



E-5A: Transfer to Minor Form

Form Revision Date: 7/2021-A

Submit completed form to: SDRS, PO Box 1098, Pierre, SD 57501

Questions? Call toll-free: 1-888-605-SDRS (7377)

NOTE: A separate form should be completed for each minor child.

Personal Information

Social Security Number or SDRS ID	Last Name	First Name	MI
Mailing Address		City	State ZIP
Primary Phone Number	Secondary Phone Number	Attach a photocopy of <u>one</u> of the following forms of identification: <input type="checkbox"/> Driver License <input type="checkbox"/> Passport <input type="checkbox"/> Govt-issued Nondriver ID	
Primary Email		Secondary Email	
In providing your email address, you are granting SDRS permission to include your email address on the SDRS email list. You may unsubscribe from this list at any time by contacting SDRS.			

Transfer Under the South Dakota Uniform Transfers to Minors Act

I, _____ hereby transfer to _____ (Name of Member) (Name of Custodian)	
as custodian for _____ under the South Dakota Uniform Transfers to Minors Act, the (Name of Minor)	
following: the beneficial interest in any benefit payment pursuant to SDCL Chapter 3-12C.	
If the custodian named above dies before the transfer or is unable, declines, or is ineligible to serve, I nominate _____ as successor custodian for the minor named and purposes specified above. (Name of Successor Custodian)	
Member's Signature	Date

Custodian Information and Acknowledgement

Last Name	First Name	MI	Phone Number
Mailing Address		City	State ZIP
I acknowledge appointment as custodian for the minor named above under the South Dakota Uniform Transfers to Minors Act.			
Custodian's Signature	Date		

Successor Custodian Information and Acknowledgement

Last Name	First Name	MI	Phone Number
Mailing Address		City	State ZIP
I acknowledge appointment as successor custodian for the minor named above under the South Dakota Uniform Transfers to Minors Act in the event that the custodian dies before the transfer or is unable, declines, or is ineligible to serve.			
Successor Custodian's Signature	Date		

This form was developed pursuant to the Uniform Transfers to Minors Act (UTMA), codified in South Dakota law at SDCL chapter 55-10A. UTMA is a law that provides a simple and cost-free way to make transfers to minors with control held by a responsible adult (custodian) until the minor becomes of age. Having this completed form on file with SDRS allows a minor to own assets without requiring trust documents or court appointment of a conservator, which may be expensive. Under the provisions of the UTMA, the assets belonging to the minor are controlled and managed by a custodian until the minor reaches 18 years of age.