

OPTUM HSA SALARY REDUCTION FORM

EMPLOYEE INFORMATION:

| | | | |
|-----------------|------------|----------------|-----|
| Employee: | Last Name: | First Name: | |
| SSN: | | Date of Birth: | |
| Street Address: | | | |
| City: | | State: | Zip |
| Phone # | | Email: | |

INSURANCE PLAN:

| | | | |
|-----------------|--|-------------------|-------------------|
| Insurance Plan: | Kaiser High Deductible HMO | | |
| | <i>Circle one:</i> | Single Deductible | Family Deductible |
| Insurance Plan: | Sutter Health Plus High Deductible HMO | | |
| | <i>Circle one:</i> | Single Deductible | Family Deductible |
| Insurance Plan: | Western Health Advantage High Deductible HMO | | |
| | <i>Circle one:</i> | Single Deductible | Family Deductible |
| Insurance Plan: | Out-of-Area - UnitedHealthcare High Deductible PPO | | |
| | <i>Circle one:</i> | Single Deductible | Family Deductible |

CONTRIBUTIONS TO ACCOUNT: EFFECTIVE DATE: _____

| | | |
|-------------------------------|----------|---|
| Monthly Payroll Contribution: | \$ _____ | Catch up Contribution ** Included: <i>Circle One</i> Yes No \$ _____ |
| Total Annual Contribution | \$ _____ | |

2018 Contribution Limits: \$3,450/single coverage or \$6,900/family coverage

***A Catch-Up Contribution of up to \$1000 during the 2018 calendar year is allowed for account holders who are over 55 years of age.*

I do hereby authorize my employer to deduct the stated amount from my pay warrant and deposit it into the custodial account with Optum Bank.

Employee Signature

Date

District Approval

Date