

AMDM FINANCE PORTFOLIO

NAME _____

Project Rubric

Per _____

	DUE DATE	Maximum points possible – highest quality of work	Missing information or quality issues	Even more missing information or some errors in mathematical calculations	Minimal information turned in or major errors in mathematical calculations	Nothing turned in	Totals
Research Salary mysalary.com		15 Got income information from mysalary.com and Correctly completed the provided table for three jobs.	10 Got income information from mysalary.com and Correctly completed the provided table for two jobs. Or there was a question of the quality of work.	5 Got income information from mysalary.com and Correctly completed the provided table for one job.	5 Got income information from mysalary.com and Incorrectly completed the provided table for three jobs.	0 Table was not turned in.	
Reality Check		12 Completed the reality check and printed the budget along with a one paragraph summary of your findings of mysalary.com and reality check. In this paragraph, compared and contrasted three salaries with the initial budget that was generated from reality check.	8 Completed the reality check and printed the budget along with a one paragraph summary of your findings of mysalary.com and reality check. In this paragraph, compared and contrasted three salaries with the initial budget that was generated from reality check with but issues with quality	8 Printed a one paragraph summary of your findings of mysalary.com and reality check. In this paragraph, compared and contrasted three salaries with the initial budget that was generated from reality check. The reality check budget was not included	4 Completed the reality check and printed the budget but did not include the compare/contrast paragraph	0 Nothing was turned in.	
Present Value Investment		4 Researched an investment option and determined how much money you would have at the end of your investment.	3 Researched an investment option and determined how much money you would have at the end of your investment, but there were quality issues.	2 Researched an investment option and determined how much money you would have at the end of your investment, but there were errors in the calculations or missing information	1 Researched an investment option and determined how much money you would have at the end of your investment, but the quality or calculations were so terrible that one could not follow your work.	0 Nothing was turned in.	
Vacation Investment		9 Researched vacation with cost (proof) Determined monthly savings required to take your vacation in five years and completed the given table.	6 Researched vacation with cost (proof) Determined monthly savings required to take your vacation in five years and completed the given table but there were quality issues.	4 Determined monthly savings required to take your vacation in five years and completed the given table but did not have the vacation cost proof.	2 Researched vacation with cost (proof) Did not Determine monthly savings required to take your vacation in five years and did not complete the given table or it was completed incorrectly.	0 Nothing was turned in.	
Car Purchase		10 Researched cost of car (proof) Calculated/compared monthly payments for a 48 month vs. 60 month loan. Completed table and typed a paragraph Comparing total amount spent for each loan.	8 Calculated/compared monthly payments for a 48 month vs. 60 month loan. Completed table and typed a paragraph Comparing total amount spent for each loan but did not have the cost of car proof	6 Researched cost of car (proof) Calculated/compared monthly payments for a 48 month vs. 60 month loan. Completed table but did not type a paragraph Comparing the total amount spent for each loan or there were some errors in your mathematical calculations.	3 Researched cost of car (proof) Calculated monthly payments for either a 48 month or a 60 month loan. Completed table but did not have any comparing for the total amount spent for each loan or there were major errors in your mathematical calculations.	0 Nothing was turned in.	

House		10 <i>Completed the table and answered all questions about investing over a certain time period</i>	8 <i>Completed the table and answered most questions about investing over a certain time period</i>	5 <i>Completed the table but there is mathematical errors or quality issues</i>	3 <i>Mathematical calculations had so many errors or quality issues that the information was not understandable</i>	0 <i>Nothing was turned in.</i>	
Annuities		10 <i>Completed the table and answered all questions about investing over a certain time period</i>	8 <i>Completed the table and answered most questions about investing over a certain time period</i>	5 <i>Completed the table but there is mathematical errors or quality issues</i>	3 <i>Mathematical calculations had so many errors or quality issues that the information was not understandable</i>	0 <i>Nothing was turned in.</i>	
Investment		8 <i>Invested in a stock and track your investment value over a period of time. Gave all the information required about the stock and calculated your rate of return on your investment</i>		4 <i>Invested in a stock and track your investment value over a period of time. Had missing information about the stock and/or calculations on your rate of return on your investment were incorrect</i>	2 <i>Invested in a stock but didn't turn in the final tracking and/or mathematical calculations</i>	0 <i>Nothing was done or turned in.</i>	
Credit Card Payoff		12 <i>Researched a major purchase (proof) Assuming you can pay only 5% of the purchase price each month. Created and printed out an amortization table to find: 1. how long it will take you to pay it off. 2. how much you actually paid for your purchase total</i>	10 <i>Assuming you can pay only 5% of the purchase price each month. Created and printed out an amortization table to find: 1. how long it will take you to pay it off. 2. how much you actually paid for your purchase total But did not have the proof for the major purchase</i>	8 <i>Researched a major purchase (proof) Assume you can pay only 5% of the purchase price each month. Created and printed out an amortization table to find: 1. how long it will take you to pay it off. 2. how much you actually paid for your purchase total But there were quality or some errors in the mathematical calculations</i>	4 <i>Researched a major purchase (proof) Assuming you can pay only 5% of the purchase price each month. Created and printed out an amortization table to find: 1. how long it will take you to pay it off. 2. how much you actually paid for your purchase total But there were major errors in the mathematical calculations</i>	0 <i>Nothing was turned in.</i>	
Parent Review		10 <i>Parent reviewed the project and signed the given form (including their e-mail and phone number for follow-up questions).</i>		5 <i>Parent reviewed the project and signed the given form but did not include their e-mail and phone number for follow-up questions.</i>		0 <i>Nothing was turned in or parent's signature was forged.</i>	
EXTRA CREDIT Adjusted Budget		5 <i>Completed/printed a new budget, including all parts of the unit in the budget along with a one paragraph summary of what you needed to do to make your budget work with the job of choice and how it compared to the initial budget you had from reality check</i>				0 <i>Nothing was turned in.</i>	