



**THE SCHOOL DISTRICT OF ESCAMBIA COUNTY
PURCHASING DEPARTMENT**

SCHOOL BOARD EXECUTIVE SUMMARY

March 26, 2019

V. b. 2. E. CONSENT AGENDA / PURCHASING

10. Amendment I: Origami Claims Management Software Agreement

DESCRIPTION OF PURCHASE:

An amendment to an agreement for Origami Risk Management Information System licenses used to report, track and administer insurance incidents, claims and locations. Purchase included software implementation, training and vendor hosting the application and data in a secure internet accessible environment. Amendment enables ACH payment of benefits to certain employees in lieu of payment by check. See attached.

REQUESTED BY:

Risk Management

DISTRICT GOAL SUPPORTED:

District Goal P.2: To retain and sustain a viable, competent work force

SUPPLIER NAME:

Origami Risk, LLC, Chicago, IL

AMOUNT OF PURCHASE:

Additional Expenditure for This Contract
Year: \$1,107.00
New Total Expenditure for This Contract
Year: \$59,016.00

FUNDING SOURCE:

District Risk Management Trust Fd (7110) – Min Self-Insured Losses-Workers Comp (0611)

METHOD OF PROCUREMENT:

Negotiation

OTHER REFERENCES:

School Board Rule 6Gx17-5.02(4)(F) – Acquisition of Information Technology Resources
Original agreement approved by the Board, December 12 2017.

**AMENDMENT I
SOFTWARE SUBSCRIPTION AGREEMENT**

This Amendment I to the Software Subscription Agreement (the "Amendment"), to be effective April 1, 2019, is hereby attached to and made part of the Software Subscription Agreement, dated December 12, 2017, by and between the School Board of Escambia County, Florida ("Client") with principal offices at 75 North Pace Blvd., Pensacola, FL 32505 and ORIGAMI RISK LLC ("Origami") with offices at 222 N. LaSalle St., Suite 2125, Chicago, IL 60601, for Origami Risk Management Information System licenses to be used to report, track and administer insurance incidents, claims and locations as well as vendor support and hosting of the application.

WITNESSETH

WHEREAS, on December 12, 2017, Client entered into an agreement with Origami to provide a Risk Management Information System to begin retroactively on October 20, 2016 (the "Original Agreement").

WHEREAS, the Parties, jointly wish to amend the Original Agreement.

NOW, THEREFORE, in consideration of the promises, terms, covenants and conditions set forth herein and in the Original Agreement, the Parties agree as follows:

- Exhibit A, "Project Scope" is amended such that the following is inserted between the third and fourth paragraphs of this section. "Origami is to implement and maintain an ACH feed to Wells Fargo Bank for the direct deposit of Indemnity Payments. The Client will arrange for data to be delivered in the agreed upon format, on the agreed upon schedule from Wells Fargo Bank. Origami will maintain import routines and schedules required to accommodate imports from Wells Fargo."
- Exhibit A, "Licenses" is amended such that the following is inserted between the fourth and fifth paragraphs of this section. "Third Party ACH Licenses: **One (1)**. This license will allow unlimited ACH transfers of Indemnity Payments to Wells Fargo Bank each year of the Agreement".
- Exhibit A, "Additional Pricing Options" is amended such that the following is inserted between the second and third paragraphs. "Exhibit B, Pricing Detail includes one (1) license that will allow unlimited ACH transfers of Indemnity Payments to Wells Fargo Bank each year of the Agreement.
- Exhibit A, "Additional Pricing Options" paragraph "3" becomes paragraph "4".
- Exhibit B, "Pricing Detail" is amended such that Year Two pricing is increased by \$1,107.00 and pricing for follow on years is increased by \$2,000.00 per year for the use of the Third Party ACH License. Initial \$1,107.00 payment for the Third Party ACH License will be due (with proper invoicing) April 1, 2019:

All other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, Origami and Client have caused this Amendment I to be executed by the persons authorized to act in their respective names.

SCHOOL BOARD OF ESCAMBIA
COUNTY FL

ORIGAMI RISK LLC

Signed: _____

Signed: _____

Name: Patricia Hightower

Name: Jonathan Nichols

Title: Board Chair

Title: COO

Date: _____

Date: _____

ATTEST

By: _____

Malcolm Thomas, Superintendent

Malcolm Thomas 3-6-19
STTV