

Student & Personnel Approval & Claims Reporting

Presented by:

Harrisburg Project and Illinois State Board of Education

Topics for today

- I-Star Basics
- I-Star Security
- Student Overview
- Personnel Overview
- 2016-2017 Rollout Plans



I-Star Basics

- Web-based Special Education Tracking and Reporting
- Student demographic information populated by SIS
 - SIS identification is required for ALL students
- Personnel data integrated with ELIS & EIS
 - IEIN identification is required for ALL personnel



I-Star Security

- Two levels of security set at district level to meet district and user needs
 - IWAS
 - All users must have an IWAS account
 - IWAS access to I-Star must be granted by District Superintendent or Coop Administrator
 - I-Star
 - Request security within the system
 - I-Star access is approved or denied by the District Superintendent, Coop Administrator, or designated I-Star District Security Administrator

I-Star Landing Page



• Click the Approvals and Claims button on the landing page

S Approvals and Claims Use this quick link to go to Claims

Click Student Approvals and Claims





- Search for students in your data by using the filters
- Add new students
 - Search "Unreported" students
 - Search SIS

4	Approvals C	Claims Reports	Programs Upload Files Studen	t Lockout Case Load Definition		
	Reported	Un-Reported				
				Student Approvals Filter		
				Student Approvals Filter		
	s	Student SIS Id:		Resident District.	Harrisburg CUSD 3 - 20-083-0030-26	1
		Last Name:		Resident School	•	1
		First Name:		Serving District.	•	1
		School Year:	2015-2016 🔻	Serving School	•	1
		Status:		Disability	•	1
		Grade:		Fund	•	1
		Term:		Class Teacher:	•	1
		Tuition Status:		Class Name:	•	1
				Event:		1
				Search Clear Search Recheck Edits Export to Exce	1	
				Student Approvals (🕀 Add)		7



Enter FACTS Approval Information

FACTs Approval:			
	The 2015-2016 Student Approvals Data is		
Approval Status:	Disapproved	0 Term Claim	
	2015-2016 🔻	Method of Computing Days	
Include on Approval:		Manual 🍥	
		Calendar 💿 💽	
Dually Enrolled:		Program 🥥 🔽 🔻	
	A V	Participation Rates	
% Special Ed:	100	% Regular Ed: 95	
Resident District:	Harrisburg CUSD 3 - 20-083-0030-26	FTE: 0	
Resident School:	Harrisburg Middle School - 20-083-0030-26-1 🔻	ADE: 0.000	
Serving District:	Harrisburg CUSD 3 - 20-083-0030-26 (2)	Participation Days	
Serving School:	Harrisburg Middle School - 20-083-0030-26 (4 🔻	Enrolled In Session	
Disabilities:	D-Specific Learn 🔻		
Related Service:]	
Education Environment:	01-Inside regular classroom 80% or more of day		
% Time inside Reg			
Classroom: Term:			
Begin Date:			
End Date:			
Exit Code:			
Local District Id:			
Notes (0)			7
and the second second	Type Note		
No Records Found			
	Care & Charl F		
	Save & Check Errors		

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Enter FACTS Claim information

Claim Data	
The 2015-2016 Student Claims Data is Open.	
Claim Term: Regular 🔻 🗹 Include Claim	
Tuition	
Method of Computing Days Manual	
Calendar 💿 🔻	
Program 💿 🔻	
Participation Rates	
% Regular Ed: 81 FTE: 1.0	
ADE: 1	
Participation Days Enrolled In Session	
Regular 176 176	
Total 176 176	
Errors	
Save & Check Errors	

• Choose a report and customize with the available filters

a	Reports				
Select Report	Description				
۲	All Students by Event				
	Alpha Students Turning 10 This School Year*				
0	Alpha Students Turning 14 1/2 This School Year*				
	Alpha Students Turning 6 This School Year*				
0	Alphabetical List Of Facts Students*			Reports Filters	
	Annual Review by Serving School & Date*	Student SIS Id:		Related Service	• []
0	Class List by Case Manager*	Student SIS Id.			
	Class List With Facts & Events*	School Year:	2016-2017	Resident District	· · · · · · · · · · · · · · · · · · ·
0	Class List*	Gender:		-	
	Facts by Serving School			Serving District	· · · · · · · · · · · · · · · · · · ·
0	Facts Not Reported*	Grade:		r	
0	Facts Reported*	Term:		Disability:	·
0	Indicator 13 Student Data			Fund:	· •
	Medicaid Students Delimited*	Ethnicity:	· · · · ·	Indicator Errors	
0	Medicaid Students*	Private Facility:		r Indicator Errors	, ,
	Student Approval Errors Listing*			Include or	
0	Student Approvals Blank*	Class Name	`	Approva	
	Student Grades 9-12 Active on Child Count*	Teacher Name		Error Type	
0	Student Grades KG-12 Active on Child Count*	Location Name			
	Student Grades KG-8 Active on Child Count*	Location Name	·		
0	Student Indicator Errors*	Group By		•	
	Student Transportation Report*			Additional Filters / Sorting Options	
0	Transportation Billing History*		_		
	* Default filters applied	Currently Active Inforr	FACTS		
		Active on Child Cou			
Report Title All S	Students by Event	FACTS Inform			
		Sort Order:	•		
					10
					10
				Run Report Export Report	

Program Method for Computing Student Claim

Program Definition (🎉 Modify) (Copy) (🖶 Add) (Delete)											
School Year:		Contact:									
Name:	I-Star Program	Phone:									
Term :	Regular	Calendar: -									
District:	Harrisburg CUSD 3	Attend Days: 0	Total Day	s: 206							
Dates:	8/17/2015 - 5/31/2016										

Total Cost per 1.0 ADE: 0 Recalc Program

Program Personnel Approval / Claim Data (💥 Add Multiples)													
Delete	Personnel	Spec Id.	Term	Function	Salary	Benefits	Inc \$?	Alloc. Ratio	Salary Allocation	State Reimb Prev Year	Reimb Allocation	Total Fed Funds	Fed Funds Alloc.
×	DemoBranden Bailey	1	Regular	1200	\$95,000	\$0		1.000	\$95,000	\$0	\$0	\$0	\$0
×	DemoMisty Hill	1	Regular	1200	\$40,000	\$0		1.000	\$40,000	\$0	\$0	\$0	\$0
×	DemoPaloma Allen	1	Both	1200	\$52,000	\$0		1.000	\$52,000	\$0	\$0	\$0	\$0
×	DemoRachelle Fisher	3	Regular	1200	\$54,000	\$0		1.000	\$54,000	\$0	\$0	\$0	\$0
×	DemoSelena Jones	1	Regular	1200	\$15,000	\$0		1.000	\$15,000	\$0	\$0	\$0	\$0

Click the Approvals and Claims button on the landing page

S Approvals and Claims

Click Personnel Approvals and Claims

A Personnel Approvals and Claims Use this quick link to go to Personnel



- Search for personnel in your data by using the filters
- Add new personnel
 - Search "Unreported" staff members
 - Search ELIS/EIS

oprovals	Approvals/Claims Reports	Claims	Uploaded Files	Lockout									
Reported Un-Reported													
Personnel Approvals Filter													
	IEIN:	Entity:	Harrisburg	CUSD 3		•							
So	hool Year: 2015-2016	Errors Only:											
L	ast Name:						First Name:						
							-		-				
Approval Status: Term: Excl													
Wo	ork Assign:		•	Excl 📃		S	pec Ed Type:				•	Excl	
			Search	lear Search	R	echeck I	Edits Export	to Excel					
				Personne	Appr	ovals	(🕀 Add)						
Action	s Full Name	IEIN	Work Assignments	SpecEd Type		Status	Cross Category	Summer Days	Regular Days	FTE	Approval?	Claim?	Errors
/ X	Allen, DemoPaloma	9000081	SLD SED	1	В	D		55	180	1.000	4	1	1
1 7	Bailey, DemoBranden	9000087	SP PA	1	R	D		0	180	1.000	a		2
/ X	Fisher, DemoRachelle	9000051	NHA	3	R	Α		0	180	1.000	4	1	0
1 7	Fisher, Train10Camille	9000160	РРТ	1	R	D		0	0	0.000		1	0
/ X	Gomez, DemoMoises	9000032	PA	3 R		Α		0	180	1.000	1	1	0
	1					/					1		

Enter Personnel Approval information

Click "Add" in the Work Assignment section to add work assignment

	Personnel Information													
Name:	Name: DemoPaloma F Allen IEIN: 9000081													
ど (Sho	(Show current credentials)													
	Personnel Approval Information													
	Year: 2015-2016 🔻													
	Entity: Harrisburg CUSD 3 Cross Category:													
S	Special Ed Type: 1-Certified Professional Employee (Claimed) Include Approval:													
	Т	Term:	Both 🔻			Include	Claim: 🕜							
					Work Assignment	(s) (🕣 Add)								
Edit	Delete	Move Up	Move Down	Code	Assignment	Work Assignment Status	Regular Preschool FTE	Regular FTE	Summer Preschool FTE	Summer FTE				
1	×	<u> </u>	~	SLD	Specific Learning Disability	Disapproved	0.000	0.000	0.000	0.000				
1	💉 🔺 💿 SED Emotional Disturbance/Behavior Disorde						0.000	0.000	0.000	0.000				
					Save & Check	k Errors								

"Show Current Credentials"

Certificates/Endorsements											
Certificate Number	Certificate Code	Status	Issued Date	Expire Date	Endorsement Code	Endorsement Status	Endorsement Issue Date				
	PEL	I	1/12/1996	6/30/2016							
	PEL	L									

• Work Assignment code

Certificate Code	Endorsement Code	Approval Code	Outside Approval
		LBSI	N
		LBSS	N
		LD	N
		LD S	N
APA	LBSI		N
APE	LBSI		N
APE	LBSS		N
APE	LD		N
APE	LDG		N
APE	LDS		N
APE	LDSD		N
APE	LDU		N
PEDU	LBSI		N
PEDU	LBSS		N
PEDU	LD		N
PEDU	LDG		N
PEDU	LDS		N
PEDU	LDSD		N
PEDU	LDU		N
PEL		STE	N
PEL	LBSI		N
PEL	LBSS		N
PEL	LD		N
PEL	LDG		N
PEL	LDS		N
PEL	LDSD		N
PEL	LDU		N
RES	LBSI		N
VIT	LBSI		N
(Page 1 of 1)	Page 1 T Item	s Per Page 40 🔻	****

Enter Personnel Claim information

	The 2015-2016 Personnel Cl	aims Data is Ope	en.									
FTE Information		Salary Information										
Regular Summer FTE: 1.000 1.000 Days Employed: 180 55 FTE Days: 180.000 55.000	Local Salary: IDEA Disc / FT Salary: IDEA Preschool Salary: Other Salary:	Regular \$52,000 \$0 \$0 \$0	Summer \$15,000 \$0 \$0 \$0 \$0	Total \$67,000 \$0 \$0 \$0 \$0								
Estimated Reimbursement HHI Reimb:												
\$0												
Reimb:												
Total Reimb:												
\$0												
	Save & Check I	Errors										

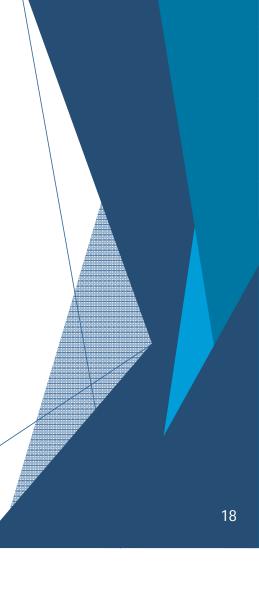
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• Choose a report and customize with the available filters

Approvals	Approvals/Claim	ns Reports Claims	Jploaded Files Lockout						
			Reports						
		Select Report	Description						
		All Personnel Approval*							
	Home Hospital Worksheet*								
		0	Para-Professional Data Collection*						
		0	Personnel Approval						
		0	Personnel Approval Blank Data Entry Form* Personnel Approval Error Listing						
		0	Personnel Approval Not Reported*						
		0	Personnel Approval Reported*						
		0	Personnel Claim Error Listing						
		0	Personnel Claim Salary Blank Data Entry Form*						
		0	Personnel Reimbursement Claimed*						
		0	Personnel Reimbursement Computation Regular Term*						
			Personnel Reimbursement Entry Form*						
			* Default filters applied						
		Report Title	All Personnel Approval*						
		R	eports Filters						
	IEIN:		Entity: Harrisburg CUSD 3						
Sch	ool Year: 201	5-2016 🔻	Errors Only:	· · · · · · · · · · · · · · · · · · ·					
Approva	al Status:	• Excl	Term: Excl						
Work	k Assign:		T Excl Spec Ed Type: Excl						
			Search Clear Search Recheck Edits Export to Excel						
			Run Report Export Report						

2016-2017 I-Star Plans

- Staggered rollout beginning in August
- I-Star New User Training required to have data converted
- Trainings to be announced at various locations across the state



Transition Tips

- All staff using I-Star should obtain an IWAS account
 - Account approved by District Superintendent/Coop Administrator
- Sign up for I-Star under System Listing
 - I-Star access approved by District Superintendent/Coop Administrator
- Sign in to I-Star and request access
 - Access levels in the I-Star system approved or denied by District Superintendent/Coop Administrator or designated District Security Administrator
- All students MUST have a SIS ID to have a record in I-Star
- All personnel MUST have an IEIN to have a record in I-Star
- Obtain "Read Only" access to SIS to assist in data entry/error elimination

I-Star Resource Website

http://www.hbug.k12.il.us/IStar/default.aspx





Questions

Harrisburg Project (800) 635-5274 support@hbug.k12.il.us

Illinois State Board of Education Funding & Disbursements (217) 782-5256

> I-Star (technical issues) istar@isbe.net

