## Measure4Change

A PROGRAM OF THE WORLD BANK GROUP AND URBAN INSTITUTE

## Using Small Area Data

MEASURE4CHANGE LEARNING CURRICULUM REVISED DECEMBER 2016

# Welcome and Icebreaker

## **Course** objectives

At the end of this session participants will

- Understand the usefulness of small area data for social service providers trying to better address the needs of the populations they are serving
- Obtain a basic understanding of GIS/mapping
- Learn how to geocode and display client locations on a map overlaid with small area data

### Introduction

#### Why look at small area data?

## What are small area data?

Small area data are information that can be summarized and compared for places below a city or county level

**Examples:** 

- Neighborhood poverty rates within a city
- Demand for health care services for towns within a county

## Small area data can help you...

Understand the local context of where your clients live, work, or go to school

Dig deeper into why community conditions are changing (or not)

 City or countywide data can mask disparities among smaller places or populations

## Why look at small area data?

Research shows that *community conditions* help shape outcomes for individuals and families

- Where you were born or live matters
  - But not as much as family characteristics
- Specifics of what conditions matter most and to whom is still being investigated



*Does neighborhood matter? Assessing recent evidence,* by Ingrid Gould Ellen and Margery Austin Turner

Small Area Geography Types of commonly used small areas

## Small area geography: Census tracts

Small subdivisions of a county (or equivalent) updated prior to each decennial census

Generally have between 1,200 and 8,000 people, with an optimum size of 4,000

For the 2010 census, Washington, DC, was divided into 179 census tracts, with an average population of 3,400 each

Land area can vary widely depending on population density

In cities, tracts are smaller; in rural areas, tracts are larger

## Small area geography: Census tracts

Used in many US Census Bureau and other data products (ex, American Community Survey)

Each census tract is identified by a unique combination of three numeric codes

24 033 8001.02 Tract ID number: 8001.02 County ID number: Prince George's State ID number: Maryland

## Small area geography: Places

Places include cities, towns, villages, and boroughs

Census Bureau recognizes both incorporated and "Census-designated" places

Places are identified by two numeric codes:

51 27200
▲ Place ID number: Falls Church
State ID number: Virginia

## Small area geography: County subdivisions

Census-defined primary subdivisions of counties or county equivalents

• Example: Fairfax County, VA, has 9 subdivisions

Subdivisions are identified by two numeric codes:

<u>90464</u>
Subdivision ID number: *Braddock district*State ID number: *Virginia*

## Small area geography: ZIP codes

ZIP codes are defined by the US Postal Service to facilitate mail delivery

• Not designed for data collection or reporting

Do not necessarily represent geographic areas

 Some ZIP codes are post offices or addresses receiving a large amount of mail

Postal Service can change ZIP code boundaries as needed

## Small area geography: Legislative districts

Includes both congressional districts and state legislative districts

Can be a useful political jurisdiction since it relates directly to elected representation in legislative bodies

## Small area geography: Neighborhoods

No national standards for neighborhood definitions
Not a geography used by the Census Bureau

Some cities and towns may have formally defined neighborhoods, but not always

 Example: District of Columbia Office of Planning has defined "neighborhood clusters," areas of 3 to 5 neighborhoods, but not individual neighborhoods

May require transforming tract, address, or other data to neighborhoods

## Small area geography: Resources



Census Bureau geography atlas, https://www.census.gov/geo/reference/webatlas/



Missouri State Data Center, geographic codes lookup (entire US), https://census.missouri.edu/geocodes/\_

### Data Sources

#### National and local sources of small area data

## Data sources: American Community Survey

National ongoing survey of US households

Collects a wide variety of socio-economic data

- Population characteristics (age, sex, race, ethnicity)
- Education
- Employment
- Income
- Disability status
- Language ability
- Housing

## Data sources: American Community Survey

For most small areas need to use ACS 5-year data

- Combines 5 years of household surveys
- Census tracts, places under 20,000 population, legislative districts
- Margins of error for small areas can be large
  - A margin of error measures uncertainty for a survey estimate
  - Comparisons between numbers with large margins of error can be unreliable
- New 5-year data are released annually, but cannot reliably compare estimates with overlapping years
  - Ex: 2009-2013 ACS estimates cannot be compared to 2011-2015

### Data sources: Resources



List of national data sets with small area data, http://www.neighborhoodindicators.org/library/catalog/list-nationaldata-sets-small-area-data



National Neighborhood Indicators Partnership (selected areas), http://www.neighborhoodindicators.org/partners/profiles



#### **Geographic Information Systems**

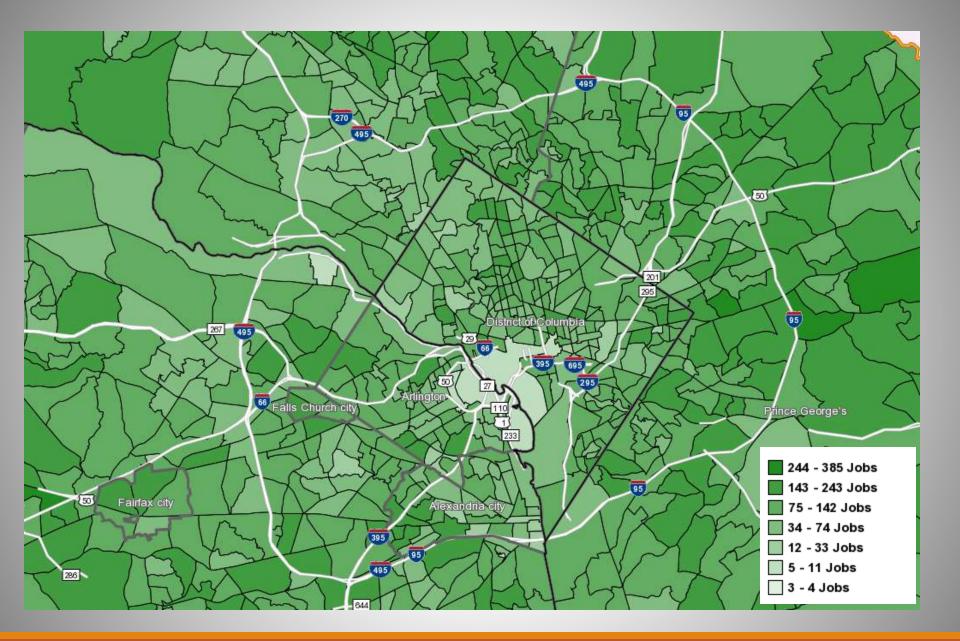
## What is GIS?

GIS stands for "Geographical Information System"Sometimes also called "mapping software"

Software that is capable of displaying and manipulating spatial data

#### With GIS you can

- Make maps displaying geographic features (points, lines, areas) and data associated with those features
- Combine data sources based on locations (spatial join)
- Calculate spatial measures, like distance and area



## GIS basics: Geographic feature types

Points

- Display precise locations, such as building street address
- Point symbols can vary by shape, size, and color

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#### Lines

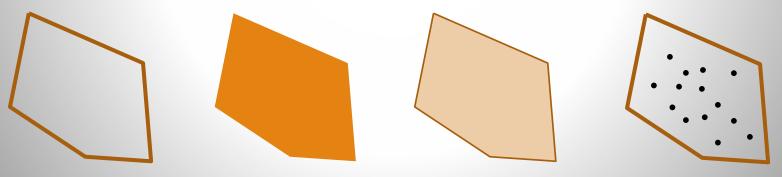
• Display roads, train tracks, bus routes

Lines can vary by thickness, color, and style

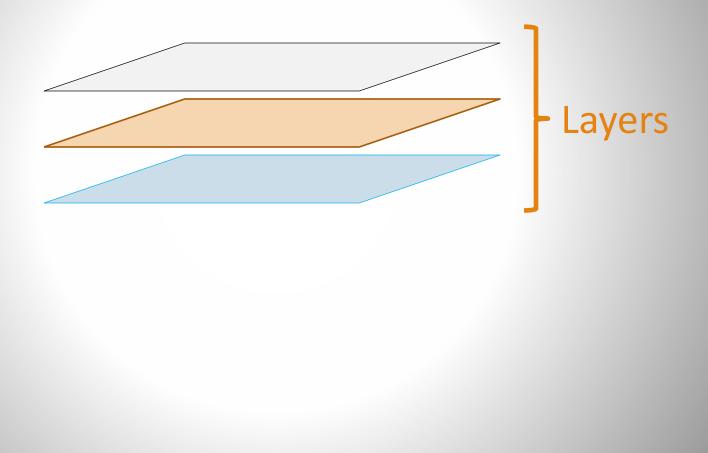
## GIS basics: Geographic feature types

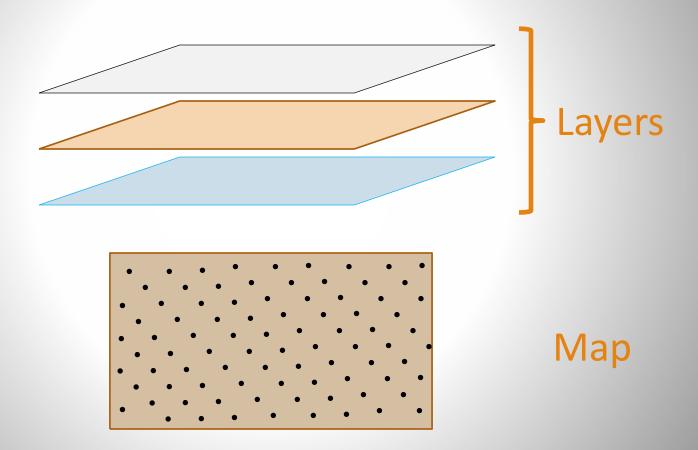
Areas (also called polygons)

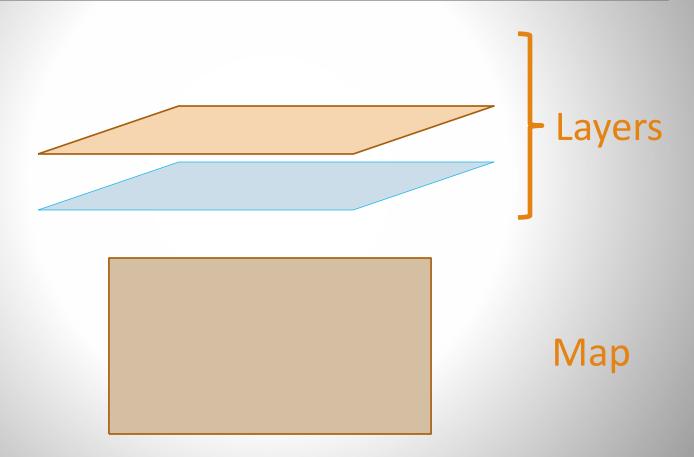
- Display regions, such as counties, neighborhoods, bodies of water
- Must be an *enclosed space* (no openings or gaps)
- Interior can be hollow (show boundary only) or filled with color, shading, or symbols

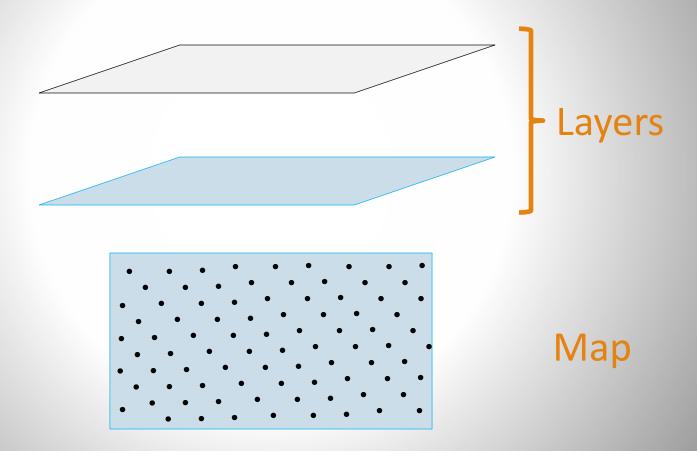


1 dot = 50 people









## GIS basics: Terminology

**Coordinate system** - A recognized reference frame for locating points in a particular place.

- The latitude and longitude of a point are defined in terms of a specific coordinate system
  - Examples of coordinate systems include North American datum of 1983 and Maryland state plane coordinate system

**Geocoding** - Process of identifying the coordinates of a location given its address.

## GIS basics: Terminology

**Shapefile (also coverage file)** – Digital data for displaying particular map features (points, lines, areas)

 A shapefile for 2010 census tracts is needed to display these tract boundaries on a map

## GIS basics: Terminology

**Table** - A file containing rows (records) and columns(variables) of data.

**Thematic map** – A map using different shades or colors to categorize areas according to specified groupings.

• Example: A thematic map of census tracts colored according to poverty rate ranges

## **GIS** resources



*ESRI GIS Dictionary,* http://support.esri.com/other-resources/gis-dictionary



MIT OpenCourseWare: Introduction to GIS (w/ArcMap and QGIS exercises),

https://ocw.mit.edu/resources/res-str-001-geographic-informationsystem-gis-tutorial-january-iap-2016/introduction-to-gis/

### Exercise

#### Geocoding client addresses and displaying on a map overlaid with small area data

### Exercise

1. Geocode client address

2. Prepare small area data

Display client address and small area data on same map

## QGIS project

#### Free, open source GIS software



Download and documentation, http://www.qgis.org/en/site/



Tutorials and tips, http://www.qgistutorials.com/en/

## Geocoding tools

#### **Convert** addresses to geographic points



DC MAR geocoder (works on DC addresses only), http://octo.dc.gov/service/master-address-repository



Texas A&M geocoding services, http://geoservices.tamu.edu/Services/Geocode/Default.aspx

## Shapefiles

#### Needed to display geographic features on a map



DC open data (DC maps only), http://opendata.dc.gov/



US Census, TIGER/Line shapefiles, http://www.census.gov/geo/maps-data/data/tiger-line.html

## Small area data



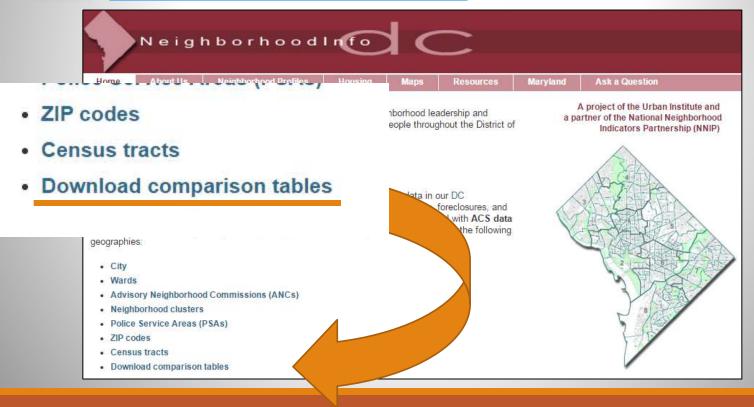
NeighborhoodInfo DC downloadable data (DC data only), http://www.neighborhoodinfodc.org

Home	About Us	Neighborhood Profiles	Housing	Maps	Resources	Maryland	Ask a Question
Neighborhood Info DC works to support community organizations, neighborhood leadership and residents and government as they work to improve the quality of life for people throughout the District of Columbia.						A project of the Urban Institute and a partner of the National Neighborhood Indicators Partnership (NNIP)	
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## Small area data



NeighborhoodInfo DC downloadable data (DC data only), http://www.neighborhoodinfodc.org



### Live demonstration

Follow along:



Measure4Change learning curriculum: Geocoding and mapping client and small area data

## Thank you!