Circle your instructor

Mr. HeffelfingerMr. SundquistEconomicsEconomicsPeriod 1 or 3Period 3 or 6Assignment 2Assignment 2

Directions

This is a 4-week project that will be broken into weekly tasks leading up to managing an investment portfolio.

Week 1 - Introduction to investing

Week 2 - Preparing for investing/Research/Sign up for Stock Market Challenge/Investing

Week 3 – Investing/graphing and journaling your investments.

Week 4 – Monitoring your investments/graphing results

The second week (April 27-May 1) of work is as follows:

- Stocks We need you to research 5 primary stocks you are interested in investing in. Stocks are available in three different market places. Those would be the Dow Jones, New York Stock Exchange (NYSE) and NASDAQ. Each marketplace deals with different types of stocks/companies. We also want you to pick 5 alternatives (you DO NOT need the research for these yet). Please fill out the table at the end for each PRIMARY stock. When you are finished you will have 5 rows (one for each stock).
- 2. Sign up for the Stock Market Contest/Challenge on Monday, April 27, 2020 (investing opens April 29)
 - a. There are two ways to get users to register for your contest.
 - i. Follow the link: https://www.howthemarketworks.com/register/184560
 - ii. Register and Join: Ask them to Register to howthemarketworks.com and once they log-in, they can go to Join Contests, and look up your contest: West High 2020 Econ via the search bar.
 - b. The investing starts on 4/29/20@9:30am. Mr. Sundquist will monitor the activity daily and report to Mr. Heffelfinger as well how his students are doing. Mr. Sundquist will be added as a participant so if any of your feel up to the challenge and want to knock him off the top of the mountain he welcomes the challenge. Please make sure you read how the contest works on the website once you register.
- 3. For those without digital access/internet you can find a newspaper (USA TODAY) and look in the Money section for your companies or email Mr. Sundquist (dsundquist@tusd.net) with your stock requests/ideas and he can work with you on the prices and various information. We know who got paper copies and those are the only ones allowed to request this type of assistance. Those of you with digital access we will work with you on where to find the information.
- 4. Current event #2
 - i. Either read a newspaper (USA TODAY, Wall Street Journal, or New York Times) or watch the local news for Financial News. Pay attention to one story. You need to type a 1-page discussion of a current event and tie it to the stock market, for example what impact did your story have on the stock market. The first paragraph must be summarizing the event IN YOUR OWN WORDS. The second paragraph must be an explanation of how this event had an effect on the stocks. Staple or cite the article to the back of your typed paper. The article must be from a reputable news source. You can watch the evening news as well when they discuss the financial news.

If you have any questions during this project DO NOT hesitate to contact Mr. Sundquist or Mr. Heffelfinger. If you wait you may lose out on points.

You will want to access a real live stock market website, I would suggest using finance.yahoo.com or you can try on your smartphones the stock market App. The YAHOO website is what all my examples are based off of.

Please use this grid to complete part 1 of this week's work. As you type the boxes will get bigger. That is OK.

Company	Symbol	Industry	Previous	Is the	52-week	What is	Тор
Name			closing price	current	range	their ESG	institutional
				price		Risk Rating	holders of
				trading up			this stock
				or down?			
				You can use			
				the Percent			
				or currency			

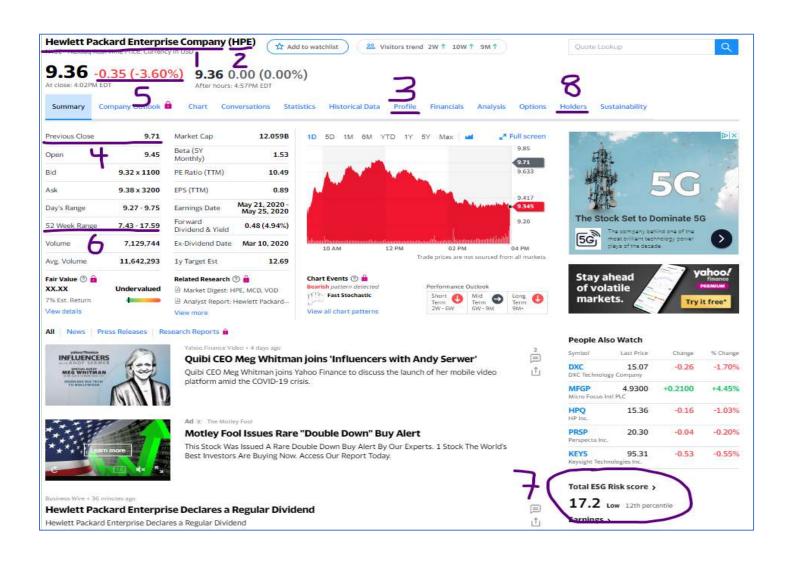
I have provided an example below. I selected Hewlett Packard (the computer company) for the example. I have also provided the screen shots you will need and numbered where you can find the data for each. If you look at each heading it has a (#X) for where you will find that information on the screen shots I have provided.

Use these screen shots as your example of WHAT information you must include.

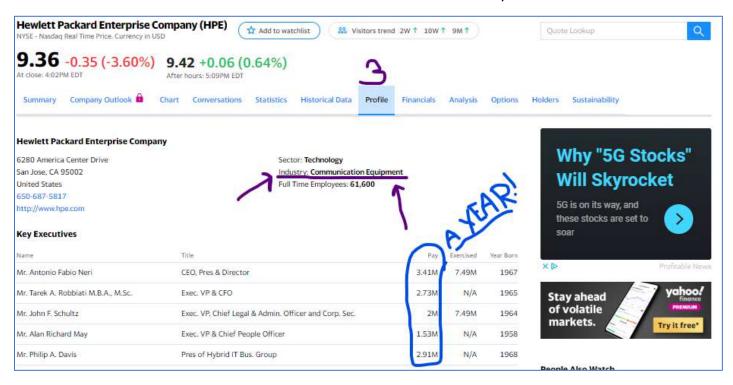
Visit finance.yahoo.com, towards the top middle you search for the company name you are interested in. The screen shot below is what will come up. I typed in Hewlett Packard in the search box on top of the screen and this is what comes up (minus the purple underlines and numbers). Now you will take your grid of the stock information provided and input the information numbered into the numbered box on the grid.

EXAMPLE for Hewlett Packard

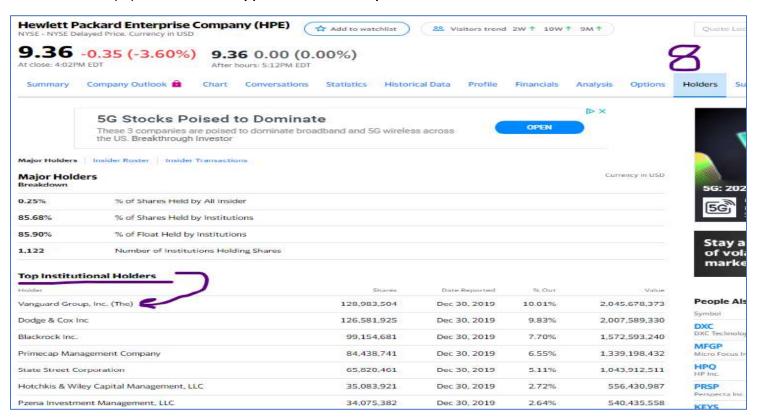
Company Name (#1)	Symbol (#2)	Industry – (click on profile tab #3, I provided a screen shot of #3 below where the industry is located.	Previous Close - (#4)	Is the current price trading up or down? You can use the Percent or currency (#5)	52-week range (#6)	What is their ESG Risk Rating (#7)	Top institutional holders of this stock (click on Holders #8)
Hewlett							
Packard							
Enterprise	HPE	Communication	\$9.71	down (-3.71% or	7.43-17.59	17.2/Low	Vanguard
Company		Equipment		36)			Group



This is the screen for the PROFILE #3. The information is there with the arrows. However, look at their salaries.



This is the Holders (#8) section screen. Only put the TOP holder in your worksheet.



Stock Market Score Sheet Week 2

/50	Stocks – 10 points for each stock/line completed.			
/10	2nd Current Event/3 points ½ page summary of your article /3 points ½ page relating the article to the effect on the stock m			
	/4 points	Cite or staple the article to your write up.		