

Expanding West



California Standards

History–Social Science

8.8 Students analyze the divergent paths of the American people in the West from 1800 to the mid-1800s and the challenges they faced.

8.9 Students analyze the early and steady attempts to abolish slavery and to realize the ideals of the Declaration of Independence.

Analysis Skills

CS 3 Students use a variety of maps and documents to identify physical and cultural features of neighborhoods, cities, states, and countries.

English–Language Arts

Writing 8.2.1.c Employ narrative and descriptive strategies.

Reading 8.2.0 Students read and understand grade-level appropriate material.

FOCUS ON WRITING



Outline for a Documentary Film Many documentary films have been made about the history of the United States, but there is always room for one more. In this chapter you will read about the westward expansion of the United States, a period filled with excitement and challenge. Then you will create an outline for a documentary film to be used in middle-school history classes.



1811

John Jacob Astor founds the fur-trading post Astoria on the Columbia River.

1810





HOLT

History's Impact

▶ video series

Watch the video to understand the impact of the California gold rush.



What You Will Learn...

In this chapter you will learn about how the United States expanded west. The country acquired vast amounts of territory in a short time. Lured by land and gold, hundreds of thousands of Americans followed trails west in search of a better life. However, many California families, like the one pictured here, had already lived in California for generations.



1820

1821
Mexico wins its independence from Spain.

1830

1838
Californios revolt unsuccessfully against the Mexican government.

1846

The United States declares war against Mexico.

1848

Gold is discovered in California on January 24.



1840

1842
China gives Great Britain control of the island of Hong Kong.



1850

1854
Commodore Matthew Perry negotiates a trade treaty with Japan.

Economics

Geography

Politics

Religion

Society
and Culture

Science and
Technology

Focus on Themes In this chapter, you will read about the American people as they continued their westward expansion. You will read about the famous Oregon and Santa Fe trails, Texas's fight for independence from Mexico, and Mexico's war with

the United States. Finally, you will read about the California Gold Rush that brought thousands of people west. As you read each section, you will see how **economic** issues affected the growth of different **geographic** areas.

Vocabulary in Context

Focus on Reading In Chapter 3 you learned how writers sometimes give you clues to a word's meaning in the same or a nearby sentence. Those clues are usually definitions, restatements in different words, or comparisons or contrasts. But what do you do if you don't know the word and the writer doesn't think to give you a direct clue?

Using Broader Context Clues If the writer doesn't give you one of those direct clues, you have to try to figure out the meaning of the word for yourself.

1. Read the whole paragraph and look for information that will help you figure out the meaning.
2. Look up the word in the dictionary to be sure of its meaning.

Notice how a student used information from the whole paragraph to learn the meaning of two unknown words.



Additional reading
support can be
found in the

Reader and
Study Guide

In 1844, the Whigs passed up Tyler and chose Senator Henry Clay of Kentucky as their presidential candidate. At first opposing annexation, Clay changed his mind due to pressure from southern voters. The Democratic Party chose former Tennessee governor James K. Polk to oppose Clay. Both candidates strongly favored acquiring Texas and Oregon, but Polk was perceived as the expansionist candidate. (p. 317)

I'm not sure about *annexation*. The southerners convinced Clay to be for it. Maybe if I read some more.

Oh, both presidential candidates favored *acquiring* Texas and Oregon. Maybe *annexation* means almost the same thing as *acquiring*. I'll check the dictionary.

The dictionary definition is "to add or attach." That's close. Now what about *expansionist*? I know one meaning of *expand* is similar to *add*. An *expansionist* was probably someone who wanted to add to or expand the country.



ELA Reading 8.1.3 Use word meanings within the appropriate context.

Key Terms and People

You Try It!

The following passage is from the chapter you are about to read. Read the passage and then answer the questions.

American Settlement in the Mexican Cession

From Chapter 10, p. 323

The war ended after Scott took Mexico City. In February 1848, the United States and Mexico signed the Treaty of Guadalupe Hidalgo, which officially ended the war and forced Mexico to turn over much of its northern territory to the United States. Known as the Mexican Cession, this land included the present-day states of California, Nevada, and Utah. . . .

In exchange for this vast territory, the United States agreed to pay Mexico \$15 million. In addition, the United States assumed claims of more than \$3 million held by American citizens against the Mexican government.

Refer to the passages to answer the following questions.

1. Do you know what the word *cession* means? What clues in the first paragraph can help you figure out what the word might mean? Use those clues to write a definition of *cession*.
2. Look *cession* up in a dictionary. How does your definition compare to the dictionary definition?
3. In your experience, what does the word *assume* usually mean? Do you think that meaning is the one used in the second paragraph? If not, what do you think *assume* means in this case?
4. Look *assume* up in a dictionary. Does one of its meanings match the one you came up with?

As you read Chapter 10, use context clues to figure out the meanings of unfamiliar words. Check yourself by looking the words up in a dictionary.

Chapter 10

Section 1

John Jacob Astor (p. 308)
 mountain men (p. 308)
 Oregon Trail (p. 309)
 Santa Fe Trail (p. 310)
 Mormons (p. 310)
 Brigham Young (p. 311)

Section 2

Father Miguel Hidalgo y Costilla (p. 312)
empresarios (p. 312)
 Stephen F. Austin (p. 313)
 Antonio López de Santa Anna (p. 313)
 Alamo (p. 314)
 Battle of San Jacinto (p. 314)

Section 3

manifest destiny (p. 316)
 James K. Polk (p. 317)
 Californios (p. 319)
 Bear Flag Revolt (p. 320)
 Treaty of Guadalupe Hidalgo (p. 323)
 Gadsden Purchase (p. 323)

Section 4

John Sutter (p. 327)
 Donner party (p. 327)
 forty-niners (p. 327)
 prospect (p. 328)
 placer miners (p. 328)

Academic Vocabulary

Success in school is related to knowing academic vocabulary—the words that are frequently used in school assignments and discussions. In this chapter, you will learn the following academic words:

explicit (p. 313)
 elements (p. 319)

What You Will Learn...

Main Ideas

1. During the early 1800s, Americans moved west of the Rocky Mountains to settle and trade.
2. The Mormons traveled west in search of religious freedom.

The Big Idea

The American West attracted a variety of settlers.

Key Terms and People

John Jacob Astor, *p. 308*
 mountain men, *p. 308*
 Oregon Trail, *p. 309*
 Santa Fe Trail, *p. 311*
 Mormons, *p. 311*
 Brigham Young, *p. 311*



HSS 8.8.2 Describe the purpose, challenges, and economic incentives associated with westward expansion, including the concepts of Manifest Destiny (e.g., the Lewis and Clark expedition, accounts of the removal of Indians, the Cherokee's "Trail of Tears," settlement of the Great Plains) and the territorial acquisitions that spanned numerous decades.

Trails to the West

If YOU were there...

You live in Ohio in 1840. A few months ago, you and your family heard stories about a wonderful land in the Northwest, with sparkling rivers and fertile valleys. You all decide to pull up stakes and head West. You travel to Independence, Missouri, planning to join a wagon train on the Oregon Trail. In Missouri, you're surprised to find hundreds of other people planning to make the trip.

What would you expect your journey West to be like?

BUILDING BACKGROUND Many Americans in the Jacksonian Era were restless, curious, and eager to be on the move. The American West drew a variety of settlers. Some looked for wealth and adventure. Others, like this family on its way to the Northwest, dreamed of rich farmland and new homes.

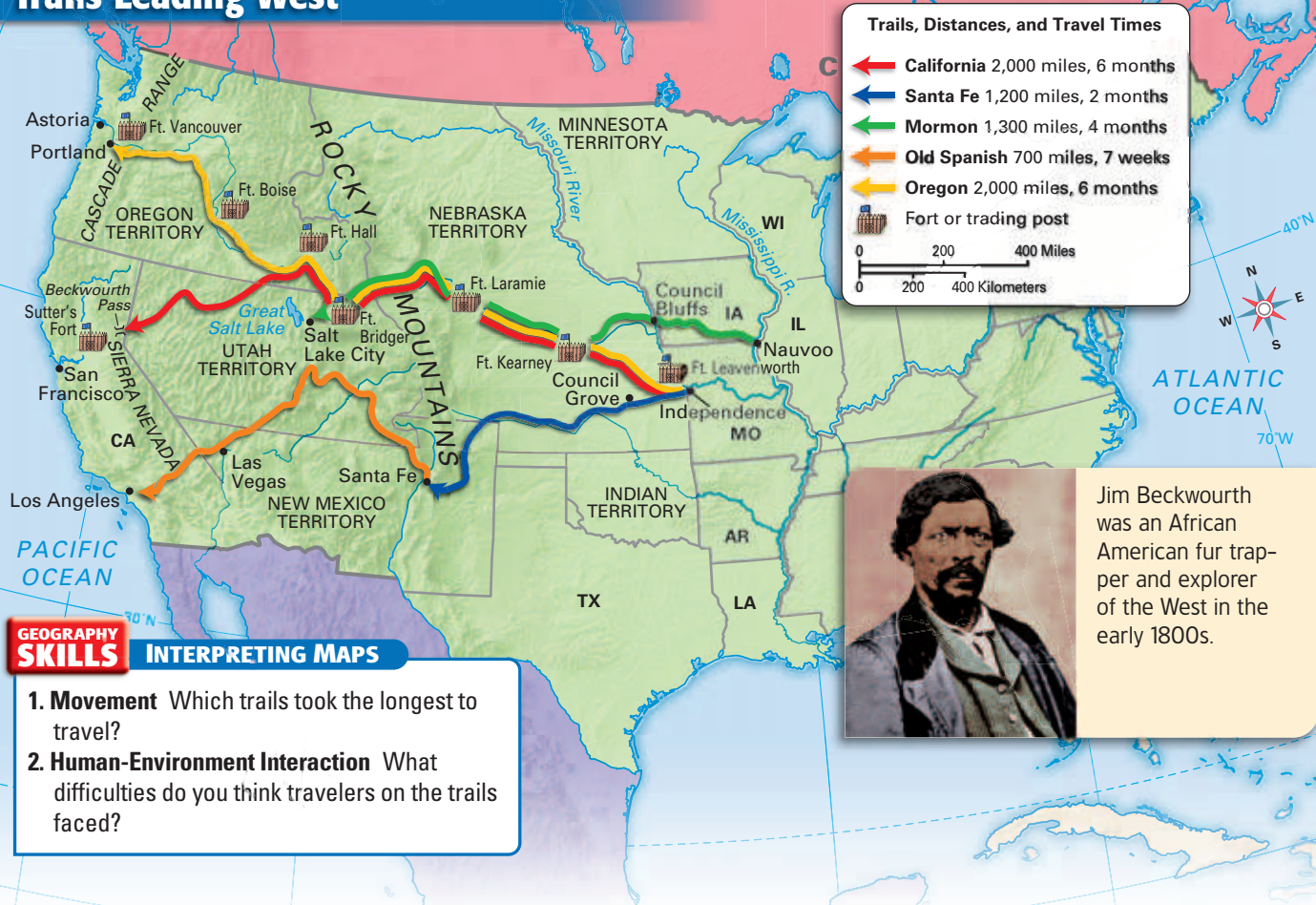
Americans Move West

In the early 1800s, Americans pushed steadily westward, moving even beyond the territory of the United States. They traveled by canoe and flatboat, on horseback, and by wagon train. Some even walked much of the way.

The rush to the West occurred, in part, because of a hat. The "high hat," made of water-repellent beaver fur, was popular in the United States and Europe. While acquiring fur for the hats, French, British, and American companies gradually killed off the beaver population in the East. Companies moved west in search of more beavers. Most of the first non-Native Americans who traveled to the Rocky Mountains and the Pacific Northwest were fur traders and trappers.

American merchant **John Jacob Astor** created one of the largest fur businesses, the American Fur Company. His company bought skins from western fur traders and trappers who became known as **mountain men**. These adventurers were some of the first easterners to explore and map the Rocky Mountains and lands west of them. Mountain men lived lonely and often dangerous lives. They trapped animals on their own, far from towns and settlements. Mountain men such as Jedediah Smith, Manuel Lisa, Jim Bridger, and Jim

Trails Leading West



GEOGRAPHY SKILLS

INTERPRETING MAPS

- 1. Movement** Which trails took the longest to travel?
- 2. Human-Environment Interaction** What difficulties do you think travelers on the trails faced?



Jim Beckwourth was an African American fur trapper and explorer of the West in the early 1800s.

Beckwourth survived many hardships during their search for wealth and adventure. To survive on the frontier, mountain men adopted Native American customs and clothing. In addition, they often married Native American women. The Indian wives of trappers often worked hard to contribute to their success.

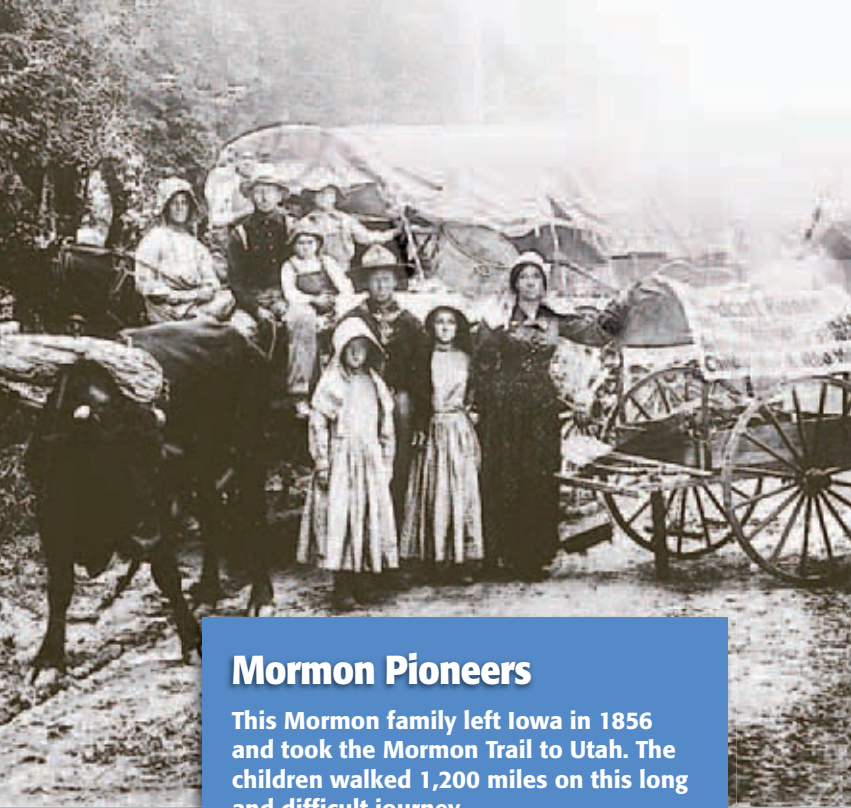
Pioneer William Ashley saw that frequently bringing furs out of the Rocky Mountains was expensive. He asked his traders to stay in the mountains and meet once a year to trade and socialize. This practice helped make the fur trade more profitable. The yearly meeting was known as the rendezvous. At the rendezvous, mountain men and Native American trappers sold their fur to fur-company agents. It was thus important to bring as many furs as possible. One trapper described the people at a typical rendezvous in 1837. He saw Americans, Canadian French, some Europeans, and “Indians, of nearly every tribe in the Rocky Mountains.”

The rendezvous was filled with celebrating and storytelling. At the same time, the meeting was also about conducting business. Western artist Alfred Jacob Miller described how trade was begun in the rendezvous camp.

“The Fur Company’s great tent is raised; the Indians erect their picturesque [beautiful] white lodges; the accumulated [collected] furs of the hunting season are brought forth and the Company’s tent is a . . . busy place.”

—Alfred Jacob Miller, quoted in *The Fur Trade of the American West*, by David J. Wishart

In 1811, John Jacob Astor founded a fur-trading post called Astoria at the mouth of the Columbia River. Astoria was one of the first American settlements in what became known as Oregon Country. American Indians occupied the region, which was rich in forests, rivers, and wildlife. However, Britain, Russia, Spain, and the United States all claimed the land. The United States based its claim on



Mormon Pioneers

This Mormon family left Iowa in 1856 and took the Mormon Trail to Utah. The children walked 1,200 miles on this long and difficult journey.

How many family members can you see in this photo?

the exploration of merchant captain Robert Gray, who had reached the mouth of the Columbia River in 1792.

Recognizing the huge economic value of the Pacific Northwest, the United States made treaties in which Spain and Russia gave up their claims to various areas. The United States also signed treaties with Britain allowing both countries to occupy Oregon Country, the Columbia River, and its surrounding lands.

By the 1840s, the era of American fur trading in the Pacific Northwest was drawing to a close. The demand for beaver furs had fallen because fashions changed. Too much trapping had also greatly reduced the number of beavers. Some mountain men gave up their work and moved back east. Their daring stories, however, along with the treaties made by the U.S. government, inspired other Americans to move West. Lured by rich resources and a mild climate, easterners poured into Oregon Country in the 1840s. These new settlers soon replaced the mountain men on the frontier.

The Oregon Trail

Many settlers moving to Oregon Country and other western areas followed the 2,000-mile-long **Oregon Trail**, which stretched from places such as Independence, Missouri, or Council Bluffs, Iowa, west into Oregon Country. The trail followed the Platte and Sweetwater Rivers over the Plains. After it crossed the Rocky Mountains, the trail forked. The northern branch led to the Willamette Valley in Oregon. The other branch went to California and became known as the California Trail.

Traveling the trail challenged the strength and determination of pioneer families. The journey usually began after the rainy season ended in late spring and lasted about six months. The cost, about \$600 for a family of four, was high at a time when a typical worker usually made about \$1.50 per day. Young families made up most groups of settlers. They gathered in wagon trains for the trip. There could be as few as 10 wagons or as many as several dozen in a wagon train.

The wagons were pulled by oxen, mules, or horses. Pioneers often walked to save their animals' strength. They kept up a tiring pace, traveling from dawn until dusk. Settler Jesse Applegate recalled the advice he received from an experienced Oregon pioneer: "Travel, travel, TRAVEL . . . Nothing is good that causes a moment's delay."

Some pioneers brought small herds of cattle with them on the trail. They faced severe hardships, including shortages of food, supplies, and water. Rough weather and geographic barriers, such as rivers and mountains, sometimes forced large numbers of pioneers to abandon their wagons. In the early days of the Oregon Trail, many Native Americans helped the pioneers, acting as guides and messengers. They also traded goods for food. Although newspapers reported Native American "massacres" of pioneers, few settlers died during Indian attacks.

The settlers who arrived safely in Oregon and California found generally healthy

and pleasant climates. By 1845 some 5,000 settlers occupied the Willamette Valley.

The Santa Fe Trail

The **Santa Fe Trail** was another important path west. It led from Independence, Missouri, to Santa Fe, New Mexico. It followed an ancient trading route first used by Native Americans. American traders loaded their wagon trains with cloth and other manufactured goods to exchange for horses, mules, and silver from Mexican traders in Santa Fe.

The long trip across blazing deserts and rough mountains was dangerous. But the lure of high profits encouraged traders to take to the trail. One trader reported a 2,000 percent profit on his cargo. The U.S. government helped protect traders by sending troops to ensure that Native Americans were not a threat.

READING CHECK **Contrasting** How were the Oregon and Santa Fe trails different?

Mormons Travel West

One large group of settlers traveled to the West in search of religious freedom. In 1830 a young man named Joseph Smith founded the Church of Jesus Christ of Latter-day Saints in western New York. The members of Joseph Smith's church became known as **Mormons**. Smith told his followers that he had found and translated a set of golden tablets containing religious teachings. The writings were called the *Book of Mormon*.

Church membership grew rapidly. However, certain beliefs and practices caused Mormons to be persecuted. For example, beginning in the 1850s some Mormon men practiced polygamy—a practice in which one man is married to several women at the same time. This practice was outlawed by the church in 1890.

In the early 1830s Smith and his growing number of converts left New York. They formed new communities, first in Ohio, then in Missouri, and finally in Illinois. All

three communities eventually failed, and an anti-Mormon mob murdered Smith in 1844. Following Smith's murder, **Brigham Young** became head of the Mormon Church. Young chose what is now Utah as the group's new home, and thousands of Mormons took the Mormon Trail to the area near the Great Salt Lake, where they prospered. By 1860 there were about 40,000 Mormons in Utah.

READING CHECK **Finding Main Ideas**
Why did Mormons move West?

SUMMARY AND PREVIEW Some of the first Americans to move West were fur traders and trappers. Settlers soon followed. In the next section you will learn about the Texas Revolution.

Section 1 Assessment

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Online Quiz

KEYWORD: SS8 HP10

Reviewing Ideas, Terms, and People **HSS 8.8.2**

- a. Identify** What was the **Oregon Trail**?
b. Elaborate Would you have chosen to leave your home to travel West? Why?
- a. Identify** Who are the **Mormons**?
b. Summarize What difficulties led Mormons to move to Utah?

Critical Thinking

- 3. Categorizing** Copy the chart below. Identify different trails to the West, describe the people who traveled along each trail, and explain their motives for traveling west.

Trails	Travelers	Motives

FOCUS ON WRITING

- 4. Describing Trails West** As you read this section, note important topics that you might want to cover in your documentary film. In addition, write down ideas about how you might present information about each topic. For example, will you use a narrator to tell the life story of Joseph Smith, or will you have actors present it dramatically?

The Texas Revolution

What You Will Learn...

Main Ideas

1. Many American settlers moved to Texas after Mexico achieved independence from Spain.
2. Texans revolted against Mexican rule and established an independent nation.

The Big Idea

In 1836, Texas gained its independence from Mexico.

Key Terms and People

Father Miguel Hidalgo y

Costilla, *p. 312*

empresarios, *p. 312*

Stephen F. Austin, *p. 313*

Antonio López de Santa Anna, *p. 313*

Alamo, *p. 314*

Battle of San Jacinto, *p. 314*



HSS 8.8.5 Discuss Mexican settlements and their locations, cultural traditions, attitudes toward slavery, land-grant system, and economics.

8.8.6 Describe the Texas War for Independence and the Mexican-American War, including territorial settlements, the aftermath of the wars, and the effects the wars had on the lives of Americans, including Mexican Americans today.

If YOU were there...

You are the father of a large farm family in Missouri. There is not enough land for everyone, so you're looking for another opportunity. One day, a Mexican government official comes to town. He is looking for people to settle in Texas. The Mexican government is offering generous tracts of land to colonists. However, you have to become a citizen of Mexico and follow Mexican laws.

Would you decide to move your family to Texas? Why?

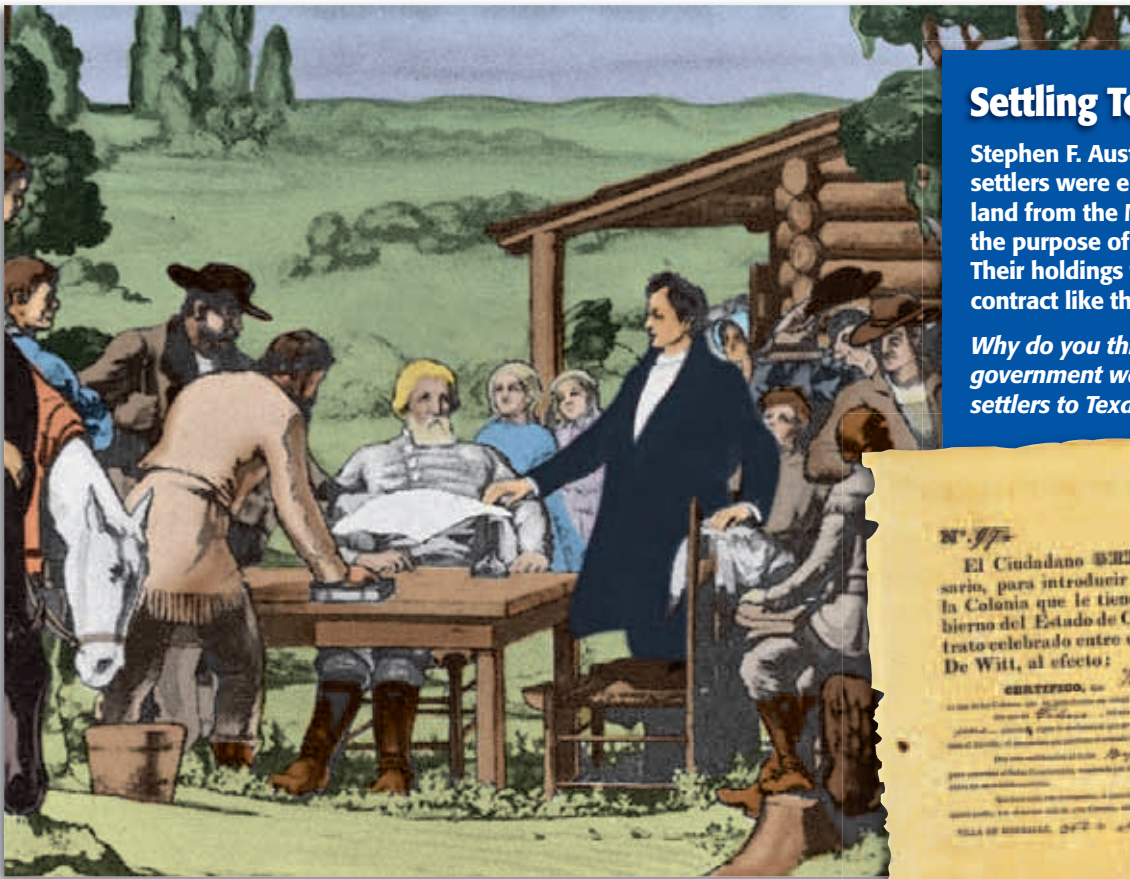
BUILDING BACKGROUND Spain controlled a vast amount of territory in what would later become the American Southwest. The Spanish built missions and forts in Texas to establish control of that region. But the settlements were far apart, and conflicts with Native Americans discouraged Spanish settlers from moving to Texas. When Mexico became an independent republic, it actively looked for more settlers.

American Settlers Move to Texas

Mexico had a long, unprotected border that stretched from Texas to California. Mexico's Spanish rulers worried constantly about attacks from neighbors. They also were concerned about threats from within Mexico.

Their fears were justified. Mexicans moved to overthrow Spanish rule in the early 1800s. In September 1810 **Father Miguel Hidalgo y Costilla**, a Mexican priest, led a rebellion of about 80,000 poor Indians and mestizos, or people of Indian and Spanish ancestry. They hoped that if Mexico became independent from the Spanish monarchy, their lives would improve.

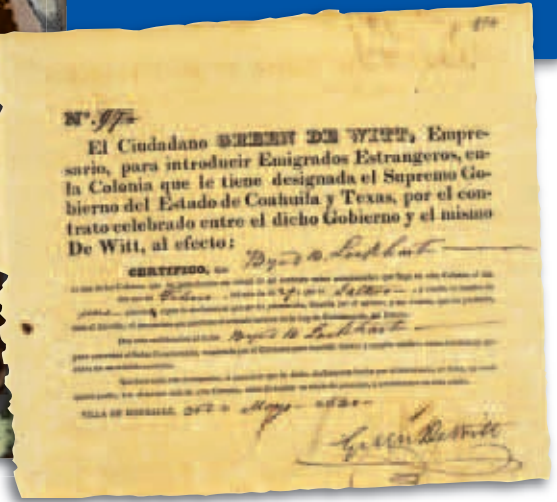
Hidalgo's revolt failed, but the rebellion he started grew. In 1821 Mexico became independent. In 1824 it adopted a republican constitution that declared rights for all Mexicans. The new Mexican government hired **empresarios**, or **agents**, to bring settlers to Texas. They paid the agents in land.



Settling Texas

Stephen F. Austin, shown at left, and other settlers were empresarios—they received land from the Mexican government for the purpose of bringing settlers to Texas. Their holdings were guaranteed with a contract like the one below.

Why do you think the Mexican government wanted to attract settlers to Texas?



In 1822 one young agent, **Stephen F. Austin**, started a colony on the lower Colorado River. The first 300 families became known as the Old Three Hundred. Austin's successful colony attracted other agents, and American settlers flocked to the region.

In exchange for free land, settlers had to obey Mexican laws. But some settlers often **explicitly** ignored these laws. For example, despite the ban on slavery, many brought slaves. Concerned that it was losing control to the growing American population, Mexico responded. In 1830, it banned further settlement by Americans. Angry about the new law, many Texans began to think of gaining independence from Mexico.

Meanwhile, Mexico had come under the rule of General **Antonio López de Santa Anna**. He soon suspended Mexico's republican constitution and turned his attention to the growing unrest in Texas.

READING CHECK **Finding Main Ideas** Why did settlers move to Texas?

Texans Revolt against Mexico

In October 1835 the Mexican army tried to remove a cannon from the town of Gonzales, Texas. Rebels stood next to the cannon. Their flag read, "Come and take it." In the following battle, the rebels won. The Texas Revolution, also known as the Texas War for Independence, had begun.

Texas Independence

On March 2, 1836, Texans declared their independence from Mexico. The new Republic of Texas was born. Both the declaration and the constitution that shortly followed were modeled after the U.S. documents. The Texas constitution, however, made slavery legal.

Delegates to the new Texas government chose politician David Burnet as president and Lorenzo de Zavala as vice president. Another revolutionary, Sam Houston, was named to head the Texas army. Austin went to the United States to seek money and troops.

ACADEMIC VOCABULARY

explicit fully revealed without vagueness

Battle at the Alamo

FOCUS ON READING

Use this section to summarize the events of the battle at the Alamo.

The Texans' actions angered Santa Anna. He began assembling a force of thousands to stop the rebellion.

A hastily created army of Texas volunteers had been clashing with Mexican troops for months. Under Colonel Jim Travis, a small force took the town of San Antonio. It then occupied the **Alamo**, an abandoned mission near San Antonio that became an important battle site in the Texas Revolution. Volunteers from the United States, including frontiersman Davy Crockett and Colonel Jim Bowie, joined the Alamo's defense.

The rebels, numbering fewer than 200, hoped to stall the huge Mexican force while a larger Texas army assembled. For almost two weeks, from February 23 to March 6, 1836, the Texans held out. Travis managed to get a message to other Texans through enemy lines:

“I call on you in the name of Liberty, of patriotism, and everything dear to the American character, to come to our aid with all dispatch [speed] ... VICTORY OR DEATH.”

—William Travis, from a letter written at the Alamo, 1836

Before dawn on March 6, the Mexican army attacked. Despite heavy losses, the army overcame the Texans. All the defenders of the Alamo were killed, though some civilians survived. Following a later battle, at Goliad, Santa Anna ordered the execution of 350 prisoners who had surrendered. Texans were enraged by the massacres.

Battle of San Jacinto

Santa Anna now chased the untrained forces of Sam Houston. Outnumbered, the Texans fled east. Finally, they reorganized at the San Jacinto River, near Galveston Bay. There, the Texans took a stand.

Santa Anna was confident of victory, but he was careless in choosing the site for his camp. On the afternoon of April 21, 1836, while Mexican troops were resting, Houston's forces swarmed the camp, shouting, “Remember the Alamo! Remember Goliad!”

The fighting ended swiftly. Santa Anna's army was destroyed. In the **Battle of San Jacinto**, the Texans captured Santa Anna and forced him to sign a treaty giving Texas its independence.

The Texas Revolution



An Independent Nation

Sam Houston was the hero of the new independent nation of Texas. The republic created a new town named Houston and made it the capital. Voters elected Sam Houston as president. Stephen F. Austin became secretary of state.

To increase the population, Texas offered land grants. American settlers came from nearby southern states, often bringing slaves with them to help grow and harvest cotton.

Most Texans hoped that the United States would annex, or take control of, Texas, making it a state. The U.S. Congress also wanted to annex Texas. But President Andrew Jackson refused. He was concerned that admitting Texas as a slave state would upset the fragile balance of free and slave states. The president also did not want to have a war with Mexico over Texas.

Finally, Jackson did recognize Texas as an independent nation. France did so in 1839. Britain, which wanted to halt U.S. expansion, recognized Texas in 1840.

The Mexican government, however, did not recognize Santa Anna's forced hand-over of Texas. In 1837 the republic organized

the Texas Rangers to guard its long frontier from Mexican and Native American attacks. Finally, in 1844 Texas and Mexico signed a peace treaty.

READING CHECK **Finding Main Ideas** What issues did the new nation of Texas face?

SUMMARY AND PREVIEW American settlers in Texas challenged the Mexican government and won their independence. In the next section you will learn about the war between Mexico and the United States.

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Online Quiz

KEYWORD: SS8 HP10

Section 2 Assessment

Reviewing Ideas, Terms, and People **HSS** 8.8.5, 8.8.6

- Identify** What role did **Stephen F. Austin** play in the settlement of Texas?
 - Make Inferences** Why did Mexican officials want to bring more settlers to Texas?
 - Evaluate** Do you think Mexico's requirements for foreign immigrants were reasonable or unreasonable? Explain.
- Describe** What were the important battles in the War for Texas Independence? Why was each important?
 - Make Inferences** Why did Texas offer land grants to settlers?
 - Predict** What problems might the Republic of Texas face?

Critical Thinking

- Sequencing** Copy the time line below. Use it to list important events of the Texas Revolution.

October 1835

March 1836

April 1836

FOCUS ON WRITING

- Explaining the Texas Revolution** As you read this section, make note of the most important players and events in the story of how Texas gained independence from Mexico. Consider also how you will present information about these people and events to your film's audience. What words, images, and sounds will make the story of the revolution come alive for them?



On March 6, 1836, Texans fought and lost the Battle of the Alamo. A rallying cry for the Texans at the Battle of San Jacinto was "Remember the Alamo!" The single star of the flag represents the Republic of Texas, also called the Lone Star Republic.

Why do you think "Remember the Alamo!" was a rallying cry for Texas troops at San Jacinto?

The Mexican-American War

What You Will Learn...

Main Ideas

1. Many Americans believed that the nation had a manifest destiny to claim new lands in the West.
2. As a result of the Mexican-American War, the United States added territory in the Southwest.
3. American settlement in the Mexican Cession produced conflict and a blending of cultures.

The Big Idea

The ideals of manifest destiny and the outcome of the Mexican-American War led to U. S. expansion to the Pacific Ocean.

Key Terms and People

manifest destiny, p. 316

James K. Polk, p. 317

vaqueros, p. 319

Californios, p. 319

Bear Flag Revolt, p. 320

Treaty of Guadalupe Hidalgo, p. 323

Gadsden Purchase, p. 323



HSS 8.8.6 Describe the Texas War for Independence and the Mexican-American War, including territorial settlements, the aftermath of the wars, and the effects the wars had on the lives of Americans, including Mexican Americans today.

If YOU were there...

Your family are Californios, Spanish settlers who have lived in California for many years. You raise horses on your ranch. So far, you have gotten along with American settlers. But it has become clear that the American government wants to take over California. You hear that fighting has already started between American and Mexican troops.

How might life change under American rule?

BUILDING BACKGROUND Mexican independence set the stage for conflict and change in the West and Southwest. At the same time, American settlers continued to move westward, settling in the Mexican territories of Texas and California. American ambitions led to clashes with Mexico and the people who already lived in Mexico's territories.

Manifest Destiny

“We have it in our power to start the world over again.”

—Thomas Paine, from his pamphlet *Common Sense*

Americans had always believed they could build a new, better society founded on democratic principles. In 1839 writer John O’Sullivan noted, “We are the nation of human progress, and who will, what can, set limits to our onward march?”

Actually, there was one limit: land. By the 1840s the United States had a booming economy and population. Barely 70 years old, the nation already needed more room for farms, ranches, businesses, and ever-growing families. Americans looked West to what they saw as a vast wilderness, ready to be taken.

Some people believed it was America’s **manifest destiny, or obvious fate, to settle land all the way to the Pacific Ocean in order to spread democracy.** O’Sullivan coined the term in 1845. He wrote that it was America’s “manifest destiny to overspread and to possess the whole continent which Providence [God] has given us for the development of the great experiment of liberty . . .”

Manifest Destiny

John Gast's 1872 painting *American Progress* shows the spirit of manifest destiny leading settlers westward.

What in this painting shows how settlers traveled west?



The Mississippi River is in the background as settlers push farther west.

The woman represents America, moving west and bringing sunlight, settlers, and telegraph wires to the new lands.

Native Americans and buffalo are pushed away by the approaching settlers.

In the mid-1800s, manifest destiny was tied up with the slavery issue. If America gained new territory, would slavery be allowed there? Presidents had to face the difficult issue. Among them was John Tyler, a pro-slavery Whig who wanted to increase the power of the southern slave states by annexing Texas. His fellow Whigs disagreed.

In 1844, the Whig Party passed up Tyler and chose Senator Henry Clay of Kentucky as its presidential candidate. At first opposing annexation, Clay changed his mind due to pressure from southern politicians. The Democratic Party chose former Tennessee governor **James K. Polk** to oppose Clay. Both candidates strongly favored acquiring Texas and Oregon, but Polk was perceived as the expansionist candidate.

Southerners feared the loss of Texas, a possible new slave state. Others worried that Texas might become an ally of Britain. These concerns helped Polk narrowly defeat Clay.

Acquiring New Territory

President Polk quickly set out to fulfill his campaign promise to annex Oregon and

Texas. By the 1820s, Russia and Spain had given up their claims to Oregon Country. Britain and the United States had agreed to occupy the territory together.

As more Americans settled there, they began to ask that Oregon become part of the United States. Polk wanted to protect these settlers' interests. Some politicians noted that Oregon Country would provide a Pacific port for the growing U.S. trade with China.

Meanwhile, Britain and the United States disagreed over how to draw the United States–Canadian border. American expansionists cried, “Fifty-four forty or fight!” This slogan referred to 54°40' north latitude, the line to which Americans wanted their northern territory to extend.

Neither side really wanted a war, though. In 1846 Great Britain and the United States signed a treaty that gave the United States all Oregon land south of the forty-ninth parallel. This treaty drew the border that still exists today. Oregon became an organized U.S. territory in February 1848.

Texas came next. By March 1845, Congress had approved annexation and

needed only the support of the Republic of Texas. Americans continued to pour into Texas. Texas politicians hoped that joining the United States would help solve the republic's financial and military problems. The Texas Congress approved annexation in June 1845. Texas became part of the United States in December. This action angered the Mexican government, which considered Texas to be a "stolen province."

California under Mexico

Although the annexation of Texas angered Mexico, it still had settlements in other areas of the present-day Southwest to govern. New Mexico was the oldest settled area, with its capital at Santa Fe. Mexico also controlled present-day Arizona, Nevada, and California.

During early Spanish rule, the mission system had dominated much of the present-day Southwest. Over time, it had become less important there, especially in New Mexico, where settlers lived in small villages. In

California, however, missions remained the focus of everyday life. Missions under later Spanish rule carried out huge farming and ranching operations using the labor of Native Americans. Some of the Indians came willingly to the missions. Others were brought by force. Usually, they were not allowed to leave the mission once they had arrived. They had to adopt the clothing, food, and religion of the Spanish priests.

Missions often sold their goods to local pueblos, or towns, that arose near the missions and presidios. One wealthy California settler, Mariano Guadalupe Vallejo, remembered the early days.

"We were the pioneers of the Pacific coast, building towns and missions while General [George] Washington was carrying on the war of the Revolution."

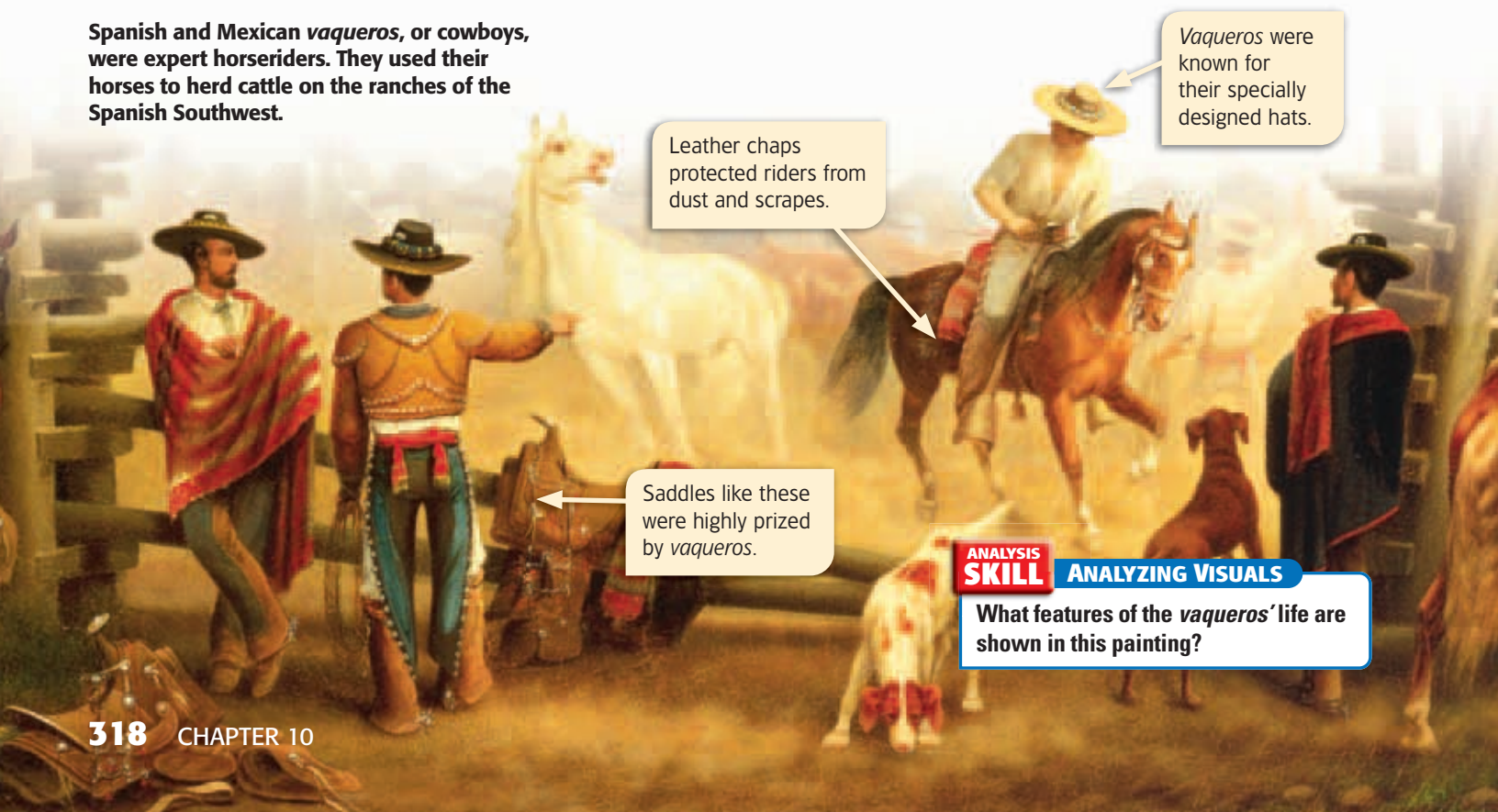
—Mariano Guadalupe Vallejo, quoted in *Eyewitnesses and Others*

After winning independence from Spain in 1821, Mexico began to change old Spanish

History Close-up

Ranch Life

Spanish and Mexican *vaqueros*, or cowboys, were expert horseriders. They used their horses to herd cattle on the ranches of the Spanish Southwest.



Leather chaps protected riders from dust and scrapes.

Vaqueros were known for their specially designed hats.

Saddles like these were highly prized by *vaqueros*.

ANALYSIS SKILL ANALYZING VISUALS

What features of the *vaqueros*' life are shown in this painting?

policies toward California and Texas. In 1833, for example, Mexico ended the mission system in California. Mission lands were broken up, and huge grants were given to some of the wealthiest California settlers, including Vallejo. They created vast ranchos, or ranches, with tens of thousands of acres of land. **Vaqueros, or cowboys, managed the large herds of cattle and sheep.** Cowhides were so valuable that they were called “California banknotes.” Hides were traded for household items and luxury goods with ship captains from the eastern United States. Some settlers also made wine and grew citrus fruits.

Although they had been freed from the missions, for most California Indians the **elements** of life changed very little. They continued to herd animals and do much of the hard physical labor on ranches and farms. Some, however, ran away into the wilderness or to the nearby towns of San Diego and Los Angeles.

The Californios

Because of the great distance between California and the center of Mexico’s government, by the early 1820s California had only around 3,200 colonists. **These colonists, called Californios,** felt little connection to their faraway government.

Californios developed a lasting reputation for hospitality and skilled horse riding. In *Two Years Before the Mast*, American novelist Richard Henry Dana Jr. wrote about his encounters with Californio culture. He described, for example, what happened after a Californio served a feast to Dana and a friend.

“We took out some money and asked him how much we were to pay. He shook his head and crossed himself, saying that it was charity—that the Lord gave it to us.”

—Richard Henry Dana Jr. from *Two Years Before the Mast*

In addition to traders and travelers, a small number of settlers also arrived from the United States. They were called Anglos by the Californios. Although there were few

BIOGRAPHY

Mariano Guadalupe Vallejo

1808–1890

Mariano Guadalupe Vallejo was born to an influential Californio family in Monterey. He joined the Mexican army shortly after Mexico’s independence from Spain. He was soon put in charge of Mexico’s efforts to increase settlement in northern California. Vallejo eventually became the richest man in California, owning enormous amounts of land and livestock. He welcomed American rule of California, believing it would result in self-government for Californios. Vallejo served at the state constitutional convention as well as in the first state senate.

Analyzing Why did Vallejo encourage American rule of California?



Anglo settlers in California, their calls for independence increased tensions between Mexico and the United States.

READING CHECK **Drawing Inferences** How did manifest destiny affect Spanish and Mexican rule in California?

ACADEMIC VOCABULARY

elements the basic parts of an individual’s surroundings

Mexican-American War

Diplomatic relations between Mexico and the United States became increasingly strained. U.S. involvement in California and Texas contributed to this tension.

Conflict Breaks Out

Mexico had long insisted that its northern border lay along the Nueces River. The United States said the border was farther south, along the Rio Grande. In June 1845 President Polk ordered General Zachary Taylor to lead an army into the disputed region.

Polk sent diplomat John Slidell to Mexico City to try to settle the border dispute. Slidell

came with an offer to buy New Mexico and California for \$30 million. Mexican officials refused to speak to him.

In March 1846, General Taylor led his troops to the Rio Grande. He camped across from Mexican forces stationed near the town of Matamoros, Mexico. In April, the Mexican commander told Taylor to withdraw from Mexican territory. Taylor refused. The two sides clashed, and several U.S. soldiers were killed.

President Polk delivered the news to Congress.

“Mexico has passed the boundary of the United States, has invaded our territory, and shed American blood upon the American soil . . . The two nations are now at war.”

—James K. Polk, from his address to Congress, May 11, 1846

Polk’s war message was persuasive. Two days later, Congress declared war on Mexico.

War Begins

At the beginning of the war with Mexico, the U.S. Army had better weapons and equipment. Yet it was greatly outnumbered and poorly prepared. The government put out a call for 50,000 volunteers. About 200,000 responded. Many were young men who thought the war would be a grand adventure in a foreign land.

On the home front, many Americans supported the war. However, many Whigs thought the war was unjustified and avoidable. Northern abolitionists also opposed the conflict. They feared the spread of slavery into southwestern lands.

While Americans debated the war, fighting proceeded. General Taylor’s soldiers won battles south of the Nueces River. Taylor then crossed the Rio Grande and occupied Matamoros, Mexico. While Taylor waited for more men, Polk ordered General Stephen Kearny to attack New Mexico. On August 18, 1846, Kearny took Santa Fe, the capital city, without a fight. He claimed the entire province of New Mexico for the United States and marched west to California, where another conflict with Mexico was already under way.

The Bear Flag Revolt

In 1846, only about 500 Americans lived in the huge province of California, in contrast to about 12,000 Californios. Yet, in the spirit of manifest destiny, a small group of American settlers seized the town of Sonoma, north of San Francisco, on June 14. Hostilities began between the two sides when the Americans took some horses that were intended for the Mexican militia. In what became known as the **Bear Flag Revolt**, the Americans declared California to be an independent nation. Above the town, the rebels hoisted a hastily made flag of a grizzly bear facing a red star. Californios laughed at the roughly-made bear, thinking it “looked more like a pig than a bear.”

John C. Frémont, a U.S. Army captain, was leading a mapping expedition across the Sierra Nevada when he heard of the possible war with Mexico. Frémont went to Sonoma and quickly joined the American settlers in their revolt against the Californios. Because war had already broken out between the United States and Mexico, Frémont’s actions were seen as beneficial to the American cause in the region. His stated goal, however, was Californian independence, not to annex California to the United States. During the revolt, several important Californios were taken prisoner, including Mariano Vallejo. Vallejo and his brother were held at an Anglo settlement for two months without any formal charges being brought against them. Long after his release, Vallejo wrote a history of California that included an account of his time as a bear flag prisoner.

But the bear flag was quick to fall. In July, U.S. naval forces came ashore in California and raised the stars and stripes. Kearny’s army arrived from the East. The towns of San Diego, Los Angeles, and San Francisco fell rapidly. In August, U.S. Navy Commodore Robert Stockton claimed California for the United States. Some Californios continued to resist until early 1847, when they surrendered.

Mexican-American War, 1846–1847

The Bear Flag Revolt

American settlers took over Sonoma, the regional headquarters of the Mexican army. They captured Mexican general Mariano Vallejo and declared California a new country: the California Republic.



End of the War

General Winfield Scott landed at Veracruz and defeated troops in the Mexican fortress there. He then marched inland, toward Mexico City. Scott's capture of the Mexican capital led to the end of the war.

Legend:

- American forces
- American victory
- Mexican forces
- Mexican victory
- Fort
- Modern-day state boundaries

Scale:

0 100 200 Miles
0 100 200 Kilometers



GEOGRAPHY SKILLS

INTERPRETING MAPS

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Interactive Map
KEYWORD: SS8 CH10

- 1. Location** What Mexican city did Scott's forces attack in March 1847?
- 2. Movement** Which U.S. commander led forces from Santa Fe to San Diego?



American soldier

War's End

In Mexico General Taylor finally got the reinforcements he needed. He drove his forces deep into enemy lands. Santa Anna, thrown from office after losing Texas, returned to power in Mexico in September 1846. Quickly, he came after Taylor.

The two armies clashed at Buena Vista in February 1847. After a close battle with heavy casualties on both sides, the Mexican Army retreated. The next morning, the cry went up: “The enemy has fled! The field is ours!”

Taylor’s success made him a war hero back home. The general’s popularity troubled President Polk, and when Taylor’s progress stalled, Polk gave the command to General Winfield Scott. A beloved leader, he was known by his troops as “Old Fuss and Feathers” because of his strict military discipline.

Scott sailed to the port of Veracruz, the strongest fortress in Mexico. On March 29, after an 88-hour artillery attack, Veracruz fell.

Scott moved on to the final goal, Mexico City, the capital. Taking a route similar to one followed by Spanish conquistador Hernán Cortés in 1519, the Americans pushed 200 or so miles inland. Santa Anna tried to stop the U.S. forces at Cerro Gordo in mid-April, but failed. By August 1847, U.S. troops were at the edge of Mexico City.

After a truce failed, Scott ordered a massive attack on Mexico City. Mexican soldiers and civilians fought fierce battles in and around the capital. At a military school atop the steep, fortified hill of Chapultepec, young Mexican cadets bravely defended their hopeless position. At least one soldier jumped to his death rather than surrender to the invading forces. Finally, on September 14, 1847, Mexico City fell. Santa Anna soon fled the country.

READING CHECK **Sequencing** In chronological order, list the key battles of the Mexican-American War.

Battle of Buena Vista

After the two-day Battle of Buena Vista, the American army gained control of northern Mexico. At the beginning of the battle, Mexican forces outnumbered the Americans. But the Mexicans suffered more than twice as many casualties.

Why was the Battle of Buena Vista a turning point in the Mexican-American War?



Mexican soldier

American Settlement in the Mexican Cession

The war ended after Scott took Mexico City. In February 1848, the United States and Mexico signed the **Treaty of Guadalupe Hidalgo**, which officially ended the war and forced Mexico to turn over much of its northern territory to the United States. Known as the Mexican Cession, this land included the present-day states of California, Nevada, and Utah. In addition, it included most of Arizona and New Mexico and parts of Colorado and Wyoming. The United States also won the area claimed by Texas north of the Rio Grande. The Mexican Cession totaled more than 500,000 square miles and increased the size of the United States by almost 25 percent.

Agreements and Payments

In exchange for this vast territory, the United States agreed to pay Mexico \$15 million. In addition, the United States assumed claims of

more than \$3 million held by American citizens against the Mexican government. The treaty also addressed the status of Mexicans in the Mexican Cession. The treaty provided that they would be “protected in the free enjoyment of their liberty and property, and secured in the free exercise of their religion.” The Senate passed the treaty in March 1848.

After the war with Mexico, some Americans wanted to guarantee that any southern railroad to California would be built completely on American soil. James Gadsden, U.S. minister to Mexico, negotiated an important agreement with Mexico in December 1853. Under the terms of the **Gadsden Purchase**, the U.S. government paid Mexico \$10 million. In exchange, the United States received the southern parts of what are now Arizona and New Mexico. With this purchase, the existing boundary with Mexico was finally fixed.

Surge of American Settlers

After the Mexican-American War, a flood of Americans moved to the Southwest. American newcomers struggled against longtime residents to control the land and other valuable resources, such as water and minerals. Most Mexicans, Mexican Americans, and Native Americans faced legal, economic, and social discrimination. As a result, they found it difficult to protect their rights.

The Treaty of Guadalupe Hidalgo promised to protect Mexican American residents' property rights. Yet differences between Mexican and U.S. land laws led to great confusion. The U.S. government often made Mexican American landowners go to court to prove that they had titles to their land. Landowners had to pay their own travel costs as well as those of witnesses and interpreters. They also had to pay attorneys' and interpreters' fees. These legal battles often bankrupted landowners. New settlers also tended to ignore Mexican legal concepts, such as community property or community water rights.

Mexican Americans Today

Today Mexican Americans are about 8 percent of the U.S. population. More than 20 million Mexican Americans live in all 50 states. Many who live in the West are descended from people who lived there long before the region became part of the United States.



GEOGRAPHY SKILLS

INTERPRETING MAPS

Region In what region does the largest percentage of Mexican Americans live?

THE IMPACT TODAY

Mexican holidays like Cinco de Mayo and Día de los Muertos are still popular holidays in the Southwest.

White settlers also battled with American Indians over property rights. In some areas, for example, new white settlers soon outnumbered southwestern Native Americans. The Anglo settlers often tried to take control of valuable water resources and grazing lands. In addition, settlers rarely respected Indian holy places. Native American peoples such as the Navajo and the Apache tried to protect their land and livestock from the settlers. Indians and settlers alike attacked one another to protect their interests.

Cultural Encounters

Despite conflicts, different cultures shaped one another in the Southwest. In settlements with large Mexican populations, laws were often printed in both English and Spanish.

Names of places—such as San Antonio, San Diego, and Santa Barbara—show Hispanic heritage. Other place-names, such as Taos and Tesuque, are derived from Native American words. Communities throughout the Southwest regularly celebrated both Mexican and American holidays.

Mexican and Native American knowledge and traditions also shaped many local economies. Mexican Americans taught Anglo settlers about mining in the mountains. Many ranching communities were first started by Mexican settlers. In addition, Mexican Americans introduced new types of saddles and other equipment to American ranchers. Adobe, developed by the Anasazi Indians, was adopted from the Pueblo people by the Spanish. It is still commonly

used by American residents in New Mexico, Arizona, and California.

Trade also changed the Southwest. For example, the Navajo created handwoven woolen blankets to sell to Americans. Americans in turn brought manufactured goods and money to the Southwest. Due to exchanges like these, the economies of many Mexican American and Native American communities in the Southwest began to change.

Water Rights

In the East water-use laws commonly required owners whose land bordered streams or rivers to maintain a free flow of water. These restrictions generally prevented landowners from constructing dams because doing so would infringe upon the water rights of neighbors downstream.

In the typically dry climate of the West, large-scale agriculture was not possible without irrigation. Dams and canals were required

to direct scarce water to fields. This need conflicted with the accepted eastern tradition of equal access to water.

Brigham Young established a strict code regulating water rights for the Mormon community. In any dispute over water use, the good of the community would outweigh the interests of individuals. Young's approach stood as an example for modern water laws throughout the West.

READING CHECK **Summarizing** What were some of the early important agreements between the United States and Mexico, and why were they significant?

SUMMARY AND PREVIEW America's westward expansion continued rapidly after the Mexican-American War. In the next section you will learn about the California gold rush.

Section 3 Assessment

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Online Quiz

KEYWORD: SS8 HP10

Reviewing Ideas, Terms, and People **HSS** 8.8.6

- Define** What was **manifest destiny**?
 - Make Inferences** Why was westward expansion such an important issue in the election of 1844?
 - Evaluate** Do you think California benefited from Mexican independence? Why or why not?
- Recall** Why did the United States declare war on Mexico?
 - Summarize** What was General Winfield Scott's strategy for winning the war with Mexico?
 - Elaborate** Would you have sided with those who opposed the war with Mexico or with those who supported it? Why?
- Describe** What conflicts did American settlers, Native Americans, and Mexican Americans in the Mexican Cession experience?
 - Draw Conclusions** Why were water rights so important in the American Southwest?
 - Evaluate** In your opinion, what was the most important effect of the annexation of the Mexican Cession?

Critical Thinking

- Identifying Cause and Effect** Copy the graphic organizer below onto your own sheet of paper. Use it to identify the causes and effects of the Mexican-American War.



FOCUS ON WRITING

- Explaining the Mexican-American War** How will you convey ideas, such as manifest destiny, in a film? How will you explain to your audience the Mexican-American War's role in expansion of the United States? Consider these questions as you read this section.