

2014 JOBZ Minnesota Business Assistance Form (MBAF)

- This Minnesota Business Assistance Form (MBAF) is used to request each JOBZ business subsidy (including Job Opportunity Zone (JOBZ) tax exemptions/credit) agreement signed from §116J.993 to §116J.995. This form should be used for business subsidies.
- Assistance given to a business located in a JOBZ
- This form must be submitted to DEED by April 1,
- Questions? Call (651) 259-7179. Information on

DEED USE ONLY: Report Year 2014

MBAF Year: 2006

Region #: 8-Southwest

Date Received: 4-1-2014

Tracking #: 164

Section 1: Grantor (funding entity) Information

1. Name of grantor: City of Willmar		2. Name of person completing this form: Bruce Peterson	
3. Street address: 333 SW 6 th Street		4. City: Willmar	5. Zip Code: 56201
6. County: Kandiyohi	7. Phone number: 320-235-8311	8. Fax number: 320-231-4917	9. E-mail address: bpeterson@ci.willmar.mn.us

10. Please indicate who in your organization should receive the MBAF if different from the person in Question 2.

Name/Title: _____
 Phone number: _____
 Street address, City & Zip Code: _____

11. Classification of grantor (Mark one. If grantor is entity created by gov't agency, please indicate affiliation. For example, a city EDA would check "City government.") <input checked="" type="checkbox"/> City government <input type="checkbox"/> County government <input type="checkbox"/> Regional government <input type="checkbox"/> State government <input type="checkbox"/> Other (Please specify): _____	12. Has your organization held a public hearing on and adopted criteria for awarding business subsidies in compliance with Minn. Stat. § 116J.994? (Mark one.) <input type="checkbox"/> Yes, in 2014 (attach criteria) <input type="checkbox"/> Yes, in 2014 but have not yet adopted criteria <input checked="" type="checkbox"/> Yes, prior to 2014 If Yes: Hearing Date: <u>3/15/04</u> Year Criteria Submitted: <u>2004</u> <input type="checkbox"/> No <input type="checkbox"/> Other (Please attach explanation.)
---	--

Section 2: Recipient Information

13. Name of business or organization receiving subsidy or financial assistance: <u>Life-Science Innovations</u>	14. Address where business subsidy or financial assistance will be used Street address: <u>1800 Technology Drive NE</u> City, State & ZIP Code: <u>Willmar MN 56201</u>
---	---

15. Does the recipient have a parent corporation? (Mark one.)

☒ Yes (Indicate name and address of parent corporation below. If more than one, indicate ultimate owner.)
☐ No

Name of parent corporation: WLSI Holding Inc
 Street address, City & Zip Code: 1800 Technology Drive NE Willmar MN 56201

16. Please indicate if property owner is different from recipient (Mark one.)

☒ Yes (Indicate name and address of property owner below. If more than one, indicate ultimate owner.)
☐ No

Name of the property owner: MinnWest Technology Campus LLC
 Street address, City & Zip Code: 1800 Technology Drive NE Willmar MN 56201

17. Please provide the Unemployment Insurance Employer Account Number for the qualified business in the JOBZ zone location. This information is not mandated in 2008, but may be in the future. The number will be used by DEED and share with local governments to verify that wage and employment goals are being met as required in the JOBZ business subsidy agreement.

Employer Account Number (EAN) _____

18. Industry of recipient's facility (/)

<input type="checkbox"/> Manufacturing	<input checked="" type="checkbox"/> Services	<input type="checkbox"/> Finance, Insurance, Real Estate	<input type="checkbox"/> Construction
<input type="checkbox"/> Retail Trade	<input type="checkbox"/> Wholesale Trade	<input type="checkbox"/> Other (please specify) _____	

19. Did the recipient relocate as a result of signing this agreement? (Mark one.)

☒ Yes (Indicate city and state of previous address and reason recipient did not complete this project at that address.)

- City/State of previous address: Willmar MN
- Reason project not completed at previous address: _____
- Indicate total number of employees who ceased to be employed by recipient when the recipient relocated to become eligible for the business subsidy: # _____

☐ No (Go to Question 20.)

20. What would recipient have done without business subsidy or financial assistance? (Mark one):

- ☐ Remain at previous location, but not expand ☐ Remain at previous location but expand at the location
- ☐ Relocate to different Minnesota location ☒ Relocated outside Minnesota
- ☐ Other: _____

21. Was the project a result of eminent domain? ☐ Yes ☒ No

Section 3: Agreement Information

22. Date agreement signed (In addition to the agreement date, indicate any dates the agreement was amended.) 5/16/05

23. Benefit date (Indicate the date the recipient receives the business subsidy. If the subsidy involves physical equipment, then the benefit date is the date the equipment is placed into service. If the business subsidy involves property improvements, the benefit date is when the improvements are finished or when the business occupies the property). 4/18/06

24. Are any other grantors providing a business subsidy to the same project? (Mark one.)

☐ Yes (Specify each grantor and the value of their assistance below and submit a Non-JOBZ MBAF for eligible business assistance; attach an additional sheet if necessary.)

- Grantor: _____ Value (\$): _____
- Grantor: _____ Value (\$): _____

☒ No

Section 4: Public Purpose and Goals Identified in the Agreement

25. Minn. Stat. §116J.994 requires that business subsidy agreements state a public purpose. Which of the following public purposes were stated in the agreement? (Mark all that apply.)

- ☒ Enhancing economic diversity ☐ Increasing tax base (cannot be only purpose)
- ☒ Creating high-quality job growth ☒ Stabilizing the community
- ☒ Job retention ☐ Other (please specify) _____

26. Indicate whether the agreement included the following types of goals, and whether the recipient had attained those goals at the time of this report. (Fill in the boxes and attainment date(s) for each goal.)

	Goals Established?	Target attainment dates (month & year)	All goals attained?
A) Specific wage and job goals to be attained within 2 years	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	4/18/07	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
B) Other job-creation and/or retention goals	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	12/31/15	<input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No
C) Other wage goals	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No
D) Goals other than wage and job goals	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	4/18/07	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

(Please attach description of goals and progress toward attainment (if not documented in Questions 27 through 33))

27. What was the goal for private capital investment that was stated in the JOBZ agreement for the qualified business?

Real (land and buildings) \$ _____ Personal (equipment) \$ _____ Total \$50,000

28. What was the amount of private capital investment actually made by the business in the JOBZ zone from January 1, 2013 through December 31, 2013? (Only include amount from 2013 calendar year.)

Real (land and buildings) \$0 Personal (equipment) \$254,911 Total \$254,911

29. What amount of the qualified business's January 2, 2013 taxable market value was exempt from property taxes payable in 2014 due to JOBZ qualification? (Please specify each parcel identification number and exempt value of each parcel, attaching an additional sheet if necessary. Obtain exempt values from the county assessor's office.) \$0 for Parcel Identification Number: 95-508-0400

30. What was the value of Wind Energy Production Tax, if any, for the JOBZ qualified business that was operating during the period of January 1, 2013 and December 31, 2013? \$0

Full-time or Part-time Job Creation and Retained Jobs – Goals

31. Indicate job creation, job retention and wage goals from the Business Subsidy Agreement in the table below.

“Full-time employment” or “FTE” means one job or a combination of jobs that will produce annualized cumulative expected hours of work, not including overtime, equal to 2,080 hours. To qualify, the job must pay Social Security and Worker’s Compensation, and employees must be direct employees of the qualified JOBZ business. A FTE job may be seasonal as long as the required number of FTE jobs are created and maintained for each calendar year.

A "retained job" is defined as a job at a specific wage level that existed prior to the signing of the JOBZ business subsidy agreement, and a new job is a job located in the zone that was created subsequent to the agreement date.

	Jobs Goal (from Business Subsidy Agreement)	Goal for Wages and Benefits not mandated by law (from Business Subsidy Agreement)
New Jobs (Full Time Equivalents)	20 ✓	\$10.00 w/benefits and Avg wage + benefits at least \$45K ✓ 121.63
Retained Jobs (Full Time Equivalents)	30 ✓	110.00

32. Did the qualified business pay compensation including benefits to each employee of at least 110 percent of the federal poverty level for a family of four for each year (\$12.45 per hour as of July 1, 2013)? ☒ Yes ☐ No

(For JOBZ subsidy agreements signed after June 30, 2005, compensation including benefits paid by a qualified business to each employee on an annualized basis must be at least 110 percent of the federal poverty level for a family of four for each year.)

Full-time or Part-time Job Creation and Retained Jobs – Actual Performance

33. Provide job information in the table below or email an excel spreadsheet which includes the information from the table below to Marietta.Olsen@state.mn.us . The subject line of the email should include the City and Business name.

For each new and retained position, indicate whether it is a new or retained job, annual hours in paid status, actual hiring date for agreements signed on or after January 1, 2009, hourly wages, hourly value of health benefits and other benefits, and total hourly compensation for each employee.

"Full-time employment" or "FTE" means one job or a combination of jobs that will produce annualized cumulative expected hours of work, not including overtime, equal to 2,080 hours. To qualify, the job must pay Social Security and Worker's Compensation, and employees must be direct employees of the qualified JOBZ business. A FTE job may be seasonal as long as the required number of FTE jobs are created and maintained for each calendar year. A retained job is defined as a job at a specific wage level that existed prior to the signing of the JOBZ business subsidy agreement, and a new job is a job located in the zone that was created subsequent to the agreement date.

(Use a separate line for each full-time or part-time position and use DEED attachments as additional sheets if necessary.)

[illegible]

34. Has the recipient achieved all goals (see Questions 28 through 33) and fulfilled all obligations stipulated in the agreement (*Mark one.*)

☒ Yes☒ No

0 opt. 1 12/31/15

Section 5: Recipients Failing to Fulfill Obligations

35. During the period January 1, 2013 through December 31, 2013, did your organization have any recipients who failed to report as required by Minn. Stat. §116J.993 and §116J.994? (Mark one.)

☐ Yes (Indicate the name of each recipient failing to report and the value of subsidy or financial assistance awarded to that recipient. Attach additional pages if necessary. If you are submitting multiple JOBZ MBAF forms, please complete Section 5 once each year and indicate below which JOBZ MBAF report the information is provided.)

- Name of recipient: _____
- Type of subsidy or assistance: _____ (See Questions 24 & 25.)
- Value of subsidy: _____

☒ No

36. Did your organization have any recipients who failed to achieve any goals or fulfill any other obligations under an agreement signed on January 1, 2004 through December 31, 2013, that were required to be fulfilled by the time of this report? (Mark one.)

☐ Yes (Complete the remainder of this section.) ☒ No (Skip questions 37-41 and continue at question 42.)

For questions 37-41: Provide the following information for the recipient failing to fulfill goals or any other terms of an agreement that were to be attained by the time of reporting. (Attach additional pages if necessary.)

37. Information on recipient and agreement:

Name of recipient in default: _____	Type of subsidy or assistance: _____
Street address of recipient: _____	City/Zip code of recipient: _____
Initial value of subsidy: _____	Outstanding value of subsidy or assistance: _____

38. Reason(s) for default (Mark all that apply.):

- ☐ recipient ceased operation ☐ recipient relocated to a different community
☐ recipient was unable to fill vacant positions ☐ other (Specify reason.) _____

39. To date, has the recipient fulfilled its repayment obligation? (Mark one.)

☐ Yes ☐ No, recipient has begun to repay the assistance. ☐ No, recipient has not begun to repay the assistance.

40. Has the agreement been amended to extend the recipient's deadline for fulfilling its obligations? (Mark one.) ☐ Yes ☐ No

41. Company representative for qualify business must certify that all the information in the form including employment information is true and accurate.

Company representative signature, print name and title: Beth Wosmek CFO/Treasurer
Business contact email: beth.wosmek@life-scienceinnovations.com

Return your completed JOBZ MBAF(s) by April 1, 2014

Either Mail To:

Minnesota Business Assistance Report
Minnesota Department of Employment and Economic Development – Analysis and Evaluation
1st National Bank Building
332 Minnesota Street, Suite E200
St. Paul, Minnesota 55101-1351

OR Fax To: (651) 215-3841

LIFE-SCIENCE INNOVATIONS 2013

Employee ID	"N"ew or "R"etained	PT with avg hrs	Rate	Health Ins per hr value	Profit Sharing	Other Benefits	Total	Hired since June 2005
1	R		21.40	\$4.26	\$0.00	\$4.06	\$29.72	
2	N		28.85	\$4.26	\$0.00	\$4.06	\$37.17	
3	R		26.93	\$4.26	\$0.00	\$4.06	\$35.25	Yes
4	N		24.04	\$4.26	\$0.00	\$4.06	\$32.36	Yes
5	R		14.74	\$4.26	\$0.00	\$4.06	\$23.06	
6	N	pt/17.0 avg	13.00		\$0.00	\$4.06	\$17.06	Yes
7	N		10.00	\$4.26	\$0.00	\$4.06	\$18.32	
8	N		14.00	\$4.26	\$0.00	\$4.06	\$22.32	Yes
9	R		13.67	\$4.26	\$0.00	\$4.06	\$21.99	Yes
10	N		72.84	\$4.26	\$0.00	\$4.06	\$81.16	Yes
11	N		16.25	\$4.26	\$0.00	\$4.06	\$24.57	Yes
12	R		17.00	\$4.26	\$0.00	\$4.06	\$25.32	Yes
13	R		26.38	\$4.26	\$0.00	\$4.06	\$34.70	Yes
14	N		18.00	\$4.26	\$0.00	\$4.06	\$26.32	
15	R		14.30	\$4.26	\$0.00	\$4.06	\$22.62	
16	N		42.07	\$4.26	\$0.00	\$4.06	\$50.39	Yes
17	N		17.00	\$4.26	\$0.00	\$4.06	\$25.32	Yes
18	N		16.80	\$4.26	\$0.00	\$4.06	\$25.12	Yes
19	N		24.04	\$4.26	\$0.00	\$4.06	\$32.36	Yes
20	R		22.55	\$4.26	\$0.00	\$4.06	\$30.87	
21	R		15.00	\$4.26	\$0.00	\$4.06	\$23.32	Yes
22	N		32.70	\$4.26	\$0.00	\$4.06	\$41.02	Yes
23	N		24.04		\$0.00	\$4.06	\$28.10	
24	R		48.67	\$4.26	\$0.00	\$4.06	\$56.99	
25	N		34.62	\$4.26	\$0.00	\$4.06	\$42.94	Yes
26	N		30.14	\$4.26	\$0.00	\$4.06	\$38.46	Yes
27	N		23.60		\$0.00	\$4.06	\$27.66	Yes
28	N		39.66	\$4.26	\$0.00	\$4.06	\$47.98	Yes
29	N		46.05	\$4.26	\$0.00	\$4.06	\$54.37	Yes
30	R		76.93	\$4.26	\$0.00	\$4.06	\$85.25	
31	R		45.68		\$0.00	\$4.06	\$49.74	
32	R		35.72	\$4.26	\$0.00	\$4.06	\$44.04	Yes
33	N		13.00	\$4.26	\$0.00	\$4.06	\$21.32	Yes
34	N		37.02	\$4.26	\$0.00	\$4.06	\$45.34	Yes
35	N		36.06	\$4.26	\$0.00	\$4.06	\$44.38	Yes
36	R		23.08	\$4.26	\$0.00	\$4.06	\$31.40	Yes
37	N		45.20	\$4.26	\$0.00	\$4.06	\$53.52	
38	R		22.48	\$4.26	\$0.00	\$4.06	\$30.80	
39	R		16.28	\$4.26	\$0.00	\$4.06	\$24.60	
40	R		34.52	\$4.26	\$0.00	\$4.06	\$42.84	
41	R		41.97	\$4.26	\$0.00	\$4.06	\$50.29	
42	R		23.08	\$4.26	\$0.00	\$4.06	\$31.40	Yes
43	N	pt/8.4 avg	20.00		\$0.00	\$4.06	\$24.06	
44	N		26.45	\$4.26	\$0.00	\$4.06	\$34.77	Yes
45	N	pt/5.1 avg	20.00		\$0.00	\$4.06	\$24.06	
46	R	pt/20.0 avg	32.50		\$0.00	\$4.06	\$36.56	
47	R		64.43	\$4.26	\$0.00	\$4.06	\$72.75	
48	N		17.00	\$4.26	\$0.00	\$4.06	\$25.32	
49	N		47.60	\$4.26	\$0.00	\$4.06	\$55.92	Yes
50	R		13.50	\$4.26	\$0.00	\$4.06	\$21.82	Yes
51	R		43.27		\$0.00	\$4.06	\$47.33	
52	R		21.35	\$4.26	\$0.00	\$4.06	\$29.67	
53	R		14.30		\$0.00	\$4.06	\$18.36	
54	N		11.00	\$4.26	\$0.00	\$4.06	\$19.32	
55	R		15.65	\$4.26	\$0.00	\$4.06	\$23.97	
56	N		16.00	\$4.26	\$0.00	\$4.06	\$24.32	Yes
57	R		13.49	\$4.26	\$0.00	\$4.06	\$21.81	
58	R		17.00		\$0.00	\$4.06	\$21.06	Yes
59	R		18.03		\$0.00	\$4.06	\$22.09	
60	N		32.69	\$4.26	\$0.00	\$4.06	\$41.01	Yes
61	N		95.18	\$4.26	\$0.00	\$4.06	\$103.50	
62	N		24.35	\$4.26	\$0.00	\$4.06	\$32.67	Yes
63	R		43.08	\$4.26	\$0.00	\$4.06	\$51.40	
			\$28.67				\$36.25	

40.26 @ \$36.75

Life-Science Innovations					Willmar	
= FTE						
# Jobs	New (N) Retain (R)	# hours/yr	Total Compensa	Net # jobs	Net	
1	1	R	2080	\$ 29.72	1.00	\$ 29.72
2	1	N	2080	\$ 37.17	1.00	\$ 37.17
3	1	R	2080	\$ 35.25	1.00	\$ 35.25
4	1	N	2080	\$ 32.36	1.00	\$ 32.36
5	1	R	2080	\$ 23.06	1.00	\$ 23.06
6	1	N	884	\$ 17.06	0.43	\$ 7.25
7	1	N	2080	\$ 18.32	1.00	\$ 18.32
8	1	N	2080	\$ 22.32	1.00	\$ 22.32
9	1	R	2080	\$ 21.99	1.00	\$ 21.99
10	1	N	2080	\$ 81.16	1.00	\$ 81.16
11	1	N	2080	\$ 24.57	1.00	\$ 24.57
12	1	R	2080	\$ 25.32	1.00	\$ 25.32
13	1	R	2080	\$ 34.70	1.00	\$ 34.70
14	1	N	2080	\$ 26.32	1.00	\$ 26.32
15	1	R	2080	\$ 22.62	1.00	\$ 22.62
16	1	N	2080	\$ 50.39	1.00	\$ 50.39
17	1	N	2080	\$ 25.32	1.00	\$ 25.32
18	1	N	2080	\$ 25.12	1.00	\$ 25.12
19	1	N	2080	\$ 32.36	1.00	\$ 32.36
20	1	R	2080	\$ 30.87	1.00	\$ 30.87
21	1	R	2080	\$ 23.32	1.00	\$ 23.32
22	1	N	2080	\$ 41.02	1.00	\$ 41.02
23	1	N	2080	\$ 28.10	1.00	\$ 28.10
24	1	R	2080	\$ 56.99	1.00	\$ 56.99
25	1	N	2080	\$ 42.94	1.00	\$ 42.94
26	1	N	2080	\$ 38.46	1.00	\$ 38.46
27	1	N	2080	\$ 27.66	1.00	\$ 27.66
28	1	N	2080	\$ 47.98	1.00	\$ 47.98
29	1	N	2080	\$ 54.37	1.00	\$ 54.37
30	1	R	2080	\$ 85.25	1.00	\$ 85.25
31	1	R	2080	\$ 49.74	1.00	\$ 49.74
32	1	R	2080	\$ 44.04	1.00	\$ 44.04
33	1	N	2080	\$ 21.32	1.00	\$ 21.32
34	1	N	2080	\$ 45.34	1.00	\$ 45.34
35	1	N	2080	\$ 44.38	1.00	\$ 44.38
36	1	R	2080	\$ 31.40	1.00	\$ 31.40
37	1	N	2080	\$ 53.52	1.00	\$ 53.52
38	1	R	2080	\$ 30.80	1.00	\$ 30.80
39	1	R	2080	\$ 24.60	1.00	\$ 24.60
40	1	R	2080	\$ 42.84	1.00	\$ 42.84
41	1	R	2080	\$ 50.29	1.00	\$ 50.29
42	1	R	2080	\$ 31.40	1.00	\$ 31.40
43	1	N	436.8	\$ 24.06	0.21	\$ 5.05
44	1	N	2080	\$ 34.77	1.00	\$ 34.77
45	1	N	265.2	\$ 24.06	0.13	\$ 3.07
46	1	R	1040	\$ 36.56	0.50	\$ 18.28
47	1	R	2080	\$ 72.75	1.00	\$ 72.75
48	1	N	2080	\$ 25.32	1.00	\$ 25.32
49	1	N	2080	\$ 55.92	1.00	\$ 55.92
50	1	R	2080	\$ 21.82	1.00	\$ 21.82
51	1	R	2080	\$ 47.33	1.00	\$ 47.33
52	1	R	2080	\$ 29.67	1.00	\$ 29.67
53	1	R	2080	\$ 18.36	1.00	\$ 18.36
54	1	N	2080	\$ 19.32	1.00	\$ 19.32
55	1	R	2080	\$ 23.97	1.00	\$ 23.97
56	1	N	2080	\$ 24.32	1.00	\$ 24.32
57	1	R	2080	\$ 21.81	1.00	\$ 21.81
58	1	R	2080	\$ 20.16	1.00	\$ 20.16
59	1	R	2080	\$ 22.09	1.00	\$ 22.09
60	1	N	2080	\$ 41.01	1.00	\$ 41.01
61	1	N	2080	\$ 103.50	1.00	\$ 103.50
62	1	N	2080	\$ 32.87	1.00	\$ 32.87
63	1	R	2080	\$ 51.40	1.00	\$ 51.40
64				0.00		\$ -
65				0.00		\$ -
66				0.00		\$ -
67				0.00		\$ -
68				0.00		\$ -
69				0.00		\$ -
70				0.00		\$ -
71				0.00		\$ -
72				0.00		\$ -
73				0.00		\$ -
74				0.00		\$ -
75				0.00		\$ -
76				0.00		\$ -
77				0.00		\$ -
78				0.00		\$ -
79				0.00		\$ -
80				0.00		\$ -
81				0.00		\$ -
82				0.00		\$ -
83				0.00		\$ -
84				0.00		\$ -
85				0.00		\$ -
86				0.00		\$ -
87				0.00		\$ -
88				0.00		\$ -
89				0.00		\$ -
90				0.00		\$ -
91				0.00		\$ -
				60.26		\$ 2,214.74

Weighted Average = \$ 36.75

Goals

Date: 6/21/2005

Capital Investment - Land & Buildings (Real):

Capital Investment - Personal (Equipment):

Number of New Jobs Created:

Number of Retained Jobs:

Average Wage with Benefits:

Actual

Date: 12/31/2013

Capital Investment - Land & Buildings (Real):

Capital Investment - Personal (Equipment):

Number of New Jobs Created:

Number of Retained Jobs:

Average Wage with Benefits:

Other

Acres Used:

Business Still Exist in Sub - Zone:

Anniversary Date: