 382;			
19 20	4.	Specific information concerning driver conduct that is prohibited by Part 382;			
21 22 23	5.	The circumstances under which a driver will be tested for drugs and/or alcohol under Part 382;			
24 25 26 27	6.	The procedures that will be used to test for the presence of drugs and alcohol, protect the driver and the integrity of the testing processes, safeguard the validity of test results, and ensure that test results are attributed to the correct driver;			
28 29 30	7.	The requirement that a driver submit to drug and alcohol tests administered in accordance with Part 382;			
31 32 33	8.	An explanation of what constitutes a refusal to submit to a drug or alcohol test and the attendant consequences;			
34 35 36 37 38	9.	The consequences for drivers found to have violated the drug and alcohol prohibitions of Part 382, including the requirement that the driver be removed immediately from safety-sensitive functions and the procedures for referral, evaluation, and treatment;			
<ul><li>39</li><li>40</li><li>41</li></ul>	10.	The consequences for drivers found to have an alcohol concentration of $0.02$ or greater but less than $0.04$ ; and			
42 43 44 45	11.	Information concerning the effects of drugs and alcohol on an individual's health, work, and personal life; signs and symptoms of a drug or alcohol problem (the driver's or a coworker's); and available methods of intervening when a drug or alcohol problem is suspected, including confrontation, referral to an employee assistance program, and/or			

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1 2	referral to management <u>; and</u> .
3 4 5 6	12.The requirement that the following personal information collected and maintained under this part shall be reported to the Commercial Driver's License Drug and Alcohol Clearinghouse:
7 8 9 10 11 12 13 14 15 16	<ul> <li>A. A verified positive, adulterated, or substituted drug test result;</li> <li>B. An alcohol confirmation test with a concentration of .04 or higher;</li> <li>C. A refusal to submit to any test required by law;</li> <li>D. An employer's report of actual knowledge, as defined in law;</li> <li>E. On duty alcohol use;</li> <li>F. Pre-duty alcohol use;</li> <li>G. Alcohol use following an accident;</li> <li>H. Controlled substance use;</li> <li>I. A substance abuse professional report of the successful completion of the return-to-duty process;</li> </ul>
17 18	<u>J. A negative return-to-duty test; and</u> <u>A.K.</u> An employer's report of completion of follow-up testing.
19	An employer s report of completion of ronow-up testing.
20 21 22	Drivers shall also receive information about legal requirements, District policies, and disciplinary consequences related to the use of alcohol and drugs.
22 23 24 25	Each driver shall sign a statement certifying that he/she has received a copy of the above materials.
26 27 28 29	Before any driver operates a commercial motor vehicle, the District shall provide him/her with post-accident procedures that will make it possible to comply with post-accident testing requirements.
30 31 32 33	Before drug and alcohol tests are performed, the District shall inform drivers that the tests are given pursuant to the Code of Federal Regulations, Title 49, Part 382. This notice shall be provided only after the compliance date specified in law.
34 35 36 37	The District shall notify a driver of the results of a pre-employment drug test if the driver requests such results within sixty (60) calendar days of being notified of the disposition of his/her employment application.
38 39 40 41	The District shall notify a driver of the results of random, reasonable suspicion, and post- accident drug tests if the test results are verified positive. The District shall also tell the driver which controlled substance(s) were verified as positive.
41 42 43 44 45	Drivers shall inform their supervisors if at any time they are using a controlled substance which their physician has prescribed for therapeutic purposes. Such a substance may be used only if the physician has advised the driver that it will not adversely affect his/her ability to safely operate a commercial motor vehicle.

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#### 1 2 <u>Clearinghouse</u>

3
 4 <u>The School District will comply with the requirements of the Commercial Driver's License Drug</u>

5 and Alcohol Clearinghouse. The School District and Transportation service providers are called

6 upon to report DOT drug and alcohol testing program violations to the Clearinghouse. Drivers

7 <u>have been notified that any information subject to disclosure will be submitted to the</u>

8 <u>Clearinghouse in accordance with this policy and applicable regulations.</u>

9			
10	Legal Reference:	49 C.F.R. Part 40	Procedures for Transportation Workplace Drug and
11			Alcohol Testing
12		49 C.F.R. Part 382	Controlled Substances and Alcohol Use and Testing

- 14 <u>Policy History:</u>
- 15 Adopted on: February 2007
- 16 Revised on:
- 17
- 18 *Revision Note:*

I

1	Abused and Neglect	ed Child ReportingChi	ild Abuse, Neglect, and Sex Trafficking Reporting		
2 3	A District employee	who has reasonable of	ause to suspect as a result of information they receive		
4	A District employee who has reasonable cause to suspect, as a result of information they receive in their professional or official capacity, that a <u>childstudent may be anis</u> abused, <u>or</u> neglected, <u>or</u>				
5			rdless of whether the person suspected of causing the		
6			other person responsible for the child's welfare, child		
0 7			to the Montana Department of Public Health and		
8			dent or principal that a report has been madelocal law		
9	enforcement.	i notify the Superment	dent of principal that a report has been made <u>iocar naw</u>		
10	<u>emoreement</u> .				
11	-Child abuse or neg	lect means actual phys	ical or psychological harm to a child, substantial risk		
12	-	1.	d, <u>exposure to or involvement with sex trafficking.</u>		
13			sexual abuse and sexual contact by or with a student.		
14			use or neglect also applies to actual or attempted		
15			ent and a staff member.		
16					
17	The District adminis	stration is authorized to	provide access to educational resources for interested		
18			revent and report child abuse, neglect, and sex		
19			hild abuse, neglect, and sex trafficking; recognize		
20	predatory behaviors	; and coordinate efforts	s with law enforcement, the Department of Public		
21	Health and Human S	Services, and local orga	anizations on these topics.		
22					
23			f child abuse, or neglect, or sex trafficking is		
24			rator of the report. An employee does not discharge		
25	the obligation to per	sonally report by notif	ying the Superintendent or principal.		
26					
27			a suspected case of abuse, or neglect, or sex trafficking		
28			Public Health and Human Services, or who prevents		
29	another person from doing so, may be civilly liable for damages proximately caused by such				
30	failure or prevention and is guilty of a misdemeanor. The employee will also be subject to				
31	disciplinary action u	p to and including terr	nination.		
32	When a District and	1	the DDIIIIS more chosen information with that		
33	when a District emp	noyee makes a report,	the DPHHS may share information with that		
34 25	individual or others as permitted by law. Individuals in the District who receive information related to a report of child abuse, or neglect, or sex trafficking shall maintain the confidentiality				
35	of the information.	child aduse, or negled	a, or sex tranneking shall maintain the confidentianty		
36 27	of the information.				
37 38	Cross Reference:	Policy 5223 – Perso	nal Conduct		
38 39	Closs Reference.	-	al Harassment of Students		
40		$10110y \ 5225 = 50xuu$	in marassment of Students		
40 41	Legal Reference:	§ 41-3-201, MCA	Reports		
42		§ 41-3-202, MCA	Action on reporting		
43		§ 41-3-203, MCA	Immunity from liability		
44		§ 41-3-205, MCA	Confidentiality – disclosure exceptions		
45		§ 41-3-207, MCA	Penalty for failure to report		

1§ 45-5-501, MCADefinitions2§ 45-5-502, MCASexual Assault3§ 20-7-1316, MCAChild Sex Trafficking Prevention4

5 <u>Policy History:</u>

- 6 Adopted on: February 2007
- 7 Revised on: July 2013, March 2020
- 8
  9 Note: The revision allows the DPHHS to give information back to the person who reported a
- 10 *possible abuse and neglect case.*

1	Family Medical Leave
23	Who Is Eligible
4 5 6 7 8	Employees are eligible if they have worked for the District for at least one (1) year, and for one thousand two hundred fifty (1,250) hours over the previous twelve (12) months, and if there have been at least fifty (50) District employees within seventy-five (75) miles for each working day during twenty (20) or more workweeks in the current or preceding calendar year.
9 10	Benefit
11 12	Under certain conditions, eligible employees, if qualified, may be entitled to up to twelve (12)
13 14	weeks leave with continuing participation in the District's group insurance plan.
15 16	Reasons for Taking Leave
10 17 18	Unpaid leave will be granted to eligible employees for any of the following reasons:
18 19 20 21 22 23 24 25 26	<ul> <li>a. To care for the employee's child after birth, or placement for adoption or foster care;</li> <li>b. To care for the employee's spouse, child, or parent (does not include parents-in-law) who has a serious health condition; <ol> <li>"son or daughter" includes a biological or adopted child, foster child, stepchild, a legal ward, or a child of a person standing in loco parentis.</li> </ol> </li> <li>c. For a serious health condition that makes the employee unable to perform the employee's job.</li> </ul>
20 27 28	Military Family Leave
29 30 31 32 33	<ul> <li><u>Aan eligible employee who is a relative of a service member can take up to 26 weeks in a 12 month period in order to care for a covered service member who is seriously ill or injured in the line of duty.</u></li> </ul>
34 35	1.2. <u>Qqualified Eexigency Lleave</u> (only applies to eligible employees with family members who are in the National Guard or Reserves, not the Regular Armed Forces
36 37	<u>a.</u> An eligible employee can take up to the normal 12 weeks of leave if a family member who is a member of the National Guard or Reserve is call up to active duty on a
38	contingency mission. is on covered active duty. Covered active duty includes duty of a
39 40	member of a regular component of the Armed Forces during deployment to a foreign country, and duty of a member of a reserve component of the Armed Forces during
41	deployment to a foreign country under a call or order to active duty in support of
42	specified contingency operations.
43	Qualifying Exigencies include:
44 45	<ul><li>i. Short-notice deployment</li><li>ii. Military events and related activities</li></ul>
40	

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1	iii.	Childcare and school activities
2	iv.	Financial and legal arrangements
3	V.	Counseling
4	vi.	Rest and recuperation
5	vii.	Post-deployment activities; and
6	viii.	Additional activities agreed to by the employer and the employee
7		
8	Substitution of Paid	Leave
9	500500000000000000000000000000000000000	
10	Paid leave will be su	bstituted for unpaid leave under the following circumstances:
11		
12	a Accumulated	sick/personal leave will be utilized concurrently with any FMLA leave that
13		serious health reason as described in (b) or (c) above.
14		l vacation/personal leave will be utilized concurrently with any FMLA leave
15		for a family reason as described in (a) above.
16		I sick leave will be utilized concurrently with FMLA leave, whenever the
17		is taken for reasons which qualify for sick leave benefits pursuant to District
18		applicable collective bargaining agreement.
19	1 V	propriate workers' compensation absences shall be designated FMLA leave.
20		er FMLA runs concurrent with other leave entitlements provided under_federal,
20	state and loca	
21	state and loca	in law.
22	Limitations on hush	and and wife of "Same Employer" When Both Spouses are District
23 24	Employees	and and whe of same Employer when both spouses are District
	Employees	
25		
26		who are eligible for FMLA leave and are employed by the same covered
27	1 -	to a combined total of twelve (12) weeks of leave during any twelve (12)
28	±	eave is taken: (1) for the birth of the employee's son or daughter or to care
29		th; (2) for placement of a son or daughter with the employee for adoption or
30		e for the child after placement; or (3) to care for the employee's parent with a
31	serious health condit	ion. Care for parents-in-law is not covered by the FMLA.
32		
33		<del>ch spouse took six (6) weeks of leave to care for a healthy, newly placed</del>
34		e an additional six (6) weeks due to his or her own serious health condition
35		with a serious health condition. (2) A husband and wife may each take
36		FMLA leave if needed to care for an adopted or foster child with a serious
37		vided they have not exhausted their entitlements during the applicable 12
38	month FMLA period	
39		
40	If spouses are emplo	yed by the same employer, the aggregate number of weeks of leave that can
41	1 I I I I I I I I I I I I I I I I I I I	x (26) weeks in a single twelve (12) month period for serviceperson leave or
42	-	gency and serviceperson leave. The aggregate number of weeks of leave
43		a husband and wife who work for the same employer is twelve (12) weeks if
44	for exigency leave of	
45	0	

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1	placement of a child for adoption or foster care, or to care for the child after placement; or (3) to
2	care for a parent (but not a parent-in-law) with a serious health condition. When spouses work for
3	the same employer and each spouse is eligible to take FMLA leave, the FLMA limits the
4	combined amount of leave they may take for some, but not all, FMLA-qualifying leave reasons.
5	
6	For purposes of FMLA leave, spouse means a husband or wife as defined or recognized in the
7	state where the individual was married and includes individuals in a common law or same-sex
8	marriage. Spouse also includes a husband or wife in a marriage that was validly entered into
9	outside of the United States, if the marriage could have been entered into in at least one state.
10	
11	Eligible spouses who work for the same employer are limited to a combined total of 12
12	workweeks of leave in a 12-month period for the following FMLA-qualifying reasons:
13	
14	• The birth of a son or daughter and bonding with the newborn child,
15	• The placement of a son or daughter with the employee for adoption or foster care
16	and bonding with the newly-placed child, and
17	• The care of a parent with a serious health condition.
18	- The cure of a parent with a serious nearly condition.
19	Eligible spouses who work for the same employer are also limited to a combined total of 26
20	workweeks of leave in a single 12-month period to care for a covered servicemember with a
21	serious injury or illness (commonly referred to as "military caregiver leave") if each spouse is a
22	parent, spouse, son or daughter, or next of kin of the servicemember. When spouses take military
22	caregiver leave as well as other FMLA leave in the same leave year, each spouse is subject to the
24	combined limitations for the reasons for leave listed above.
25	combined minitations for the reasons for feave instea above.
26	The limitation on the amount of leave for spouses working for the same employer does not apply
27	to FMLA leave taken for some qualifying reasons. Eligible spouses who work for the same
28	employer are each entitled to up to 12 workweeks of FMLA leave in a 12-month period, without
29	regard to the amount of leave their spouses use, for the following FMLA-qualifying leave
30	reasons:
31	
32	• The care of a spouse or son or daughter with a serious health condition;
33	<ul> <li>A serious health condition that makes the employee unable to perform the</li> </ul>
33 34	essential functions of her or her job; and
	<ul> <li>Any qualifying exigency arising out of the fact that the employee's spouse, son,</li> </ul>
35	
36	daughter, or parent is a military member on "covered active duty".
37	
38	Employee Notice Dequirement
39 40	Employee Notice Requirement
40	The employee must follow the employer's standard notice and procedural policies for taking FMLA.
41 42	The employee must follow the employer's standard notice and procedural policies for taking FWILA.
42	Employer Notice Requirement (29 C.F.R. §825.300)
43 44	<u>Employer router requirement (27 C.I.R. 3025.500)</u>
45	Employers are required to provide employees with notice explaining the FMLA through a poster and
15	Employees are required to provide employees with notice explaining the r mExt unough a poster and

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I age	+	UI.	U	

1 either a handbook or information upon hire. If an employee requests FMLA leave, an employer must

- 2 provide notice to the employee within five (5) business days of whether the employee meets the
- 3 FMLA eligibility requirements. If an employee is not eligible to take FMLA, the employer must
- 4 provide a reason. The employer must also provide a rights and responsibilities notice outlining
- expectations and obligations relating to FMLA leave. If FMLA leave is approved by the employer, it
   must provide the employee with a designation notice stating the amount of leave that will be counted
- against an employee's FMLA entitlement.
- 8
- 9 Notice Forfor Leave Due Toto Active Duty Ofof Family Member
- 10 11 In any case in which the necessity for leave is foreseeable, whether because the spouse, or a son,
- daughter, or parent, of the employee is on active duty, or because of notification of an impending call or order to active duty in support of a contingency operation, the employee shall provide such notice
- 14 to the employer as is reasonable and practicable.
- 15
- 16 <u>Requests</u>
- 17
- 18 A sick leave request form is to be completed whenever an employee is absent from work for
- 19 more than three (3) days or when an employee has need to be absent from work for continuing
- 20 treatment by (or under the supervision of) a health care provider.
- 21
- An employer may require that a request for leave be supported by a certification issued at such time and in such manner as the Secretary may by regulation prescribe. If the Secretary issues a
- time and in such manner as the Secretary may by regulation prescribe. If the Secretary issues a regulation requiring such certification, the employee shall provide, in a timely manner, a copy of
- regulation requiring such certification,such certification to the employer.
- 26
- 27 <u>Medical Certification</u>
- 28
- The District will require medical certification to support a request for leave or any other absence because of a serious health condition (at employee expense) and may require second or third
- opinions (at the employer's expense) and a fitness-for-duty report or return-to-work statement.
- 32
- 33 Intermittent/Reduced Leave
- 34
- FMLA leave may be taken "intermittently or on a reduced leave schedule" under certain 35 circumstances. Where leave is taken because of birth or placement of a child for adoption or 36 foster care, an employee may take leave intermittently or on a reduced leave schedule only with 37 District approval. Where FMLA leave is taken to care for a sick family member or for an 38 employee's own serious health condition, leave may be taken intermittently or on a reduced 39 leave schedule when medically necessary. An employee may be reassigned to accommodate 40 intermittent or reduced leave. When an employee takes intermittent leave or leave on a reduced 41 leave schedule, increments will be limited to the shortest period of time that the District's 42 43 payroll. 44
- 45 <u>Insurance</u>
- 46

5328P Page 5 of 6 An employee out on FMLA leave is entitled to continued participation in the appropriate group health plan, but it is incumbent upon the employee to continue paying the usual premiums throughout the leave period. An employee's eligibility to maintain health insurance coverage

- will lapse if the premium payment is more than thirty (30) days late. The District will mail 4 5 notice of delinquency at least fifteen (15) days before coverage will cease.
- 6

1

2

3

- 7 Return
- 8 Upon return from FMLA leave, reasonable effort shall be made to place the employee in the 9 original or equivalent position with equivalent pay, benefits, and other employment terms. 10
- 11 Recordkeeping 12
- 13
- Employees, supervisors, and building administrators will forward requests, forms, and other 14 material to payroll to facilitate proper recordkeeping. 15
- 16

23

- Summer Vacation 17
- 18 The period during the summer vacation or other scheduled breaks (i.e., Christmas) an employee 19 would not have been required to work will not count against that employee's FMLA leave 20 entitlement.
- 21 22

## SPECIAL RULES FOR INSTRUCTIONAL EMPLOYEES

- 24 Leave More Than Five (5) Weeks Before End of Term 25
- 26 If an instructional employee begins FMLA leave more than five (5) weeks before the end of 27 term, the District may require the employee to continue taking leave until the end of a semester 28 term. if:
- 29 30
- The leave is at least three (3) weeks; and 31 a.
- The employee's return would take place during the last three-(3)-week period of the 32 b. 33 semester term.
- Leave Less Than Five (5) Weeks Before End of Term 35
- 36 If an instructional employee begins FMLA leave for a purpose other than that employee's own 37 serious health condition less than five (5) weeks before the end of term, the District may require 38 the employee to continue taking leave until the end of a semester term, if: 39
- 40

- The leave is longer than two (2) weeks; and 41 a.
- The employee's return would take place during the last two-(2)-week period of the 42 b. semester term. 43
- 44 45
- Leave Less Than Three (3) Weeks Before End of Term

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1	
2	If an instructional employee begins FMLA leave for a purpose other than that employee's own
3	serious health condition less than three (3) weeks before the end of term, the District may require
4	the employee to continue taking leave until the end of the academic term if the leave is longer
5	than five (5) days.
6	
7	Intermittent or Reduced Leave
8	
9	Under certain conditions, an instructional employee needing intermittent or reduced leave for
10	more than twenty percent (20%) of the total working days over the leave period may be required
11	by the District to:
12	
13	a. Take leave for a period(s) of particular duration not to exceed the duration of treatment,
14	or
15	b. Transfer to an alternate but equivalent position.
16	
17	
18	
19	Procedure History:
20	Promulgated on: February 2007
21	Revised on: Unknown
22	
23	Revision Note:
24	First revision: Clarified reasons for taking leave (lines 22-30page 1).
25	Second Revision: Added "Military Family Leave" section, and clarified "employee" and
26 27	"employer" notice requirements. Third Provision: Clarified "Limitations on husband and wife of same employer"
27	Third Revision: Clarified "Limitations on husband and wife of same employer".
28	

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### FINANCIAL MANAGEMENTSECTION

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1	Use	of	Federal	Title	I Funds

- 2
   3 The School District will ensure that federal Title I funds are used only to supplement and not
- supplant state and local funds that would, in the absence of federal funds, be spent on Title I
- 5 programs or services supported by federal funds.

67 Title I funds will not take the place of funds supporting education services that are to be provided

8 to all students. The School District uses Title I funds only to supplement funds that would, in the

9 <u>absence of Title I funds, be made available from state and local non-federal sources for the</u>

- 10 <u>education of children participating in Title I programs.</u>
- 12 Cross Reference: 2160 Title I Family Engagement
- 14 Legal Reference: <u>Elementary and Secondary Education Act, Section 1118(b)(1)</u>
- 15 16 Dolior

11

- 16 <u>Policy History:</u>17 Adopted on:
- 17 Adopted on: 18 Revised on:
- 18 Re<sup>1</sup>
- 20 *Revision Note:*

## FINANCIAL MANAGEMENT SECTION

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1 2	Use of Federal Title I Funds Methodology
3 4 5 6	In accordance with the Every Student Succeeds Act (ESSA), Jefferson High School District has adopted this procedure to ensure that Title I-A federal funds are supplementing District resource and not supplanting District resources. The procedure documents that the School District's neutrally determined distribution of state and local funds to each school within the boundaries of
7	the School District is in compliance with federal law.
8 9 10 11	Jefferson High School District is a district with a single school and is exempt from the methodology requirement.
12 13	Cross Reference: 7220 – Use of Title I Funds
14	Legal Reference:       Elementary and Secondary Education Act, Section 118(b)(1)
15 16 17 18 19	Policy History: Adopted on: Revised on:
20	Revision Note: