



Northport East Northport UFSD

2018-19 Budget Overview: Finalized Budget

April 12, 2018



NORTHPORT-EAST NORTHPORT SCHOOLS

A Tradition of Excellence

Mission:

Educate, inspire and empower all students to pursue their aspirations and contribute as responsible members of society.

Vision:

Excellence in all areas without exception.

Core values & beliefs:

- Students are our first priority.
- Everyone can learn and grow.
- Students, families, staff and community are essential partners.
- We collaborate in a spirit of trust to make thoughtful and informed decisions.
- We value creativity and innovation.
- We challenge and support the whole child.
- We embrace the uniqueness of every student.
- We treat everyone with dignity, empathy and respect.
- We provide a safe, secure and supportive environment.
- We use district resources effectively and responsibly.

Budget Priorities

- Present a budget that supports the mission, vision, core beliefs and priorities of the district.
- Continue historically low tax levy increases.
- Seek efficiencies and savings.

Budget Development

January 25 Budget Overview

March 1 Buildings & Grounds + Transportation,

March 8 Instruction, Technology, BOCES, Special Education

March 15 Personnel & Benefits

March 26* Revenue+ Fund Balance & Reserves


***Preliminary Public Hearing to Receive Public Input**

April 12 Committee of the whole to consider & discuss public input at Preliminary Hearing and reconvene into public session to finalize budget

May 3 Hearing on finalized budget.

May 15 Budget Vote

Budget Highlights

- Maintain all instructional programs.
 - Initiate new alternative high school program.
 - Maintain all extra/ co-curricular and athletic programs.
 - Expand co-teaching model @ elementary, middle and high schools.
 - Expand 1:1 Chromebook initiative into 9th Grade.
 - Upgrade Art & Music equipment. (Pug mill & piano).
 - Provide CPR Certification to certify students in grades 7 & 9.
 - Include new physical education and athletic equipment – lacrosse helmets, treadmills, ellipticals, AED's.
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Budget Highlights

- Buildings & Grounds Dept.: Add 2 staff:
Maintenance(1) Grounds (1)
- Enhance security measures: add security staff (15)
& Equipment Security vehicles
- Continue B&G maintenance and capital projects districtwide.
- Upgrade High School Career Center to support and provide flexible collaboration / learning space.
- Provide Flexible Learning Space with moveable furniture /desks and chairs in NHS Computer Lab.
- Expand professional development and training for staff.

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Capital Projects to Consider for 2018-2019 – General Fund

<u>PROJECT</u>	<u>ESTIMATED COST</u>
ROOF REPAIR:	
High School Gym	\$480,000
Bellerose	\$150,000
Dickinson	\$ 80,000
Window replacement district-wide as needed.	\$215,000
TOTAL	\$925,000


2017-18:

\$1,632,000

Capital Projects to Consider for 2018-2019 – Capital Reserve

<u>PROJECT</u>	<u>ESTIMATED COST</u>
Fencing /gates/ bollards/ doors/ windows districtwide as needed.	\$450,000
Heating/ Ventilation Upgrade/Repair districtwide as needed.	\$450,000
<u>TOTAL</u>	<u>\$900,000</u>
<u>2017-18:</u> \$1,557,500	
2018-2019 TOTAL PROJECTS	\$1,825,000

Notable Expenditures

- Over \$1 million increase in health insurance.
 - Over \$650K increase in Teacher Retirement System contribution.
 - Staff Reductions due to decreasing enrollment & efficiencies offset by increases in security and buildings & grounds personnel.
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Staffing Summary

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
INSTRUCTIONAL STAFF	629.78	616.65	-13.13
ADMINISTRATIVE STAFF	33.00	33.00	0.00
SUPPORT STAFF(Includes security & buildings & grounds)	367.53	379.53	12.0
TOTAL STAFF	1030.31	1029.18	-1.13

Budget History

Year	Budget	Budget to Budget % Increase
2013-2014	\$156,596,051	1.72%
2014-2015	\$159,109,341	1.60%
2015-2016	\$159,588,325	0.30%
2016-2017	\$161,380,883	1.12%
2017-2018	\$163,306,840	1.19%
2018-19* Proposed	\$166,810,381	2.15%

Expenditure Summary

CATEGORY	2017-18	Proposed 2018-19	\$ CHANGE	%CHANGE
PERSONNEL	\$87,663,284	\$89,179,478	\$1,516,194	1.73%
BENEFITS	\$36,803,165	\$39,142,319	\$2,339,154	6.36%
SPECIAL EDUCATION AND BOCES	\$9,777,177	\$9,896,629	\$119,452	1.22%
INSTRUCTION, TECHNOLOGY AND CENTRAL ADMINISTRATION	\$16,244,919	\$15,659,597	(\$585,322)	(3.60%)
BUILDINGS AND GROUNDS	\$4,975,329	\$5,168,815	\$193,486	3.89%
TRANSPORTATION	\$7,842,966	\$7,763,543	(79,423)	(1.01%)
TOTAL	\$163,306,840	\$166,810,381	\$3,503,541	2.15%

REVENUE CONSIDERATIONS

CATEGORY	Initial Projections* 2018-19	Projections* with Final State Aid 2018-19	Difference
TAX LEVY	\$146,119,423	\$145,977,791	-\$141,632
STATE AID	\$15,898,489	\$16,040,121	+\$141,632
ASSIGNED FUND BALANCE	\$2,400,000	\$2,400,000	
USE OF RESERVES	\$234,969	\$234,969	
MISC. REVENUE	\$2,157,500	\$2,157,500	
TOTAL	\$166,810,381	\$166,810,381	

*Subject to change

Revenue Comparison

SOURCE	Actual 2017-2018	Projected 2018-2019	Difference	Percent
TAX LEVY	\$142,972,406	\$145,977,791	\$3,005,385	2.10%
STATE AID	\$15,317,807	\$16,040,121	\$722,314	4.72%
ASSIGNED FUND BALANCE	\$2,500,000	\$2,400,000	(\$100,000)	-4.00%
USE OF RESERVES	\$363,627	\$234,969	(\$128,658)	-35.38%
MISC. REVENUE**	\$2,153,000	\$2,157,500	\$4,500	0.21%

**Interest Earnings, Rentals, Fees, Tuition, Health Services. etc.

Revenue Sources- Tax Levy

Year	Tax Levy Increase	Allowable Levy Limit (Capital Projects)
2013-14	1.98%	3.43%
2014-15	1.99%	2.18%
2015-16	1.15%	1.81%
2016-17	0.50%	0.55%
2017-18	1.46%	1.67%
2018-19*	2.10%	2.38 %

RESERVE & FUND BALANCE HISTORY

	Actual \$ 06/30/14	Actual \$ 06/30/15	Actual \$ 06/30/16	Actual \$ 06/30/17	Projected \$ 06/30/18
<u>Restricted Reserves</u>					
Capital	1,185,382	2,112,048	2,120,398	3,193,323	3,000,000
Unemployment Insurance	895,063	828,615	830,027	824,190	816,690
Insurance	49,429	49,519	49,604	49,694	49,694
Employee Benefit Accrued Liability	3,390,782	3,896,756	3,903,400	3,860,578	3,160,578
Workers' Compensation	1,647,058	1,774,157	2,430,147	2,408,599	2,283,599
Retirement Contribution	4,820,531	3,026,057	3,031,216	2,611,114	2,454,987
TOTAL RESTRICTED RESERVES	11,988,245	11,687,152	12,364,792	12,947,498	11,765,548
<u>Fund Balance</u>					
Assigned - reduce tax levy	2,825,000	2,600,000	2,577,000	2,500,000	2,400,000
Assigned - encumbrances	676,183	995,481	1,319,100	1,034,901	950,000
Unassigned	6,364,079	6,379,374	6,455,234	6,532,273	6,670,000
TOTAL FUND BALANCE	9,865,262	9,974,855	10,351,334	10,067,174	10,020,000
FUND BALANCE & RESERVES	21,853,507	21,662,007	22,716,126	23,014,672	21,785,548

ANTICIPATED RESERVE ALLOCATION

Reserve	Amount
EBALR	\$50,000
Workers' Compensation	\$90,000
Retirement Contribution	\$89,969
Unemployment	\$5,000

Estimated Tax Rate Calculation

Tax Levy / Assessed Valuation =
Tax Rate per \$100

\$145,977,791 / \$79,708,264 =
\$183.14 per \$100

Estimated Increase of \$159 per year for
property assessed at 3800

For questions about your tax bill please contact: Hon. Jillian Guthman Town of Huntington [Receiver of Taxes](#)
Phone: (631) 351-3217 JGuthman@HuntingtonNY.gov -

Contingent Budget

- The tax levy can be no greater than the prior year actual tax levy. No increase in the tax levy is permitted.
- The District must adhere to the contingent budget administrative cap.
- All non-contingent expenditure items must be removed from a contingent budget.
- Examples of non-contingent expenses include, but are not limited to, capital projects, most equipment and school bus purchases.

\$164,894,247

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QUESTIONS?



Support Staff...

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
High School Lab Assistant	1.0	1.0	0.0
Nurses	13.0	11.0	-2.0
Nurses - Non-Public	1.6	1.6	0.0
Teacher Aides	122.0	122.0	0.0
Board Officers	2.0	2.0	0.0
Confidential Clerical	8.0	7.0	-1.0
Clerical	77.3	75.3	-2.0
Greeters	9.0	9.0	0
Security Districtwide	20.63	35.63	15.0
Subtotal	254.53	264.53	10.0

Support Staff (cont.)

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
Transportation - Bus Mechanic	1.00	1.00	0.0
Transportation - 12 month Driver	1.00	1.00	0.0
Transportation - 8 hour Drivers	5.00	5.00	0.0
Transportation - 6 hour Drivers	8.00	8.00	0.0
Custodians	67.00	67.00	0.0
Grounds	7.00	8.00	1.0
Maintenance	14.00	15.00	1.0
Storekeeper	1.00	1.00	0.0
Courier	1.00	1.00	0.0
Supervisors	8.00	8.00	0.0
SUB TOTAL	113.0	115.0	2.0
TOTAL	367.53	379.53	12.0

GRADES K-6 Staffing/ ITRT /AIS/ INVESTIGATE/LIBRARY

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
K-6 TEACHING STAFF	132.0	129.0	-3.0
Computer Studies - ITRT	6.0	6.0	0.0
Math AIS (Elementary)	9.8	9.8	0.0
Investigate Program	2.0	2.0	0.0
District-Wide Reading	23.8	23.8	0.0
Librarians	9.0	9.0	0.0
TOTAL	182.6	179.6	-3.0

Art/ Music/ Physical Education

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
Elementary Art	3.98	3.95	-.03
Art - ENMS	1.85	1.75	-.1
Art - NMS	2.0	1.9	-.1
Art - NHS	8.5	8.4	-.1
Elementary Music	9.26	9.26	0
Music - ENMS	4.4	4.0	-.4
Music - NMS	5.21	5.11	-.1
Music - NHS	6.58	6.48	-.1
Elementary PE	10.0	9.8	-.2
PE - ENMS	2.9	2.7	-.2
PE - NMS	2.9	2.7	-.2
PE - NHS	7.2	6.8	-.4
PE - Adaptive	1.40	1.40	0
TOTAL	66.18	64.25	-1.93

English/Math/Science/ENL

Social Studies/ World Languages

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
English - ENMS	3.8	3.4	-.4
English - NMS	4.0	3.8	-.2
English - NHS	18.3	17.8	-.5
Social Studies - ENMS	3.8	3.4	-.4
Social Studies - NMS	4.0	3.8	-.2
Social Studies - NHS	21.6	20.8	-.8
Mathematics - ENMS	5.8	5.4	-.4
Mathematics - NMS	5.8	5.7	-.1
Mathematics - NHS	21.4	20.9	-.5
Science - ENMS	4.9	4.6	-.3
Science - NMS	5.4	5.2	-.2
Science - NHS	27.1	26.2	-.9
World Lang. - ENMS	4.0	3.8	-.2
World Lang. - NMS	4.2	4.0	-.2
World Lang. - NHS	15.2	14.8	-.4
World Lang.- UTN	1.0	1.0	0
ENL	9.0	9.0	0
TOTAL	159.3	153.6	-5.7

Health/ FACS/ Tech/ Business

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
Health Education - ENMS	1.6	1.6	0
Health Education - NMS	1.75	1.75	0
Health Education - NHS	3.2	3.0	-.2
FACS - ENMS	1.8	1.75	-.05
FACS - NMS	1.95	1.9	-.05
FACS - NHS	3.7	3.5	-.2
Technology - ENMS	2.45	2.4	-.05
Technology - NMS	2.65	2.6	-.05
Technology - NHS	4.6	4.2	-.4
Business - NHS	5.0	5.0	0
TOTAL	28.7	27.7	-1.0

Speech/ Counselors/ Social Workers/ Student Support/ Special Education/ Teaching Assistants

	Actual FTE 2017-18	Proposed FTE 2018-19	Difference
Speech - District-wide	11.0	11.0	0
Psychologists	12.0	12.0	0
Counselors- Elementary	6.0	6.0	0
Counselors - ENMS	3.0	3.0	0
Counselors - NMS	3.0	3.0	0
Counselors - NHS	10.0	10.0	0
Social Workers - District-wide	4.0	4.0	0
Student Support	2.0	2.0	0
Special Education	74.0	73.0	-1.0
Special Education - Non-Public	1.0	1.0	0
Teaching Assistants	66.5	64.5	-2.0
AHIP Enhancement		1.5	1.5
TOTAL	192.5	191	-1.5

Revenue History

SOURCE	Actual 2014-2015	Actual 2015-2016	Actual 2016-2017	Actual 2017-2018	Projected 2018-2019
TAX LEVY	\$138,623,229	\$140,219,860	\$140,920,356	\$142,972,406	\$145,977,791
STATE AID	\$12,647,055	\$13,991,457	\$14,684,201	\$15,317,807	\$16,040,121
ASSIGNED FUND BALANCE	\$2,825,000	\$2,600,000	\$2,577,000	\$ 2,500,000	\$2,400,000
USE OF RESERVES	\$2,492,961	--	\$766,076	\$363,627	\$234,969
MISC. REVENUE**	\$2,565,051	\$2,966,824	\$2,433,250	\$2,153,000	\$2,157,500

**Interest Earnings, Rentals, Fees, Tuition, Health Services. etc.