

eGrants Online Planning and Grants Management System

Training Module 1 General Site Navigation



System Goals

- Reduce the administrative burden placed on local education agencies (LEAs) and qualifying agencies when planning and applying for grant funding.
- Increase transparency of grant activities to ensure funds are spent in accordance with federal and state guidelines.
- One system that will consolidate the planning and application process to reduce duplication of information across the state.

Accessing the System

- Log in to the Identity Management System (IMS) at <u>https://login.doe.k12.de.us/</u> and click on the eGrants icon.
- Existing IMS accounts with Education Success Planning and Evaluation System (ESPES) application are set up with access to eGrants.
- Contact your Information Security Officer if you do not have an IMS account—then you can request access to eGrants.

Accessing the Live Site

- Log in to IMS at: https://login.doe.k12.de.us/
- Sign on and click the eGrants icon from the displayed applications
- You will be directed to eGrants as an authenticated user



eGrants Test Site

- Users also have access to an eGrants test site
 - If you want to experiment without concern for "messing something up," try the test site!
 - https://egrantstest.doe.k12.de.us/
- Test site data may be overwritten at any time!

eGrants Sign-In	
Sign-In	
IMS SignOn ID:	HMB.eGrants
Password:	•••••
	Submit

Which Site Am I On?

- Confused about which site you are accessing—Live or Test?
 - Check the URL
 - Look for red label under left-hand navigation menu



Navigation Menu and Tips

- Left menu allows for quick navigation between eGrants components.
- Hover over menu items with arrows to view submenu.

- Be sure to save your work before your session expires!
- Use eGrants navigation links—not your browser's back arrow.

Administer	eGrants Home						
Search	Brandywine School District (953100) Public District - FY 2017						
Reports							
Email Message Archive	Announcements						
Planning	 Welcome to eGrants! (8/31/2015) Welcome to eGrants, DDOE's new online Grants Management System. LEAs will use this system for Planning and Grant Application 						
Funding	Funding Applications tant initiative.						
Project Summary	Sections						
EA Document Library	Budget Summary						
Address Book	Budget Download						
DOE Resources	Last Page Visited						
lelp for Current Page							
ontact DDOE							
eGrants Sign Out							
Public Access							
Live Site							
Session Timeout							

User Administration

- User Access Administrator can manage users and user roles within their LEA.
 - User must have an IMS sign on with access to eGrants.
- IMS accounts with new eGrants access will not be available in eGrants until the next day.

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20 88 C 12 18	There are 1 matching record(s). Displaying 1 through 1.				
	Email Address	Eit	rst Name	Last Name	Reset Password	Administer Roles
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Assign Roles

- User is recognized in eGrants but has no roles or requires additional roles.
 - Click Create Role
 - Select the role you wish to assign to user
 - Click Create
- Same user login can tie to more than one LEA, e.g., charter school users.
- Users may have multiple roles.



LEA Roles

		Equivalent or Comparable User Roles and Signature	
Role	Associated Permissions	Roles in ESPES	
User Access Administrator	 Modify and deactivate users in the LEA 	Same concept as the ISO— adds new users for IMS	
LEA Data View	 View funding applications and plans 	LEA/School Viewer	
LEA Consolidated Update	 Modify the Consolidated Funding Application 	LEA Editor	
LEA Consolidated Director	 Update the Consolidated Funding Application Move the Consolidated Funding Application to Draft Completed 	New Role	
Chief Fiscal Officer	 LEA Consolidated Director Permissions Perform Chief Fiscal Officer Review of Funding Application 	Same/Chief Fiscal Officer	
Chief School Officer	 LEA Consolidated Director Permissions Perform Chief School Officer Review of Funding Application 	Same/Chief School Officer	
LEA Plan Data Entry	Update the Implementation Plan	LEA Editor	
LEA Plan Reviewer	Update the Implementation PlanPerform LEA Review of Implementation Plan	New Role	
LEA School Plan Reviewer	Perform LEA Review of School Plan	New Role	

eGrants Technical Assistance Resources

- Performance Management
 - PM@doe.k12.de.us
 - **735-4090**
- Eulinda Gallagher
 - Eulinda.Gallagher@doe.k12.de.us
 - **735-4016**
- Lindsay Lewis
 - Lindsay.Lewis@doe.k12.de.us
 - **735-4246**