



The NCCS Data Web: An Introduction

The National Center for Charitable Statistics at the Urban Institute

http://nccs.urban.org

January 2009



NCCS Data Goals

- Produce cleaned, checked, organized datasets
- Make them easy to access and use
- Promote research and encourage use of data
- Provide assistance to researchers



NCCS Files

- 800,000+ organizations classified by NTEE purpose/activity codes
- 160+ data files available
- All tax exempt organizations -- Business Master Files from IRS
- Based on IRS Forms 990 -- Core Files, GuideStar-NCCS Database, IRS Statistics of Income Samples
- And More: Individual Taxpayer Charitable Giving Data by Zipcode
- Learn More:
- See the "Data" section of our website for details
 - Read the 20-page "NCCS Data Guide"



Learn More...

- Frequently Asked Questions (FAQs) & KnowledgeBase
- Statistics on the nonprofit sector U.S. & State Profiles, County, City and Zipcode Information
- **Databases** Information on all databases (public charities, private foundations, other tax exempt orgs)



Table Wizards: Customize aStandard Table, by State orNonprofit Type

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-NC	CS NATIONAL CENTER FOR CHARITABLE STATISTICS	
Table Wizard	NCCS All Pagistered Nonprofits Table Wizard	
•All Registered Nonprofits •Public Charities	Which report would you like?	You may find our Glossary helpful.
Private Foundations Other Nonprofits State Profiles		Also, if you want a
•Household Charitable Giving	For: 2003 Show: Registered Nonprofits by County (years 1995 to 2003)	deeper understanding of the
(UDAO)	The number of nonprofit organizations registered with the IRS by county, with total income and assets for those organizations that filed Form 990 within 24 months of the BMF database date selected, from <u>IRS</u> Business Master Files (1995 to present)	data behind these fattsheets, see NCCS' <u>Guide to Using</u> and Understanding <u>Nonprofit</u> <u>Organization Data</u> ,
Urban Institute	What geographic region would you like the report to cover?	NCCS, a program of
	State: AR-Arkanses	Nonprofits and Philanthropy at the
	Would you like to add a filter?	<u>Urban Institute</u>
	Major purpose or activity (NTEE code): Broad categories (12): Human services	
	OR Major categories (26): (All)	
	Detailed Categories (655): (All) 💌	
	Public Charity, Private Foundation, (All)	
	IRS Ruling Date: (All)	
	Show Results	

Sample Report: Human Services in Arkansas

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Registered Nonprofit Organizations by County

BMF 07/2003, 2003 data for: State="AR - Arkansas", Broad NTEE Category="Human services"

WHERE ((ntmaj12 ='HU')) AND STATE = 'AR'

County FIPS code <u>(list)</u>	Number of Registered Organizations		Number of Form 990	Organizations Filing *	Gross Receipts Reported on Form 990 *		Assets Reported 990 *	on Form
	1	0.1%	1	0.1%	312,657	0.1%	752,840	0.1%
(05001) Arkansas County, AR	11	0.7%	5	0.6%	779,176	0.1%	1,145,711	0.2%
(05003) Ashley County, AR	20	1.2%	9	1.0%	6,874,438	1.1%	4,487,493	0.6%
(05005) Baxter County, AR	30	1.9%	17	1.9%	3,841,893	0.6%	5,057,968	0.7%
(05007) Benton County, AR	77	4.8%	45	5.1%	19,747,616	3.3%	18,779,287	2.7%
(05009) Boone County, AR	35	2.2%	23	2.6%	15,628,167	2.6%	14,668,660	2.1%
(05011) Bradley County, AR	12	0.7%	6	0.7%	4,212,045	0.7%	1,787,926	0.3%
(05013) Calhoun County, AR	1	0.1%	0	0.0%	0	0.0%	0	0.0%
(05015) Carroll County, AR	11	0.7%	6	0.7%	443,130	0.1%	890,664	0.1%
(05017) Chicot County, AR	5	0.3%	2	0.2%	272,336	0.0%	49,963	0.0%
(05019) Clark County, AR	23	1.4%	15	1.7%	4,155,271	0.7%	3,752,014	0.5%
(05021) Clay County, AR	3	0.2%	0	0.0%	0	0.0%	0	0.0%
(05023) Cleburne County, AR	11	0.7%	5	0.6%	1,007,341	0.2%	1,421,164	0.2%
(05025) Cleveland County, AR	1	0.1%	0	0.0%	0	0.0%	0	0.0%
(05027) Columbia County, AR	15	0.9%	12	1.4%	15,760,882	2.6%	6,334,946	0.9%
(05029) Conway County, AR	13	0.8%	10	1.1%	4,643,058	0.8%	5,054,075	0.7%
(05031) Craighead County, AR	47	2.9%	33	3.7%	53,430,030	8.9%	47,151,535	6.8%
(05033) Crawford County, AR	17	1.1%	11	1.2%	2,787,918	0.5%	2,870,888	0.4%
(05035) Crittenden County, AR	41	2.5%	11	1.2%	3,938,237	0.7%	3,034,791	0.4%
(05037) Cross County, AR	8	0.5%	4	0.5%	800,381	0.1%	1,579,944	0.2%
(05039) Dallas County, AR	5	0.3%	2	0.2%	0	0.0%	0	0.0%



NCCS Data Web: For Those Who Need More

- Create custom reports, univariate statistics, data extracts
- Find answers to more detailed inquiries
- Download individual organizational records
- Combine multiple data files

Full Online Documentation for Each File

NCCS LICCS N	Core 20	01 PC	•
Choose a data tool, and then pick a data set from the list	Number of var Number of rec	iables 95 ords 264,674	
Home Help Gettina Started	Field Name Field Type Basic Info	Description and Values	
[+] Business Master Files (-) Core Data • [+] Public Charities	Alpha-numeric (9) NAME Alpha-numeric	Employer Identification Number Employer identification number. Name of organization	
 [+] Private Foundations [+] Digitized Data [+] NCCS Master [+] Statistics of Income [+] Arts Organizations 	(100) STATE Alpha-numeric (2)	State Two-letter state abbreviation.	
 F) Aris organizations (+) Other Files +) Review (+) Prore Versions (+) Lookup Tables (+) Pre-Release (+) Pre-Release (-) My Data Views · Core 00-02 · Core 2000-NAICS · Core 2000-NAICS · Core 99-01 · DD officers by city 1998 · DD officers by city 1998 · DD rev header Oth Info · DD Gris · Dig-in · fips test · MY_UDAO_2000 · Officer 98-99 · Test · test2 · UDAO-NTEEDOC · UDAO_1999 · UDAO_2000 · UDAO_2000 · UDAO_2000 · UDAO_1999 · UDAO_2000 	NTEE1 Alpha-numeric (1)	NTEE major group NTEE major group (A-Z) A Arts, Culture, and Humanities B Education C Environmental Quality, Protection, and Beautification D Animal-Related E Health F Mental Health, Crisis Intervention G Diseases, Disorders, Medical Disciplines H Medical Research I Crime, Legal Related J Employment, Job Related K Food, Agriculture, and Nutrition L Housing, Shelter M Public Safety N Recreation, Sports, Leisure, Athletics O Youth Development P Human Services - Multipurpose and Other Q International, Foreign Affairs, and National Security R Civil Rights, Social Action, Advocacy S Community Improvement, Capacity Building T Philanthropy, Voluntarism, and Grantmaking Foundations U Science and Technology Research Institutes, Services W Public, Society Benefit - Multipurpose and Other	

Sample Documentation

Core 2001	PC
Number of va Number of re	riables 116 cords 264,821
Field Name Field Type	Description and Values
Basic Info	
EIN Alpha- numeric (9)	Employer Identification Number Employer identification number.
NCCSKEY Alpha- numeric (20)	Unique key: ein + return date Unique key: ein + return date
FisYr Alpha- numeric (4)	Fiscal year Fiscal year (ending year)
NAME Alpha- numeric (100)	Name of organization Organization name.
STATE Alpha- numeric (2)	State Two-letter state abbreviation.
NTEE1 Alpha- numeric (1)	 NTEE major group NTEE major group (A-Z) A Arts, Culture, and Humanities B Education C Environmental Quality, Protection, and Beautification



Report Builder Tool

- Choose up to 3 row or cross-tab grouping fields
- Recode categorical with value labels
- Recode continuous variables by ranges
- Choose from a wide variety of summary calcuations: means, medians, quartiles...
- Create custom calculated fields
- Create custom filters "Rural orgs in New England that lost money last year"
- Customize headings, load easily into Excel

Sample Report Output



Reports Easily Copied & Pasted into Excel

501(c)(3) Public Charities in New England

Core 2001 PC: NTEE1

IRS Form 990 with field names

WHERE STATE IN ('ME', 'NH', 'VT', 'MA', 'RI', 'CT')

NTEE major group (A-Z)	Observations		Total Expenses	Total Revenue		
0	1	0.0%	744,431	0.0%	814,508	
Arts, Culture, and Humanities	2,390	12.2%	1,600,360,103	2.1%	1,784,425,462	
Education	3,565	18.2%	19,929,343,756	26.7%	27,867,605,281	
Environmental Quality, Protection, and Beautification	652	3.3%	397,746,642	0.5%	520,547,250	
Animal-Related	287	1.5%	207,270,971	0.3%	238,014,074	
Health	1,833	9.4%	34,402,075,809	46.1%	35,085,105,083	
Mental Health, Crisis Intervention	541	2.8%	1,539,636,843	2.1%	1,548,467,650	
Diseases, Disorders, Medical Disciplines	353	1.8%	1,035,457,281	1.4%	1,044,924,821	
Medical Research	153	0.8%	891,361,159	1.2%	1,230,617,053	

Create Crosstab Reports

NCCS Data Web - Microsoft Internel	t Explorer							ļ	_ 8 ×
File Edit View Favorites Tools H	Help								1
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Address Address Address Address							(à Go	Links »
Hodress Ter http:///icesdataweb.drballoig									LIIIG
A NCC 🖳 NCCS 🕇	NCCS Data Web								
Choose a data tool, and then pick a data set from	Core 2001 PC: level3 by	EXPS							
the list below. ReportBuilder	WHERE STATE = 'CT'							_	
Home		Total expenses	. (Line 17: S	um of lines 16	5 and 44 A)			
Help	Major NTEE category	(A) >= 0 and <	< 1,000,000	(B) 1,000,00	0 or more	Total			
Getting Started		Observations		Observations		Observati	ions		
NICES NEED NEED NEEDS	Arts, culture and humanities	417	9.5%	58	1.3%	475	10.9%	2	
[+] Business Master Files	Education	632	14.5%	155	3.5%	787	18.0%	2	
(-) Core Data	Environment/animals	171	3.9%	12	0.3%	183	4.2%	2	
Core 2001 PC	Health	333	7.6%	246	5.6%	579	13.2%	2	
• • • Core 2000 PC	Human Services	1,148	26.3%	291	6.7%	1,439	32.9%	2	
• Core 1999 PC Core 1999 PC	International, foreign affairs	24	0.5%	13	0.3%	37	0.8%	5	
• • • Core 1998 PC	Other mutual benefit	4	0.1%	3	0.1%	7	0.2%	2	
• • Core 1996 PC	Public, societal benefit	235	5.4%	43	1.0%	278	6.4%	2	
• • • Core 1995 PC	Religion related	94	2.2%	8	0.2%	102	2.3%	5	
• Core 1994 PC • Core 1992 PC	Unknown, unclassified	77	1.8%			77	1.8%	2	
• Core 1993 PC • Core 1992 PC	Single organization support	129	3.0%	26	0.6%	155	3.5%	2	
• • Core 1991 PC	Fundraising within NTEE major group	56	1.3%	8	0.2%	64	1.5%	5	
• • • Core 1990 PC	Private grantmaking foundations	27	0.6%	4	0.1%	31	0.7%	2	
• Core Trend ver2	Public foundations	22	0.5%	9	0.2%	31	0.7%	5	
• [+] Private Foundations	General fundraising	34	0.8%	27	0.6%	61	1.4%	5	
[+] Digitized Data	Other Supporting Public Benefit	58	1.3%	8	0.2%	66	1.5%	2	
[+] NCCS Master [+] Statistics of Income	Total	3,461	79.2%	911	20.8%	4,372	100.0%	5	
 [+] Arts Organizations [+] Other Files [+] Prior Versions [+] Lookup Tables [+] Pre-Release [+] Administration [+] Project Management 	SOURCE: NCCS Data Web, National Cer	iter for Charitab	le Statistics, <u>h</u>	ittp://nccsdata	aweb.urbar	1.org/ ©20	003	-	

Report Wizard Guides Users Through Creation of Report

	Build a Core 2001 PC Report
Choose a data tool, and then pick a data set from the list below.	Page 1 of 7 (1)Variables (2)First (3)Second (4)Third (5)Calculations (6)Ontions (7)Filter
Report Builder Home Help Getting Started	I (F)irst (P)revious >> (N)ext > Show (R)eport Help Clear and start a new report. Variable Selection
[+] Business Master Files (-) Core Data (-) Public Charities (-) Core 2001 PC (-) Core 2000 PC (-) Core 1999 PC (-) Core 1998 PC (-) Core 1997 PC (-) Core 1995 PC (-) Core 1995 PC (-) Core 1993 PC (-) Core 1993 PC (-) Core 1993 PC (-) Core 1992 PC (-) Core 1991 PC (-) Core 1999 PC (-) Core 1989 PC (-) Core 1989 PC (-) Core Trend ver2 (+) Private Foundations [+] Digitized Data [+] NCCS Master [+] Statistics of Income [+] Arts Organizations [+] Dother Files	O Simple summary: Do not break calculations out by a variable. O One variable: Calculate for each value of one specified variable and the overall total, e.g., a frequency report. Image: Two Variables: Calculate for the values of two variables and the overall totals, e.g., a crosstab report. Image: Three Variables: Calculate for the values of two variables and the overall totals, e.g., a crosstab report. Image: Three Variables: Calculate for the values of two variables and the overall totals, e.g., a crosstab report. Image: Three Variables: Three-level hierarchical report, e.g., for each year, all months, and for each month, all days. First Variable: Image: Pick variable Second Variable: EXPS Image: Show second variable Image: Columns (crosstab format) Image: Variable: Image: Columns (crosstab format) Image: Third Variable: Image: Columns (crosstab format) Image: Pick variable: Image: Pick variable

The Variable Picker makes it easy for users to find the right field/variable

🥙 Pio	k a variable for Co:	re 2001 PC - Microsoft Internet Explorer						
Va	riables in Co	ore 2001 PC	-					
Sh	ow only variable	s whose names or descriptions match the following key word:						
		Search Clear						
S	elect Cancel							
Bas	sic Info							
0	EIN	Employer identification number.						
0	NAME	Organization name.						
0	STATE	Two-letter state abbreviation.						
0	NTEE1	NTEE major group (A-Z)						
0	NTEECC	NTEECC classification						
0	ADDRESS	Address						
0	CITY	City						
0	zip5	First 5 digits of zip code						
0	ZIP	ZIP code.						
0	FIPS	County FIPS code (list)						
0	MSA_NECH	Metropolitan Statistical Area (NCCS file)						
0	PMSA	Primary Metropolitan Statistical Area						
0	TAXPER	Ending date for tax period of financial data. Core files for 1997 on are in "yyyymm" format (199412=Dec. 1994). Earlier years use 2-digit year ("9412").						
0	styear	Start year when fiscal year began (yyyy)						
0	outnees	Flag for out-of-scone organizations	-					

Users can search for key words in variable descriptions and names

Sh	<mark>ow only variab</mark> ¢pense	les whose names or descriptions match the following key word: Search <u>Clear</u>	
Se	elect Cancel		
Par	rt I: Revenue,	Expenses, and Changes in Net Assets or Fund Balances	
0	RENTEXP	Rental expenses (Line 6b; subtract from gross rents (line 6a) to calculate rental income (line 6c))	
0	SALESEXP	Cost or other basis and sales expenses from sale of securities. (Line 8b A; subtract from line 8a A to find gain or loss from sale of securities (line 8a C)	
0	SALEOTHE	Basis and sales expenses from sale of other (line 8b(b))	
0	DIREXP	Direct expense from special events and activities, not fundraising expenses. (line 9b)	
0	GRREC	Gross receipts (Sum of lines 6b, 8b A, 8b B (Cost or other basis and sales expenses from sale of assets other than inventory or securities),9b,10b, and 12)	
0	EXPS	Total expenses. (Line 17: Sum of lines 16 and 44 A)	
0	SOLICIT	Fundraising expenses. (line 15: from line 44 D)	
Sch	nedule A		
0	LEGEXP	Total expenses paid or incurred in connection with lobbying activities to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum. (Sch.A,Pt.III, line 1)	

Labels for Key Variables (State, NTEE) Automatically Added



Select Predefined Ranges for Grouping Large and Small Organizations



In This Example, Seven Categories Highlighting Differences Among Large Organizations Has Been Selected

Pick a Range		
\$, Big organization focu	ıs (7 groups) 📃	
From	То	
	0	< 0
0	1000000	>= 0 and < 1000000
1000000	1000000	>= 1000000 and < 10000
1000000	2500000	>= 10000000 and < 2500
2500000	5000000	>= 25000000 and < 5000
5000000	10000000	>= 50000000 and < 1000
10000000	50000000	>= 100000000 and < 500
50000000		>= 50000000
OK Cancel		

Define Up to 7 Summary Columns



These could be as simple as the Total Expenses, or as complex as the medians or 25th percentile for a calculated field ("total revenue minus total expenses")

Customize the Report Title and Footer, and More...

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File Edit View Favorites Tools Help			-
← Back - → - 🙆 🕼 🖓 🔞 Search 🙃	Favorites @Media 🥶 🗈 🍰 🕅 - 🗐 🎗		
Address (a) http://nccsdataweb.urban.org/NCCS/	vate/	▼ ∂Go	Links »
NCCS NCCS NCCS			
	Build a Core 2001 PC Report		
Choose a data tool, and then	Page 6 of 7		
below. Report Builder	(1)Variables (2)First (3)Second (4)Third (5)Calculations (6)	Options (7)Filter	
Home Help Getting Started	((F)irst (P)revious >> (N)ext >) Show (P) Clear and start a new report.	eport <u>Help</u>	
[+] Business Master Files (-) Core Data	Options Report title: NCCS Data Web	A	
(-) Public Charities • Core 2001 PC			
• • • Core 2000 PC • • • Core 1999 PC	title:	A V	
• • Core 1998 PC • • Core 1997 PC	Percentages: O Do not show percentages.		
Core 1995 PC Core 1995 PC Core 1995 PC	Show percentages of total with all SUM	and COUNT summaries.	
• Core 1994 PC • Core 1993 PC • Core 1993 PC • Core 1993 PC	 Snow percentages by first variable (rov Show percentages by second variable) 	(column or sub-heading) with all SUM and COUNT	
• • Core 1992 PC • • Core 1991 PC • • Core 1990 PC	summaries.		
Core 1990 PC Core 1989 PC Core Trend ver2	Ordering: Order rows by decreasing frequency (hi	ghest first)	
· [+] Private Foundations	Order by row and column labels		
[+] NCCS Master [+] Statistics of Income	Defined Values: 💿 Show only values present in the data		
[+] Arts Organizations [+] Other Files	O Show all possible values (For variables v	with defined allowable values)	
[+] Review [+] Prior Versions	Weight: (Unweighted)		
[+] Lookup Tables [+] Pre-Release	Decimals: 0		
[+] Administration [+] Project Management	Notes:		
(-) My Data Views		<u></u>	
Core 2000-NAICS			
260000 observations processed		🔿 Internet	

Use a Standard Filter or Create a Custom Filter to Limit the Scope of the Report

🚈 NCCS Data Web - Microsoft Internet Explo	rer		_ 8 ×
File Edit View Favorites Tools Help			-
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Address 🕘 http://nccsdataweb.urban.org/NCCS	Private/	- ∂G	D Links »
Getting Started (→ Back · → · ② ② △ △ ③ Search (Address ④ http://nccsdataweb.urban.org/NCCS) Choose a data tool, and then pick a data set from the list below. Report Builder · · · · · · · · · · · · · · · · · · ·	Favorites Media Media Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favorites Favori	. ∂G	> Links >>
Core 1994 PC Core 1993 PC Core 1993 PC Core 1991 PC Core 1990 PC Core 1990 PC Core 1989 PC Core 1989 PC Core Tend ver2 (+) Private Foundations (+) Digitized Data (+) NCCS Master (+) Arts Organizations (+) Other Files (+) Arts Organizations (+) Prior Versions (+) Prior Versions (+) Prior Versions (+) Proe-Release (+) Administration (+) Project Management (-) My Data Views Core 2000-NAICS Core 2000-NAICS Core 2000 observations processed.	ADDRESS: Pick value Filter: Help with data filters Filter: Help with data filters Add a filter condition Clear Your Previous Search/Filter Criteria Click on a numbered link below to set your current criteria to those values. #1 EIN=010215911 #2 STATE=A0 #3 EIN=131988876 #4 Filter: UPPER(npc3) LIKE 'SPLIT%' OR UPPER(NPC3) LIKE 'XX%' AND LATESTPROG = 'Y' and npc <: #5 Filter: UPPER(npc3) LIKE 'SPLIT%' OR UPPER(NPC3) LIKE 'XX%' AND LATESTPROG = 'Y' Image: Note that the set of	s 'Q'	

Creating a Custom Filter: Select Variables, Operators, and Values from Dropdown Lists...or Enter Manually

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Click on "Pick Value" and a list of values is displayed...

1	Pic	k a value for STATE - Microsoft Int	ernet Expl 💶 🗙
	sт	ATE	_
		- Ch	
	Jat	<u>a niter</u>	
	Se	elect Cancel	
	0	(AK) Alaska	
	0	(AL) Alabama	
	0	(AO) Foreign	
	0	(AR) Arkansas	
	0	(AS) American Samoa	
	0	(AZ) Arizona	
	0	(CA) California	
	0	(CO) Colorado	
	0	(CT) Connecticut	
	0	(DC) Dist. of Col.	
	0	(DE) Delaware	
	0	(FL) Florida	
	0	(FM) Fed.States of Micronesia	
	0	(GA) Georgia	_1
-	Ê	/	

Complex Filters: This filter limits records to Arts Organizations in the DC Metro Area





Extract Data

- Download data in the format of your choice
- Download all records or apply a filter
- Select a few variables, variable groups, or all variables
- Formats include Excel, SAS, Stata, SPSS, dBase, and a variety of ASCII formats (e.g., for Microsoft Access)
- Compressed (gzip) file produced for quick download
- No enormous files to clog your email: You receive a customized data dictionary & link to data when the file is ready

Select the Fields you want to Extract

E Core 2001 PC Extract Options Help with and examples of extracts Choose a data tool, and then • Select variables Extract Data Select all Clear all Invert selection Select records Basic Info Formatting Select group Clear group Emai 2 EIN Employer identification number. 2 NAME Organization name. 2 STATE Two-letter state abbreviation. NTEE1 NTEE major group (A-Z) **v** NTEECC NTEECC classification 2 ADDRESS Address CITY City V ZIP5 First 5 digits of zip code Г ZIP ZIP code (10 digits) FIPS County FIPS code (list) MSA_NECH Metropolitan Statistical Area (NCCS file) PMSA. Primary Metropolitan Statistical Area Ending date for tax period of financial data. Core files for 1997 on are in "vyyymm" format (199412=Dec. 1994). TAXPER Earlier years use 2-digit year ("9412"). Start year when fiscal year began (yyyy) styear Flag for out-of-scope organizations outnees OUTREAS Reason why out of scope Classification Select group Clear group SUBSECCD IRS subsection code (03=501(c)(3), etc.) NTEESRC NTEE source code Major NTEE group plus hospitals and higher education MAJGRPB Religious or governmental auspice, affiliation or AUSPICE connection Part I: Revenue, Expenses, and Changes in Net Assets or Fund Balances Select group Clear group

pick a data set from the list below, Extract Data Home Help **Getting Started** [+] Business Master Files (-) Core Data [+] Public Charities [+] Private Foundations +] Digitized Data NCCS Master Statistics of Income Arts Organizations Other Files Review Prior Versions Lookup Tables Pre-Release Administration +] Project Management (-) My Data Views Core 00-02 Core 2000-NAICS Core with phone core99-01 DD officers by city DD Officers by city 1998 DD rev and exp plus DD rev header Oth Info DD test Dig - spec. event DigFin fips test MY_UDAO_2000 Officer 98-99 Test test2 UDAO-NTEEDOC UDAO-statePop • UDA01990 UDAO 1999 UDAO 2000 UDAO_core01

Select the Output Format: ASCII (many styles), dBase, Excel, SAS, SPSS, Stata

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2 10000 B 1000 Z 100	#2 NAME-		PRACE INC.				-
C INUER - Uter C IN	#3 WANE	PERCENTION OFEN.	PAGE INC				
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Choose a data tool, and then	#5 STATE=	AO					
pick a data set from the list	#6 EIN=13	1988876					
below, Extract Data			T Natural I				
S NEED S NEED S NI	EIN:	8	PICK Value				
Home	NAME:		Pick value				
Getting Started		restance of the second se	-				
NOUS ; NOCS ; NOC	STATE:	MD	Pick value				
[+] Business Master Files	NTEE1:	(All)					
(-) Core Data	NTEFOC	ACT					
• [+] Private Foundations	NIEECC.	A00	TICK VUIDE				
[+] Digitized Data	ADDRESS:		Pick value				
[+] NUUS Master [+] Statistics of Income	Filton						
[+] Arts Organizations	Filter:		121	1			
[+] Other Files			_	1			
[+] Review							
[+] Lookup Tables							
[+] Pre-Release			Y				
[+] Administration	Addat	ilter condition					
(-) My Data Views		GIE					
• • Core 00-02	Formattin	ig options					
Core 2000-NAICS	Format:	A	SCII (CSV)	*			
Core with priorie core99-01	Dellevitere	A	SCIFICSVI				
• DD officers by city	Delimiter:	d	Base III				
DD Officers by city 1998	Write nulls	as: M	icrosoft Excel 5 (max	(16k recs)			
• DD rev and exp plus • DD rev beader Oth Info	Field names	on first line?	icrosoft Excel 97/200	10 (max 64k recs)			
DD test	Held Hame.	Sortingeniter	AS for Windows				
• • Dig - spec. event	ASCII file e:	ktension: S	AS Transport				
 DigFin fins test 	Terminate I	ines with:	PSS Portable				
• MY_UDAO_2000	Devile	S S	tata 2.1		10 K (0) (0)		
Officer 98-99	Replace spe	cial characters?	isual FoxPro		s and tabs with spaces)		
• Test	Enclose all	values with quotes? 🕇					
UDAO-NTEEDOC	Ontional	a-mail notification					
• • UDAO-statePop	Vour out	e mail nouncation	lo vou wait. Vou els	ould optom op arrest	addraad balaw aalu if ware	uppt	
• UDAO1990	to send the	link to someone else i	or to save it as an e	email message to vi	auuress below only if you v ourself.	waric	
• UDAO 2000	Cereil.			ningin message to y			
• UDAO_core01	Email:	Itboliak@n	urban.org				
	Extract Da	ata					
상 때 생 것 같다 좀 앉 것	P						-

The Extract Includes a Link to a Compressed File (gzip format) and a Custom Data Dictionary

NERS 😐 CES - NO	http://n	ccsdataweb.urban.org/NCCS/extracts/N1ooi7tl.xls.gz
	To: thollak@	ui urben org
Choose a data tool, and then	From: MCCSDa	uranbanorg
nick a data set from the list	Subject: Cor	e 2001 PC Data Extract
	Your data ar	e available at http://nccsdataweb.urban.org/WFCS/extracts/Winoi7tl.xls.gz
below. Extract Data		
	/********	**********************
Holp	Core 2001	PC Data Extract
Getting Started		
detaily started	11/11/2003	05:10:15
L. J. Business Master Files	Record fil	ter: WHERE STATE = 'MD' AND NTEECC = 'A65'
(-) Core Data		***************************************
· [+] Public Charities	200	
+ Private Foundations	Record count	: 44 (Out of 264674 records in Core 2001 PC)
[+] Digitized Data		
[+] NCCS Master	Your extract	will be cleared after 14 days.
[+] Statistics of Income	TT and all 1 as	10 T B I
[+] Arts Organizations	Variabie:	LIN Tarlana ilantifiantia andro
[+] Other Files	Trmes	Employet identification humber.
[+] Review	Type: Longth:	
[+] Prior Versions	Lengen.	2
[+] LOOKUP TADIES	Variable	DI N MTC
+ Administration	Description:	NALL Drapization neme
[+] Project Management	Type:	Character
(-) My Data Views	Length:	
Core 00-02	Dengen.	100
Core 2000-NAICS	Variable:	STATE
• Core with phone	Description:	Two-letter state abbreviation.
• core99-01	Type:	Character
DD officers by city	Length:	2
DD Officers by city 1998		
 DD rev and exp plus DD rev beader Oth Infe 	Variable:	NTEECC
DD test	Description:	NTEECC classification
 Dig - spec, event 	Type:	Character
• • DigFin	Length:	4
• • fips test	1999 (1999) (1997) 1997 - 1997) (1997)	
 MY_UDAO_2000 	Variable:	ADDRESS
Officer 98-99	Description:	Address
• Test	Type:	Character
• TEST2	Length:	100
ODAO-NTEEDOC DAO-stateBop		
	Variable:	2195
• UDAO 1999	Description:	First 5 digits of zip code
• UDAO 2000	Type:	Laracter
• UDAO_core01	Length:	5
및 Han 유럽 및 Danis 등 및 Dan		

Click on the Link to Download

	http://nccsdataweb.urban.org/NCCS/extracts/N1ooi7tl.xls.gz
Choose a data tool, and then pick a data set from the list below. Extract Data	To: tpollak@ui.urban.org From: NCCSDataWeb@ui.urban.org Subject: Core 2001 PC Data Extract Your data are available at http://nccsdataweb.urban.org/NCCS/extracts/Nlooi7tl.xls.gz
Home Help Getting Started [+] Business Master Files (-) Core Data · [+] Public Charities	/*************************************
· [+] Private Foundations [+] Digitized Data [+] NCCS Master [+] Statistics of Income [+] Arts Organizations	Your ext File Download X Yariable Some files can harm your computer. If the file information below looks suspicious, or you do not fully trust the source, do not open or
[+] Other Files [+] Review [+] Prior Versions [+] Lookup Tables [+] Pre-Release	Descript save this file. Type: Length: File name: N1ooi7tLxls.gz Variable File type: ZipMagic GZ
(+) Administration [+] Project Management (-) My Data Views · Core 00-02 · Core 2000-NAICS · Core with phone	Descript From: nocsodataweb.urban.org Type: Length: Variable Would you like to open the file or save it to your computer?
core99-01 DD officers by city DD Officers by city 1998 DD rev and exp plus DD rev and exp plus	Descript Type: Length: Open Save Cancel More Info Variable
• DD Test • Dig - spec, event • DigFin • fips test	Description: NTEECC classification Type: Character Length: 4
MY_UDAO_2000 Officer 98-99 Test test2 UDAO-NTEEDOC	Variable: ADDRESS Description: Address Type: Character Length: 100
 UDAO-statePop UDAO1990 UDAO_1999 UDAO_2000 UDAO_core01 	Variable: ZIP5 Description: First 5 digits of zip code Type: Character Length: 5

A Sample Excel Extract

1	1icrosoft Excel	- N1ooi7tl.xls							_ 8 ×
	<u>File E</u> dit <u>V</u> iew	Insert Format Tools Data Mis <u>W</u> indow Help Acrobat						J	<u>- 8 ×</u>
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		B	0	D	F	F	G	Н	=
1	EIN	NAME	STATE	NTEECC		7IP5			<u> </u>
2	132960856		MD	A65	1014 ROBROY DR	20903			
3	237003491		MD	A65		21404			
4	237004132	BALTIMORE ACTORS THEATRE INC	MD	A65	36 E 25TH ST	21030			
5	237050146	BRISTOL PLAYERS INC	MD	A65	251 S ANN ST	21231			
6	237063697	COMMUNITY PLAYERS OF SALISBURY INC	MD	A65	PO BOX 2431	21201			
7	237067277		MD	A65	PO BOX 4466	20849			
8	237074203		MD	A65	108 EAST ST	21401			
9	237305018		MD	A65	PO BOX 1479	21702			
10	237392996	PRINCE GEORGES LITTLE THEATRE INC	MD	A65	6016 PRINCESS GARDEN PKY	20784			
11	510207577		MD	A65	616 WATER ST STE 320	21202			
12	520780194	CENTER STAGE ASSOCIATES INC ENDOWMENT FUND	MD	A65	ZOD N CALVERT ST	21202			
13	521035015	HOWARD COUNTY SUMMER THEATRE INC	MD	A65	6281 SANDPIPER CT	21075			
14	521149571		MD	A65	2001 OLNEY SANDY SPRING RD	20830			
15	521191001	PORT TOBACCO PLAYERS INC	MD	A65	PO BOX 2030	20646			
16	521289737	ROUND HOUSE THEATRE INC	MD	A65	12210 BUSHEY DR	20902			
17	521295004	PUMPKIN THEATRE OF BAI TIMORE INC	MD	A65	8415 BELLONA LN STE 115	21204			
18	521296838	TRED AVON PLAYERS INC	MD	A65	PO BOX 444	21654			
19	521320986	PUPPET CO	MD	A65	7300 MACARTHUR BLVD	20812			
20	521350573	THE CHURCH HILL THEATRE INC	MD	A65	PO BOX 91	21623			
21	521365500	KINETICS DANCE THEATRE INC	MD	A65	3280 PINE ORCHARD LN	21042			
22	521373733	THE OCEAN PINES PLAYERS	MD	A65	15 MIST FLOWER RD	21811			
23	521457928	THE MONTGOMERY PLAYHOUSE INC	MD	A65	PO BOX 3490	20885			
24	521544414	CUMBERLAND SUMMER THEATER	MD	A65	101 103 N JOHNSON ST	21502			
25	521582797	CROSSROADS PRODUCTIONS INC	MD	A65	R 1550 CATON CENTER DR STE F	21227			
26	521593239	THE EVERYMAN THEATRE INCORPORATED	MD	A65	1727 N CHARLES ST	21201			
27	521608933	GARRETT LAKES ART FESTIVAL INC	MD	A65	PO BOX 151	21541			
28	521646872	POTOMAC THEATRE COMPANY INC	MD	A65	10113 RIVER RD FL 2	20854			
29	521735685	COMMUNITY ARTS PROJECT INC	MD	A65	PO BOX 31790	21201			
30	521805890	AXIS THEATRE OF MARYLAND INC	MD	A65	3600 CLIPPER MILL RD STE 114	21211			
31	521855964	THE BALTIMORE SHAKESPEARE FESTIVAL INC	MD	A65	1420 N CHARLES ST STE 347	21201			
32	521857223	BENEATH MY WINGS PRODUCTIONS INC	MD	A65	6910 FOX CHASE RD	21774			
33	521915476	EAST WEST DANCE THEATRE INC	MD	A65	11631 PLEASANT MEADOW DR	20878			
34	521938666	PASADENA THEATRE COMPANY	MD	A65	PO BOX 1801	21060			
35	521961488	CHEVERLY YOUNG ACTORS GUILD	MD	A65	5801 DEWEY ST	20785			
	594000047		MD	105		20002			
Der	adv						NUM		



Statistics Tool

- Quick summary of univariate statistics
- Choose a single variable and specify a filter
- Means, medians, non-zero values
- Standard deviation, variance
- Minimum, maximum
- Quartiles, quintiles, and deciles

Statistics Tool: Sample Output

🚰 NCCS Data Web - Microsoft Internet Expl	orer		X			
File Edit View Favorites Tools Help						
↔ Back + → - 🖾 🕼 🖓 🔞 Search	Je Back • → • Ø 🕅 🖄 Ø Search 📾 Favorites @ Media Ø 🚯 • 🚑 🖼 • 🗐 8					
Address Addres	Address Abtr://ncrsdataweb.urbap.org/NCCS/Private/					
			•			
	Core 2001 PC: EXPS					
pick a data set from the list below. Statistics	Total expenses. (Line 17: Sum of lines 16 and	44 A)				
Home	Observations	5,836				
Help	Non-null observations	5,836				
Getting Started	Zero observations	27				
Lil Business Master Files	Non-zero, non-null observations	5,809				
(-) Core Data	Minimum	-482,735				
· (-) Public Charities	Maximum	1,964,832,000				
• • • Core 2001 PC	Average of non-null observations	3,273,673				
• Core 2000 PC • Core 1999 PC	Average of non-zero, non-null observations	3,288,889				
Core 1998 PC	Sum of values	19,105,155,456				
• • • Core 1997 PC	Variance	1,123,333,184,793,169				
Core 1996 PC	Standard deviation	33,516,163				
Core 1993 PC Core 1994 PC Core 1993 PC Core 1993 PC Core 1992 PC Core 1992 PC Core 1991 PC	Median					
• Core 1990 PC	Minimum -482,735					
Core Trend ver2	Median 152,625					
[+] Private Foundations [+] Digitized Data [+] NCCS Master [+] Statistics of Income [-] Statistics of Income	Quartiles					
[+] Other Files	Minimum					
[+] Review	25th Dercentile 46.446					
[+] Prior Versions	Soth Dercentile 152,625					
(+) LOOKUP TADIES (+) Pre-Release	75th Dercentile 709.440					
[+] Administration	Maximum 1.064.000.000					
[+] Project Management	1,904,832,000					
(-) My Data Views						
Core 00-02 Core 2000-NAICS	Quintiles					
Processing observations			Internet			

Use Same Tools for Picking a Variable and Creating a Filter

Core 2001 PC Statistics Report	
Help with and examples of statistics reports	
	1
Variable: EXPS Pick variable	Go
Filter: <u>Help with data filters</u>	
STATE ='MD'	
Add a filter condition Clear	
Your Previous Search/Filter Criteria	
Click on a numbered link below to set your current criteria to those values.	
#1 NAME=1 PERCENT FOR OPEN SPACE INC	
<u>#2</u> EIN=010215911	
#3 STATE=AO	
<u>#4</u> EIN=131988876	
#5 Filter: UPPER(npc3) LIKE 'SPLIT%' OR UPPER(NPC3) LIKE 'XX%' AND LATESTPROG =	'Y' and npc <> 'Q'
#6 Filter: UPPER(npc3) LIKE 'SPLIT%' OR UPPER(NPC3) LIKE 'XX%' AND LATESTPROG =	'Y'



Record Viewer Tool

- Display a single record
- Show variable labels and contents

View Individual Records

NCCS ELCCS
Choose a data tool, and then pick a data set from the list below. Record∨iewer ⊻
Home Help Getting Started
[+] Business Master Files (-) Core Data · [+] Public Charities · [+] Private Foundations [+] Digitized Data
[+] Statistics of Income [+] Arts Organizations [+] Other Files [+] Review [+] Prior Versions
[+] Lookup Tables [+] Pre-Release [+] Administration [+] Project Management (-) My Data Views
Core 00-02 Core 2000-NAICS Core with phone core99-01
• DD officers by city • DD Officers by city 1998 • DD rev and exp plus • DD rev header Oth Info
• DD test • Dig - spec. event • DigFin • fips test
MY_UDAO_2000 Officer 98-99 Test test2
• UDAO-NTEEDOC • UDAO-statePop • UDAO1990 • UDAO_1999

 UDA 	O_con	e01

Core 2	001 PC	
IRS Form Q	90 with field names	
Basic In	nfo	
EIN	Employer identification number.	237003491
NAME	Organization name.	CHILDRENS THEATRE OF ANNAPOLIS INC
STATE	Two-letter state abbreviation.	(MD) Marvland [Pop]
NTEE 1	NTEE major group (A-Z)	(A) Arts. Culture, and Humanities 🖬
NTEECC	NTEECC classification	(A65) Theater 🖬 [NAICS]
ADDRESS	Address	PO BOX 1785
CITY	City	ANNAPOLIS
ZIP5	First 5 diaits of zip code	21404
ZIP	ZIP code (10 digits)	21404-1785
FIPS	County FIPS code (list)	(24003) Anne Arundel County, MD 📟
MSA_NECH	Metropolitan Statistical Area (NCCS file)	(8872) Washington-Baltimore, DC-MD-VA-WV CMSA, DC-MD-VA-WV 🖬
PMSA	Primary Metropolitan Statistical Area	0720
TAXPER	Ending date for tax period of financial data. Core files for 1997 on are in "yyyymm" format (199412=Dec. 1994). Earlier years use 2-digit year ("9412").	200106
styear	Start year when fiscal year began (yyyy)	2000
outnccs	Flag for out-of-scope organizations	IN
OUTREAS	Reason why out of scope	
Classific	ation	
SUBSECCD	IRS subsection code (03=501 (c)(3), etc.)	(03) 03- Religious, educational, charitable, scientific, and literary organizations
NTEESRC	NTEE source code	1
MAJGRPB	Major NTEE group plus hospitals and higher education	(A) A-Arts, Culture & Humanities
AUSPICE	Religious or governmental auspice, affiliation or connection	(Z) No affiliation/auspices
Part I: I	Revenue, Expenses, and	d Changes in Net Assets or Fund Balances
PROGREV	Program service revenue including government fees and contracts (line 2)	28,453
DENTEYD	Rental expenses (Line 6b; subtract from gross rents (line	



Table Browser

- Display records in an "Excel-like" grid
- Drill down to view individual records
- Customize the fields you view
- Apply a filter
- Single-click sorting by any displayed field (largest to smallest)

Sample Table Browser screen

↓ • • → • ② ⑦ 집 ◎ ∞ ◎ ③ ₽ • ● ∞ • ■ &

NCCS III CCS
Choose a data tool, and then pick a data set from the list below. Table Browser
Home Help Getting Started
 [+] Business Master Files (-) Core Data · [+] Public Charities · [+] Private Foundations [+] Digitized Data [+] NCCS Master [+] Statistics of Income [+] Arts Organizations [+] Other Files [+] Review
[+] Prior Versions [+] Lookup Tables [+] Pre-Release [+] Administration
 [+] Project Management (-) My Data Views • Core 00-02
Core 2000-NAICS Core with phone core99-01
DD officers by city DD Officers by city DD Officers by city 1998

DD rev header Ot

DD test
Dig - spec. event

DigFin
 fips test
 MY_UDAO_2000
 Officer 98-99
 Test
 test2
 UDAO-NTEEDOC
 UDAO-statePop
 UDAO_1990
 UDAO_1999
 UDAO_2000
 UDAO_core01

Core 2001 PC

Data filter and display variables

Displaying records 1-25 of 264674.

Click on the links beside a column name to sort by that column in ascending (AZ) or descending (ZA) order. Click on a record number to show that record by itself.

		Employer Identification Number MAZ ZA	Name of organization III <u>AZ</u> ZA	State IIII <u>AZ</u> ZA	NTEE major group III <u>AZ</u> ZA	NTEECC primary purpose III <u>AZ</u> ZA	Address 	City 🖬 <u>AZ ZA</u>	Zip code, 5 digits III <u>AZ ZA</u>	Zip code + 4 ••• <u>AZ ZA</u>
	1	010017496	AGAMENTICUS YACHT CLUB OF YORK	(ME) Maine <u>[Pop]</u> 🖬	(N) Recreation, Sports, Leisure, Athletics 🖬	(N67) Swimming & Other Water Recreation • [NAICS]	PO BOX 534	YORK HARBOR	03911	03911- 0534
	2	010024645	BANGOR SYMPHONY ORCHESTRA	(ME) Maine <u>[Pop]</u> 🖬	(A) Arts, Culture, and Humanities 	(A69) Symphony Orchestras [NAICS]	PO BOX 1441	BANGOR	04402	04402- 1441
	3	010078060	HENRIETTA D GOODALL HOSPITAL INC	(ME) Maine <u>[Pop]</u> 🖬	(E) Health 🚥	(E22) General Hospitals [NAICS]	25 JUNE ST	SANFORD	04073	04073- 2621
	4	010130427	BRIDGTON HOSPITAL	(ME) Maine <u>[Pop]</u> 🖬	(E) Health 🖬	(E22) General Hospitals [NAICS]	10 HOSPITAL DR	BRIDGTON	04009	04009- 1156
98 fo	<u>5</u>	010133442	OXFORD COUNTY AGRICULTURAL SOCIETY	(ME) Maine <u>[Pop]</u> 🖬	(N) Recreation, Sports, Leisure, Athletics 🖬	(N11) Single Organization Support III [NAICS]	PO BOX 193	NORWAY	04268	04268- 0193
	<u>6</u>	010145133	PROUTS NECK ASSOCIATION	(ME) Maine <u>[Pop]</u> 🖬	(B) Education 🖬	(B99) Education N.E.C. 🖬 [NAICS]	499 BLACK POINT RD	SCARBOROUGH	04074	04074- 8616
	z	010147000	RANGELEY LIBRARY ASSOCIATION	(ME) Maine <u>[Pop]</u> 🖬	(B) Education 🖬	(B70) Libraries 🖬 [NAICS]	PO BOX 381	RANGELEY	04970	04970- 0381
	8	010153128	GREATER RUMFORD	(ME) Maine	(N) Recreation, Sports.	(N31) Community Recreational	58 MORRISON	WILTON	04294	04294-

📰 – 🗗 🗡



Data Views

- Link multiple data sets
- Use in other tools
- Feels like Microsoft Access "Relationships"
- Create a panel comparing variables across years
- Link to special lookup files (NAICS, SIC)
- Compare data for same orgs from different sources
- Select specific variables, variable groups, or all variables



Got Data?

Part of NCCS's mission is to serve as a repository or archives for data on the nonprofit sector. If you have research data that you'd like to make accessible to the nonprofit research community, we can help.

oad ASCII Data - Microsoft Internet Explorer		_	. 6
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ss 🕘 http://nccsdataweb.urban.org/dataupload/		∂G0	Lin
CCS Dataweb file	upload		
come to the NCCS data upload program. This to read all instructions below. Steps marked v	script will allow you to easily upload large amounts of data to the server and have it placed in MySQL tables. with an asterix (*) require action on your part. If you have any questions about this process please contact	Please b 	e
more information about this application please	see the NCCS Knowledgebase.		
Choose a database. *			
ect a database to work with.	Select a database 💌		
y databases that you have access to will be di Itact your system administrator.	isplayed in the list. If you would like to work with a database that is not listed you must		
Choose a database table. *			
ich table within the selected database would y to work with:			
le names are case sensitive.			
specify a Data Dictionary.			
ect data dictionary:	Browse		
data dictionary can be either a .dct file or a .c L NAME, COL TYPE, COL SIZE	sv file. If you choose to upload a .csv file it must be formatted in the following manner:		
Specify a Data File. *			
ect data file:	Browse		
ata file is required for processing / files currently residing on the server with the	same name WILL BE DELETED prior to processing.		
Describe the data file. *			
>s the first row of the data file contain the colur nes?	nm CiYes ® No		
he data file a tab delimited file or a comma	C Comma Separated 💿 Tab Delimited		
varateu mez			



Getting Started

- Become a registered user at http://nccs.urban.org or email nccs@ui.urban.org
- One-Minute Tours on the Data Web
- Guide to Using NCCS Data
- We wish we could provide for free, but...
- Pricing
 - Free for scholarly use, except for extracts
 - Extracts \$50-200 (1-10 files)?
 - Negotiable...give us a call