EQ 100:Equine Studies

Lecture 1:The Equine Industry & Career Opportunities Chapters 2 & 22

Economic Impact of US Equine Industry

- ▶ \$101.5 billion in spending
- ▶ \$38.8 billion direct economic impact
- ▶ 9.2 million horses





Horse Population Trends

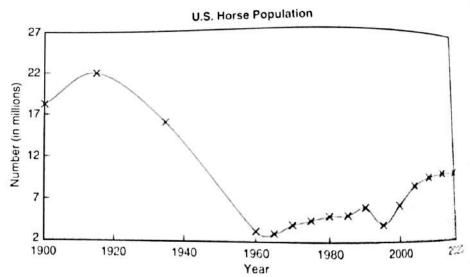




Figure 2-2 Horse population trends in the top five countries, Source: Food and Agriculture Organization of the United FWO; FAOSTAT)

Economic Impact of US Equine Industry

- \$ 32 billion recreational
- \$ 28.8 billion horse show
- \$ 26.1 billion racing







Economic Impact of US Equine Industry

- ▶ 4.7 million people participate in industry
 - 1.8 million as owners
- 1.4 million full-time equivalent jobs including related services
- 700,000 jobs directly provided across all sectors
 - 450,000 full-time job equivalent



Horse population

- ▶ Texas 978,822
- California 698,345
- ▶ Florida 500,124
- Oklahoma 326,134
- Kentucky 320,173



- Report provided by American Horse Council
- Tom LaMarra, *The Horse*. (2005).

Horse Population

- Recreation 3.9 million horses
- ▶ Showing 2.7 million
- Racing 845,000
- ▶ QH 3.3 million
- ► TB 1.3 million



Racehorse Farms in Kentucky

Three Chimneys – Three Chimneys Farm began with a dream, a plan and 100 acres of undeveloped land in 1972. Today it incorporates approximately 2,300 acres in seven divisions, five of which are devoted to mares and foals, one to yearlings and one is home to 12 world class stallions. http://www.threechimneys.com/

Win Star – Today WinStar Farm is comprised of approximately 1400 acres, including the original 450-acre tract of land, once known as Silver Pond Farm. Settled in the 1700's by the Williams of Tidewater Virginia, the Silver Pond property remained in the family for over 150 years. Pioneerof the Nile, Revolutionary, Super Saver, Tiznow. http://www.winstarfarm.com/

Winter Quarter Farm – Established in 1948, located in Lexington, Kentucky. The farm has a rolling 389 acres and mainly raises horses to be sold at auctions. This farm is best known as the breeder of the great race mare Zenyatta. http://www.winterquarterfarm.com/



Racehorse Farms in Kentucky

Kentucky Horse Park – The Kentucky Horse Park is an equine themed park and competition facility dedicated to man's relationship with the horse. http://www.kyhorsepark.com/

Lane's End – The first 240 acres of what would become Lane's End was purchased in 1979. A portion of the property was formerly Bosque Bonita Farm ("Beautiful Woods") a Thoroughbred farm owned by Abe Buford, a general for the Confederacy. Bosque Bonita was later owned by leading horseman John H. Morris. MANNIE GRAY, the dam of the great DOMINO, was raised at Bosque Bonita and LEAMINGTON, sire of the first Kentucky Derby winner ARISTIDES, stood at stud there. In 1875, the year before the Battle of the Big Horn, General George Custer came to Bosque Bonita to buy calvary remounts. The Farish home, once known as Pleasant Lawn, was built in 1829. Visitors to the farm have included former President George Bush, his son President George W. Bush, as well as Her Majesty the Queen. http://www.lanesend.com/

Overbrook Farm – W. T. Young constructed many avenues of success before he turned his thoughts toward creating Overbrook Farm. He had a Kentuckian's feel for the land, and the Thoroughbred horse, but he refrained until he could create with a luxurious touch. His broodmare band would be recruited from among Prix de l'Arc de Triomphe winners and spectacular American race fillies. Overbrook farm has produced a host of Breeders Cup winners, Eclipse Award Winners and U.S. Classic

Winners. Including Grindstone the 1996 Kentucky Derby

Winner. http://www.overbrookfarm.com/

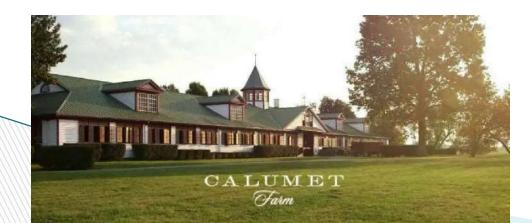
Racehorse Farms in Kentucky

Calumet Farm – Calumet Farm has a record history of Kentucky Derby and Triple Crown winners and continues to be unmatched worldwide. http://www.calumetfarm.com/

Claiborne Farm - The world-renowned Kentucky Thoroughbred farm, Claiborne, has origins in Virginia. There Civil War veteran Capt. Richard Hancock raised Thoroughbreds on the Ellerslie Farm of his wife's family. The move to Kentucky came with the next generation when Capt. Hancock's son Arthur B. Hancock established a second farm on the property of his own bride and named it Claiborne. The Kentucky farm gradually eclipsed the Virginia property, and Arthur Hancock launched an operation which strongly influenced the path of American breeding in the first half of the 20th Century. http://www.claibornefarm.com/

Hill 'n' Dale – The original Hill 'n' Dale was founded in Canada, the Kentucky farm was incorporated in 1987. This farm encompasses 1300 rolling acres of prime Kentucky bluegrass, on the site of the former North Ridge Farm. http://www.hillndalefarms.com/

Gainesway – In 1989, Graham Beck purchased Gainesway from industry leader John Gaines. Mr. Beck has enjoyed great success breeding and buying Thoroughbreds and is a perennial leading owner/buyer in his native South Africa. Graham and his son Antony are dedicated to carrying on Gainesway's reputation as a major force in breeding and racing internationally. A powerful history of champions and stakes horses being born, raised, sold and raced. List of sires include: Afleet Alex, Birdstone, Tapit. http://www.gainesway.com/





Major in EQ - Science

- Graduate school, Masters, & PhD. Responsible for research and development of products and care of horses. Graduate degrees enables one to teach/research at the university level.
- Other careers include:
 - Pharm R&D
 - Nutritionist



PROPRIETARY ActivAge™ PREBIOTIC: IMMUNE SUPPORT

In a series of experiments completed in 2014, conducted by Purina Animal Nutrition in collaboration with the Gluck Equine Research Center at the University

of Kentucky, senior horses were fed either current Equine Senior® (control) or Equine Senior® feed supplemented with ActivAge™ prebiotic and administered an influenza vaccine. Preliminary results show that horses fed ActivAge™ demonstrated a significant difference in influenza antibodies following vaccination vs control horses (Figure 1), which is one of the markers of a healthy immune response.

EQ - Science

Veterinary school, DVM. Equine practice, public health, APHIS (Animal and Plant Health Inspection Service), Federal Regulatory, teach, military service (K−9).





EQ - Science

- Veterinary assistant
- Veterinary Tech
- Animal tech at Zoos and parks.
- Laboratory animals





EQ Science

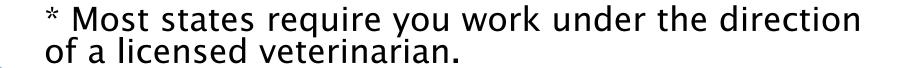
- Breeding farms
- Sales representatives for pharmaceutical companies.
- Science teachers with education certifications.
- Animal health specialist for feed companies (MS).



EQ Science: Alternative Medicine



- Massage therapist*
- Acupuncture*
- Chiropractor
 - https://www.avma.org/Advocacy/StateAndLocal/Pages/ etcr-oversight-avca.aspx





EQ – Management

- Farm manager
- Stable manager
- Stallion manager
- Mare & foal manager



EQ Management

- Business manager in farm supply companies
- Livestock appraiser
- Insurance agent
- Bloodstock agent
- Equine specialist in banking



EQ – Management

- Equine law (DJ)
- Equine Accounting (CPA)
- Show Managers

Management level positions in Parks





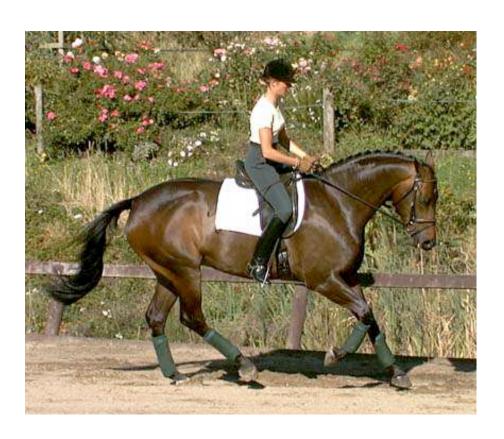
EQ – Management

- Staff positions for Breed Associations
- Camp Management
- Equine Real estate agent



EQ - Training and Equitation

- Trainer
- Assistant trainer
- Schooling lessons
- Instructors in various disciplines
- Equine directors at camps
- Outreach



Equine Facilitated Wellness

- Equine manager at therapy center.
- Therapist (Graduate degree in Psychology)
- Physical therapist (hippo therapy must complete PT, OT, or speech therapy degree).



Other Careers

- Writing
- Marketing
- Graphic design
- Etc!



Soft Skills & the Job Market

- ▶ 1. Strong Work Ethic
- 2. Positive Attitude
- 3. Good Communication Skills
- ▶ 4. Time Management Abilities
- ▶ 5. Critical Thinking Skills
- ▶ 6. Creative Thinking Skills

Soft Skills & the Job Market

- > 7. Acting as a Team Player
- ▶ 8. Self-Confidence
- 9. Ability to Accept & Learn from Criticism
- ▶ 10. Flexibility/Adaptability
- ▶ 11. Working Well Under Pressure
- ▶ 12. Entrepreneurship*

EQ

▶ A degree in equine studies is just the beginning of a career of working with:

